

**UNITED STATES BANKRUPTCY COURT - DISTRICT OF MAINE**  
**MINUTES OF PROCEEDINGS**

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CASE NAME: **Pegasus Satellite Television, Inc.** Case No. **04-20878; Ch 11**

DATE: February 9, 2005

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**In-Court Hearing - JBH**

APPEARANCES: R. Keach, P. Caruso, G. Neal, E. Moring - Debtors  
J. Manheimer & D. Botter - Unsecured Creditors' Committee  
B. Lawrence & G. Allen - Wilmington Trust  
E. MacColm - Steering Comm. of Senior Secured Creditors  
R. Checkoway - U.S. Trustee  
J. Geller - Pegasus Communications Corp.  
J. Levine - Sagamore Hill Capital Mgmt.  
D. Glosband - Capital  
D. Suduck - HSBC Bank, et al

PROCEEDING(S):

- 1) (Doc 874) Disclosure Statement
- 2) (Doc 919) Motion For Order (I) Approving Form and Manner of Solicitation, Form of Ballots and Related Notices; (II) Establishing a Voting Record Date and Voting Procedures; (III) Establishing the Date and Place for the Confirmation Hearing, and the Procedures and Deadline for Filing Objections to Confirmation; and (IV) Granting Related Relief Filed by Pegasus Satellite Television, Inc
- 3) (Doc 921) Motion for Order Establishing Procedures for Filing Administrative Claims and Approving the Form and Manner of Notice Thereof Filed by Pegasus Satellite Television, Inc

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OUTCOME: All matters approved as revised on the record. Confirmation Hearing set for March 24, 2005 at 10:30 a.m. in Portland

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ORDER:

X Revised forms of Order on all matters to be submitted electronically by debtors' counsel this date

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MES  
Courtroom Deputy