

**DEBTORS' STATEMENT REGARDING PROPOSED TREATMENT  
OF 5.9 ACRES AND COOK COUNTY SHERIFF'S STATED SUPPORT FOR  
DEBTORS' CHAPTER 11 PLAN**

On March 29, 2011, the counsel for the Cook County State's Attorney advised the United States Bankruptcy Court for the Northern District of Illinois that the Sheriff of Cook County ("Sheriff") supported the Debtors Third Amended Joint Plan of Liquidation that is being sent to you with this Statement. The Sheriff's support was in large part due to the clarified treatment of the 5.9 acres of land situated at the Burr Oak Cemetery that was commonly referred to by the Sheriff as Crime Scene A (the "5.9 Acres"). Specifically, the Plan provides that no further burials may be conducted in the 5.9 Acres or certain other areas of the Burr Oak Cemetery labeled as West Edgewood, West Evergreen, Locust Lane, Southlawn, North Locust Lane and Edgewood. For clarification purposes, these areas are identified on the map attached to this statement.

The Plan further set forth that to the extent the Burr Oak Cemetery Trustee ("Trustee") decides it is in the Burr Oak Cemetery's interests to place a memorial within the 5.9 Acres, the Trustee must provide such plan's to the Sheriff's office no less than sixty (60) days prior to the commencement of the construction of the memorial in order to provide the Sheriff time to review such plan and state any objections thereto. *Based on this treatment of the 5.9 Acres, on March 29, 2011, the Sheriff authorized the State's Attorney to state his support for this Plan to the United States Bankruptcy Court for the Northern District of Illinois.*

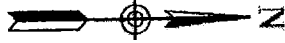


# Chicago Burr Oak Cemetery

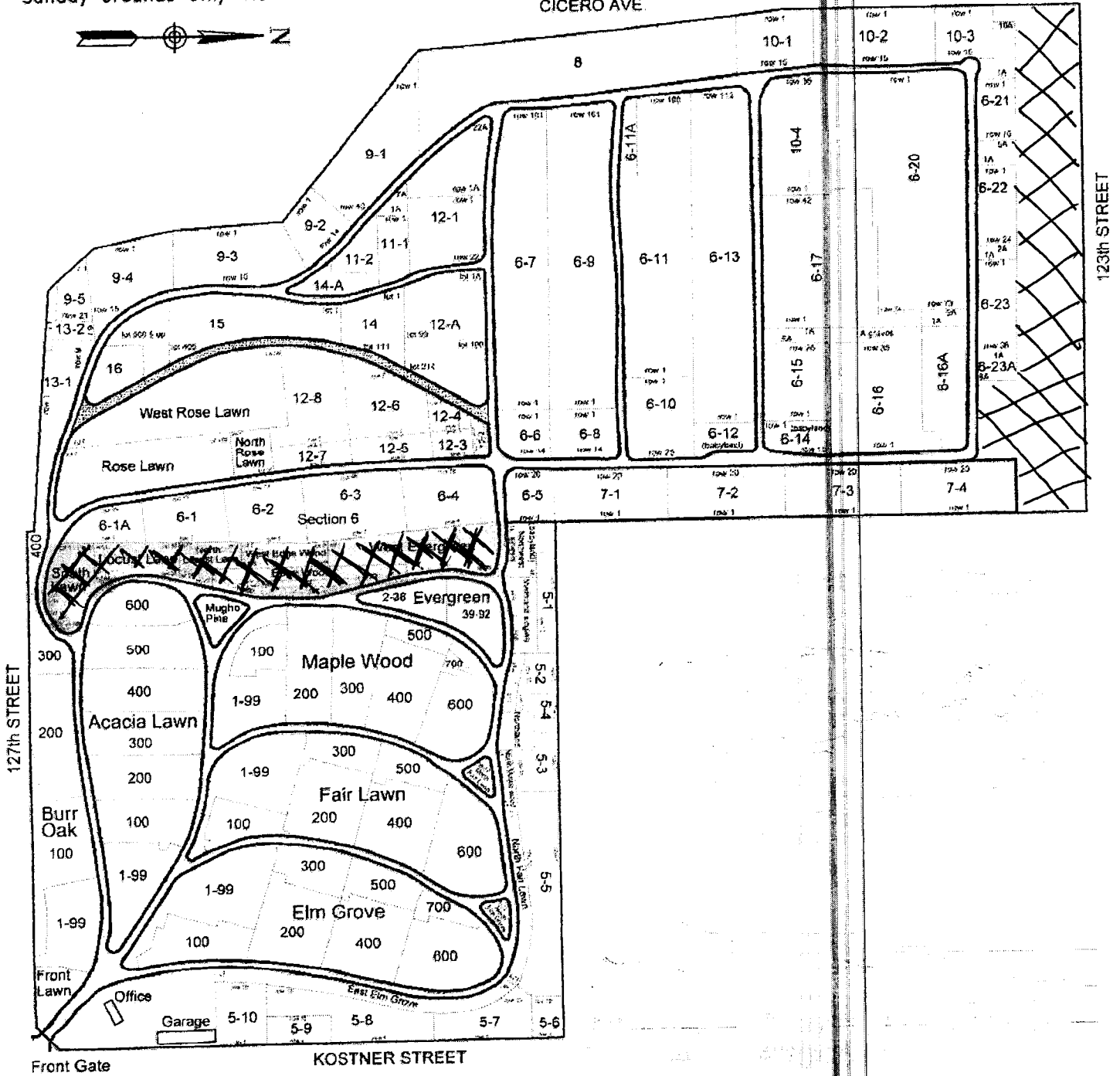
4400 West 127th Street  
Alsip IL 60803  
(773) 233-5676

SOUTH LAWN  
LOCUST LANE  
NORTH LOCUST LANE  
EDGEWOOD  
WEST EDGEWOOD  
WEST EVERGREEN  
5.9 Acres

Office: Mon.-Sat. 8:30-4:00  
Sunday Grounds Only 8:30-4:00



CICERO AVE.



DIRT ROAD