

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

IN RE:)	Chapter 11 Cases
)	
PERPETUA-BURR OAK HOLDINGS OF ILLINOIS, L.L.C., et al.)	Case No. 09-34022
)	Jointly Administered
)	
Debtors.)	Hon. Pamela S. Hollis
)	
)	Hearing Date: May 24, 2011
)	Hearing Time: 1:30 p.m.

**NOTICE OF (I) HEARING ON CONFIRMATION OF PLAN,
(II) DEADLINE FOR FILING OBJECTIONS AND SUBMITTING BALLOTS AND (III)
PROPOSED IMPLEMENTATION OF CHANNLEING INJUNCTION**

To: All Creditors and Parties-In-Interest

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Northern District of Illinois (the "Bankruptcy Court"), in the cases of Perpetua-Burr Oak Holdings of Illinois, LLC, Perpetua, Inc. and Perpetua Holdings of Illinois, Inc. (collectively, the "Debtors") has set **May 24, 2011 at 1:30 p.m.** for a hearing on the confirmation of the Debtors' Joint Plan of Liquidation (as may be amended, the "Plan") and any objections thereto (the "Confirmation Hearing"). The Confirmation Hearing may be continued from time to time as stated in open Court without further notice.

PLEASE TAKE FURTHER NOTICE that Plan provides in Article V for the implementation of a Channeling Injunction. Pursuant to the Channeling Injunction, Holders of Claims against the Debtors arising from or in any way related to activities at the Burr Oak Cemetery prior to the Effective Date shall be forever barred from asserting such claims against certain Protected Parties, including, but not limited to, (a) the Debtors and their current and former officers, employees, directors, shareholders and secured creditors, (b) The Travelers Indemnity Company, Inc., St. Paul Fire and Marine Insurance Company and Harleysville Lake States Insurance Company, Harleysville Group, Inc., and each of their respective past, present and future shareholders, parent corporations, companies or partnerships, subsidiaries, affiliates, divisions, associated, merged or acquired companies or operations and their respective predecessors, successors and assigns, (c) the Consolidated Debtor, (d) the BOC Trust, (e) the Cedar Park Purchaser, (f) PSF, (g) Mesbic and the (h) the Official Committee of Unsecured Creditors. The complete provisions of the Channeling Injunction (and defined terms above and therein) are set forth in detail at Article V and Exhibit 1 of the Plan, complete copies of which may be obtained by contacting the BMC Toll Free Call Center Number (888) 909-1000 or going to www.bmcgroup.com/perpetua.

PLEASE TAKE FURTHER NOTICE that the Plan provides for the substantive consolidation of the Debtors' bankruptcy estates as set forth in detail at Section 10.3 of the Plan.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has also fixed the following dates and deadlines with regard to the Plan and Confirmation Hearing:

May 13, 2011 (the "Objection Deadline") is the last day by which objections to Confirmation of the Plan ("Objection") may be filed. For an Objection to be considered by the Court, it must (a) be timely filed, (b) be in writing, (c) comply with the Bankruptcy Rules and the Local Rules, (d) set forth the name of the objector, and the nature and amount of any claim asserted by the objector against or in the Debtors, the bankruptcy estates or their property, and (e) state with particularity the legal and factual bases for the objection, including suggested language to be added or existing language to be amended or deleted.

Objections must be timely filed with the Clerk of the United States Bankruptcy Court electronically by ECF if you are represented by counsel in these Cases, or if you are not represented by counsel in these Cases by delivery to 219 South Dearborn, Room 710, Chicago, Illinois 60604, with a copy served concurrently upon counsel of record for the Debtors, Official Committee of Unsecured Creditors, the Insurers, the United States Trustee, the Attorney General of the State of Illinois and the State Attorney for Cook County Illinois.

May 13, 2011 (the "Voting Deadline") is the last day by which Ballot voting to accept or reject the Plan ("Objection") may be submitting to the Voting Agent identified below. For a Ballot to be counted it must be (a) timely received by the Voting Agent, (b) fully completed with an original signature from claimant (or, if not claimant, a party with a power of attorney that accompanies the ballot), (c) vote to accept or reject the Plan, and (d) unless on account of a Holder of Class 7, 8, 9, 10 and 11 Claims, identifies to which Debtor the ballot pertains. Ballots must be timely submitted, if being delivered by First Class Mail, postage prepaid, to: BMC Group, Inc. Attn: Perpetua Claims & Ballots Processing, PO Box 3020, Chanhassen, MN 55317-3020. Ballots delivered by overnight courier must be sent to: BMC Group, Inc., Attn: Perpetua Claims & Ballots Processing, 18750 Lake Drive East, Chanhassen, MN 55317.

Any ballot that is (a) received after the Voting Deadline (unless the Debtors granted an extension in writing of the Voting Deadline with respect to such ballot), (b) is illegible or contains insufficient information to permit the identification of the claimant, (c) cast in a manner that neither indicates an acceptance nor rejection of the Plan or that indicates both an acceptance and rejection of the Plan, (d) not signed by Claimant or on behalf of Claimant with an attached power of attorney, (e) in any form of ballot other than the official form included in the Solicitation Package or a copy thereof, (f) a copy without an original signature, (g) sent by facsimile transmission, (h) cast by a person or entity that does not hold a Claim in a Class that is entitled to vote to accept or reject the Plan and/or (i) cast for a claim identified as unliquidated, contingent, or disputed and for which no Rule 3018(a) Motion has been filed by the Rule 3018(a) Motion Deadline, shall not be counted.

Creditors with questions regarding this Plan should contact Counsel to the Official Committee of Unsecured Creditors, Daniel A. Zazove and Katherine Stetsko, Perkins Coie, 131 S. Dearborn St., Suite 1700, Chicago, Illinois, 60603 (312) 324-8400.

Dated: April 5, 2011

Perpetua, Inc., Perpetua Holdings of Illinois,
Inc. and Perpetua-Burr Oak Holdings of
Illinois, LLC

By: /s/ Brian L. Shaw
One of its attorneys

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