

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
IN RE: PERPETUA-BURR OAK HOLDINGS OF ILLINOIS, LLC
CASE NO. 09-34022**

NOTICE OF PERPETUA TRUST CLAIMS DEADLINE

To: All Class 7, Class 8 and Class 9 Claimants pursuant to the Debtors' Modified Second Amended Joint Plan of Liquidation

PLEASE TAKE NOTICE that the Debtors' Modified Second Amended Joint Plan of Liquidation ("Plan") became effective on June 16, 2011.¹ Pursuant to the Plan, Class 7, Class 8 and Class 9 Claims shall be distributed by the Perpetua Trust according to the terms of the Plan and supporting trust documents.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 12.3 of the Plan, all Trust Claim Forms for Class 7, Class 8 and Class 9 Claimants must be **received**, if sent First Class Mail, by BMC Group, Inc., Attn: Perpetua Claims Processing, P.O. Box 3020, Chanhassen, MN 55317, or if sent Overnight or Hand Delivery, by BMC Group, Inc., Attn: Perpetua Claims Processing, 18750 Lake Drive East, Chanhassen, MN 55317, **no later than August 15, 2011.**

PLEASE TAKE FURTHER NOTICE that a Trust Claim Form will be deemed filed only when actually received by BMC Group, Inc., **on or before August 15, 2011.** A Trust Claim Form may not be delivered by facsimile or electronic mail transmission. Any facsimile or electronic mail submissions will not be accepted and will not be deemed filed until a Trust Claim Form is submitted by one of the methods described above. **A Trust Claim Form which is received by BMC Group, Inc. after August 15, 2011 shall be denied and no Distribution shall be made on such late received Trust Claim Form.**

PLEASE TAKE FURTHER NOTICE that failure to provide adequate support to your claim as required in the Trust Claim Form may result in the denial of your Claim. If you are unable to obtain the necessary documentation, please explain your reasons in writing on a separate piece of paper.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 3.1.7(b) of the Plan, "if the aggregate amount of Allowed Class 7 Claims that elect the Automatic Payment Option exceeds the amount of the Automatic Payment Allocation, then each Distribution on account of such Allowed Class 7 Claim shall be **reduced** from \$100 **on a Pro Rata basis.**" The Holder of any Allowed Class 9 Claim shall receive a Pro Rata Distribution on account of such Allowed Claim pursuant to Section 3.1.9(b) of the Plan.

PLEASE TAKE FURTHER NOTICE that attached to this Notice is a copy of the Trust Claim Form. Should you wish to receive another copy of the Trust Claim Form, you may obtain it from the website: <http://www.bmcgroup.com/perpetua> or you may call BMC Group Inc.'s toll free number, 1-888-909-0100, to request that a Trust Claim Form be provided to you.

¹ All capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan. To obtain a copy of the Plan and related documents please visit <http://www.bmcgroup.com/perpetua>