

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : In a case under
QUIGLEY COMPANY, INC., : Chapter 11
Debtor. : Case No. 04-15739 (SMB)
: Civil Action No. ____
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ORDER PARTIALLY WITHDRAWING THE REFERENCE

THIS MATTER having been presented to the Court upon the motion, dated April 19, 2006 (the "Motion"),¹ of Quigley Company, Inc. ("Quigley") and Pfizer Inc. ("Pfizer") for entry of an order under section 157(d) of title 28 of the United States Code and sections 105(a), 524(g), 1129 and 1142 of title 11 of the United States Code (the "Bankruptcy Code"), partially withdrawing the reference of Quigley's chapter 11 case to allow this Court to issue an order confirming Quigley's plan of reorganization (the "Plan") under section 524(g)(3)(A) of the Bankruptcy Code; and the Court having considered the Motion, the brief in support of the Motion, and any opposition to the Motion; and it appearing that notice of the Motion was good and sufficient under the particular circumstances; and no further or other notice need be given; and upon the record herein; and after due deliberation thereon; and good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion be, and it hereby is, **GRANTED**.
2. The reference of Quigley's chapter 11 case is partially withdrawn to permit this Court to: (i) preside jointly with the Bankruptcy Court at the hearing with respect to confirmation of the Plan (the "Confirmation Hearing"); (ii) enter the permanent injunctions

¹ All capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Motion.

under section 524(g) of the Bankruptcy Code in connection with confirmation of the Plan; and (iii) issue or affirm, as applicable, any order confirming the Plan under section 524(g)(3)(A) of the Bankruptcy Code.

3. The Confirmation Hearing is scheduled for __:__ []m. New York City Time on _____, 2006, at _____, New York, New York.

4. The reference shall remain with the Bankruptcy Court with respect to all other matters relating to the Plan and Quigley's case.

5. Entry of this order is without further prejudice to Quigley's right to seek a further order withdrawing the reference with respect to other issues.

Dated: New York, New York
_____, 2006

UNITED STATES DISTRICT JUDGE