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January 16, 2007

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VIA HAND DELIVERY

Honorable Loretta A. Preska
United States District Judge
United States District Court for the
Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 1610
New York, New York 10007-1312

Re: Quigley Company, Inc., et al. Case No. 1:06-cv-3077 (LAP);
Quigley Company, Inc. (Ch. 11 Case No. 04-15739 (SMB))

Dear Judge Preska:

We refer to the Court's order, dated November 27, 2006, holding in abeyance the April 19, 2006 motion of Quigley Company, Inc. ("Quigley"), debtor and debtor in possession in the above-referenced chapter 11 case, and its corporate parent Pfizer Inc. ("Pfizer"), seeking partial withdrawal of the reference of Quigley's chapter 11 case to allow this Court to issue an order confirming Quigley's plan of reorganization under Bankruptcy Code section 524(g)(3)(A) (the "Motion").

As we previously advised the Court, the bankruptcy court issued a memorandum opinion on August 9, 2006 regarding the appropriate means of tabulating the votes cast by certain holders of asbestos personal injury claims to accept or reject Quigley's plan. Quigley and Pfizer moved on August 21, 2006 for reconsideration of the bankruptcy court's August 9 order. On September 28, 2006, the bankruptcy court denied the reconsideration motion.

At a January 9, 2007 status conference regarding the still pending re-tabulation issue, Quigley advised the bankruptcy court that it intends to file in approximately 30 days a modified plan of reorganization designed to moot the tabulation issue and streamline the confirmation process. Once Quigley submits its modified plan to the bankruptcy court, it will next seek to establish a schedule and various procedures to govern the plan confirmation process. This Court's future consideration of the Motion will be an integral part of formulating the confirmation schedule. Accordingly, Quigley and Pfizer respectfully request that the Court hold the Motion in abeyance pending Quigley's submission of a modified plan to the bankruptcy court.

The April 19, 2006 motion of Quigley seeking partial withdrawal of the reference [Oct. no. 1] is deemed withdrawn subject to reinstatement by letter at the appropriate time.

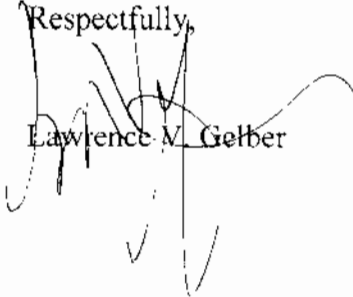
January 22, 2007

SO ORDERED

Loretta A. Preska
**LORETTA A. PRESKA
UNITED STATES DISTRICT JUDGE**

Hon. Loretta A. Preska
January 16, 2007
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We are available at the Court's convenience to discuss, or to respond to any questions the Court may have, regarding this matter.

Respectfully,

Lawrence M. Gelber

Enclosure

cc: Elihu Inselbuch, Esq.
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