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MAR 27 2008

LORETTA A. PRESKA
U. S. DISTRICT JUDGE
S. D. N.Y.

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March 27, 2008

VIA HAND DELIVERY

Honorable Loretta A. Preska
United States District Judge
United States District Court for the Southern District of
New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street, Room 1610
New York, New York 10007-1312

USDC SDNY
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Re: Quigley Company, Inc., et al, Case No. 1:06-cv-3077 (LAP);
Quigley Company, Inc. (Ch. 11 Case No. 04-15739) (SMB)

Dear Judge Preska:

We refer to the Court's order, dated March 11, 2008, asking the parties to confer and inform the Court of the status of this action.

The Partial Withdrawal Motion

On April 19, 2006, Quigley Company, Inc. ("Quigley"), debtor in the above-referenced chapter 11 case, and its corporate parent, Pfizer Inc. ("Pfizer"), filed a motion (the "Motion") seeking partial withdrawal of the reference of Quigley's chapter 11 case to allow this Court to issue an order confirming Quigley's reorganization plan (the "Plan") under Bankruptcy Code section 524(g)(3)(A). Quigley and Pfizer also requested that the reference not be withdrawn with respect to all other matters relating to Quigley's Plan (e.g., the receipt of evidence relating to whether the Plan meets the confirmation requirements of Bankruptcy Code section 1129(a)), and that this Court preside over Quigley's confirmation hearing (including both the § 524(g) and § 1129(a) aspects) concurrently with the bankruptcy court (Bernstein, Ch. B. J.).

Responses

Century Indemnity Company, Insurance Company of North America, Highlands Insurance Company, Westchester Fire Insurance Company, Central National Insurance Company of Omaha, through its managing general agent Cravens Dargan & Co., Pacific Coast, and Motor Vehicle Casualty Company through its managing general agent Cravens Dargan & Co., Pacific Coast (collectively, the "ACE Insurers") objected to the Motion on May 3, 2006. Quigley and Pfizer responded to the ACE Insurers' objection on May 10 and, on May 11, the ACE Insurers requested oral argument. First State Insurance Company, Hartford Accident and Indemnity Company, New England Insurance Company, and Twin City Fire Insurance Company (collectively, the "Hartford Insurers") joined in the ACE Insurers' objection on July 10, 2006, and Continental Casualty Company and The Continental Insurance Company (together, "CNA") joined in the ACE Insurers' objection on July 19, 2006.

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OneBeacon America Insurance Company joined in the other parties' objections on March 27, 2008. No other party has joined or otherwise filed papers in this matter. Accordingly, the parties believe no further briefing is necessary.

Status of Reorganization Case

On February 26, 2008, after several months of briefing and hearings on the matter, the bankruptcy court issued a memorandum opinion approving Quigley's proposed procedures for soliciting votes on its Plan and directing the parties to schedule a status conference on confirmation matters. A copy of this memorandum opinion is enclosed.

At a March 6, 2008 status conference, the bankruptcy court directed Quigley to submit a proposed form of order approving its disclosure statement with balloting and solicitation procedures. Quigley spent the time following the conference updating its Plan and the accompanying disclosure statement to reflect a change in senior management and other financial projections. Quigley intends to submit a modified Plan and disclosure statement in the next few days.

Quigley believes that a chambers conference with your Honor would be an efficient way of determining the appropriate procedure for resolution of the Motion and the objections thereto, and we are prepared to coordinate a chambers conference if so directed by this Court. We have conferred with counsel for the ACE Insurers, the Hartford Insurers, CNA, and OneBeacon, who have advised us that they would not object to such a chambers conference with this Court, reserving all rights to seek adjudication of the merits of the Motion if the chambers conference does not amicably resolve the issues presented by the Motion and their objections to it.

We are available at the Court's convenience to respond to any questions the Court may have.

Respectfully,



Michael L. Cook

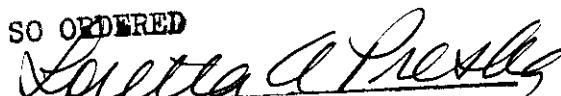
Enclosure

cc: The Honorable Stuart M. Bernstein
Elihu Inselbuch, Esq.
Ronald E. Reinsel, Esq.
Tracy Hope Davis, Esq.
Scott E. Ratner, Esq.
Richard K. Milin, Esq.
Bruce R. Zirinsky, Esq.
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Paul G. Burns, Esq.
Craig Goldblatt, Esq.
Nancy L. Manzer, Esq.
Robert W. Dremluk, Esq.
Lawrence V. Gelber

*Counsel shall appear for a
conference on April 30 at 3:00 p.m.
in courtroom 12A at
500 Pearl Street.*

April 2, 2008

SO ORDERED



LORETTA A. PRESKA
UNITED STATES DISTRICT JUDGE