SO ORDERED.

Dated: May 13, 2009

REDFIELD T. BAUM, SR
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA

In re DEWEY RANCH HOCKEY, LLC, COYOTES HOLDINGS, LLC, COYOTES HOCKEY, LLC, and ARENA MANAGEMENT GROUP, LLC, Debtors.	Case No. 2:09-bk-09488-RTB (Jointly Administered) Chapter 11 **INTERIM ORDER UNDER 11 U.S.C. §§ 105(a), 362, 1107 AND 1108 CONFIRMING ORDINARY COURSE BUSINESS PRACTICES AND IMPOSITION OF AUTOMATIC STAY** **Date of Hearing: May 7, 2009** **Time of Hearing: 1:30 p.m.**
This Filing Applies to: ■ All Debtors ❒ Specified Debtors	

On the motion dated May 5, 2009, (the "**Motion**")[1] of the above-captioned debtors-in-possession (the "**Debtors**") for entry of an order, under 11 U.S.C. §§ 105(a), 363, 1107 and 1108 of the United States Bankruptcy Code (the "**Bankruptcy Code**"), (a) authorizing the Debtors to operate their businesses in the ordinary course, and (b) implementing the automatic stay, and on the "Declaration of

[1] All capitalized terms not defined in this Order have the same meanings ascribed to them in the Motion.

Michael Nealy In Support of Chapter 11 Petitions and First Day Motions" this Court finds that (i)it has jurisdiction over the matters raised in the Motion under 28 U.S.C. §§157 and 1334; (ii) venue of this matter is proper under 28 U.S.C. §§ 1408 and 1409; (iii) this matter is a core proceeding under 28 U.S.C. § 157(b)(2); (iv) the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; (v) adequate and proper notice of the Motion and a hearing on it has been given and no other or further notice is necessary; and (vi) good and sufficient cause exists for granting the relief requested in the Motion as set forth in this Interim Order,

IT IS ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED on an interim basis.

2. The Debtors are authorized to operate their businesses and manage their properties in the ordinary course of business and maintain all pre-petition business relationships incident thereto and to enter into all transactions that they could have entered into in the ordinary course of business had there been no Chapter 11 case commenced and that does not otherwise contradict any express provision of the Bankruptcy Code.

3. All outstanding powers of attorney executed by the Debtors pre-petition remain in full force and effect subject to the terms that governed them prior to the commencement of these Chapter 11 cases.

On request of a party in interest, and after and a hearing, this Court may grant relief from the restraints imposed in this Interim Order if necessary, appropriate, and warranted to do so.

4. **Unless one of the enumerated exceptions to the automatic stay set forth in Bankruptcy Code § 362(b) applies** all persons (including individuals, partnerships, corporations, other entities and all those acting on their behalf) and governmental units, whether of the United States, any state or locality therein or any territory or possession thereof, or any

foreign country (including any division, department, agency, instrumentality or service thereof and all those acting on their behalf) be and each of them hereby is stayed, restrained, and enjoined from:

a. Commencing or continuing (including the issuance of employment of rocess) any judicial, administrative or other proceeding against the Debtors that was or could have been commenced before the commencement of the Debtors' Chapter 11 cases or recovering a claim against the Debtors that arose before the commencement of these Chapter 11 cases;

b. enforcing, against the Debtors or against property of their estates, any judgment or order obtained before the commencement of these Chapter 11 cases;

c. taking any act to obtain possession of property of the estates, or property from the estates, or to exercise control over property of the estates, or to interfere in any way with the Debtors' operation of their businesses, including without limitation; attempts to seize or reclaim any equipment, supplies or other assets the Debtors use in their businesses;

d. taking any act to create, perfect, or enforce any lien against property of the estates;

e. taking any act to collect, assess, or recover a claim against the Debtors that arose before the commencement of these Chapter 11 cases;

g. offsetting any debt owing to the Debtors that arose before the commencement of these Chapter 11 cases against any claim against the Debtors; and

h. commencing or continuing any proceeding before the United States Tax Court concerning the Debtors, subject to the provision of 11 U.S.C. § 362(b).

5. **Except as otherwise provided in 11 U.S.C. §§ 362 & 365** of the Bankruptcy Code, all entities are stayed, restrained, and enjoined from terminating any and all executory contracts to which the Debtors are a party of signatory notwithstanding any provision or provisions in such executory contract that same may be terminated or modified: (a) upon the insolvency or financial condition of the Debtors; (b) upon the filing by the Debtors of a petition for reorganization under Chapter 11 of the Bankruptcy Code; (c) upon the cessation of the

Debtors' operations; or (d) at will or on the expiration from time to time of any period of time (such as on a month-to-month basis).

6. All entities are stayed, retrained and enjoined from terminating any and all unexpired leases to which the Debtors are a party or signatory notwithstanding any provision or provisions in such leases that same may be terminated or modified: (a) upon the insolvency or financial condition of the Debtors; (b) upon the filing by the Debtors of a petition for reorganization under Chapter 11 of the Bankruptcy Code; (c) upon the cessation of the Debtors' operations; or (d) at will or on the expiration from time to time of any period of time (such as on a month-to month basis).

7. In accordance with Bankruptcy Code § 525, no governmental unit may deny, revoke, suspend, or refuse to renew a license, permit, charter, franchise, or other similar grant to, condition such a grant to, or discriminate with respect to such a grant against any of the Debtors, or any affiliate or other person or entity with whom any of the Debtors has been associated, solely because any of the Debtors are, or have been, debtors under the Bankruptcy Code or have been insolvent prior to or during these Chapter 11 cases.

8. Nothing contained in this Interim Order constitutes an assumption or adoption by the Debtors of any executory contract or lease.

9. The Debtors will immediately serve a copy of this Interim Order upon any committee appointed in these cases (the **"Committee"**), the 40 largest creditors included on the lists filed under Federal Rule of Bankruptcy Procedure 1007(d), any party that has requested notice in these cases, and the United States Trustee by first class mail, postage pre-paid. Such service is sufficient to afford reasonable notice of the material provisions of the Motion and

Interim Order and opportunity for a hearing under Federal Rule of Bankruptcy Procedure 4001, and no other notice need be given for entry of the Interim Order as a final order.

10. A final hearing on the Motion is scheduled for **Wednesday, May 27, 2009 at 9:00 a.m.** prevailing Arizona Time before this Court (the "**Final Hearing**"). Any party in interest may file an objection (an "**Objection**") to the relief sought in the Motion provided, however, that such party shall file and serve written objections upon ((i) Squire, Sanders & Dempsey L.L.P., Two Renaissance Square, 40 North Central Avenue, Suite 2700, Phoenix, AZ 85004 (Attn: Kelly Singer, Esq.); (ii) the Office of the United States Trustee for the District of Arizona, 230 North First Avenue, Suite 204, Phoenix, AZ 85003; (iii) the entities listed on the Consolidated List of Creditors Holding the 40 Largest Unsecured Claims filed pursuant to Bankruptcy Rule 1007(d); (iv) counsel for any statutory committee appointed under Bankruptcy Code § 1102; (v) counsel to the proposed buyer of Coyotes Hockey's assets, Lewis and Roca LLP, 40 North Central Avenue, Suite 1900, Phoenix, AZ 85004 (Attn: Susan Freeman, Esq.); and (vi) counsel to the proposed debtor-in-possession lender (collectively, the "**Notice Parties**"), which shall be filed with the Clerk of the United States Bankruptcy Court, District of Arizona, in each case to allow actual receipt by the foregoing no later than **Friday, May 22, 2009, at 5:00 p.m.** prevailing Arizona Time.

11. 12. All time periods set forth in this Interim Order shall be calculated in accordance with Rule 9006 (a) of the Federal Rules of Bankruptcy Procedure.

13. This Court retains jurisdiction to hear and determine all matters arising from the implementation of this Interim Order.

DATED AND SIGNED ABOVE.