

Name of Professional Individual	Year Admitted (California Bar)	Hourly Billing Rate	Total Hours Billed	Total
Richard J. Gruber	1982	470.00	2.00	940.00
Nina L. Hong	1996	450.00	47.90	21,555.00
Jeffrey N. Pomerantz	1989	470.00	238.70	111,954.00
Robert M. Saunders	2003	470.00	26.10	12,267.00
Jeffrey W. Dulberg	1995	450.00	90.60	40,770.00
Beth D. Dassa	Paralegal since 1988	165.00	68.20	\$11,253.00

Grand Total \$198,739.00

Total Hours 473.50

Blended Rate \$419.72 (including paraprofessionals)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re)	Chapter 7
)	
PIKE NURSERY HOLDING LLC)	Case No. 07-79129-MGD
)	
Debtor.)	Judge Mary Grace Diehl
)	

**FINAL APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
(NOVEMBER 16, 2007 – MARCH 23, 2008)**

TO: THE HONORABLE MARY GRACE DIEHL
UNITED STATES BANKRUPTCY JUDGE:

Pachulski Stang Ziehl & Jones LLP (“Applicant” or the “Firm”), as co-counsel to the Official Committee of Unsecured Creditors of Pike Nursery Holding LLC (the “Committee”), respectfully applies to the Court for final allowance of compensation for services rendered and reimbursement of expenses pursuant to Fed. R. Bankr. P. 2016 and 11 U.S.C. §330. The Firm does not seek an order requiring payment of the outstanding unpaid fees at this time but reserves the right to do so in the future. Applicant shows the Court as follows:

1. Pike Nursery Holding LLC (the “Debtor”) filed a voluntary petition for relief under chapter 11 title 11 of the United States Code, 11 U.S.C. §§101 *et seq.* (“Bankruptcy Code”) on November 14, 2007. The Debtor continued operating its business and managing its affairs as a debtor in possession until the appointment of a chapter 11 trustee on March 24, 2008. .

2. On or about November 19, 2007, pursuant to section 1102 of the Bankruptcy Code, the United States Trustee appointed seven (7) creditors to serve on the Committee.

3. At a meeting of the Committee on November 21, 2007, the Committee voted to retain Applicant as its co-counsel along with Powell Goldstein.

4. By order entered on December 3, 2007, the Court approved the retention of PSZJ as co-counsel to the Committee.

5. On December 17, 2007, the Court entered the Interim Compensation Order (the "Compensation Order") establishing procedures for interim compensation and reimbursement of expenses of professionals. Pursuant to the Compensation Order, at the end of each month, Applicant served a monthly statement (the "Monthly Statement") on Debtor's counsel, the Office of the United States Trustee and counsel for the Debtor's post-petition secured lenders. As no objections were made by any interested parties within ten (10) days from the date of Applicant's request, the Debtor was authorized to pay each professional eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified in each Monthly Statement. While Applicant received certain payments from the Debtor, the payments were substantially less than those authorized by the Compensation Order.

6. On March 6, 2008, the Committee filed a an emergency motion for the appointment of a chapter 11 trustee. By order dated March 17, 2008, the Court ordered the appointment of a chapter 11 trustee. The Office of the United States Trustee appointed Marcus A. Watson as the chapter 11 trustee.

7. On March 19, 2008, Marcus A. Watson filed a Motion to Convert Case to Chapter 7 seeking authority to convert the Chapter 11 bankruptcy case to a Chapter 7 case. On March 24, 2008, the court entered an order converting the case to chapter 7.

7. On or about April 1, 2008, the Office of the United States Trustee appointed Marcus A. Watson as chapter 7 Trustee (the "Chapter 7 Trustee"). On April 14, 2008 the Court

entered its order authorizing the Chapter 7 Trustee to retain Applicant as special litigation counsel.

8. As co-counsel for the Committee, Applicant incurred fees and expenses totaling \$208,893.31 for the period November 16, 2007 through March 23, 2008 (the "Application Period"), consisting of fees of \$198,739.00, and expenses of \$10,154.31. By this Application, Applicant seeks final approval of its fees and expense for the Application Period. Applicant does not seek an order requiring the payment of such fees and expenses at this time but reserves the right to do so in the future.

10. The names and rates of all professionals and paraprofessionals for which compensation is sought are contained in the Project Code Summary Sheet attached hereto.

11. As described in detail below, during the Application Period Applicant rendered a variety of services to the Committee which were of benefit to the Committee and the Debtor's general unsecured creditors including, but not limited to, services relating to: (a) the marketing, negotiation, documentation and ultimate court approval of sales of substantially all of the Debtor's assets; (b) litigation with the Debtor regarding Committee's requests for production of documents; (c) investigation into the Debtor's business operations, prepetition business activities and related matters; (d) litigation concerning the terms and conditions under which the Debtor was to obtain debtor in possession financing from PDIP and PNC; (e) investigation of the validity and priority of PNC's claims and review of substantial documents produced by PNC as a result of a stipulated court order; (f) monitoring of the Debtor's bankruptcy case and post petition operations; and (g) close communication with the Committee regarding all facets of the case.

12. For the Court's convenience, Exhibit "A" attached hereto lists the hours of each member of the Firm who has rendered services to the Committee by project billing code, as well as a summary of various expenses incurred.

13. Pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure, (a) all services for which compensation is requested were performed on behalf of the Committee and not on behalf of any other person or entity; (b) Applicant has received no allowance or payment for services for which compensation is requested except for payments received pursuant to the Compensation Order; and (c) compensation awarded by the Court will not be shared except among the members and associates of the Firm.

The Time and Labor Required

14. The time and labor expended in this matter is set forth in detail on Exhibit "B" attached hereto. The case was fast paced from its commencement and the Applicant, working cooperatively with its co-counsel, was required to evaluate quickly the Debtor's business operations, its prospects for reorganization and potential claims the estate had against third parties.

The Novelty and Difficulty of the Questions Presented

15. While the case did not present any novel or difficult legal issues to address, the economic realities of the case, the absence of certain financial information about the Debtor's operations and the relationship between the major constituents presented challenges for Applicant and co-counsel during the course of the representation.

The Skill Requisite to Perform the Services Properly

16. The Applicant staffed its representation of the Committee with experienced professionals and made every effort to utilize their respective skills productively and economically during the course of the representation.

The Preclusion of Other Employment

17. Representation of the Committee did not preclude Applicant from other employment.

The Customary Fee

18. As an accommodation to the Committee, Applicant agreed to cap the hourly rate of Jeffrey N. Pomerantz at \$470 per hour which rate is substantially below the rate charged by Mr. Pomerantz in connection with other engagements.

Whether the Fee is Fixed or Contingent

19. Applicant's fee in this case is neither fixed or contingent but based upon the number of hours of service rendered to the Committee and application of Applicant's customary hourly rates subject to the agreement to cap Mr. Pomerantz' hourly rate as referenced above.

Time Limitations Imposed by the Client or the Circumstances

20. As discussed above, the Debtor's case was fast paced from its commencement. As a result, upon appointment, the Firm was required to address immediately issues concerning the terms and conditions upon which post petition financing would be extended to the Debtor. Thereafter, due principally to liquidity concerns, the marketing and sale of the Debtor occurred rapidly. As a result, the Firm spent substantial time and effort assisting the Debtor in devising a strategy to maximize value for the Debtor's assets.

The Amount Involved and the Results Obtained

21. At the Committee's request, the Firm played an active role during the chapter 11 case to safeguard the interests of general unsecured creditors and maximizes their recovery. While the sale of substantially all of the Debtor's assets produced disappointing results, the efforts of the Firm and co-counsel produced tangible benefits for the estate and its creditors. First, the Committee substantially improved the terms under which post petition financing was provided to the Debtor by, among other things: (a) eliminating a waiver of the Debtor's surcharge rights under Section 506(c); (b) obtaining more time to investigate claims against PNC; (c) obtaining increased liquidity from PNC in the form of increased advance rates during

certain periods; and (d) watering down substantially the rights and remedies granted to insider PDIP in connection with the financing it provided to the Debtor. Second, the Committee aggressively pursued information from the Debtor to enable the Committee (and now the Trustee) to evaluate claims the Debtor's estate has against third parties including directors, officers and equity holders. Such efforts included successful litigation with the Debtor regarding its obligation under Rule 2004 and insuring that safeguards were put in place with respect to the preservation of books and records after the consummation of the going concern sales. Third, the Committee played a role in devising the process by which the Debtor's assets were marketed and ultimately sold.

The Experience, Reputation, and Abilities of the Professionals

22. Applicant is an established law firm having substantial experience in bankruptcy and other matters. The experience, reputation and ability of the firm generally and of the attorneys of record before this court are well-known in the legal community. The complexity of the pending matters has required legal experience and ability commensurate with that of the attorneys in the firm whose services form the basis for this Application.

The Nature and Length of the Relationship with the Client

23. Applicant had not represented the Committee, nor any of its members, prior to the filing of its chapter 11 case.

The "Undesirability" of the Case

24. As the case progressed, it became apparent that unless the marketing of the Debtor's assets produced competitive bidding, the estate might be administratively insolvent. Accordingly, virtually from the outset there was a material risk of non-payment of the fees and expenses incurred by the Committee's professionals. Nevertheless, the Committee and its

professionals dedicated substantial time and effort designed to benefit the estate and its unsecured creditors.

Awards in Similar Cases

25. The amounts sought herein are reasonable and in the range of awards in similar cases.

WHEREFORE, Pachulski Stang Ziehl & Jones LLP, as co-counsel for the Committee, prays that the Court allow, on a final basis, fees and costs in the total amount of \$208,893.31 consisting of \$198,739.00 in fees, and \$10,154.31 for the period November 16, 2007 through March 23, 2008 and for such other and further relief as the Court may deem appropriate. While the Firm does not seek immediate payment of any unpaid sums at the present time, it reserves its right to do so in the future.

This 27th day of May 2008.

Very respectfully,


Jeffrey M. Pomerantz (Ca. Bar No. 143717)
jpomerantz@pszjlaw.com

Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Boulevard, 11th Floor
Los Angeles, California 90067
(310) 277-6910 Telephone
(310) 201-0760 Facsimile

Co-counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Summary of Fees By Project and **Summary of Expenses**

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO
Pike Nursery Holding First Interim

I. SERVICES

<u>Attorney / Paralegal* / Clerk**</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
--	-------------	--------------	--------------

November 16, 2007 through March 23, 2008

ASSET ANALYSIS/RECOVERY

J.N. Pomerantz	470	3.80	1,786.00
R.J. Gruber	470	1.50	705.00
J.W. Dulberg	450	6.70	3,015.00
B.D. Dassa*	165	3.70	610.50
SUB TOTAL		15.70	6,116.50

ASSET DISPOSITION

J.N. Pomerantz	470	58.90	27,683.00
R.J. Gruber	470	0.50	235.00
J.W. Dulberg	450	2.80	1,260.00
SUB TOTAL		62.20	29,178.00

BANKRUPTCY LITIGATION

J.N. Pomerantz	470	36.80	17,296.00
R.M. Saunders	470	26.10	12,267.00
J.W. Dulberg	450	16.30	7,335.00
B.D. Dassa*	165	3.80	627.00
SUB TOTAL		83.00	37,525.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO
Pike Nursery Holding First Interim

CASE ADMINISTRATION

J.N. Pomerantz	470	18.60	8,742.00
J.W. Dulberg	450	1.80	810.00
B.D. Dassa*	165	12.50	2,062.50
SUB TOTAL		32.90	11,614.50

CLAIMS ADMIN/OBJECTIONS

J.N. Pomerantz	470	3.10	1,457.00
J.W. Dulberg	450	3.90	1,755.00
B.D. Dassa*	165	21.90	3,613.50
SUB TOTAL		28.90	6,825.50

COMPENSATION PROF.

J.N. Pomerantz	470	4.20	1,974.00
J.W. Dulberg	450	1.10	495.00
B.D. Dassa*	165	3.20	528.00
SUB TOTAL		8.50	2,997.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO
Pike Nursery Holding First Interim

EMPLOYEE BENEFIT/PENSION

J.N. Pomerantz	470	5.00	2,350.00
J.N. Pomerantz (no charge)	0	0.50	0.00
J.W. Dulberg	450	1.80	810.00
SUB TOTAL		7.30	3,160.00

EXECUTORY CONTRACTS

J.N. Pomerantz	470	1.80	846.00
J.W. Dulberg	450	0.90	405.00
B.D. Dassa*	165	7.00	1,155.00
SUB TOTAL		9.70	2,406.00

FINANCIAL FILINGS

J.N. Pomerantz	470	1.30	611.00
J.W. Dulberg	450	0.10	45.00
B.D. Dassa*	165	3.00	495.00
SUB TOTAL		4.40	1,151.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO
Pike Nursery Holding First Interim

FINANCING

J.N. Pomerantz	470	55.80	26,226.00
J.W. Dulberg	450	5.80	2,610.00
SUB TOTAL		61.60	28,836.00

GENERAL CREDITORS COMM.

J.N. Pomerantz	470	31.10	14,617.00
J.W. Dulberg	450	25.20	11,340.00
B.D. Dassa*	165	6.20	1,023.00
SUB TOTAL		62.50	26,980.00

LITIGATION (NON-BANKRUTCY)

J.N. Pomerantz	470	0.30	141.00
SUB TOTAL		0.30	141.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP**IN RESPECT TO****Pike Nursery Holding First Interim**MEETING OF CREDITORS

J.N. Pomerantz	470	0.20	94.00
SUB TOTAL		0.20	94.00

OPERATIONS

J.N. Pomerantz	470	0.50	235.00
J.W. Dulberg	450	0.20	90.00
SUB TOTAL		0.70	325.00

REVIEW OF BANK CLAIMS

J.N. Pomerantz	470	0.30	141.00
J.W. Dulberg	450	1.60	720.00
N.L. Hong	450	47.90	21,555.00
B.D. Dassa*	165	3.60	594.00
SUB TOTAL		53.40	23,010.00

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO
Pike Nursery Holding First Interim

RETENTION OF PROF.

J.N. Pomerantz	470	13.00	6,110.00
J.W. Dulberg	450	14.30	6,435.00
B.D. Dassa*	165	2.50	412.50
SUB TOTAL		29.80	12,957.50

STAY LITIGATION

J.N. Pomerantz	470	3.50	1,645.00
J.W. Dulberg	450	8.10	3,645.00
B.D. Dassa*	165	0.80	132.00
SUB TOTAL		12.40	5,422.00

TOTAL HOURS	473.50
-------------	--------

TOTAL SERVICES	198,739.00
----------------	------------

EXHIBIT A

SUMMARY OF SERVICE AND EXPENSES OF
PACHULSKI STANG ZIEHL & JONES LLP
IN RESPECT TO
Pike Nursery Holding First Interim

II. EXPENSES

Auto / Travel	981.64
Hotel Expense	664.70
Incoming Faxes	6.00
Outside Services	18.00
Postage / Fed Ex	46.95
Reproduction	1,160.03
Research	7,276.99

TOTAL EXPENSES	10,154.31
----------------	-----------

TOTAL SERVICES AND EXPENSES	208,893.31
-----------------------------	------------

EXHIBIT B

Itemization of Services and Expenses

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
 11th Floor
 Los Angeles, CA 90067

November 30, 2007

Invoice Number **75435** **70809 00002** **JNP**

Tyler Page
 Monrovia Nursery Company
 Chairman
 Official Committee of Creditors Holding
 General Unsecured Claims

Net balance forward \$0.00

Re: Committee Representation

Statement of Professional Services Rendered Through 11/30/2007

			Hours	Rate	Amount
Asset Analysis/Recovery[B120]					
11/23/07	JNP	Research regarding due diligence letter to debtor's counsel.	0.10	470.00	\$47.00
11/23/07	JNP	Draft memo regarding conversation with R. Williamson.	0.30	470.00	\$141.00
11/25/07	JNP	Review letter to Williamson regarding document production.	0.10	470.00	\$47.00
11/30/07	JNP	Review of the due diligence information forwarded by debtor and communicate with Jeffrey W. Dulberg regarding evaluation of materials.	0.20	470.00	\$94.00
Task Code Total			0.70		\$329.00
Case Administration [B110]					
11/16/07	JNP	Review first days and docket.	0.70	470.00	\$329.00
11/18/07	JNP	Review emails; Conference with regarding status.	0.30	470.00	\$141.00
11/21/07	JNP	Conference with R. Williamson regarding case background.	0.50	470.00	\$235.00
11/21/07	JNP	Conference with R. Mercer regarding retention and related issues.	0.20	470.00	\$94.00
11/23/07	JNP	Conference with R. Mercer and Jeffrey W. Dulberg regarding case background and issues to address.	0.50	470.00	\$235.00
11/23/07	JNP	Prepare comprehensive to do list of pending matters.	0.30	470.00	\$141.00
11/23/07	JNP	Prepare comprehensive to do list regarding outstanding issues.	0.50	470.00	\$235.00
11/23/07	JWD	Telephone conference with R. Mercer and J. Pomerantz re various issues	0.50	450.00	\$225.00

Invoice number 75435

70809 00002

Page 2

11/23/07	BDD	E-mail to J. Dulberg re by-laws	0.10	165.00	\$16.50
11/23/07	BDD	E-mail to J. Pomerantz re contact list	0.10	165.00	\$16.50
11/26/07	JNP	Review and respond to emails regarding case set up and related.	0.20	470.00	\$94.00
11/26/07	JNP	Review and respond to emails regarding case set up and related.	0.20	470.00	\$94.00
11/26/07	JNP	Review pro hac vice applications and related.	0.10	470.00	\$47.00
11/26/07	JWD	Conf call re case status with R. Mercer	0.50	450.00	\$225.00
11/26/07	BDD	E-mail to J. Pomerantz and J. Dulberg re contact list	0.10	165.00	\$16.50
11/26/07	BDD	Prep contact list	1.00	165.00	\$165.00
11/26/07	BDD	Prep critical dates memo	0.80	165.00	\$132.00
11/26/07	BDD	Research court docket re critical dates memo	0.40	165.00	\$66.00
11/26/07	BDD	Revisions to pro hac vice applications of J. Dulberg & J. Pomerantz	0.30	165.00	\$49.50
11/26/07	BDD	E-mails (several) to J. Pomerantz & J. Dulberg re critical dates memo	0.20	165.00	\$33.00
11/26/07	BDD	E-mails to J. Pomerantz and J. Dulberg re pro hac vice applications	0.20	165.00	\$33.00
11/26/07	BDD	E-mails to R. Mercer re pro hac vice applications	0.20	165.00	\$33.00
11/26/07	BDD	Revisions to critical dates memo per new info obtained	0.20	165.00	\$33.00
11/27/07	BDD	E-mail to M. Mercer re pro hac vice signatures	0.10	165.00	\$16.50
11/27/07	BDD	Revisions to contact list	0.10	165.00	\$16.50
11/27/07	BDD	Revisions to distribution list	0.10	165.00	\$16.50
11/28/07	JNP	Conference with R. Turcotte, J. Decker, R. Williamson regarding case issues and moving forward.	1.00	470.00	\$470.00
11/28/07	JNP	Conference with R. Williamson regarding case dynamics, issues for committee and related.	0.60	470.00	\$282.00
11/28/07	JNP	Conference with Jeffrey W. Dulberg regarding misc. issues, scheduling, financing and related.	0.30	470.00	\$141.00
11/28/07	JNP	Conference with R. Turcotte regarding operational issues and related.	0.20	470.00	\$94.00
11/28/07	BDD	Revisions to contact list	0.20	165.00	\$33.00
11/28/07	BDD	Research court docket re 2002 requests	0.30	165.00	\$49.50
11/28/07	BDD	Preparation of 2002 list	0.30	165.00	\$49.50
11/28/07	BDD	Review List of 20 Largest Creditors Holding Unsecured Claims	0.10	165.00	\$16.50
11/29/07	BDD	Revisions to 2002 list	0.10	165.00	\$16.50
11/29/07	BDD	Research court docket re critical dates	0.10	165.00	\$16.50
11/29/07	BDD	Revisions to contact list per S. Pennington request	0.10	165.00	\$16.50

Task Code Total

11.70

\$3,923.50

Executory Contracts [B185]

11/29/07	BDD	Review of e-mails from J. Dulberg re leases	0.40	165.00	\$66.00
----------	-----	---	------	--------	---------

Task Code Total

0.40

\$66.00

Invoice number 75435

70809 00002

Page 3

Financing [B230]

11/23/07	JNP	Email to R. Williamson regarding budget.	0.10	470.00	\$47.00
11/24/07	JNP	Review financing orders and work on letters to PNC and PDIP counsel.	3.00	470.00	\$1,410.00
11/26/07	JNP	Conference with Jeffrey W. Dulberg and R. Mercer regarding financing issues and other matters.	0.50	470.00	\$235.00
11/26/07	JNP	Review emails regarding call with lenders regarding financing.	0.10	470.00	\$47.00
11/26/07	JNP	Conference with J. Shenson regarding financing issues.	0.30	470.00	\$141.00
11/26/07	JNP	Review dip letters comments prepared by R. Mercer.	0.20	470.00	\$94.00
11/26/07	JWD	Telephone conference with R. Mercer re loan doc review	0.30	450.00	\$135.00
11/27/07	JNP	Review and finalize letter to lenders.	1.00	470.00	\$470.00
11/27/07	JNP	Review budget.	0.50	470.00	\$235.00
11/27/07	JNP	Conference with R. Turcotte regarding budget.	0.30	470.00	\$141.00
11/27/07	JNP	Conference with PDIP lawyer and R. Mercer regarding financing issues.	0.40	470.00	\$188.00
11/27/07	JNP	Conference with PNC lawyers and R. Mercer regarding financing issues.	1.30	470.00	\$611.00
11/27/07	JNP	Conference with R. Mercer regarding various issues in connection with financing oppositions.	0.50	470.00	\$235.00
11/28/07	JNP	Work on DIP financing opposition.	6.00	470.00	\$2,820.00
11/28/07	JNP	Conference with R. Mercer regarding status of negotiations and related issues (several).	0.40	470.00	\$188.00
11/29/07	JNP	Continue to work on PNC financing opposition.	5.00	470.00	\$2,350.00
11/29/07	JNP	Conference with Jeffrey W. Dulberg regarding various issues concerning financing and elated.	0.30	470.00	\$141.00
11/29/07	JNP	Conference with R. Mercer and J. Langdon regarding PNC financing.	1.00	470.00	\$470.00
11/29/07	JNP	Conference with S. Borders and R. Mercer regarding PDIP financing.	1.00	470.00	\$470.00
11/30/07	JNP	Conference with R. Turcotte regarding various issues relating to financing.	0.20	470.00	\$94.00
11/30/07	JNP	Conference with R. Mercer regarding strategy decisions regarding financing process.	0.30	470.00	\$141.00
11/30/07	JNP	Review and respond to email from S. Borders regarding PDIP financing.	0.10	470.00	\$47.00
11/30/07	JWD	Review and revise PNC opposition	1.40	450.00	\$630.00
Task Code Total			24.20		\$11,340.00

General Creditors Comm. [B150]

11/21/07	JNP	Conference with J. Shenson and T. Page regarding status and moving forward.	0.20	470.00	\$94.00
11/21/07	JNP	Conference with Committee regarding agenda and moving	0.80	470.00	\$376.00

Invoice number 75435

70809 00002

Page 4

		forward.			
11/21/07	JNP	Conference with Jeffrey W. Dulberg regarding committee issues and moving forward.	0.20	470.00	\$94.00
11/23/07	JNP	Draft memo to committee regarding update of legal matters.	1.00	470.00	\$470.00
11/25/07	JWD	Draft correspondence to debtor's counsel re information request	1.80	450.00	\$810.00
11/26/07	JNP	Begin to assemble materials for committee meeting.	0.30	470.00	\$141.00
11/26/07	BDD	E-mail to J. Pomerantz re committee members	0.10	165.00	\$16.50
11/26/07	BDD	Prep committee by-laws	0.50	165.00	\$82.50
11/27/07	JNP	Finalize materials for committee meeting including preparing agenda.	0.40	470.00	\$188.00
11/28/07	JNP	Participate on lengthy committee call regarding all outstanding issues.	1.80	470.00	\$846.00
11/28/07	JWD	Attend committee conference call and draft follow up emails to committee re same	1.70	450.00	\$765.00
11/29/07	BDD	Prep. committee meeting binder re weekly committee meetings	0.30	165.00	\$49.50
11/29/07	BDD	E-mail to J. Dulberg & J. Pomerantz re by-laws	0.10	165.00	\$16.50
11/29/07	BDD	E-mail to J. Dulberg & J. Pomerantz re committee meeting minutes	0.10	165.00	\$16.50
11/30/07	JNP	Participate on committee call regarding status of financing and related.	1.00	470.00	\$470.00
11/30/07	JNP	Review and respond to email from Debtor's counsel regarding information sharing.	0.10	470.00	\$47.00
11/30/07	JNP	Draft email to Debtor's counsel regarding agenda for meeting with committee.	0.20	470.00	\$94.00
11/30/07	JWD	Prepare for and attend committee conf call	1.10	450.00	\$495.00
Task Code Total			11.70		\$5,071.50

Retention of Prof. [B160]

11/21/07	JNP	Calls to various professionals interested in financial advisory role for committee.	0.80	470.00	\$376.00
11/23/07	JNP	Conference with R. Turcotte regarding retention of financial advisors.	0.10	470.00	\$47.00
11/23/07	JNP	Conference with BDO Seidman regarding retention of financial advisors.	0.10	470.00	\$47.00
11/23/07	JNP	Review Deloitte materials regarding financial advisors.	0.10	470.00	\$47.00
11/25/07	JNP	Review and respond to emails from Jeffrey W. Dulberg regarding conflict issues.	0.10	470.00	\$47.00
11/25/07	JNP	Review proposals from financial advisors and send email to committee chair regarding same.	0.20	470.00	\$94.00
11/26/07	JNP	Review BDO proposal and forward to T. Page.	0.10	470.00	\$47.00
11/26/07	JNP	Conference with R. Turcotte regarding retention of financial advisors.	0.10	470.00	\$47.00
11/26/07	JNP	Conference with T. Page regarding financial advisors and	0.50	470.00	\$235.00

Invoice number 75435

70809 00002

Page 5

		other related issues.			
11/26/07	JNP	Conference with S. Smith regarding committee retention issues.	0.20	470.00	\$94.00
11/26/07	JNP	Conference with BDO regarding retention issues.	0.10	470.00	\$47.00
11/26/07	JNP	Conference with R. Turcotte and T. Page regarding retention of financial advisors; Review of follow up emails and call with R. Turcotte.	0.50	470.00	\$235.00
11/26/07	BDD	Begin draft of App to Employ PSZJ as committee counsel	0.30	165.00	\$49.50
11/27/07	JNP	Conference with Grant Thorton regarding committee financial advisor position.	0.10	470.00	\$47.00
11/27/07	JNP	Attend to retention issues.	0.10	470.00	\$47.00
11/27/07	BDD	Continue working on App to Employ PSZJ as committee counsel; Rule 2014 Statement; proposed order; exhibits	2.10	165.00	\$346.50
11/27/07	BDD	E-mail to J. Pomerantz & J. Dulberg re App to Employ PSZJ as committee counsel.	0.10	165.00	\$16.50
Task Code Total			5.60		\$1,869.50

Total professional services: 54.30 **\$22,599.50**

Costs Advanced:

11/28/2007	RE	(A5 CORR 21 @0.20 PER PG)	\$4.20
11/28/2007	RE	(A5 CORR 12 @0.20 PER PG)	\$2.40

Total Expenses: **\$6.60**

Summary:

Total professional services	\$22,599.50
Total expenses	\$6.60
Net current charges	\$22,606.10

Total balance now due **\$22,606.10**

BDD	Dassa, Beth D.	9.10	165.00	\$1,501.50
JNP	Pomerantz, Jeffrey N.	37.90	470.00	\$17,813.00
JWD	Dulberg, Jeffrey W.	7.30	450.00	\$3,285.00
		<u>54.30</u>		<u>\$22,599.50</u>

Invoice number 75435 70809 00002

Page 6

Task Code Summary

		Hours	Amount
AA	Asset Analysis/Recovery[B120]	0.70	\$329.00
CA	Case Administration [B110]	11.70	\$3,923.50
EC	Executory Contracts [B185]	0.40	\$66.00
FN	Financing [B230]	24.20	\$11,340.00
GC	General Creditors Comm. [B150]	11.70	\$5,071.50
RP	Retention of Prof. [B160]	5.60	\$1,869.50
		<hr/> 54.30	<hr/> \$22,599.50

Expense Code Summary

Reproduction Expense [E101]	\$6.60
	<hr/> \$6.60

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067

December 31, 2007

Invoice Number **75639** **70809 00002** **JNP**

Tyler Page
Monrovia Nursery Company
Chairman
Official Committee of Creditors Holding
General Unsecured Claims

Balance forward as of last invoice, dated: November 30, 2007

\$22,606.10

Net balance forward

\$22,606.10

Re: Committee Representation

Statement of Professional Services Rendered Through

12/31/2007

			Hours	Rate	Amount
Asset Analysis/Recovery[B120]					
11/23/07	JWD	Prepare information request letter to debtor's counsel	0.70	450.00	\$315.00
11/29/07	JWD	Review emails from R. Williamson and office conf with B. Dassa re same	0.50	450.00	\$225.00
12/03/07	BDD	Review of 4 property appraisals	1.00	165.00	\$165.00
12/03/07	BDD	Preparation of Property Appraisal Chart	0.30	165.00	\$49.50
12/03/07	BDD	Prep. of property appraisal binder	0.10	165.00	\$16.50
12/05/07	JNP	Review lease analysis and appraisals.	0.20	470.00	\$94.00
12/06/07	BDD	E-mail to J. Dulberg re property owned by Debtor	0.10	165.00	\$16.50
12/07/07	JNP	Review Roark 2004 press release regarding purchase.	0.10	470.00	\$47.00
12/10/07	JWD	Analyze materials produced by debtor and review issues re leased and owned property	0.80	450.00	\$360.00
12/10/07	BDD	E-mail to J. Pomerantz & J. Dulberg re real property owned by Debtor	0.10	165.00	\$16.50
12/11/07	JNP	Review emails regarding status of document production by Debtors.	0.20	470.00	\$94.00
12/11/07	JWD	Office conference with B. Dassa re information requests to debtor and draft notes re same	0.30	450.00	\$135.00
12/11/07	JWD	Review documents re production request	0.60	450.00	\$270.00
12/11/07	BDD	Conversation with J. Dulberg re initial committee request of Debtor for documents	0.20	165.00	\$33.00
12/11/07	BDD	Review of information provided by Williamson in response to letter requesting info from Debtor	1.00	165.00	\$165.00
12/11/07	BDD	Comments to J. Dulberg & J. Pomerantz re info received responsive to letter dated 11/26/07	0.20	165.00	\$33.00

Invoice number 75639

70809 00002

Page 2

12/11/07	BDD	E-mail to R. Mercer re requested items v. U.S. Trustee requirements	0.10	165.00	\$16.50
12/11/07	BDD	Review of appraisals re acreage information	0.10	165.00	\$16.50
12/11/07	BDD	E-mail to J. Dulberg re property appraisals	0.10	165.00	\$16.50
12/12/07	JWD	Review and respond to emails re real property valuations and draft emails to B. Dassa re same	0.30	450.00	\$135.00
12/18/07	JWD	Attend to issues re document and data request from debtor and review L. Huras emails re same	0.50	450.00	\$225.00
12/18/07	JWD	Review B. Dassa email re mark up to Williamson letter	0.30	450.00	\$135.00
12/19/07	JWD	Emails with B. Dassa re Debtor info request	0.30	450.00	\$135.00
12/20/07	JNP	Conference with C. Mahoney at Keen regarding property appraisals.	0.20	470.00	\$94.00
12/20/07	JNP	Work on letter to R. Williamson regarding documents and related.	0.70	470.00	\$329.00
12/20/07	JWD	Telephone conference with L. Huras re debtor info request and coordinating with Aurora (0.4); draft second Williamson letter (1.3); draft/review numerous emails re same and revise Williamson letter (0.7)	2.40	450.00	\$1,080.00
12/20/07	BDD	E-mail to J. Pomerantz re documents obtained from debtor's counsel to date	0.10	165.00	\$16.50
12/21/07	JNP	Send information request letter to R. Williamson.	0.10	470.00	\$47.00
Task Code Total			11.60		\$4,281.00

Asset Disposition [B130]

12/03/07	JNP	Conference with Jeffrey W. Dulberg regarding status.	0.20	470.00	\$94.00
12/05/07	JNP	Review and respond to email from Armstrong regarding potential interest in assets.	0.10	470.00	\$47.00
12/16/07	JNP	Email to J. Jacquin and R. Williamson regarding sale process and related issues.	0.10	470.00	\$47.00
12/18/07	JNP	Research regarding appropriate sale protocol when insiders are involved.	0.30	470.00	\$141.00
12/18/07	JNP	Conference with James I. Stang regarding potential bidder for assets.	0.20	470.00	\$94.00
12/18/07	JNP	Draft email regarding sale process call.	0.10	470.00	\$47.00
12/19/07	JNP	Conference with J. Decker and J. Jaquin regarding sale issues.	0.30	470.00	\$141.00
12/19/07	JNP	Consider issues regarding protocol for sale.	0.20	470.00	\$94.00
12/19/07	JNP	Conference with potential buyer regarding process.	0.20	470.00	\$94.00
12/19/07	JNP	Email to Alvarez regarding potential buyer.	0.10	470.00	\$47.00
12/19/07	JNP	Emails to and from J. Jaquin and J. Decker regarding sale issues.	0.10	470.00	\$47.00
12/19/07	JNP	Review teaser.	0.10	470.00	\$47.00
12/20/07	JNP	Conference with Alvarez & Marsal, R. Williamson, Aurora and R. Mercer regarding sale process.	1.00	470.00	\$470.00
12/20/07	JNP	Begin to review offering memorandum.	0.10	470.00	\$47.00
12/20/07	JNP	Call with Aurora, Jeffrey W. Dulberg and R. Mercer	0.50	470.00	\$235.00

Invoice number 75639

70809 00002

Page 3

		regarding next steps, sale process and related.			
12/20/07	JNP	Conference with R. Mercer regarding sale process and related.	0.20	470.00	\$94.00
12/23/07	JNP	Prepare text for circulation of sale opportunity to firm equity list.	0.20	470.00	\$94.00
12/23/07	JNP	Review and revise sale protocol and circulate to debtor.	0.30	470.00	\$141.00
12/23/07	JNP	Email to Alvarez regarding potentially interested parties.	0.10	470.00	\$47.00
12/26/07	JNP	Review PSZJ opportunity alert.	0.10	470.00	\$47.00
12/26/07	JNP	Conference with clearbid regarding potential interest in transaction.	0.20	470.00	\$94.00
12/27/07	JNP	Conference with Alvarez, Aurora, R. Mercer and J. Sanders regarding sale issues and process.	0.40	470.00	\$188.00
12/27/07	JNP	Review tracking chart for sale.	0.10	470.00	\$47.00
Task Code Total			5.20		\$2,444.00

Case Administration [B110]

12/04/07	BDD	Update 2002 list	0.20	165.00	\$33.00
12/04/07	BDD	E-mail to N. DeLeon re updated 2002 list	0.10	165.00	\$16.50
12/04/07	BDD	E-mail to J. Pomerantz, J. Dulberg & R. Mercer re critical dates memo	0.10	165.00	\$16.50
12/05/07	BDD	Memo to R. Mercer re original signature pages re pro hac vice applications for J. Dulberg & J. Pomerantz	0.10	165.00	\$16.50
12/06/07	BDD	Revisions to critical dates memo	0.10	165.00	\$16.50
12/10/07	BDD	Research court docket re critical dates	0.30	165.00	\$49.50
12/10/07	BDD	Revisions to critical dates	0.10	165.00	\$16.50
12/10/07	BDD	Research court docket re 2002 requests	0.20	165.00	\$33.00
12/10/07	BDD	Revisions to service list per additional 2002 requests	0.20	165.00	\$33.00
12/11/07	BDD	Conversation with J. Dulberg re B of A loan docs	0.10	165.00	\$16.50
12/11/07	BDD	Revisions to critical dates	0.10	165.00	\$16.50
12/11/07	BDD	E-mail to J. Dulberg, J. Pomerantz & R. Mercer re critical dates	0.10	165.00	\$16.50
12/11/07	BDD	Review of Atlanta US Trustee requirements	0.20	165.00	\$33.00
12/15/07	BDD	E-mails (several) to J. Pomerantz & J. Dulberg re claims analysis spreadsheet	0.20	165.00	\$33.00
12/16/07	JNP	Begin to prepare comprehensive to do list.	0.30	470.00	\$141.00
12/17/07	JNP	Review and comment on critical dates list.	0.10	470.00	\$47.00
12/17/07	JNP	Conference with Jeffrey W. Dulberg regarding status and tasks.	0.10	470.00	\$47.00
12/17/07	JNP	Finalize to do list and circulate.	0.10	470.00	\$47.00
12/17/07	BDD	Update 2002 list	0.20	165.00	\$33.00
12/17/07	BDD	Review docket re critical dates	0.20	165.00	\$33.00
12/17/07	BDD	Revisions to critical dates memo	0.10	165.00	\$16.50
12/18/07	JNP	Conference with Aurora, Jeffrey W. Dulberg and R. Mercer regarding to do issues and moving forward.	1.00	470.00	\$470.00
12/18/07	BDD	E-mail to G. Godfrey re documents to be obtained from	0.10	165.00	\$16.50

Invoice number 75639

70809 00002

Page 4

		U.S. Trustee's Office			
12/19/07	BDD	E-mail to R. Mercer re critical dates	0.10	165.00	\$16.50
12/19/07	BDD	Revisions to critical dates memo	0.20	165.00	\$33.00
12/19/07	BDD	E-mail to J. Pomerantz & J. Dulberg re critical dates	0.10	165.00	\$16.50
12/19/07	BDD	Research docket re critical dates	0.20	165.00	\$33.00
12/20/07	JWD	Conf call with professionals re various issues	0.60	450.00	\$270.00
12/20/07	BDD	E-mail to G. Godfrey at Powell Goldstein re obtaining docs from U.S. Trustee	0.10	165.00	\$16.50
12/20/07	BDD	E-mail to R. Mercer re documents filed with U.S. Trustee's office	0.10	165.00	\$16.50
12/21/07	JNP	Conference with J. Sanders, R. Williamson and R. Mercer regarding status of various issues.	0.70	470.00	\$329.00
12/27/07	JNP	Email to R. Williamson regarding information access.	0.10	470.00	\$47.00
12/31/07	JNP	Email to R. Williamson regarding status of issues.	0.10	470.00	\$47.00
Task Code Total			6.60		\$2,022.50

Claims Admin/Objections[B310]

12/06/07	JWD	Review Carolina reclamation demand	0.20	450.00	\$90.00
12/06/07	BDD	Review 7 reclamation demands	1.00	165.00	\$165.00
12/06/07	BDD	Preparation of chart re reclamation demands	0.50	165.00	\$82.50
12/06/07	BDD	E-mail to J. Pomerantz re reclamation demands	0.10	165.00	\$16.50
12/10/07	BDD	E-mails (several) to N. Hong re Pike owned vs. leased properties	0.20	165.00	\$33.00
12/17/07	BDD	Work on claims analysis spreadsheet	3.00	165.00	\$495.00
12/17/07	BDD	Revisions to reclamation demand chart	0.10	165.00	\$16.50
12/17/07	BDD	Review docket re reclamation demands	0.10	165.00	\$16.50
12/18/07	JNP	Draft email to R. Williamson regarding claims bar date.	0.10	470.00	\$47.00
12/18/07	JNP	Conference with B. Dassa regarding claims issues.	0.20	470.00	\$94.00
12/18/07	BDD	Work on claims chart (scheduled v. filed claims)	2.00	165.00	\$330.00
12/18/07	BDD	Review of KCC claims register re filed committee claims	0.10	165.00	\$16.50
12/18/07	BDD	E-mail to J. Dulberg re missing docs requested from Debtor	0.10	165.00	\$16.50
12/18/07	BDD	Conversation with J. Dulberg re claims spreadsheet	0.10	165.00	\$16.50
12/19/07	JNP	Review 503(b)(9) motion and email to R. Williamson regarding same.	0.20	470.00	\$94.00
12/19/07	BDD	E-mail to T. Williams at BMC re claims spreadsheet	0.10	165.00	\$16.50
12/19/07	BDD	E-mail to J. Pomerantz & J. Dulberg re claims spreadsheet	0.10	165.00	\$16.50
12/19/07	BDD	Revisions to reclamation demand spreadsheet	0.10	165.00	\$16.50
12/21/07	JWD	Review reclamation demands and issues re same	0.20	450.00	\$90.00
12/21/07	JWD	Research re claims bar date pleadings	0.20	450.00	\$90.00
12/23/07	JNP	Forward draft bar date motion to R. Williamson.	0.10	470.00	\$47.00
Task Code Total			8.80		\$1,806.00

Invoice number 75639

70809 00002

Page 5

Compensation Prof. [B160]

12/14/07	JNP	Review and finalize November bill.	0.10	470.00	\$47.00
12/14/07	BDD	E-mail to J. Pomerantz re November bill	0.10	165.00	\$16.50
12/17/07	JWD	Review monthly fee app	0.20	450.00	\$90.00
12/17/07	BDD	Preparation of First Monthly Application of PSZJ w/ exhibits	0.50	165.00	\$82.50
12/17/07	BDD	E-mail to J. Dulberg re First Monthly Application	0.10	165.00	\$16.50
12/17/07	BDD	E-mail to J. Dulberg & J. Pomerantz re Aurora Management employment application	0.10	165.00	\$16.50
12/17/07	BDD	Review monthly fees/expenses filed by professionals	0.20	165.00	\$33.00
12/17/07	BDD	Update chart re monthly fees/expenses filed by professionals	0.10	165.00	\$16.50
12/19/07	BDD	Continue analysis of scheduled v. filed claims	1.00	165.00	\$165.00
12/19/07	BDD	E-mail to J. Pomerantz & J. Dulberg re PSZJ's first monthly fee statement	0.10	165.00	\$16.50
12/20/07	BDD	Revisions to First Monthly Statement for fees/expenses	0.10	165.00	\$16.50
12/21/07	JNP	Review debtor's monthly fee statement.	0.10	470.00	\$47.00
Task Code Total			2.70		\$563.50

Employee Benefit/Pension-B220

12/26/07	JNP	Review of KEIP program.	0.50	470.00	\$0.00
12/27/07	JNP	Conference with L. Huras, R. Turcotte and R. Mercer regarding KEIP program.	0.90	470.00	\$423.00
Task Code Total			1.40		\$423.00

Executory Contracts [B185]

12/03/07	BDD	E-mails to R. Turcotte re appraisals	0.20	165.00	\$33.00
12/03/07	BDD	E-mail to J. Dulberg re lease terms	0.10	165.00	\$16.50
12/03/07	BDD	Review of GA UCC filings and list of leased or owned real property; prep binder re same	0.20	165.00	\$33.00
12/03/07	BDD	Index re UCC and real/owned property	0.10	165.00	\$16.50
12/03/07	BDD	Review of 22 leases/amendments	2.00	165.00	\$330.00
12/03/07	BDD	Prep. of Lease Index	0.60	165.00	\$99.00
12/03/07	BDD	Preparation of chart re lease descriptions/terms/options to extend/sq. footage/acreage information	1.60	165.00	\$264.00
12/05/07	BDD	Prep and organization of binder re 22 leases	0.20	165.00	\$33.00
12/06/07	JNP	Review and evaluate lease related issues.	0.30	470.00	\$141.00
12/06/07	JNP	Review and evaluate lease related issues.	0.20	470.00	\$94.00
12/06/07	BDD	Revisions to lease chart re annual rents	0.80	165.00	\$132.00
12/06/07	BDD	Review leases re Debtor as lessee or lessor	0.30	165.00	\$49.50

Invoice number 75639

70809 00002

Page 6

12/06/07	BDD	Research counties for various properties leased by Debtors	0.30	165.00	\$49.50
12/10/07	BDD	Review of store 35 lease	0.20	165.00	\$33.00
12/31/07	JNP	Review motion to assume Technisource agreement and send email regarding same.	0.30	470.00	\$141.00
12/31/07	JNP	Review motion to reject real property leases and send email.	0.20	470.00	\$94.00
Task Code Total			7.60		\$1,559.00

Financial Filings [B110]

12/07/07	BDD	Various e-mails to/from J. Pomerantz, J. Dulberg & R. Mori re finalized schedule/SOFA memo	0.50	165.00	\$82.50
12/11/07	BDD	E-mail to J. Dulberg & J. Pomerantz re 7-day package	0.10	165.00	\$16.50
12/11/07	BDD	E-mails to J. Pomerantz re Schedules/SOFA filing	0.20	165.00	\$33.00
12/14/07	JWD	Review motion re schedules and draft email re same	0.10	450.00	\$45.00
12/17/07	BDD	E-mail to M. Evans re Schedules/SOFA	0.10	165.00	\$16.50
12/19/07	JNP	Review schedules and statements; Revise memo to committee and email to Debtor regarding same.	1.30	470.00	\$611.00
12/19/07	BDD	Review of Schedules/SOFA for information previously requested from Debtor's attorney	0.60	165.00	\$99.00
12/19/07	BDD	E-mail to J. Dulberg re Schedules/SOFA	0.10	165.00	\$16.50
12/19/07	BDD	Preparation of memo summarizing schedules/sofa	0.80	165.00	\$132.00
12/19/07	BDD	Review of Schedules/SOFA for prep of memo re same	0.50	165.00	\$82.50
12/19/07	BDD	E-mail to J. Pomerantz re memo summarizing schedules/SOFA	0.10	165.00	\$16.50
Task Code Total			4.40		\$1,151.00

Financing [B230]

11/28/07	JWD	Review and revise letters to PDIP and PNC counsel	0.80	450.00	\$360.00
11/28/07	JWD	Research re insider DIP loans	0.70	450.00	\$315.00
11/29/07	JWD	Draft/review emails re financing issues	0.30	450.00	\$135.00
11/29/07	JWD	Telephone conference with J. Pomerantz re financing	0.20	450.00	\$90.00
11/29/07	JWD	Analyze issues re financing and draft emails re same	0.50	450.00	\$225.00
12/01/07	JWD	Review and revise PDIP financing opposition	0.40	450.00	\$180.00
12/02/07	JNP	Review first day transcript regarding financing hearing.	0.50	470.00	\$235.00
12/02/07	JNP	Review Aurora modifications to budget and information request.	0.20	470.00	\$94.00
12/02/07	JNP	Conference with R. Mercer regarding DIP hearing and related issues.	0.50	470.00	\$235.00
12/02/07	JNP	Research regarding cross collateralization issues.	0.50	470.00	\$235.00
12/03/07	JNP	Conference with R. Mercer and s. Borders regarding resolution to PDIP order.	1.00	470.00	\$470.00
12/03/07	JNP	Conference with R. Mercer and consider financing issues.	0.50	470.00	\$235.00

Invoice number 75639

70809 00002

Page 7

12/03/07	JNP	Review last version of PDIP opposition brief.	0.20	470.00	\$94.00
12/03/07	JNP	Conference with J. Langdon regarding DIP financing issues.	0.70	470.00	\$329.00
12/03/07	JNP	Prepare for financing hearings.	2.50	470.00	\$1,175.00
12/03/07	JWD	Draft/review emails re financing opposition	0.20	450.00	\$90.00
12/04/07	JNP	Attend financing hearing.	6.00	470.00	\$2,820.00
12/05/07	JNP	Conference with R. Turcotte regarding financing issues and related.	0.10	470.00	\$47.00
12/05/07	JNP	Conference with R. Mercer regarding financing issues and hearing.	0.20	470.00	\$94.00
12/05/07	JNP	Review emails regarding status of discussions with PNC and related.	0.20	470.00	\$94.00
12/05/07	JNP	Conference with L. Huras and R. Turcotte regarding results of financial diligence from today.	0.30	470.00	\$141.00
12/05/07	JWD	Review emails re financing status	0.20	450.00	\$90.00
12/06/07	JNP	Conference with R. Turcotte and L. Huras regarding status of review of financial operations.	0.50	470.00	\$235.00
12/06/07	JNP	Conference with R. Turcotte and R. Mercer regarding strategy regarding financing.	0.60	470.00	\$282.00
12/06/07	JNP	Various conversations with R. Mercer regarding status and related.	1.00	470.00	\$470.00
12/07/07	JNP	Review and respond to various emails from R. Williamson regarding production of budget.	0.20	470.00	\$94.00
12/07/07	JNP	Conference with R. Mercer, R. Turcotte and L. Huras regarding financing issues and strategy.	0.70	470.00	\$329.00
12/07/07	JNP	Conference with R. Mercer and then with J. Langdon regarding various financing issues.	0.40	470.00	\$188.00
12/07/07	JNP	Review various emails regarding financing status.	0.20	470.00	\$94.00
12/07/07	JNP	Review revised PDIP order.	0.20	470.00	\$94.00
12/10/07	JNP	Review and revise PDIP order.	0.50	470.00	\$235.00
12/10/07	JNP	Multiple calls with R. Turcotte (some with R. Mercer) regarding status of discussions with PNC and issues with access of information.	1.00	470.00	\$470.00
12/10/07	JNP	Conference with R. Williamson regarding access of information and of status of discussion..	0.30	470.00	\$141.00
12/11/07	JNP	Conference with debtor and representatives and r. Mercer and Aurora regarding budgetary and financial issues.	1.00	470.00	\$470.00
12/11/07	JNP	Review and revise PDIP DIP agreement.	1.00	470.00	\$470.00
12/11/07	JNP	Review and revise PDIP DIP order and circulate to S. Borders.	0.70	470.00	\$329.00
12/11/07	JNP	Conference with R. Mercer regarding financing status and issues.	0.30	470.00	\$141.00
12/11/07	JNP	Conference with R. Mercer and J. Langdon regarding financing status and issues.	0.20	470.00	\$94.00
12/11/07	JNP	Conference with R. Mercer, L. Huras and R. Turcotte regarding financing issues and status.	0.30	470.00	\$141.00
12/11/07	JWD	Telephone conference with J. Shenson re status of negotiations re dip financing	0.20	450.00	\$90.00
12/11/07	JWD	Telephone conference with J. Pomerantz re DIP financing	0.20	450.00	\$90.00

Invoice number 75639

70809 00002

Page 8

12/12/07	JNP	Conference with R. Williamson and R. Mercer regarding status of financing discussion.	0.30	470.00	\$141.00
12/12/07	JNP	Conference with M. Mercer and J. Langdon regarding financing issues.	0.20	470.00	\$94.00
12/12/07	JNP	Conference with R. Mercer regarding results of committee call and financing issues.	0.20	470.00	\$94.00
12/12/07	JNP	Conference with R. Mercer regarding status of financing negotiations (2x).	0.40	470.00	\$188.00
12/13/07	JNP	Review revised PNC financing order.	0.30	470.00	\$141.00
12/13/07	JNP	Conference with R. Mercer regarding financing order.	0.20	470.00	\$94.00
12/13/07	JNP	Conference with R. Mercer regarding status; Review orders and language and related emails.	0.50	470.00	\$235.00
12/14/07	JNP	Several calls with R. Mercer regarding financing discussions and status and key issues.	2.20	470.00	\$1,034.00
12/16/07	JNP	Conference with R. Mercer regarding financing status and related.	0.40	470.00	\$188.00
12/16/07	JNP	Draft email to J. Langdon regarding advance rates.	0.10	470.00	\$47.00
12/16/07	JNP	Review and respond to emails from R. Mercer and J. Langdon regarding status of order.	0.10	470.00	\$47.00
12/17/07	JNP	Conference with R. Mercer (several) regarding status of financing issues, orders and issues.	1.50	470.00	\$705.00
12/17/07	JWD	Review order re PNC financing	0.20	450.00	\$90.00
12/18/07	JNP	Brief research on surcharge issues.	0.30	470.00	\$141.00
12/18/07	JNP	Conference with (several) with R. Mercer regarding financing issues.	1.00	470.00	\$470.00
12/19/07	JNP	Draft email to R. Mercer regarding financing hearing.	0.10	470.00	\$47.00
12/19/07	JNP	Conference with R. Mercer regarding various aspects of financing and hearing.	1.00	470.00	\$470.00

Task Code Total

35.20

\$16,466.00

General Creditors Comm. [B150]

11/25/07	JWD	Attend to administrative issues for new committee, prepare further conflicts analysis, review issues for employment application	1.20	450.00	\$540.00
11/27/07	JWD	Draft Committee information protocol motion	1.20	450.00	\$540.00
11/28/07	JWD	Review and revise information protocol motion and draft order re same	1.10	450.00	\$495.00
11/28/07	JWD	Draft email re claims agent website	0.20	450.00	\$90.00
11/28/07	JWD	Draft emails to Debtor's counsel re confidentiality and document requests	0.30	450.00	\$135.00
11/28/07	JWD	Review and revise info protocol motion and order re same	0.70	450.00	\$315.00
11/29/07	JWD	Attend to issues re bylaws and confidentiality provisions	0.40	450.00	\$180.00
12/02/07	JNP	Conference with Jeffrey W. Dulberg regarding committee meeting and preparation.	0.10	470.00	\$47.00
12/03/07	JNP	In person committee meeting in Atlanta.	2.00	470.00	\$940.00
12/03/07	JNP	Participation in committee meeting with Debtor in Atlanta.	3.00	470.00	\$1,410.00

Invoice number 75639

70809 00002

Page 9

12/03/07	JNP	Meeting with T. Page and R. Mercer in anticipation of committee meeting.	1.00	470.00	\$470.00
12/05/07	JNP	Participate in committee meeting regarding DIP financing and related.	0.80	470.00	\$376.00
12/05/07	JWD	Attend committee call	0.80	450.00	\$360.00
12/06/07	JNP	Conference with Committee member regarding misc. issues.	0.20	470.00	\$94.00
12/06/07	BDD	E-mail to J. Dulberg re Pike committee expenses	0.10	165.00	\$16.50
12/07/07	JNP	Draft email to committee regarding status.	0.20	470.00	\$94.00
12/11/07	JNP	Prepare agenda and assemble materials for committee call.	1.00	470.00	\$470.00
12/11/07	JNP	Review Aurora materials for committee call; Conference with R. Turcotte regarding same (2x).	0.70	470.00	\$329.00
12/11/07	JNP	Conference with T. Page and then J. Shenson regarding update and status.	0.50	470.00	\$235.00
12/11/07	JWD	Review and revise bylaws	0.20	450.00	\$90.00
12/11/07	BDD	E-mail to J. Pomerantz & J. Dulberg re committee meeting, 12/3	0.10	165.00	\$16.50
12/12/07	JNP	Participate in committee meeting.	1.50	470.00	\$705.00
12/12/07	JNP	Prepare for committee meeting.	0.30	470.00	\$141.00
12/17/07	BDD	Conversation with Tyler Page at Monrovia re November expenses	0.10	165.00	\$16.50
12/18/07	JWD	Conf call with committee	0.60	450.00	\$270.00
12/19/07	JNP	Begin to prepare email to committee regarding meeting materials.	0.20	470.00	\$94.00
12/20/07	JNP	Prepare materials for committee meeting and circulate same.	1.00	470.00	\$470.00
12/20/07	JNP	Conference with T. Page regarding status.	0.10	470.00	\$47.00
12/21/07	JNP	Participate on committee call and follow up with R. Mercer regarding same.	1.00	470.00	\$470.00
12/21/07	JWD	Telephone conference with committee member re case status	0.20	450.00	\$90.00
12/21/07	JWD	Review materials for Committee call and attend same	0.80	450.00	\$360.00
12/21/07	BDD	E-mail to J. Dulberg re by-laws	0.10	165.00	\$16.50
12/26/07	JNP	Email to committee members regarding claim issues.	0.10	470.00	\$47.00
12/27/07	JNP	Email to committee member regarding next call and related.	0.10	470.00	\$47.00

Task Code Total

21.90

\$10,017.00

Litigation (Non-Bankruptcy)

12/11/07	JNP	Review and prepare attachment for litigation hold letter.	0.30	470.00	\$141.00
Task Code Total			0.30		\$141.00

Meeting of Creditors [B150]

Invoice number 75639

70809 00002

Page 10

12/19/07	JNP	Conference with R. Mercer and email regarding 341 meeting.	0.20	470.00	\$94.00
Task Code Total			<u>0.20</u>		<u>\$94.00</u>
Operations [B210]					
12/14/07	JWD	Review utility procedures order	0.20	450.00	\$90.00
Task Code Total			<u>0.20</u>		<u>\$90.00</u>
Review of Bank Claims					
12/03/07	NLH	Meet with Jeff Dulberg re perfection analysis regarding PNC	0.10	450.00	\$45.00
12/03/07	NLH	Telephone conference with CT regarding conducting lien searches in connection with the perfection analysis of PNC	0.40	450.00	\$180.00
12/03/07	JWD	Office conference with N. Hong re perfection analysis	0.20	450.00	\$90.00
12/04/07	BDD	E-mail to N. Hong re pre-petition loan and security documents	0.10	165.00	\$16.50
12/05/07	NLH	Telephone conference with CT (filing service) re trademark perfection issues regarding PNC	0.30	450.00	\$135.00
12/06/07	BDD	E-mail to N. Hong re lien or security interest granted to Debtor for payment of receivables	0.10	165.00	\$16.50
12/06/07	BDD	Conversation with N. Hong re Pike as lessor v. lessee on leases	0.10	165.00	\$16.50
12/06/07	BDD	E-mail to N. Hong re counties for various lease interests held by Debtor	0.10	165.00	\$16.50
12/07/07	JWD	Attend to issues re perfection analysis	0.40	450.00	\$180.00
12/07/07	BDD	E-mail to N. Hong re Schedule A (real property)	0.10	165.00	\$16.50
12/10/07	NLH	Telephone conference with CT re perfection analysis issues regarding PNC	0.10	450.00	\$45.00
12/10/07	NLH	Review closing documents in connection with credit facility provided by PNC to Pike for purposes of the perfection analysis	5.90	450.00	\$2,655.00
12/11/07	NLH	Telephone conference with CT filing service re for perfection analysis regarding B of A	0.10	450.00	\$45.00
12/11/07	NLH	Review copyright search results regarding perfection analysis with respect to PNC	1.30	450.00	\$585.00
12/11/07	BDD	Conversation with N. Hong re B of A loan docs	0.10	165.00	\$16.50
12/11/07	BDD	E-mail to J. Dulberg re PNC closing documents	0.10	165.00	\$16.50
12/11/07	BDD	Review of B of A loan documents	0.10	165.00	\$16.50
12/17/07	NLH	Review trademark search results regarding perfection analysis with respect to PNC	1.50	450.00	\$675.00
12/18/07	NLH	Review UCC financing searches results for perfection analysis of PNC	2.40	450.00	\$1,080.00

Invoice number 75639

70809 00002

Page 11

Task Code Total	13.50	\$5,847.00
-----------------	-------	------------

Retention of Prof. [B160]

11/22/07	JWD	Review and revise PSZJ employment app and draft emails re same	0.40	450.00	\$180.00
11/28/07	JWD	Draft retention application and related pleadings	1.00	450.00	\$450.00
11/29/07	JWD	Review and revise employment application	0.60	450.00	\$270.00
11/29/07	JWD	Review and revise retention application and related pleadings	0.70	450.00	\$315.00
12/01/07	JWD	Draft and revise Aurora employment application (0.7); review and revise Aurora retention letter and draft emails re same (1.0)	1.70	450.00	\$765.00
12/02/07	JWD	Review and draft notes/emails re Aurora retention application and agreement	1.00	450.00	\$450.00
12/03/07	JWD	Telephone conference with R. Turcotte re Aurora retention	0.20	450.00	\$90.00
12/03/07	JWD	Draft emails re Aurora retention issues	0.30	450.00	\$135.00
12/03/07	JWD	Review entered order re employment	0.10	450.00	\$45.00
12/03/07	JWD	Review emails and revise Aurora engagement letter	0.30	450.00	\$135.00
12/05/07	JWD	Draft emails re Aurora retention	0.20	450.00	\$90.00
12/05/07	JWD	Telephone conference with R. Mercer re retention issue	0.20	450.00	\$90.00
12/10/07	JNP	Review Alvarez agreement; Conference with R. Mercer regarding same.	1.00	470.00	\$470.00
12/10/07	JNP	Conference with R. Mercer and R. Williamson regarding Alvarez agreement.	0.50	470.00	\$235.00
12/11/07	JNP	Conference with J. Jacquin regarding modifications to A&M agreement.	1.10	470.00	\$517.00
12/12/07	JNP	Review and revise Alvarez & Marsal Agreement.	1.40	470.00	\$658.00
12/12/07	JNP	Review Alvarez & Marsal employment application.	0.10	470.00	\$47.00
12/14/07	JNP	Conference with J. Jacquin regarding A&M agreement revisions.	0.20	470.00	\$94.00
12/14/07	JNP	Review and revise A&M agreement to incorporate changes and circulate.	0.30	470.00	\$141.00
12/14/07	JNP	Draft language for A&M indemnification issue.	0.20	470.00	\$94.00
12/17/07	JNP	Emails with J. Jaquin regarding A&M agreement and related.	0.10	470.00	\$47.00
12/18/07	JNP	Review and comment on proposed indemnification procedures for A&M retention.	0.20	470.00	\$94.00
12/28/07	JNP	Work on Aurora order and circulate.	0.30	470.00	\$141.00
12/28/07	JNP	Emails to and from debtor regarding Alvarez order.	0.20	470.00	\$94.00

Task Code Total	12.30	\$5,647.00
-----------------	-------	------------

Stay Litigation [B140]

12/11/07	BDD	Review Motion for Relief from Stay filed by Bank of America re loan docs	0.10	165.00	\$16.50
----------	-----	--	------	--------	---------

Invoice number 75639 70809 00002

Page 12

Task Code Total	<u>0.10</u>	<u>\$16.50</u>
-----------------	-------------	----------------

Total professional services:	132.00	\$52,568.50
------------------------------	--------	-------------

Costs Advanced:

11/27/2007	AF	Air Fare Delta Airlines LAX/Atlanta (JNP) [E110]	\$876.80
12/04/2007	OS	GKL Corporate/Search, Inc.	\$18.00

Total Expenses:	\$894.80
-----------------	----------

Summary:

Total professional services	\$52,568.50
Total expenses	\$894.80

Net current charges	<u>\$53,463.30</u>
---------------------	--------------------

Net balance forward	\$22,606.10
---------------------	-------------

Total balance now due	\$76,069.40
-----------------------	-------------

BDD	Dassa, Beth D.	27.70	165.00	\$4,570.50
JNP	Pomerantz, Jeffrey N.	64.90	470.00	\$30,268.00
JWD	Dulberg, Jeffrey W.	27.30	450.00	\$12,285.00
NLH	Hong, Nina L.	12.10	450.00	\$5,445.00
		<u>132.00</u>		<u>\$52,568.50</u>

Invoice number 75639

70809 00002

Page 13

Task Code Summary

		Hours	Amount
AA	Asset Analysis/Recovery[B120]	11.60	\$4,281.00
AD	Asset Disposition [B130]	5.20	\$2,444.00
CA	Case Administration [B110]	6.60	\$2,022.50
CO	Claims Admin/Objections[B310]	8.80	\$1,806.00
CP	Compensation Prof. [B160]	2.70	\$563.50
EB	Employee Benefit/Pension-B220	1.40	\$423.00
EC	Executory Contracts [B185]	7.60	\$1,559.00
FF	Financial Filings [B110]	4.40	\$1,151.00
FN	Financing [B230]	35.20	\$16,466.00
GC	General Creditors Comm. [B150]	21.90	\$10,017.00
LN	Litigation (Non-Bankruptcy)	0.30	\$141.00
MC	Meeting of Creditors [B150]	0.20	\$94.00
OP	Operations [B210]	0.20	\$90.00
RBC	Review of Bank Claims	13.50	\$5,847.00
RP	Retention of Prof. [B160]	12.30	\$5,647.00
SL	Stay Litigation [B140]	0.10	\$16.50
		<hr/> 132.00	<hr/> \$52,568.50

Expense Code Summary

Air Fare [E110]	\$876.80
Outside Services	\$18.00
	<hr/> \$894.80

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067

January 31, 2008

Invoice Number **76258** **70809 00002** **JNP**

Tyler Page
Monrovia Nursery Company
Chairman
Official Committee of Creditors Holding
General Unsecured Claims

Balance forward as of last invoice, dated: December 31, 2007	\$76,069.40
Payments received since last invoice, last payment received -- January 10, 2008	\$22,599.50
Net balance forward	<u>\$53,469.90</u>

Re: Committee Representation

Statement of Professional Services Rendered Through 01/31/2008

			Hours	Rate	Amount
Asset Analysis/Recovery[B120]					
01/03/08	BDD	Voicemail message for William DuPre at Miller & Martin re B of A loan documents	0.10	165.00	\$16.50
01/17/08	JNP	Conference with R. Turcotte regarding liquidation analysis.	0.10	470.00	\$47.00
01/17/08	JNP	Conference with R. Mercer, R. Turcotte and L. Huras regarding liquidation analysis and related.	1.00	470.00	\$470.00
01/17/08	JNP	Review of updated liquidation analysis.	0.20	470.00	\$94.00
01/22/08	BDD	E-mail to M. Evans re appraisal docs	0.10	165.00	\$16.50
01/28/08	BDD	E-mail to M. Bordwin & C. Mahoney at KPMG re property information for 4 owned properties	0.10	165.00	\$16.50
Task Code Total			<u>1.60</u>		<u>\$660.50</u>

Asset Disposition [B130]

01/03/08	JNP	Conference with A&M, Debtor's counsel, Aurora and R. Mercer regarding sale issues and status.	0.80	470.00	\$376.00
01/03/08	JNP	Conference with R. Mercer regarding issues regarding sale process.	0.20	470.00	\$94.00
01/03/08	JNP	Conference with J. Jacquin regarding sale process and related issues.	0.30	470.00	\$141.00
01/04/08	JNP	Review asset purchase agreement and prepare email with comments.	1.30	470.00	\$611.00

Invoice number 76258

70809 00002

Page 2

01/04/08	JNP	Conference with R. Williamson regarding asset sale process issues.	0.20	470.00	\$94.00
01/10/08	JNP	Conference with Alvarez, Aurora, J. Sanders and R. Mercer regarding sale process.	0.50	470.00	\$235.00
01/10/08	JNP	Review revised version of APA and provide comments; Draft email regarding same.	0.60	470.00	\$282.00
01/10/08	JNP	Conference with R. Turcotte regarding working capital; Follow up call with Debtor and committee professionals regarding same.	0.50	470.00	\$235.00
01/10/08	JNP	Conference with R. Mercer regarding insider and affiliate issue as they relate to excluded causes of caution.	0.20	470.00	\$94.00
01/10/08	JNP	Draft language regarding working capital for asset purchase agreement.	0.30	470.00	\$141.00
01/13/08	JNP	Work on adjustments to working capital adjustment language.	0.50	470.00	\$235.00
01/15/08	JNP	Conference with R. Williamson regarding various issues.	1.00	470.00	\$470.00
01/15/08	JNP	Conference with R. Mercer and R. Turcotte regarding call with R. Williamson and related.	0.50	470.00	\$235.00
01/16/08	JNP	Conference with J. Jacquin and R. Turcotte regarding sale process and status.	0.80	470.00	\$376.00
01/17/08	JNP	Review offers for assets.	0.30	470.00	\$141.00
01/17/08	JNP	Conference with A. Malo regarding Armstrong interest.	0.20	470.00	\$94.00
01/21/08	JNP	Review and comment on sale procedures motion; Draft email regarding same.	0.50	470.00	\$235.00
01/21/08	JNP	Conference with R. Mercer regarding sale procedures.	0.10	470.00	\$47.00
01/21/08	JWD	Review emails re sale procedures status	0.20	450.00	\$90.00
01/22/08	JNP	Conference with buyer regarding interest in transaction.	0.20	470.00	\$94.00
01/22/08	JNP	Call to A. Malo regarding call with buyer.	0.20	470.00	\$94.00
01/22/08	JNP	Review Bank of America appraisals.	0.10	470.00	\$47.00
01/22/08	JNP	Conference with Spirit finance regarding status.	0.20	470.00	\$94.00
01/22/08	JNP	Conference with creditor regarding case status and sale process.	0.20	470.00	\$94.00
01/22/08	JNP	Conference with R. Mercer, J. Jacquin and R. Williamson regarding asset sale issues and related.	1.00	470.00	\$470.00
01/23/08	JNP	Extensive review and comment on APA from buyer and emails regarding same.	1.50	470.00	\$705.00
01/23/08	JNP	Conference with J. Jacquin regarding APA from buyer.	0.20	470.00	\$94.00
01/23/08	JNP	Emails to and from Jeffrey W. Dulberg and R. Mercer regarding WARN issues.	0.10	470.00	\$47.00
01/23/08	JNP	Review APA from other buyer.	0.30	470.00	\$141.00
01/23/08	JNP	Conference with R. Williamson, R. Turcott, J. Jacquin and R. Mercer regarding sale issues.	0.80	470.00	\$376.00
01/23/08	JNP	Conference with A. Malo regarding call on purchase agreement.	0.10	470.00	\$47.00
01/23/08	JNP	Conference with R. Turcotte regarding sale process and analysis for committee.	0.10	470.00	\$47.00
01/23/08	JWD	Review bidder APA and emails re same; draft email to J. Pomerantz re same	0.30	450.00	\$135.00
01/24/08	JNP	Call with Debtor, A&M, Aurora and R. Mercer regarding	0.90	470.00	\$423.00

Invoice number 76258

70809 00002

Page 3

		sale status and related.			
01/24/08	JNP	Review detail APA with proposed buyer and send detailed email.	1.00	470.00	\$470.00
01/24/08	JNP	Conference with L. Huras and R. Turcotte regarding sale issues and related.	0.50	470.00	\$235.00
01/24/08	JNP	Conference with R. Williamson, J. Jacquin and proposed buyer's counsel regarding APA.	1.00	470.00	\$470.00
01/25/08	JNP	Conference with T. Page regarding status of asset sale process.	0.20	470.00	\$94.00
01/25/08	JNP	Conference with J. Jacquin and J. Decker regarding status.	0.20	470.00	\$94.00
01/25/08	JNP	Review and respond to emails regarding APA with buyer.	0.10	470.00	\$47.00
01/28/08	JNP	Conference with Jeffrey W. Dulberg regarding potential acquisition of assets; Follow up with R. Mercer regarding same.	0.20	470.00	\$94.00
01/28/08	JWD	Telephone conference with J. Pomerantz re sale issues	0.20	450.00	\$90.00
01/29/08	JNP	Conference with T. Page regarding status of sale efforts.	0.20	470.00	\$94.00
01/29/08	JNP	Participate on call with Debtor, professionals, R. Mercer and R. Turcotte regarding sale issues.	1.00	470.00	\$470.00
01/31/08	JNP	Review and respond to email regarding asset sale issues.	0.20	470.00	\$94.00
01/31/08	JWD	Draft/review emails re sale procedures pleading	0.40	450.00	\$180.00
Task Code Total			20.40		\$9,566.00

Bankruptcy Litigation [L430]

01/07/08	JNP	Conference with R. Mercer regarding litigation hold letter; Review regarding same.	0.30	470.00	\$141.00
01/07/08	JNP	Prepare document request to PNC.	0.70	470.00	\$329.00
01/08/08	JNP	Attend to issues regarding litigation hold letter.	0.20	470.00	\$94.00
01/09/08	JNP	Review L. Huras regarding status of document production.	0.10	470.00	\$47.00
01/14/08	JNP	Conference with J. Langdon regarding document production.	0.20	470.00	\$94.00
01/14/08	JNP	Email to R. Mercer regarding document production.	0.10	470.00	\$47.00
01/15/08	JWD	Review J. Pomerantz email re 2004 motion	0.10	450.00	\$45.00
01/16/08	JNP	Conference with R. Mercer regarding PNC documents; Review and respond to emails from J. Langdon regarding same.	0.40	470.00	\$188.00
01/16/08	JWD	Review and respond to Mercer email re 2004 motion	0.20	450.00	\$90.00
01/17/08	JNP	Conference with R. Mercer regarding discovery and next steps.	0.20	470.00	\$94.00
01/17/08	JNP	Emails to and from J. Langdon regarding bank discovery; Review of revisions.	0.40	470.00	\$188.00
01/18/08	JNP	Conference with R. Mercer regarding PNC/Debtor document request issues.	0.20	470.00	\$94.00
01/18/08	JWD	Review 2004 motion re debtor and review notes re same	0.40	450.00	\$180.00
01/20/08	JWD	Review various emails re 2004 issue and Keen application	0.30	450.00	\$135.00
01/21/08	JNP	Review 2004 motion and comment; Conference with R. Mercer regarding same.	0.50	470.00	\$235.00

Invoice number 76258

70809 00002

Page 4

01/22/08	JNP	Conference with R. Mercer regarding PNC documents and depositions.	0.10	470.00	\$47.00
01/22/08	JNP	Review emails and voicemail regarding 2004 issues.	0.10	470.00	\$47.00
01/22/08	JNP	Emails regarding 2004 application.	0.10	470.00	\$47.00
01/22/08	JWD	Review 2004 motion and issues re documents to request	0.40	450.00	\$180.00
01/24/08	JWD	Review and respond to emails re court appearance	0.20	450.00	\$90.00
01/25/08	JNP	Conference with R. mercer regarding 2004 and related issues.	0.20	470.00	\$94.00
01/28/08	JNP	Review emails regarding PNC 2004 issues.	0.10	470.00	\$47.00
01/29/08	JNP	ATTend to issues regarding logistics of discovery.	0.20	470.00	\$94.00
01/29/08	JWD	Telephone conference with R Mercer and J Pomerantz re various matters	0.40	450.00	\$180.00
01/30/08	JWD	Telephone conference with R. Mercer re prep for hearing	0.40	450.00	\$180.00
01/30/08	JWD	Review entered order re 2004 motion and tele conf with co-counsel re same	0.40	450.00	\$180.00
01/31/08	JWD	Attend telephonic hearing re various matters and conduct follow calls and emails re same	1.00	450.00	\$450.00
Task Code Total			7.90		\$3,637.00

Case Administration [B110]

01/03/08	BDD	Review court docket re critical dates	0.20	165.00	\$33.00
01/03/08	BDD	E-mail to J. Pomerantz, J. Dulberg & R. Mercer re critical dates	0.10	165.00	\$16.50
01/03/08	BDD	Revisions to critical dates memo	0.20	165.00	\$33.00
01/04/08	BDD	Revisions to 2002 list	0.10	165.00	\$16.50
01/08/08	JNP	Conference with R. Williamson regarding variety of issues.	0.50	470.00	\$235.00
01/08/08	JNP	Email to and from Aurora regarding letter to creditors.	0.10	470.00	\$47.00
01/08/08	JWD	Telephone conference with J. Shenson re letters to creditors re preferences	0.20	450.00	\$90.00
01/10/08	JNP	Email to R. Williamson regarding committee receipt of preference defense letters.	0.10	470.00	\$47.00
01/10/08	BDD	E-mail to J. Pomerantz, J. Dulberg & R. Mercer re updated critical dates	0.10	165.00	\$16.50
01/10/08	BDD	Research court docket re critical dates	0.20	165.00	\$33.00
01/10/08	BDD	Update critical dates memo	0.20	165.00	\$33.00
01/17/08	BDD	Research court docket re critical dates	0.30	165.00	\$49.50
01/17/08	BDD	Update critical dates memo	0.10	165.00	\$16.50
01/17/08	BDD	E-mail to J. Pomerantz, J. Dulberg, and R. Mercer re updated critical dates	0.10	165.00	\$16.50
01/23/08	JNP	Review various files and materials regarding case issues.	0.50	470.00	\$235.00
01/23/08	JNP	Begin to prepare status report for general unsecured creditors.	1.30	470.00	\$611.00
01/24/08	JNP	Continue to work on report to creditors.	0.50	470.00	\$235.00
01/25/08	JNP	Finalize3 report to unsecured creditors and email to	0.30	470.00	\$141.00

Invoice number 76258

70809 00002

Page 5

		Committee.			
01/29/08	JNP	Prepare summary of issues to talk to debtor about.	0.10	470.00	\$47.00
01/29/08	BDD	E-mail to P. Jeffries re spreadsheet	0.10	165.00	\$16.50
01/30/08	JNP	Conference with R. Mercer and R. Williamson regarding various open issues and matters.	0.80	470.00	\$376.00
01/30/08	JNP	Conference with R. Mercer and Jeffrey W. Dulberg regarding preparation for court hearing.	0.80	470.00	\$376.00
01/31/08	JNP	Conference with R. Mercer and R. Turcotte regarding various issues concerning case.	0.30	470.00	\$141.00
Task Code Total			7.20		\$2,861.50

Claims Admin/Objections[B310]

01/02/08	JWD	Analyze email re reclamation issues and allowance	0.30	450.00	\$135.00
01/03/08	JNP	Review Flowerwood 503(b)(9) claim.	0.10	470.00	\$47.00
01/03/08	JNP	Review and respond to email about Bank of America lien review.	0.10	470.00	\$47.00
01/03/08	JWD	Attend to issues re B of A docs re perfection analysis	0.30	450.00	\$135.00
01/03/08	JWD	Review Flowerwood 503 filing and draft email re same	0.20	450.00	\$90.00
01/04/08	JNP	Review memo regarding PNC security interests; Conference with Jeffrey W. Dulberg regarding same.	0.20	470.00	\$94.00
01/07/08	BDD	E-mail to J. Pomerantz re admin claims	0.10	165.00	\$16.50
01/10/08	JNP	Review response to 503(b)(9) claim and email to R. Mercer regarding same.	0.20	470.00	\$94.00
01/10/08	BDD	E-mail to J. Pomerantz re scheduled v. filed claims	0.10	165.00	\$16.50
01/11/08	JWD	Review Aldik admin claim and email re same	0.20	450.00	\$90.00
01/13/08	JWD	Review various 503b9 claims and draft emails re same	0.30	450.00	\$135.00
01/14/08	JWD	Review Fafard admin claim filing	0.20	450.00	\$90.00
01/15/08	JWD	Analyze Debtor's motion re vendor setoffs	0.30	450.00	\$135.00
01/16/08	JNP	Review motion to approve set off procedure.	0.10	470.00	\$47.00
01/16/08	JWD	Review claims bar date draft from Williamson	0.30	450.00	\$135.00
01/16/08	BDD	Work on scheduled vs. filed claims chart	2.20	165.00	\$363.00
01/16/08	BDD	E-mail to J. Pomerantz re scheduled vs. filed claims	0.10	165.00	\$16.50
01/17/08	JNP	Review and comment on bar date motion.	0.30	470.00	\$141.00
01/17/08	JWD	Review issues re claims for Aurora liquidation analysis	0.50	450.00	\$225.00
01/17/08	JWD	Office conference with B. Dassa re reclamation and 503b9 claims chart and review previous filings re each	0.40	450.00	\$180.00
01/17/08	BDD	Review of docket re 503(b)(9) filed claims	0.40	165.00	\$66.00
01/17/08	BDD	Conversation with J. Dulberg re 503(b)(9) claims	0.10	165.00	\$16.50
01/17/08	BDD	Revisions to reclamation demand/503(b)(9) claims chart	0.30	165.00	\$49.50
01/23/08	JNP	Review claims spreadsheet; Conference with B. Dassa regarding same.	0.20	470.00	\$94.00
01/23/08	JWD	Review Ikthus admin claim and draft notes re deadlines	0.20	450.00	\$90.00
01/23/08	BDD	Conversation with J. Pomerantz re claims chart	0.10	165.00	\$16.50
01/23/08	BDD	Review claim of Ernest Gregory	0.10	165.00	\$16.50

Invoice number 76258

70809 00002

Page 6

01/24/08	BDD	Work on updating claims chart	3.00	165.00	\$495.00
01/28/08	JNP	Review and forward updated 503(b)(9) chart.	0.10	470.00	\$47.00
01/28/08	JWD	Draft email to Debtor's counsel re bar date motion	0.10	450.00	\$45.00
01/28/08	BDD	Work on Claims Chart (scheduled v. filed claims); summary	5.00	165.00	\$825.00
01/28/08	BDD	Update 503(b)(9) claims chart	0.40	165.00	\$66.00
01/28/08	BDD	E-mail to J. Pomerantz re 503(b)(9) claims	0.10	165.00	\$16.50
01/28/08	BDD	E-mail to J. Pomerantz re updated chart (claimed v. scheduled amounts)	0.10	165.00	\$16.50
01/31/08	BDD	Revisions to chart re scheduled v. filed claims	1.00	165.00	\$165.00
01/31/08	BDD	E-mail to J. Pomerantz re revisions to chart (scheduled v. filed claims)	0.10	165.00	\$16.50
01/31/08	BDD	Review claims docket for any newly filed claims	0.10	165.00	\$16.50
Task Code Total			17.90		\$4,290.50

Compensation Prof. [B160]

01/02/08	JWD	Review entered order re monthly fee procedure	0.20	450.00	\$90.00
01/03/08	BDD	Review of professional fees/expenses for November 2007	0.10	165.00	\$16.50
01/03/08	BDD	Prep of chart re professional fees/expenses for November	0.20	165.00	\$33.00
01/03/08	BDD	E-mail to J. Pomerantz & J. Dulberg re professional fees/expenses for November 2007	0.10	165.00	\$16.50
01/07/08	JNP	Review monthly bill.	0.10	470.00	\$47.00
01/08/08	JNP	Attend to monthly billing issues and email to committee regarding same.	0.10	470.00	\$47.00
01/11/08	JNP	Conference with R. mercer regarding payment of bills and related.	0.20	470.00	\$94.00
01/14/08	JNP	Conference with R. Mercer regarding Aurora compensation and related issues.	0.20	470.00	\$94.00
01/22/08	JNP	Conference with R. Mercer regarding fee letter from debtor and related.	0.20	470.00	\$94.00
Task Code Total			1.40		\$532.00

Employee Benefit/Pension-B220

01/02/08	JWD	Telephone conference with J. Pomerantz re Schnell agreement and assumption (0.3); review issues re same (0.5)	0.80	450.00	\$360.00
01/03/08	JNP	Review KEIP plan.	0.30	470.00	\$141.00
01/04/08	JNP	Conference with L. Huras, R. Mercer and R. Turcotte regarding KEIP program and related.	1.00	470.00	\$470.00
01/04/08	JNP	Conference with R. Turcotte (2x) regarding KEIP issues.	0.50	470.00	\$235.00
01/04/08	JNP	Conference with R. Williamson regarding KEIP issues.	0.20	470.00	\$94.00
01/04/08	JNP	Conference with R. Mercer regarding call with R. Williamson regarding KEIP and other issues (2x).	0.30	470.00	\$141.00

Invoice number 76258

70809 00002

Page 7

01/04/08	JWD	Research re assumption of insider contract	0.70	450.00	\$315.00
01/07/08	JNP	Conference with R. Williamson (2x) regarding KEIP program.	0.50	470.00	\$235.00
01/07/08	JNP	Conference with R. Turcotte regarding KEIP plan and related.	0.20	470.00	\$94.00
01/10/08	JNP	Review of KEIP plan and provide comments.	0.30	470.00	\$141.00
01/14/08	JWD	Review issues and emails re KEIP status	0.30	450.00	\$135.00
01/17/08	JNP	Review KEIP motion.	0.20	470.00	\$94.00
Task Code Total			5.30		\$2,455.00

Executory Contracts [B185]

01/01/08	JWD	Review technisource motion and review/respond to emails re same	0.40	450.00	\$180.00
01/03/08	JWD	Analyze Technisource pleading and draft email to paralegal re same	0.20	450.00	\$90.00
01/04/08	JWD	Review motions to reject store leases	0.30	450.00	\$135.00
01/18/08	JNP	Review opposition to lease rejection.	0.10	470.00	\$47.00
01/22/08	JNP	Conference call with R. Mercer regarding leasehold rejection opposition.	0.10	470.00	\$47.00
01/29/08	JNP	Review of lease analysis.	0.10	470.00	\$47.00
Task Code Total			1.20		\$546.00

Financing [B230]

10/24/07	JNP	Consider issues regarding financing.	0.20	470.00	\$94.00
12/04/07	JNP	Prepare for financing hearing including meeting with R. Mercer and R. Turcotte/	1.50	470.00	\$705.00
01/02/08	JWD	Review entered final order re PNC financing and draft notes re same	0.20	450.00	\$90.00
Task Code Total			1.90		\$889.00

General Creditors Comm. [B150]

01/04/08	JNP	Prepare committee meeting agenda an related materials.	0.40	470.00	\$188.00
01/04/08	BDD	E-mail to N. Hong re Cobb county parcel numbers	0.10	165.00	\$16.50
01/07/08	JNP	Conference with R. Mercer in preparation for committee meeting.	0.20	470.00	\$94.00
01/07/08	JNP	Participate in committee meeting.	1.60	470.00	\$752.00
01/07/08	JWD	Attend Committee meeting conf call	1.60	450.00	\$720.00
01/07/08	BDD	E-mail to T. Williams at BMC re obtaining spreadsheet of schedules	0.10	165.00	\$16.50

Invoice number 76258

70809 00002

Page 8

01/08/08	BDD	E-mail to J. Pomerantz re by-laws	0.10	165.00	\$16.50
01/09/08	JNP	Email to committee members regarding letter regarding preferences.	0.20	470.00	\$94.00
01/09/08	JWD	Review and respond to emails re preference letters	0.20	450.00	\$90.00
01/10/08	BDD	Review of executed by-laws	0.10	165.00	\$16.50
01/10/08	BDD	Review committee materials and update binder re same	1.00	165.00	\$165.00
01/10/08	JWD	Review emails and draft response re preference letters	0.20	450.00	\$90.00
01/10/08	JWD	Review B. Dassa email re schedules and statements and review same	0.30	450.00	\$135.00
01/15/08	BDD	E-mail to T. Page at Monrovia Nursery re December expenses	0.10	165.00	\$16.50
01/15/08	BDD	E-mail to J. Van Antwerp at Flowerwood Nursery re December expenses	0.10	165.00	\$16.50
01/15/08	BDD	E-mail to Neil Miller at Border Concepts re December expenses	0.10	165.00	\$16.50
01/16/08	BDD	E-mail to J. Pomerantz re committee member expense reimbursement	0.10	165.00	\$16.50
01/17/08	JNP	Work on agenda and materials to committee.	0.50	470.00	\$235.00
01/17/08	JWD	Telephone conference with L. Huras and R. Turcotte re liquidation analysis issues and follow up re same	0.40	450.00	\$180.00
01/18/08	JNP	Conference with R. Mercer regarding upcoming committee meeting.	0.20	470.00	\$94.00
01/18/08	JNP	Participate on committee call.	1.50	470.00	\$705.00
01/18/08	JWD	Committee conf call	1.50	450.00	\$675.00
01/24/08	JNP	Email to Committee regarding canceling meeting.	0.10	470.00	\$47.00
01/25/08	JWD	Review and revise creditor report and draft email re same	0.30	450.00	\$135.00
01/28/08	JNP	Address issues regarding report to creditors.	0.20	470.00	\$94.00
01/28/08	JWD	Attend to issues re finalizing creditor report	0.30	450.00	\$135.00
01/28/08	JWD	Attend to issues re creditor report, posting on BMC site and mailing to creditors	0.60	450.00	\$270.00
01/28/08	BDD	E-mail to J. Dulberg re report to creditors	0.10	165.00	\$16.50
01/28/08	BDD	E-mail to P. Jeffries re mailing to general unsecured creditors	0.10	165.00	\$16.50
01/30/08	BDD	E-mail to J. Dulberg & J. Pomerantz re letter to unsecured creditors	0.10	165.00	\$16.50
01/30/08	BDD	Research re letter to send to general unsecured creditors	0.30	165.00	\$49.50
01/30/08	BDD	Conversations with In-House, Whitmont & Doculogic re letter to general unsecured creditors	0.20	165.00	\$33.00
01/30/08	BDD	E-mail to M. Evans re letter to sent to general unsecured creditors	0.10	165.00	\$16.50
01/30/08	BDD	Review of letter (final) to be sent to general unsecured creditors	0.20	165.00	\$33.00
01/30/08	BDD	E-mail to J. Pomerantz & J. Dulberg re printing estimates	0.10	165.00	\$16.50
01/30/08	BDD	Conversation with J. Dulberg re letter to general unsecured creditors	0.10	165.00	\$16.50
01/31/08	JWD	Review agenda and draft email re same	0.20	450.00	\$90.00
01/31/08	JWD	Review motion re utility dispute	0.20	450.00	\$90.00
01/31/08	BDD	Conversation with L. Forrester re letter to general	0.10	165.00	\$16.50

Invoice number 76258

70809 00002

Page 9

unsecured creditors

Task Code Total

13.90

\$5,441.00

Review of Bank Claims

01/01/08	BDD	E-mail to N. Hong re property parcel numbers	0.10	165.00	\$16.50
01/02/08	JWD	Attend to issues re perfection analysis and review emails re same	0.20	450.00	\$90.00
01/02/08	BDD	Review of Cobb County/Forsyth County properties re parcel information	0.40	165.00	\$66.00
01/02/08	BDD	Conversation with N. Hong re Forsyth/Cobb county parcel information	0.10	165.00	\$16.50
01/03/08	BDD	E-mail to N. Hong re Pike pre-petition loan documents	0.10	165.00	\$16.50
01/03/08	BDD	E-mail to N. Hong re Acworth location	0.10	165.00	\$16.50
01/03/08	BDD	Research B of A docs for N. Hong	0.20	165.00	\$33.00
01/03/08	BDD	E-mail to P. Alexander, W. Dupre and C. Walsh at Miller & Martin re debtor's pre-petition loan docs	0.10	165.00	\$16.50
01/03/08	NLH	Research and analyze perfection issues regarding PNC's security interests	4.90	450.00	\$2,205.00
01/04/08	JWD	Telephone conference with J. Pomerantz re perfection analysis and draft emails re same	0.30	450.00	\$135.00
01/04/08	NLH	Research and analyze perfection issues regarding PNC's security interests	2.80	450.00	\$1,260.00
01/06/08	JWD	Draft emails re B of A documents	0.20	450.00	\$90.00
01/06/08	NLH	Research and analyze perfection issues regarding PNC's security interests	2.10	450.00	\$945.00
01/07/08	BDD	E-mail to J. Dulberg re request for B of A docs	0.10	165.00	\$16.50
01/07/08	BDD	Research re Cobb & Forsyth county properties per N. Hong request	0.80	165.00	\$132.00
01/07/08	BDD	E-mail to N. Hong re Cobb & Forsyth Counties property info	0.10	165.00	\$16.50
01/07/08	NLH	Telephone conference with filing service company re lien search results regarding PNC's security interests	0.20	450.00	\$90.00
01/09/08	NLH	Telephone conference with filing service company re lien search results regarding PNC's security interests	0.10	450.00	\$45.00
01/09/08	NLH	Correspond with filing service company re lien search results regarding PNC's security interests	0.20	450.00	\$90.00
01/11/08	NLH	Correspond with filing service company re lien search results regarding PNC's security interests	0.40	450.00	\$180.00
01/15/08	NLH	Research and analyze perfection issues regarding PNC's security interests	3.60	450.00	\$1,620.00
01/15/08	NLH	Correspond with filing service company re lien search results regarding PNC's security interests	0.30	450.00	\$135.00
01/17/08	NLH	Research and analyze perfection issues regarding B of A's security interests	2.40	450.00	\$1,080.00
01/21/08	NLH	Research and analyze perfection issues regarding B of A's security interests	1.90	450.00	\$855.00

Invoice number 76258

70809 00002

Page 10

01/22/08	JWD	Analyze documents from B of A and draft email to counsel re missing loan doc item	0.30	450.00	\$135.00
01/22/08	BDD	E-mail to J. Dulberg re additional appraisal docs	0.10	165.00	\$16.50
01/22/08	NLH	Research and analyze perfection issues regarding B of A's security interests	3.80	450.00	\$1,710.00
01/23/08	JNP	Review N. Hong PNC perfection analysis; Conference with N. Hong regarding Bank of America perfection analysis.	0.30	470.00	\$141.00
01/23/08	BDD	Conversation with P. Singer at Miller & Martin re B of A 2nd Amendment to Construction Loan Agreement	0.20	165.00	\$33.00
01/23/08	BDD	E-mail to P. Starr re 2nd Amendment to Construction Loan Agreement	0.10	165.00	\$16.50
01/23/08	BDD	Review of documents forward by P. Starr at Miller & Martin (re B of A docs)	0.20	165.00	\$33.00
01/23/08	BDD	E-mail to N. Hong re Second Amendment to Construction Loan Agreement	0.10	165.00	\$16.50
01/23/08	NLH	Research and analyze perfection issues regarding B of A's security interests	1.30	450.00	\$585.00
01/23/08	NLH	Meet with Jeff N. Pomerantz re perfection issues regarding B of A's security interests	0.10	450.00	\$45.00
01/23/08	NLH	Meet with David J. Barton re perfection issues regarding B of A's security interests	0.20	450.00	\$90.00

Task Code Total

28.40

\$11,988.00

Retention of Prof. [B160]

01/03/08	JWD	Analyze supplement to A&M application	0.20	450.00	\$90.00
01/03/08	JWD	Review entered order re A&M app	0.10	450.00	\$45.00
01/04/08	JNP	Conference with R. Williamson regarding retention of appraiser.	0.10	470.00	\$47.00
01/04/08	JNP	Emails to Hilco and David J. Barton regarding retention of appraiser.	0.10	470.00	\$47.00
01/04/08	JWD	Review BofA response re A&M employment app	0.20	450.00	\$90.00
01/07/08	JNP	Emails and review of correspondence from Hilco and JDM regarding appraisal analysis.	0.40	470.00	\$188.00
01/08/08	JNP	Conference with L. Column regarding response on Aurora order.	0.20	470.00	\$94.00
01/08/08	JNP	Conference with R. Mercer and R. Turcotte regarding Aurora retention issues and USA response.	0.20	470.00	\$94.00
01/08/08	JNP	Review L. Culton response on Aurora order; Conference with R. Mercer regarding same.	0.30	470.00	\$141.00
01/09/08	JNP	Email to Hilco regarding status of a appraiser regarding retention.	0.10	470.00	\$47.00
01/14/08	JNP	Conference with M. Bordwin regarding comments to retention agreement.	0.30	470.00	\$141.00
01/14/08	JNP	Review and respond to email from R. Williamson regarding retention of appraiser.	0.10	470.00	\$47.00
01/17/08	JNP	Conference with M. Bordwin regarding retention of	0.20	470.00	\$94.00

Invoice number 76258

70809 00002

Page 11

		appraiser.			
01/17/08	JWD	Telephone conference with J. Pomerantz re Keen app and draft same	2.30	450.00	\$1,035.00
01/18/08	JNP	Work on revisions to Keen employment application and related.	0.80	470.00	\$376.00
01/18/08	JNP	Email to C. Mahoney regarding lease spreadsheet.	0.10	470.00	\$47.00
01/18/08	JWD	Draft and revise Keen agreement, application and order	2.00	450.00	\$900.00
01/18/08	JWD	Review draft Keen order and draft various emails re finalizing app	0.30	450.00	\$135.00
01/21/08	JNP	Review Keen retention application and comment thereon.	0.20	470.00	\$94.00
01/22/08	JWD	Review amended order re info protocol and Aurora retention order and draft emails re same	0.30	450.00	\$135.00
01/28/08	JNP	Address issues; Review agreement; Draft email regarding joint Keen retention.	0.50	470.00	\$235.00
01/28/08	JWD	Review emails re status of Keen employment	0.10	450.00	\$45.00
01/28/08	JWD	Review entered order re Keen employment	0.20	450.00	\$90.00
01/30/08	JWD	Review Keen order and draft email re same (0.2); review issues for hearing (0.2)	0.40	450.00	\$180.00
Task Code Total			9.70		\$4,437.00

Stay Litigation [B140]

01/07/08	JWD	Review motion and draft email to BofA counsel re same	0.30	450.00	\$135.00
01/07/08	JWD	Review pleadings re BofA relief from stay	0.30	450.00	\$135.00
01/08/08	JNP	eMAIL TO Jeffrey W. Dulberg regarding Bank of America documents.	0.10	470.00	\$47.00
01/08/08	JWD	Review and respond to B. Dupre emails re BofA documents and draft emails re same	0.30	450.00	\$135.00
01/09/08	JWD	Review and respond to emails re B of A loan and appraisal docs	0.20	450.00	\$90.00
01/15/08	JWD	Draft/review emails re B of A documents and relief from stay (0.5); Telephone conference with B. Dupre (0.3); draft/review emails re same (0.2)	1.00	450.00	\$450.00
01/22/08	JWD	Draft emails to counsel re B of A relief from stay evidence and draft notes re same	0.30	450.00	\$135.00
01/22/08	JWD	Review B. Dupre emails re B of A appraisals and review same	0.20	450.00	\$90.00
01/28/08	BDD	E-mail to J. Pomerantz re Pike property valuations	0.10	165.00	\$16.50
01/28/08	BDD	Research appraisal information for 4 owned properties to send to KPMG	0.60	165.00	\$99.00
01/28/08	JNP	Review and comment on stay relief order with Bank of America.	0.30	470.00	\$141.00
01/31/08	JWD	Review and draft comments to B of A stip	0.40	450.00	\$180.00
Task Code Total			4.10		\$1,653.50

Invoice number 76258

70809 00002

Page 12

Total professional services: 120.90 \$48,957.00

Costs Advanced:

11/29/2007	PAC	70809 - 002 PACER charges for 11/29/2007	\$4.80
11/30/2007	PAC	70809 - 002 PACER charges for 11/30/2007	\$1.52
12/04/2007	AP	LAX Airport (JNP)	\$64.84
12/04/2007	HT	Hotel Expense Ritz Carlton Atlanta (JNP) [E110]	\$664.70
12/05/2007	TE	Travel Expense Travel Agency Fee (JNP) [E110]	\$40.00
12/10/2007	RE	(A1 DOC 66 @0.20 PER PG)	\$13.20
12/17/2007	RE	(A4 PLDG 16 @0.20 PER PG)	\$3.20
12/19/2007	RE	(A4 DOC 6 @0.20 PER PG)	\$1.20
01/02/2008	RE	(A4 DOC 2 @0.20 PER PG)	\$0.40
01/02/2008	RE	(A4 AGR 1 @0.20 PER PG)	\$0.20

Total Expenses: \$794.06

Summary:

Total professional services	\$48,957.00
Total expenses	\$794.06
Net current charges	\$49,751.06
Net balance forward	\$53,469.90
Total balance now due	\$103,220.96

BDD	Dassa, Beth D.	22.40	165.00	\$3,696.00
JNP	Pomerantz, Jeffrey N.	46.80	470.00	\$21,996.00
JWD	Dulberg, Jeffrey W.	27.40	450.00	\$12,330.00
NLH	Hong, Nina L.	24.30	450.00	\$10,935.00
		<hr/> 120.90		<hr/> \$48,957.00

Invoice number 76258

70809 00002

Page 13

Task Code Summary

		Hours	Amount
AA	Asset Analysis/Recovery[B120]	1.60	\$660.50
AD	Asset Disposition [B130]	20.40	\$9,566.00
BL	Bankruptcy Litigation [L430]	7.90	\$3,637.00
CA	Case Administration [B110]	7.20	\$2,861.50
CO	Claims Admin/Objections[B310]	17.90	\$4,290.50
CP	Compensation Prof. [B160]	1.40	\$532.00
EB	Employee Benefit/Pension-B220	5.30	\$2,455.00
EC	Executory Contracts [B185]	1.20	\$546.00
FN	Financing [B230]	1.90	\$889.00
GC	General Creditors Comm. [B150]	13.90	\$5,441.00
RBC	Review of Bank Claims	28.40	\$11,988.00
RP	Retention of Prof. [B160]	9.70	\$4,437.00
SL	Stay Litigation [B140]	4.10	\$1,653.50
		<hr/> 120.90	<hr/> \$48,957.00

Expense Code Summary

Airport Parking	\$64.84
Hotel Expense [E110]	\$664.70
Pacer - Court Research	\$6.32
Reproduction Expense [E101]	\$18.20
Travel Expense [E110]	\$40.00
	<hr/> \$794.06

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067

February 29, 2008

Invoice Number **76603** **70809 00002** **JNP**

Tyler Page
Monrovia Nursery Company
Chairman
Official Committee of Creditors Holding
General Unsecured Claims

Balance forward as of last invoice, dated: January 31, 2008	\$103,220.96
Payments received since last invoice, last payment received -- February 19, 2008	\$26,972.26
Net balance forward	<u>\$76,248.70</u>

Re: Committee Representation

Statement of Professional Services Rendered Through**02/29/2008**

			Hours	Rate	Amount
Asset Analysis/Recovery[B120]					
01/06/08	RJG	Exchange messages with N Hong re leasehold mortgages, review Landlord Agreement.	0.60	470.00	\$282.00
02/03/08	RJG	Review documents and exchange messages with N Hong re perfection issues.	0.90	470.00	\$423.00
02/18/08	JNP	Review liquidation analysis.	0.10	470.00	\$47.00
02/19/08	JNP	Review liquidation analysis.	0.20	470.00	\$94.00
Task Code Total			<u>1.80</u>		<u>\$846.00</u>

Asset Disposition [B130]

01/10/08	RJG	Assist J Pomerantz with working capital provision.	0.50	470.00	\$235.00
02/01/08	JNP	Review of buyer APA; Draft email and provide substantial comments.	1.80	470.00	\$846.00
02/01/08	JNP	Conference with T. Page regarding moving forward with buyer.	0.20	470.00	\$94.00
02/01/08	JNP	Review correspondence from buyer's counsel.	0.10	470.00	\$47.00
02/01/08	JNP	Review and comment on sale procedures motion.	1.00	470.00	\$470.00
02/01/08	JNP	Conference with R. Mercer and R. Williamson regarding sale procedures motion.	0.50	470.00	\$235.00
02/01/08	JNP	Participate in two calls with debtor and debtor professionals and committee professionals regarding sale issues.	1.50	470.00	\$705.00

Invoice number 76603

70809 00002

Page 2

02/01/08	JWD	Review emails re sales procedures and auction issues	0.30	450.00	\$135.00
02/02/08	JWD	Review APA and review D. Pike rejected agreement	0.50	450.00	\$225.00
02/03/08	JNP	Participate on lengthy call with debtor and professionals regarding asset purchase agreement.	1.30	470.00	\$611.00
02/04/08	JNP	Review and respond to misc. emails regarding sale process and related.	0.50	470.00	\$235.00
02/04/08	JNP	Lengthy call with Armstrong, counsel, Debtor, counsel and Aurora.	2.00	470.00	\$940.00
02/04/08	JNP	Conference with J. Shenson regarding sale process.	0.10	470.00	\$47.00
02/04/08	JNP	Conference with R. Mercer regarding status of sale process.	0.20	470.00	\$94.00
02/05/08	JNP	Review and comment on latest Purchase Agreement.	0.70	470.00	\$329.00
02/05/08	JNP	Review and comment on Purchase Agreement from alternative buyer.	0.30	470.00	\$141.00
02/05/08	JNP	Participate on call regarding Asset Purchase Agreement.	0.30	470.00	\$141.00
02/05/08	JWD	Analyze bidder apa and emails re same	0.20	450.00	\$90.00
02/06/08	JNP	Review latest Purchase Agreement; Conference with R. Williamson regarding same.	0.40	470.00	\$188.00
02/06/08	JNP	Conference with R. Turcotte regarding sale process and related issues.	0.40	470.00	\$188.00
02/06/08	JNP	Review and respond to emails about status of the sale process.	0.10	470.00	\$47.00
02/06/08	JWD	Review BoA sale procedures resposne	0.20	450.00	\$90.00
02/07/08	JNP	Review and respond to emails regarding status of sale process.	0.20	470.00	\$94.00
02/07/08	JNP	Participate telephonically in hearing on sale procedures and related matters.	1.50	470.00	\$705.00
02/08/08	JNP	Conference with R. Mercer and R. Williamson regarding sale procedures order.	0.20	470.00	\$94.00
02/08/08	JNP	Conference with T. page regarding status of negotiations regarding sale.	0.30	470.00	\$141.00
02/08/08	JNP	Conference with R. Turcotte, R. Mercer, L. Huras and Jeffrey W. Dulberg regarding sale issues; Document issues and related.	0.80	470.00	\$376.00
02/08/08	JNP	Review sale procedures order; Conference with R. Mercer regarding same (multiple).	1.00	470.00	\$470.00
02/13/08	JNP	Participate on all hands call regarding status of sale efforts.	1.00	470.00	\$470.00
02/13/08	JNP	Review J. Jacquin report on sale efforts.	0.20	470.00	\$94.00
02/14/08	JNP	Review emails regarding status of sale process.	0.10	470.00	\$47.00
02/15/08	JNP	Review and respond to emails regarding status.	0.20	470.00	\$94.00
02/15/08	JNP	Conference with R. Mercer regarding status.	0.20	470.00	\$94.00
02/18/08	JNP	Review latest version of Purchase Agreement; Review and respond to emails regarding same.	1.00	470.00	\$470.00
02/20/08	JNP	Lengthy call with Debtor and professionals and committee professionals regarding Purchase Agreement.	2.00	470.00	\$940.00
02/20/08	JNP	Review latest version of Purchase Agreement.	0.20	470.00	\$94.00
02/20/08	JNP	Follow up on call with Debtor, professionals and Committee professionals regarding Purchase Agreement.	1.00	470.00	\$470.00
02/21/08	JNP	Review asset disposition and related analysis prepared by	0.20	470.00	\$94.00

Invoice number 76603

70809 00002

Page 3

		A&M.			
02/21/08	JNP	Two lengthy calls with A&M, Debtor and others regarding sale process.	0.80	470.00	\$376.00
02/21/08	JNP	Review and respond to various emails regarding sales process, offers, etc.	1.00	470.00	\$470.00
02/22/08	JNP	Follow up call to R. Williamson regarding sale issues.	0.10	470.00	\$47.00
02/22/08	JNP	Review latest emails regarding status of sale process.	0.10	470.00	\$47.00
02/22/08	JNP	Conference with A&M, Aurora, R. Williamson regarding status of sale issues.	0.40	470.00	\$188.00
02/23/08	JNP	Conference with R. Mercer regarding sale issues.	0.30	470.00	\$141.00
02/23/08	JNP	Conference with R. Mercer regarding 2004 issues.	0.20	470.00	\$94.00
02/23/08	JNP	Review latest A&M report on recoveries and related.	0.10	470.00	\$47.00
02/24/08	JNP	Conference with D. Mahoney regarding property values.	0.30	470.00	\$141.00
02/24/08	JWD	Review emails re case and sale status	0.20	450.00	\$90.00
02/25/08	JNP	Two calls with A&M team, debtor, committee professionals regarding sale process and status.	0.80	470.00	\$376.00
02/25/08	JNP	Conference with R. Mercer and R. Turcotte regarding status and preparation for auction.	0.30	470.00	\$141.00
02/25/08	JNP	Conference with N. Miller regarding asset sale process.	0.20	470.00	\$94.00
02/25/08	JNP	Conference with C. Mahoney regarding asset values.	0.20	470.00	\$94.00
02/25/08	JNP	Review and comment on latest version of sale analyses.	0.30	470.00	\$141.00
02/25/08	JNP	Review Gary Pike Agreement and forward to committee.	0.10	470.00	\$47.00
02/26/08	JNP	Conference with R. Mercer regarding sale process and auction; Review emails regarding same (several).	0.80	470.00	\$376.00
02/27/08	JNP	Multiple conferences with R. Mercer regarding auction and sale issues.	1.00	470.00	\$470.00
02/27/08	JNP	Review various emails regarding sale status and related.	0.30	470.00	\$141.00
02/27/08	JNP	Conference with J. Shenson regarding sale issues.	0.20	470.00	\$94.00
02/28/08	JNP	Multiple calls with R. Mercer regarding sale issues.	1.00	470.00	\$470.00
02/28/08	JNP	Participate in court hearing on sale motion.	3.00	470.00	\$1,410.00
02/28/08	JWD	Analyze sale objections and review emails re same	0.30	450.00	\$135.00
02/29/08	JNP	Conference with R. Turcotte regarding asset disposition issues and related.	0.20	470.00	\$94.00
02/29/08	JNP	Review and comment on sale order.	0.30	470.00	\$141.00
Task Code Total			35.70		\$16,745.00

Bankruptcy Litigation [L430]

02/01/08	JNP	Conference with R. Mercer, R. Turcotte, Jeffrey W. Dulberg and L. Huras regarding 2004 issues.	0.70	470.00	\$329.00
02/01/08	JNP	Review 2004 issues; Conference with r. Mercer regarding same.	0.30	470.00	\$141.00
02/01/08	JWD	Review Debtor's correspondence and response pleading re 2004 motion	0.40	450.00	\$180.00
02/01/08	JWD	Attend conf call with Mercer, Huras, Turcotte, Pomerantz re 2004 exam issues	0.80	450.00	\$360.00

Invoice number 76603

70809 00002

Page 4

02/01/08	JWD	Review stip re PNC discovery	0.20	450.00	\$90.00
02/01/08	JWD	Review Debtor's response to 2004 motion	0.30	450.00	\$135.00
02/03/08	JNP	Review and comment on 2004 reply.	0.30	470.00	\$141.00
02/03/08	JWD	Draft/review emails re 2004 exam reply (0.4) and review draft re same (0.3)	0.70	450.00	\$315.00
02/03/08	JWD	Review emails from Pike counsel re response to 2004 exam request	0.50	450.00	\$225.00
02/04/08	JNP	Conference with Jeffrey W. Dulberg regarding status of 2004 issues.	0.10	470.00	\$47.00
02/04/08	JNP	Conference with R. Mercer regarding status of 2004 issues.	0.20	470.00	\$94.00
02/04/08	JNP	Attend to issues regarding 2004; Review same; Conference with various parties.	0.50	470.00	\$235.00
02/04/08	JNP	Conference with Robert M. Saunders regarding document review regarding PNC claims.	0.10	470.00	\$47.00
02/04/08	JWD	Review and revise 2004 reply	1.60	450.00	\$720.00
02/04/08	JWD	Telephone conference with J. Pomerantz re 2004 reply issues and case status	0.30	450.00	\$135.00
02/04/08	JWD	Review and respond to R. Mercer emails re 2004 reply supplement	0.30	450.00	\$135.00
02/04/08	JWD	Tel calls with L. Huras and B. Dassa re 2004 reply and review spreadsheets and emails re same	1.50	450.00	\$675.00
02/04/08	BDD	Review of Reply to Debtor's Objection to OCC's Motion for Order Directing Debtor to Produce Documents	0.20	165.00	\$33.00
02/04/08	BDD	Preparation of chart re request of documents to be produced by debtor (outstanding vs. received)	1.50	165.00	\$247.50
02/04/08	BDD	E-mail to J. Pomerantz and J. Dulberg re completed chart	0.10	165.00	\$16.50
02/04/08	BDD	Revisions/additions to chart re committee requests/debtor responses	1.50	165.00	\$247.50
02/04/08	BDD	E-mail to J. Pomerantz & J. Dulberg re chart	0.10	165.00	\$16.50
02/04/08	BDD	Review of Debtor's Objection to OCC's Motion for Order Directing Debtor to Produce Documents	0.30	165.00	\$49.50
02/04/08	BDD	Conversation with J. Dulberg & J. Pomerantz re Debtor's lack of response to committee requests	0.10	165.00	\$16.50
02/05/08	JWD	Telephone conference with R. Mercer re 2004 reply supplement	0.10	450.00	\$45.00
02/05/08	JNP	Review supplement to 2004 issue and provide comments.	0.20	470.00	\$94.00
02/05/08	JNP	Conference with Robert M. Saunders regarding document review; Conference with R. Mercer regarding same.	0.40	470.00	\$188.00
02/05/08	JNP	Review PNC objection to discovery.	0.10	470.00	\$47.00
02/05/08	JWD	Telephone conference with L. Huras re 2004 reply supplement and draft/revise same	1.30	450.00	\$585.00
02/05/08	JWD	Prepare supplement to 2004 exam reply	1.60	450.00	\$720.00
02/05/08	JWD	Review entered order re PNC stip	0.20	450.00	\$90.00
02/05/08	RMS	Email exchange Jeffrey N. Pomerantz re document review, review of documents on CD-ROM provided by PNC, conference with Jeffrey N. Pomerantz and telephone conference with and voicemail exchange re same	3.10	470.00	\$1,457.00
02/06/08	JNP	Review Robert M. Saunders emails regarding background facts and email regarding same.	0.10	470.00	\$47.00

Invoice number 76603

70809 00002

Page 5

Date	Initials	Description	Hours	Rate	Amount
02/06/08	RMS	Document review (of PNC production), and email exchange Jeffrey N. Pomerantz	4.40	470.00	\$2,068.00
02/07/08	JNP	Begin to review Debtor produced due diligence material.	1.50	470.00	\$705.00
02/07/08	JWD	Telephone conference with R. Mercer and J. Pomerantz re documents needed and review emails re same	0.30	450.00	\$135.00
02/07/08	RMS	PNC document Review, including Telephone conference with and Email exchange Jeffrey N. Pomerantz	6.50	470.00	\$3,055.00
02/07/08	JNP	Conference with R. Mercer regarding various theories of litigation involving third parties.	0.50	470.00	\$235.00
02/08/08	JWD	Conf call with Mercer re various issues	0.40	450.00	\$180.00
02/08/08	RMS	Review of PNC document production and drafting timeline chart and email exchange with Jeff Pomerantz.	6.80	470.00	\$3,196.00
02/09/08	RMS	Email exchange with Jeff Pomerantz re PNC documents and my timeline chart, and review of relevant materials.	0.40	470.00	\$188.00
02/10/08	RMS	Email exchange with Jeff Pomerantz re PNC documents.	0.30	470.00	\$141.00
02/11/08	JNP	Conference with R. Mercer, Robert M. Saunders, and Aurora regarding litigation issues.	0.70	470.00	\$329.00
02/11/08	JNP	Conference with R. Mercer and R. Williamson regarding litigation issues.	0.30	470.00	\$141.00
02/11/08	JNP	Conference with R. mercer and J. Langdon regarding litigation issues.	0.50	470.00	\$235.00
02/11/08	JNP	Conference with R. Turcotte regarding litigation issues.	0.20	470.00	\$94.00
02/11/08	JWD	Review entered order re PNC stip	0.10	450.00	\$45.00
02/11/08	RMS	Preparation for and conference call with Jeff Pomerantz, Rob Mercer, Ron and Lynn re PNC document production, and email exchange with Jeff Pomerantz, and review of closing binders.	2.80	470.00	\$1,316.00
02/12/08	JNP	Conference with R. Mercer regarding discovery and related.	0.30	470.00	\$141.00
02/12/08	JNP	Review and respond to emails regarding PNC claims and related issues; Conference with R. Mercer regarding same.	0.70	470.00	\$329.00
02/13/08	JNP	Conference with R. Mercer regarding PNC stipulation.	0.20	470.00	\$94.00
02/13/08	JNP	Review and revise PNC stipulation and emails regarding same.	0.30	470.00	\$141.00
02/13/08	JWD	Review and respond to emails re discovery status	0.20	450.00	\$90.00
02/14/08	JNP	Conference with R. Mercer regarding PNC extension.	0.20	470.00	\$94.00
02/15/08	JWD	Review entered order re B of A stip and other pleadings	0.30	450.00	\$135.00
02/18/08	JNP	Conference with Mercer regarding discovery status and related.	0.20	470.00	\$94.00
02/19/08	RMS	Email exchange with Jeffrey N. Pomerantz regarding PNC document Review	0.10	470.00	\$47.00
02/20/08	JNP	Conference with R. mercer regarding litigation issues.	0.20	470.00	\$94.00
02/20/08	RMS	Review of production and email Jeffrey N. Pomerantz and Rob Mercer	0.80	470.00	\$376.00
02/21/08	JNP	Multiple calls with R. Mercer regarding discovery issues.	0.30	470.00	\$141.00
02/21/08	JWD	Office conference with J. Pomerantz re K&S bill (0.3); review emails re same (0.1)	0.40	450.00	\$180.00
02/22/08	JNP	Conference with R. Mercer regarding 2004 hearing and related.	0.20	470.00	\$94.00

Invoice number 76603

70809 00002

Page 6

02/22/08	JNP	Conference with R. Mercer regarding sale issues.	0.20	470.00	\$94.00
02/25/08	JNP	Conference with Aurora and r. Mercer regarding document production issues.	0.30	470.00	\$141.00
02/26/08	RMS	Review of Pike OCC 2004 versus Roark, and drafted email regarding same to Rob Mercer, and Email exchange with Jeffrey N. Pomerantz and R. Mercer	0.80	470.00	\$376.00
02/27/08	JNP	Conference with R. Mercer regarding discovery issues and litigation issues.	0.50	470.00	\$235.00
02/29/08	JNP	Participate in 2004 hearing.	1.00	470.00	\$470.00
02/29/08	JNP	Conference with R. Mercer regarding 2004 issues.	0.30	470.00	\$141.00
02/29/08	JNP	Conference with R. Mercer regarding post hearing issues and strategy going forward.	0.30	470.00	\$141.00
02/29/08	JWD	Review entered order re 2004 dispute and draft notes re same (0.2); review KEIP order (0.1)	0.30	450.00	\$135.00

Task Code Total**53.50****\$23,750.00****Case Administration [B110]**

02/04/08	BDD	Conversation with J. Pomerantz re newsletter	0.10	165.00	\$16.50
02/05/08	JNP	Draft email to creditor regarding status of case.	0.10	470.00	\$47.00
02/05/08	JNP	Conference with R. Turcotte regarding conversation with J. Decker regarding misc. issues.	0.10	470.00	\$47.00
02/05/08	BDD	Transmittal of newsletter to committee members (7), Mercer & Aurora Partners	0.20	165.00	\$33.00
02/05/08	BDD	Conversation with M. Evans re committee newsletter	0.10	165.00	\$16.50
02/06/08	JNP	Conference with R. mercer regarding various issues.	0.30	470.00	\$141.00
02/06/08	BDD	Review court docket re critical dates	0.30	165.00	\$49.50
02/06/08	BDD	Revisions to critical dates	0.30	165.00	\$49.50
02/06/08	BDD	E-mail to J. Pomerantz, J. Dulberg & R. Mercer re critical dates	0.10	165.00	\$16.50
02/15/08	BDD	E-mail to J. Pomerantz, J. Dulberg & R. Mercer re critical dates memo	0.10	165.00	\$16.50
02/19/08	BDD	Research court docket re critical dates	1.00	165.00	\$165.00

Task Code Total**2.70****\$598.00****Claims Admin/Objections[B310]**

02/01/08	JNP	Email to creditor lawyer regarding 503(b)(9) claim.	0.20	470.00	\$94.00
02/05/08	JNP	Participate in hearing telephonically on 503(b)(9) claims and related issues.	1.00	470.00	\$470.00
02/20/08	BDD	E-mail to J. Pomerantz re 503(b)(9) claims	0.10	165.00	\$16.50
02/20/08	BDD	Research court docket re 503(b)(9) claims	0.30	165.00	\$49.50
02/20/08	BDD	Updated claims chart re 503(b)(9) claims	0.20	165.00	\$33.00
02/20/08	BDD	E-mail to J. Pomerantz re updated 503(b)(9) claims	0.10	165.00	\$16.50

Invoice number 76603

70809 00002

Page 7

02/27/08	BDD	E-mail to J. Dulberg re administrative bar date	0.10	165.00	\$16.50
02/27/08	BDD	Research court docket re administrative bar date	0.20	165.00	\$33.00
Task Code Total			2.20		\$729.00

Compensation Prof. [B160]

02/01/08	JNP	Conference with R. Mercer regarding fees and related; Review letter regarding same.	0.20	470.00	\$94.00
02/05/08	BDD	E-mail to J. Pomerantz re January time	0.10	165.00	\$16.50
02/05/08	JNP	Conference with R. Mercer regarding fee issues and related.	0.20	470.00	\$94.00
02/06/08	JWD	Review and revise bill and draft email re same	0.30	450.00	\$135.00
02/07/08	JNP	Conference with R. Mercer regarding status of payment of fees; Review emails regarding same.	0.20	470.00	\$94.00
02/11/08	JWD	Draft/review emails re monthly app status	0.20	450.00	\$90.00
02/11/08	BDD	E-mails (several) to J. Dulberg and J. Pomerantz re fee procedures	0.20	165.00	\$33.00
02/11/08	BDD	Conversation with J. Dulberg re fee procedures order	0.10	165.00	\$16.50
02/11/08	BDD	E-mail to J. Dulberg re Pike monthly app for January fees/expenses	0.10	165.00	\$16.50
02/14/08	JNP	Preliminary review of PDIP fees.	0.10	470.00	\$47.00
02/15/08	JNP	Review fee breakdown and reconciliation.	0.10	470.00	\$47.00
02/15/08	JNP	Review King and Spalding bill.	0.30	470.00	\$141.00
02/15/08	JNP	Review Scroggins & Williamson bill.	0.10	470.00	\$47.00
02/15/08	JWD	Review fee app notice and draft notes re same	0.20	450.00	\$90.00
02/20/08	JNP	Draft lengthy email to S. Borders regarding PDIP fees and analyze issues relating thereto.	1.00	470.00	\$470.00
02/21/08	JNP	Conference with S. Borders regarding committee objection to K&S fees.	0.20	470.00	\$94.00
02/21/08	JNP	Conference with R. Mercer regarding K&S fees.	0.20	470.00	\$94.00
02/23/08	JNP	Review S&W monthly bills.	0.10	470.00	\$47.00
02/25/08	JNP	email to and from S. Borders regarding PDIP fees.	0.10	470.00	\$47.00
Task Code Total			4.00		\$1,713.50

Employee Benefit/Pension-B220

02/08/08	JNP	Review revised KEIP; Conference with R. Mercer regarding same; Follow up with R. Williamson regarding same.	0.40	470.00	\$188.00
02/11/08	JNP	Conference with R. Mercer regarding hearing on KEIP and related issues.	0.20	470.00	\$94.00
Task Code Total			0.60		\$282.00

Invoice number 76603

70809 00002

Page 8

Executory Contracts [B185]

02/04/08	JNP	Conference with Alvarez and Marsal and Debtor professionals and Aurora regarding lease valuation issues and follow up.	0.50	470.00	\$235.00
Task Code Total			0.50		\$235.00

General Creditors Comm. [B150]

02/01/08	JNP	Participate on Committee call.	1.00	470.00	\$470.00
02/01/08	JWD	Attend committee conf call	1.20	450.00	\$540.00
02/01/08	JWD	Draft email to J. Shenson re Committee call	0.10	450.00	\$45.00
02/03/08	BDD	Conversation with J. Dulberg re chart needed for Reply to Motion requesting info from Debtor	0.10	165.00	\$16.50
02/03/08	BDD	E-mails (several) to J. Dulberg re info chart re requests to Debtor	0.10	165.00	\$16.50
02/04/08	JNP	Email to committee regarding update on pending issues.	0.30	470.00	\$141.00
02/04/08	JWD	Review email to Committee re case status	0.20	450.00	\$90.00
02/04/08	JWD	Review Shenson email re Monrovia	0.20	450.00	\$90.00
02/04/08	BDD	Conversation with J. Dulberg re chart	0.10	165.00	\$16.50
02/10/08	JWD	Review materials for Committee call	0.30	450.00	\$135.00
02/11/08	JNP	Participate on Committee Call.	1.00	470.00	\$470.00
02/11/08	JWD	Attend committee conf call	1.00	450.00	\$450.00
02/11/08	BDD	E-mail to J. Pomerantz re committee expense reimbursement	0.10	165.00	\$16.50
02/12/08	BDD	E-mail to T. Page re committee expense reimbursement	0.10	165.00	\$16.50
02/17/08	JNP	Conference with J. Morgan regarding sale issues and related.	0.10	470.00	\$47.00
02/19/08	JNP	Conference with Committee members regarding asset sale process; Follow up email regarding same.	0.30	470.00	\$141.00
02/19/08	JNP	Email to Committee regarding meeting.	0.10	470.00	\$47.00
02/19/08	BDD	Revisions to critical dates memo	0.60	165.00	\$99.00
02/20/08	JNP	Draft email regarding payment of expenses for committee members.	0.10	470.00	\$47.00
02/20/08	BDD	E-mail to R. Mercer re committee members	0.20	165.00	\$33.00
02/21/08	JNP	Gather information for committee call materials.	0.20	470.00	\$94.00
02/21/08	JWD	Review materials re conf call with Committee	0.30	450.00	\$135.00
02/22/08	JNP	Participate in committee call.	0.80	470.00	\$376.00
02/22/08	JNP	Conference with J. Van Antwerp regarding status of sale and related issues.	0.20	470.00	\$94.00
02/24/08	JNP	Email to and from N. Miller regarding property values.	0.10	470.00	\$47.00
Task Code Total			8.80		\$3,673.50

Operations [B210]

Invoice number 76603

70809 00002

Page 9

02/05/08	JNP	Review cash flow model; Conference with R. Turcotte regarding same.	0.30	470.00	\$141.00
02/12/08	JNP	Email to R. Williamson regarding trade credit issues.	0.10	470.00	\$47.00
02/12/08	JNP	Conference with R. Turcotte regarding trade creditors issues.	0.10	470.00	\$47.00
Task Code Total			0.50		\$235.00

Review of Bank Claims

02/01/08	NLH	Research lien search issue regarding Bank of America.	4.60	450.00	\$2,070.00
02/03/08	NLH	Research lien search issue regarding Bank of America.	2.50	450.00	\$1,125.00
02/03/08	NLH	Prepare memo re lien search issue regarding Bank of America.	1.80	450.00	\$810.00
02/04/08	NLH	Prepare memo re lien search issue regarding Bank of America.	2.60	450.00	\$1,170.00
Task Code Total			11.50		\$5,175.00

Retention of Prof. [B160]

02/01/08	JNP	Conference with R. mercer regarding Keen employment; Follow up with Keen regarding same.	0.30	470.00	\$141.00
02/04/08	JWD	Review and respond to R. Mercer emails re Keen order	0.30	450.00	\$135.00
02/05/08	JWD	Review draft order re Keen retention and Mercer email re same	0.30	450.00	\$135.00
02/05/08	JWD	Review and respond to R. Mercer email re Keen hearing and review order	0.30	450.00	\$135.00
02/06/08	JWD	Draft and review emails re Keen retention scope	0.20	450.00	\$90.00
02/12/08	JWD	Review entered order re Keen and draft email re same	0.20	450.00	\$90.00
02/19/08	JNP	Review latest version of Alvarez agreement and order; Send email regarding same.	0.20	470.00	\$94.00
02/22/08	JNP	Emails regarding Keen retention.	0.10	470.00	\$47.00
02/23/08	JNP	Emails regarding payment of Keen fees.	0.10	470.00	\$47.00
02/25/08	JWD	Review A&M order and draft email re same	0.20	450.00	\$90.00
Task Code Total			2.20		\$1,004.00

Stay Litigation [B140]

02/01/08	JWD	Review email re B of A adequate protection order	0.20	450.00	\$90.00
02/03/08	JNP	Review Bank of America stay stipulation and email regarding same.	0.30	470.00	\$141.00
02/04/08	JNP	Review emails regarding Bank of America stay stipulation.	0.10	470.00	\$47.00
02/05/08	JWD	Review mark up to B of A stip	0.20	450.00	\$90.00

Invoice number 76603

70809 00002

Page 10

02/05/08	JNP	Review and comment ton Bank of America stay relief stipulation.	0.30	470.00	\$141.00
02/06/08	JNP	Review regions relief from stay; Email to R. Williamson regarding same.	0.20	470.00	\$94.00
02/06/08	JNP	Review email about Bank of America stipulation.	0.10	470.00	\$47.00
Task Code Total			1.40		\$650.00

Total professional services:

125.40

\$55,636.00**Costs Advanced:**

12/07/2007	PAC	70809 - 002 PACER charges for 12/07/2007	\$10.80
12/12/2007	PAC	70809 - 002 PACER charges for 12/12/2007	\$7.36
12/18/2007	PAC	70809 - 002 PACER charges for 12/18/2007	\$10.40
12/19/2007	PAC	70809 - 002 PACER charges for 12/19/2007	\$4.00
12/20/2007	PAC	70809 - 002 PACER charges for 12/20/2007	\$5.04
01/03/2008	LN	Lexis-Nexis - Legal Research [E106]	\$1,043.86
01/03/2008	LN	Lexis-Nexis - Legal Research [E106]	\$49.40
01/04/2008	LN	Lexis-Nexis - Legal Research [E106]	\$148.19
01/06/2008	LN	Lexis-Nexis - Legal Research [E106]	\$82.95
01/06/2008	LN	Lexis-Nexis - Legal Research [E106]	\$1,343.97
01/06/2008	LN	Lexis-Nexis - Legal Research [E106]	\$55.92
01/06/2008	LN	Lexis-Nexis - Legal Research [E106]	\$158.44
01/07/2008	LN	Lexis-Nexis - Legal Research [E106]	\$46.60
01/07/2008	LN	Lexis-Nexis - Legal Research [E106]	\$30.06
01/07/2008	LN	Lexis-Nexis - Legal Research [E106]	\$1,504.28
01/07/2008	WL	Westlaw - Legal Research [E106]	\$555.73
01/10/2008	PO	Postage [E108]	\$9.43
01/10/2008	RE	(A1 DOC 184 @0.20 PER PG)	\$36.80
01/18/2008	RS	Research CT Corporation [E106]	\$330.00
01/28/2008	RE	(A4 DOC 69 @0.20 PER PG)	\$13.80
01/30/2008	IF	Incoming Faxes [E104]	\$0.80
01/31/2008	RE	Reproduction Expense. Ivize of Century City, LLC 2,025 Color Copies [E101]	\$1,096.03
02/26/2008	IF	Incoming Faxes [E104]	\$2.80
02/27/2008	IF	Incoming Faxes [E104]	\$1.60

Total Expenses:**\$6,548.26****Summary:**

Total professional services	\$55,636.00
Total expenses	\$6,548.26

Invoice number 76603

70809 00002

Page 11

Net current charges	\$62,184.26
---------------------	-------------

Net balance forward	\$76,248.70
---------------------	-------------

Total balance now due	\$138,432.96
-----------------------	--------------

BDD	Dassa, Beth D.	8.80	165.00	\$1,452.00
JNP	Pomerantz, Jeffrey N.	57.70	470.00	\$27,119.00
JWD	Dulberg, Jeffrey W.	19.40	450.00	\$8,730.00
NLH	Hong, Nina L.	11.50	450.00	\$5,175.00
RJG	Gruber, Richard J.	2.00	470.00	\$940.00
RMS	Saunders, Robert M.	26.00	470.00	\$12,220.00
		125.40		\$55,636.00

Task Code Summary

		Hours	Amount
AA	Asset Analysis/Recovery[B120]	1.80	\$846.00
AD	Asset Disposition [B130]	35.70	\$16,745.00
BL	Bankruptcy Litigation [L430]	53.50	\$23,750.00
CA	Case Administration [B110]	2.70	\$598.00
CO	Claims Admin/Objections[B310]	2.20	\$729.00
CP	Compensation Prof. [B160]	4.00	\$1,713.50
EB	Employee Benefit/Pension-B220	0.60	\$282.00
EC	Executory Contracts [B185]	0.50	\$235.00
GC	General Creditors Comm. [B150]	8.80	\$3,673.50
OP	Operations [B210]	0.50	\$235.00
RBC	Review of Bank Claims	11.50	\$5,175.00
RP	Retention of Prof. [B160]	2.20	\$1,004.00
SL	Stay Litigation [B140]	1.40	\$650.00
		125.40	\$55,636.00

Expense Code Summary

Incoming Faxes [E104]	\$5.20
Lexis/Nexis- Legal Research [E	\$4,463.67
Pacer - Court Research	\$37.60
Postage [E108]	\$9.43
Reproduction Expense [E101]	\$1,146.63
Research [E106]	\$330.00
Westlaw - Legal Research [E106]	\$555.73
	\$6,548.26

PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard
11th Floor
Los Angeles, CA 90067

March 23, 2008

Invoice Number **77119** **70809 00002** **JNP**

Tyler Page
Monrovia Nursery Company
Chairman
Official Committee of Creditors Holding
General Unsecured Claims

Balance forward as of last invoice, dated: February 29, 2008	\$138,432.96
Net balance forward	<u>\$138,432.96</u>

Re: Committee Representation

Statement of Professional Services Rendered Through

03/23/2008

			Hours	Rate	Amount
Asset Disposition [B130]					
02/19/08	JNP	Review and comment on latest version of Armstrong Purchase Agreement.	0.30	470.00	\$141.00
03/03/08	JNP	Consider real estate disposition issues.	0.10	470.00	\$47.00
03/04/08	JNP	Conference with T. Page regarding status and moving forward.	0.30	470.00	\$141.00
03/05/08	JNP	Review and comment on Waterfall analysis.	0.20	470.00	\$94.00
Task Code Total			<u>0.90</u>		<u>\$423.00</u>

Bankruptcy Litigation [L430]

02/19/08	JNP	Attend to issues regarding Roark document request.	0.10	470.00	\$47.00
03/03/08	JNP	Begin to review Debtor discovery documents.	0.20	470.00	\$94.00
03/03/08	JNP	Draft letter to r. Williamson regarding discovery issues; Conference with R. Mercer regarding same.	0.30	470.00	\$141.00
03/03/08	JWD	Telephone conference with Mercer, Pomerantz, Turcotte re wind down	0.70	450.00	\$315.00
03/03/08	RMS	Telephone conference with Jeffrey N. Pomerantz re document review	0.10	470.00	\$47.00
03/04/08	JNP	Review and respond to emails regarding Roark 2004 discovery; Conference with R. Mercer regarding same.	0.20	470.00	\$94.00
03/04/08	JNP	Conference with R. Mercer regarding litigation issues.	0.30	470.00	\$141.00
03/04/08	JNP	Conference with R. Turcotte regarding litigation issues.	0.10	470.00	\$47.00

Invoice number 77119

70809 00002

Page 2

03/04/08	JNP	Begin to review debtor produced documents.	1.30	470.00	\$611.00
03/05/08	JNP	Review chapter 11 trustee motion.	0.20	470.00	\$94.00
03/05/08	JNP	Review and respond to emails regarding document preservation issues.	0.30	470.00	\$141.00
03/05/08	JNP	Review Roark 2004 motions.	0.20	470.00	\$94.00
03/06/08	JNP	Conference with R. Mercer and R. Turcotte regarding litigation issues and related matters.	0.50	470.00	\$235.00
03/06/08	JNP	Conference with R. Mercer regarding litigation issues.	0.20	470.00	\$94.00
03/06/08	JNP	Draft letter of R. Williamson regarding discovery.	0.20	470.00	\$94.00
03/06/08	JNP	Conference with R. Mercer regarding litigation issues.	0.20	470.00	\$94.00
03/07/08	JNP	Conference with R. Mercer and R. Williamson regarding trustee motion.	0.20	470.00	\$94.00
03/07/08	JNP	Multiple conference with R. Mercer regarding trustee motion issues.	0.50	470.00	\$235.00
03/07/08	JNP	Conference with M. Maloney, S. Borders, and R. Mercer regarding discovery issues.	0.60	470.00	\$282.00
03/07/08	JNP	Conference with R. Mercer regarding Roark discovery issues; Review letter regarding same.	0.50	470.00	\$235.00
03/10/08	JNP	Conference with S. Borders and R. Williamson regarding trustee motion and related.	0.20	470.00	\$94.00
03/10/08	JNP	Email regarding scheduling of hearing on trustee motion.	0.10	470.00	\$47.00
03/10/08	JNP	Review debtor document production.	1.50	470.00	\$705.00
03/10/08	JNP	Conference with R. Mercer regarding discovery issues and trustee motion (several).	0.60	470.00	\$282.00
03/10/08	JNP	Conference with R. Mercer, S. Borders and M. Maloney regarding Roark 2004.	0.30	470.00	\$141.00
03/10/08	JNP	Consider issues regarding surcharge motion and related.	0.20	470.00	\$94.00
03/10/08	JNP	email regarding Armstrong hold letter.	0.10	470.00	\$47.00
03/11/08	JNP	Conference with R. Mercer regarding discovery issues.	0.20	470.00	\$94.00
03/12/08	JNP	Multiple calls with R. Mercer regarding discovery, trustee motion and related.	1.00	470.00	\$470.00
03/12/08	JNP	Draft correspondence; Review and respond to emails regarding Trustee Motion and related.	0.30	470.00	\$141.00
03/13/08	JNP	Conference with Dean A. Ziehl regarding litigation claims.	0.30	470.00	\$141.00
03/13/08	JNP	Conference with R. Turcotte (2x) regarding evaluation of litigation issues.	0.50	470.00	\$235.00
03/13/08	JNP	Conference with R. Mercer and S. Borders regarding trustee and other issues.	0.30	470.00	\$141.00
03/13/08	JNP	Review flow of funds statements.	0.20	470.00	\$94.00
03/13/08	JNP	Conference with R. Mercer and R. Williamson (2x) regarding trustee and other issues.	0.70	470.00	\$329.00
03/13/08	JNP	Review emails regarding proposed settlement of trustee issues.	0.30	470.00	\$141.00
03/13/08	JNP	Multiple calls with R. Mercer regarding trustee issues and related litigation issues.	1.00	470.00	\$470.00
03/13/08	JNP	Review cases regarding surcharge issues.	0.30	470.00	\$141.00
03/13/08	JNP	Conference with Jeffrey W. Dulberg regarding status.	0.20	470.00	\$94.00
03/13/08	JNP	Conference with R. Williamson, R. Mercer and J. Langdon	0.20	470.00	\$94.00

Invoice number 77119

70809 00002

Page 3

		regarding trustee issues.			
03/14/08	JNP	Calls with R. Mercer and then M. Maloney; Email to M. Maloney regarding document issues.	1.00	470.00	\$470.00
03/14/08	JNP	Conference with R. Mercer regarding misc. issues, upcoming hearing and related.	0.50	470.00	\$235.00
03/14/08	JNP	Review and revise proposed Roark Confidentiality Agreement.	0.50	470.00	\$235.00
03/17/08	JNP	Prepare for and participate in hearing on cash collateral and trustee and review of documents and conferences with various parties regarding same.	3.50	470.00	\$1,645.00
03/17/08	JNP	Emails to UST regarding trustee motion; Conference with K. White regarding same; Conference with R. Williamson regarding same.	0.50	470.00	\$235.00
03/18/08	JNP	Email to M. Maloney regarding document production status.	0.10	470.00	\$47.00
03/19/08	JNP	Review motion to convert.	0.10	470.00	\$47.00
Task Code Total			21.60		\$10,138.00

Case Administration [B110]

03/03/08	JNP	Conference with R. Turcotte, Jeffrey W. Dulberg and R. Mercer regarding case strategy issues.	0.50	470.00	\$235.00
03/03/08	JNP	Conference with R. Mercer regarding strategy for rest of the case and related issues.	0.70	470.00	\$329.00
03/03/08	JNP	Conference with R. Mercer and colleague regarding future administration of estate.	0.70	470.00	\$329.00
03/10/08	JNP	Review and respond to email from creditor.	0.10	470.00	\$47.00
03/10/08	JNP	Review Atlanta journal article regarding sale closing.	0.10	470.00	\$47.00
03/11/08	JNP	Work on to do list.	0.30	470.00	\$141.00
03/18/08	JNP	Conference with J. Christy and Trustee regarding case status.	1.00	470.00	\$470.00
03/18/08	JNP	Conference with M. West and R. Mercer regarding status and issues.	0.30	470.00	\$141.00
03/21/08	JNP	Conference with R. Mercer regarding case status.	0.50	470.00	\$235.00
03/21/08	JNP	Conference with R. Mercer and J. Christy regarding case background and related issues.	0.50	470.00	\$235.00
Task Code Total			4.70		\$2,209.00

Compensation Prof. [B160]

03/10/08	JNP	Review monthly bill.	0.10	470.00	\$47.00
03/11/08	JNP	Review of PDIP revised fees and email regarding same.	0.30	470.00	\$141.00
Task Code Total			0.40		\$188.00

Invoice number 77119

70809 00002

Page 4

Financing [B230]

03/03/08	JNP	Review letter regarding PNC continued meeting.	0.10	470.00	\$47.00
03/05/08	JNP	Review PNC DIP order regarding notice of default.	0.20	470.00	\$94.00
Task Code Total			0.30		\$141.00

General Creditors Comm. [B150]

02/25/08	JWD	Attend Committee conf call	0.80	450.00	\$360.00
03/03/08	JNP	Email to committee regarding committee meeting.	0.10	470.00	\$47.00
03/03/08	JNP	Review emails from committee members regarding meeting issues and respond to same.	0.10	470.00	\$47.00
03/04/08	JNP	Conference with .T. Page regarding committee meeting and email to Committee regarding same.	0.20	470.00	\$94.00
03/04/08	JWD	Telephone conference with J. Pomerantz re case status	0.20	450.00	\$90.00
03/05/08	JNP	Conference with J. Van Antwerp regarding litigation and strategy.	0.20	470.00	\$94.00
03/06/08	JNP	Participate on committee call.	0.60	470.00	\$282.00
03/06/08	JNP	Conference with N. Miller regarding committee call.	0.20	470.00	\$94.00
03/06/08	JWD	Analyze issues and draft emails re conversion	0.60	450.00	\$270.00
03/06/08	JWD	Review waterfall analysis, prepare for and attend Committee conf call	0.70	450.00	\$315.00
03/11/08	JWD	Review R. Williamson letter and emails re same	0.20	450.00	\$90.00
03/12/08	BDD	Westlaw research for J. Pomerantz (Lifschultz Fast Freight)	0.10	165.00	\$16.50
03/13/08	JWD	Office conference with J. Pomerantz re case status and trustee issues (2x)	0.50	450.00	\$225.00
03/13/08	JWD	Review motion to convert and emails re same	0.20	450.00	\$90.00
03/13/08	BDD	Research docket per J. Dulberg request	0.10	165.00	\$16.50
03/19/08	JNP	Email to committee regarding meeting.	0.10	470.00	\$47.00
03/19/08	JNP	Conference with J. Shenson regarding status.	0.10	470.00	\$47.00
03/19/08	JNP	Email and from S. Pennington regarding status.	0.10	470.00	\$47.00
03/21/08	JNP	Participate on committee call.	0.50	470.00	\$235.00
03/21/08	JWD	Committee conf call	0.60	450.00	\$270.00
Task Code Total			6.20		\$2,777.00

Stay Litigation [B140]

03/03/08	JNP	Review and respond to emails regarding Bank of America stay order; Conference with R. Mercer regarding same; Conference with B. Dupre and court regarding same and draft language to resolve issues.	1.00	470.00	\$470.00
03/04/08	JNP	Review and respond to email from bank counsel regarding relief from stay order.	0.20	470.00	\$94.00

Invoice number 77119

70809 00002

Page 5

03/07/08	JNP	Conference with B. Dupre regarding stay order.	0.20	470.00	\$94.00
03/10/08	JNP	Conference with B. Dupree regarding relief from stay order.	0.20	470.00	\$94.00
03/11/08	JWD	Analyze emails re Wachovia filing and motion re same (0.5); research re set off issues (1.5); draft correspondence to counsel re same (0.3)	2.30	450.00	\$1,035.00
03/11/08	JNP	Conference with Jeffrey W. Dulberg regarding Wachovia stay relief.	0.10	470.00	\$47.00
03/13/08	JWD	Draft email to Wachovia counsel re setoff motion (0.2); research re same (0.8); draft follow up emails re same (0.3)	1.30	450.00	\$585.00
03/13/08	JNP	Review issues regarding Wachovia relief from stay issues.	0.10	470.00	\$47.00
03/14/08	JNP	Email to S Borders regarding payment of fees.	0.10	470.00	\$47.00
03/14/08	JWD	Analyze Wachovia evidence re set off (0.5); research re timing of setoff (0.4); Office conference with J. Pomerantz re same (0.2)	1.10	450.00	\$495.00
03/14/08	JNP	Review emails; Conference with Jeffrey W. Dulberg regarding Wachovia set off motion.	0.20	470.00	\$94.00
Task Code Total			6.80		\$3,102.00

Total professional services:

40.90

\$18,978.00**Costs Advanced:**

12/11/2007	RS	Research CT Corporation [E106]	\$264.00
01/03/2008	RS	Research CT Corporation [E106]	\$171.75
01/03/2008	RS	Research CT Corporation [E106]	\$146.00
01/07/2008	RS	Research CT Corporation [E106]	\$594.00
01/23/2008	RS	Research CT Corporation [E106]	\$75.00
03/03/2008	IF	Incoming Faxes [E104]	\$0.80
03/06/2008	RE	Reproduction Expense. (A5 DOC 15 @ .20 PER PG) [E101]	\$3.00
03/11/2008	FE	Federal Express-258945767	\$18.76
03/11/2008	RE	(A5 CORR 12 @0.20 PER PG)	\$2.40
03/12/2008	FE	Federal Express-260281861	\$18.76
03/12/2008	RE	(A5 CORR 4 @0.20 PER PG)	\$0.80
03/12/2008	WL	Westlaw - Legal Research [E106]	\$615.32

Total Expenses:**\$1,910.59****Summary:**

Total professional services	\$18,978.00
Total expenses	\$1,910.59
Net current charges	\$20,888.59
 Net balance forward	 \$138,432.96

Invoice number 77119

70809 00002

Page 6

Total balance now due

\$159,321.55

BDD	Dassa, Beth D.	0.20	165.00	\$33.00
JNP	Pomerantz, Jeffrey N.	31.40	470.00	\$14,758.00
JWD	Dulberg, Jeffrey W.	9.20	450.00	\$4,140.00
RMS	Saunders, Robert M.	0.10	470.00	\$47.00
		<u>40.90</u>		<u>\$18,978.00</u>

Task Code Summary

		Hours	Amount
AD	Asset Disposition [B130]	0.90	\$423.00
BL	Bankruptcy Litigation [L430]	21.60	\$10,138.00
CA	Case Administration [B110]	4.70	\$2,209.00
CP	Compensation Prof. [B160]	0.40	\$188.00
FN	Financing [B230]	0.30	\$141.00
GC	General Creditors Comm. [B150]	6.20	\$2,777.00
SL	Stay Litigation [B140]	6.80	\$3,102.00
		<u>40.90</u>	<u>\$18,978.00</u>

Expense Code Summary

Federal Express [E108]	\$37.52
Incoming Faxes [E104]	\$0.80
Reproduction Expense [E101]	\$6.20
Research [E106]	\$1,250.75
Westlaw - Legal Research [E106]	\$615.32
	<u>\$1,910.59</u>