



IT IS ORDERED as set forth below:

Date: December 17, 2008

Mary Grace Diehl

**Mary Grace Diehl
U.S. Bankruptcy Court Judge**

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:

PIKE NURSERY HOLDING LLC,

Debtor.

CHAPTER 7

Case No. 07-79129-MGD

CONSENT ORDER

WHEREAS, Armstrong Garden Centers, Inc. and Pike Nurseries Acquisition, LLC (collectively, "Armstrong") filed a Request of Armstrong Garden Centers, Inc. and Pike Nurseries Acquisition, LLC for Allowance of Administrative Expense (the "Request");

WHEREAS, pursuant to the Request, Armstrong seeks an allowed Chapter 11 administrative claim in the amount of at least \$230,000.00;

WHEREAS, the Chapter 7 Trustee Marcus A. Watson, Sr. (the "Trustee") has met with Armstrong and has investigated the claim and believes that Armstrong should be granted an allowed Chapter 11 administrative claim in the amount of \$200,000.00;

WHEREAS, Armstrong has agreed not to assert any other claims against the estate other than its allowed administrative claim.

WHEREAS, the Trustee has agreed to waive and release any claims it has against Armstrong;

NOW, THEREFORE, IT IS HEREBY ORDERED AND ADJUDGED that:

1. Armstrong is hereby granted an allowed Chapter 11 administrative claim in the amount of \$200,000.00; and
2. Armstrong shall not assert any other claims in this case and waives and releases any claim against the Chapter 7 or Chapter 11 Estates of Pike Nursery Holdings, LLC except as expressly provided for in this Order and the Trustee waives and releases any claims it has against Armstrong. Any proofs of claim filed by Armstrong are stricken.

END OF DOCUMENT

Prepared, presented and consented to by:

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