



IT IS ORDERED as set forth below:

Date: December 17, 2008

Mary Grace Diehl

Mary Grace Diehl
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:

PIKE NURSERY HOLDING LLC,

Debtor.

CHAPTER 7

Case No. 07-79129-MGD

CONSENT ORDER

WHEREAS, Armstrong Garden Centers, Inc. and Pike Nurseries Acquisition, LLC (collectively, "Armstrong") filed a Request of Armstrong Garden Centers, Inc. and Pike Nurseries Acquisition, LLC for Allowance of Administrative Expense (the "Request");

WHEREAS, pursuant to the Request, Armstrong seeks an allowed Chapter 11 administrative claim in the amount of at least \$230,000.00;

WHEREAS, the Chapter 7 Trustee Marcus A. Watson, Sr. (the "Trustee") has met with Armstrong and has investigated the claim and believes that Armstrong should be granted an allowed Chapter 11 administrative claim in the amount of \$200,000.00;

WHEREAS, Armstrong has agreed not to assert any other claims against the estate other than its allowed administrative claim.

WHEREAS, the Trustee has agreed to waive and release any claims it has against Armstrong;

NOW, THEREFORE, IT IS HEREBY ORDERED AND ADJUDGED that:

1. Armstrong is hereby granted an allowed Chapter 11 administrative claim in the amount of \$200,000.00; and
2. Armstrong shall not assert any other claims in this case and waives and releases any claim against the Chapter 7 or Chapter 11 Estates of Pike Nursery Holdings, LLC except as expressly provided for in this Order and the Trustee waives and releases any claims it has against Armstrong. Any proofs of claim filed by Armstrong are stricken.

END OF DOCUMENT

Prepared, presented and consented to by:

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Date Rcvd: Dec 17, 2008

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USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '++' were redirected to the recipient's preferred mailing address
pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.PR.2002(g)(4).

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 19, 2008

Signature:

