

KANE RUSSELL COLEMAN & LOGAN PC

GREGORY M. ZARIN (214) 777-4212 gzarin@krcl com

March 2, 2009

VIA E-MAIL (<u>Stephen.Youngman@weil.com</u>; <u>Gary.Holtzer@weil.com</u>; <u>Russell.Brooks@weil.com</u>), FACSIMILE – 214-746-7777; 212-310-8007; AND FEDEX OVERNIGHT DELIVERY

Stephen A. Youngman, Esq. Weil, Gotshal & Manges, LLP 200 Crescent Court, Suite 300 Dallas, TX 75201

Gary T. Holtzer, Esq. Mr. Russell Brooks Weil, Gotshal & Manges, LLP 767 Fifth Avenue New York, NY 10153 Mr. Gary Tucker Pilgrim's Pride Corporation 4845 US Highway 271 North Pittsburg, TX 75686

Pilgrim's Pride Claims Processing c/o Kurtzman Carson Consultants, LLC 2335 Alaska Avenue El Segundo, CA 90245

Re:

Section 503(b)(9) Claim of Chem-Aqua, Inc., a subsidiary of NCH Corporation, and Certified Laboratories, Chemsearch, and Mantek, divisions of NCH Corporation (collectively, "NCH"); In re Pilgrim's Pride Corporation, et al., (collectively, the "Debtors"), Bankruptcy Case No. 08-45664 (Jointly Administered)

Dear Gentlemen:

Our firm represents NCH in the above-referenced bankruptcy case in the Northern District of Texas, Fort Worth Division, filed on December 1, 2008 (the "Petition Date").

At the request of Debtor Pilgrim's Pride Corporation ("PPC"), NCH delivered and PPC received industrial maintenance chemicals (the "Goods") within the 20 days prior to the Petition Date of the above styled bankruptcy case that were sold to PPC in the ordinary course of PPC's business. True and correct copies of the invoices evidencing the sale by NCH and proofs of delivery of such Goods are summarized and attached hereto as Exhibit "A." The value of the Goods is \$19,985.81. The value of the Goods does not include any services.

This letter shall provide notice that, pursuant to 11 U.S.C. § 503(b)(9) ("Section 503(b)(9)") and other applicable statutory and common law, NCH hereby asserts its Section 503(b)(9) administrative claim and requests payment of such Section 503(b)(9) claim.

774535 v2 (63390.00004.000)

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Enclosures

In addition, please be advised that NCH has previously made a reclamation demand upon the Debtors pursuant to 11 U.S.C. § 546(c) in the amount of \$12,839.50. By making this request in connection with Section 503(b)(9), NCH does not intend to, and shall not be deemed to, waive any rights with respect to any of its claims against the Debtors, including without limitation, the reclamation claim demand filed pursuant to 11 U.S.C. § 546(c).

If you have any additional questions, please contact the undersigned at (214) 777-4212 or e-mail gzarin@krcl.com.

Sincerely,

KANE RUSSELL COLEMAN & LOGAN PC

GMZ/cd

cc: Adele England (via e-mail) George H. Barber (Firm)

CHEM-AQUA,INC. AND NCH CORPORATION INVOICES 11 U.S.C. § 503(b)(9) CLAIM

Creditor	Debtor	Invoice No:	PO. Number	Trácking Number	Value of Goods Dulivered	Date of Delivery
Chem-Aqua, Inc. (Anco division)	Pilgrim's Pride Corporation	434790	397032	1Z4714370373010845 (UPS)	\$23 41	11/18/2008 at 12:17 p.m.
Chem-Aqua, Inc. (Anco division)	Pilgrim's Pride Corporation	434441	397471	800459365 (UPS Freight LTL)	\$740.45	11/20/2008 at 10:54 a.m.
Chem-Aqua, Inc. (Anco division)	Pilgrim's Pride Corporation	434712	4503588076	44817946-6 (Southeastern Freight)	\$769.80	11/20/2008
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	449778	4503722377	1ZR8214V0300504015 (UPS)	\$113.40	11/13/2008 at 11:17 a m
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	450117	4503661053	96110190769745515605 00 (Fed Ex)	\$113.40	11/14/2008 at 4:27 p.m.
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	451921	4503748553	1ZR8214V0300504186 (UPS)	\$226 80	11/14/2008 at 12:14 p.m
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	450114	4503747839	1ZR8214V0300504257 (UPS)	\$680.40	11/14/2008 at 11:38 a.m.
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	450536	4503711815	1ZR8214V0300504588 (UPS)	\$113 40	11/17/2008 at 9:54 a.m.
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	451063	4503716017	1666580764 (Fed Ex)	\$3,834.00	11/18/2008 at 12:31 p m.
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	451006	4503752244	1ZR8214V0300505372 (UPS)	\$255 00	11/19/2008 at 11:26 a.m.
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	452394	4503688325	1ZR8214V0300506415 (UPS)	\$253.00	11/21/2008 at 10:04 a m.

Case 08-45664-dml11 Doc 1014-1 Filed 03/02/09 Entered 03/02/09 18:14:02 Desc Exhibit A Page 4 of 4

CHEM-AQUA,INC. AND NCH CORPORATION INVOICES 11 U.S.C. § 503(b)(9) CLAIM

Creditor	Debtor	Invoice No.	PO Number	Eliadking Number	Walue of Goods Delivered	Date of Delivery
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	452393	4503708110	1ZR8214V0300506406 (UPS)	\$113 40	11/21/2008 at 10:04 a.m
NCH Corporation (Certified Laboratories division)	Pilgrim's Pride Corporation	453855	4503575522	1ZR8214V0300507334 (UPS)	\$113.40	11/25/2008 at 10:21 a.m.
NCH Corporation (Chemsearch division)	Pilgrim's Pride Corporation	563029	4503721705	1670090052 (Fed Ex)	\$1,400.00	11/12/2008 at 2:11pm
NCH Corporation (Chemsearch division)	Pilgrim's Pride Corporation	564257	4503734777	1666580731 (Fed Ex)	\$2,626 25	11/17/2008 at 1:36 p.m.
NCH Corporation (Chemsearch division)	Pilgrim's Pride Corporation	566576	4503719133	1ZR8214V0300506522 1ZR8214V0300506531 1ZR8214V0300506540 1ZR8214V0300506504 1ZR8214V0300506513 (UPS)	\$1,585.60	11/21/2008 at 1:43 p.m. and 11:11 a.m
NCH Corporation (Chemsearch division)	Pilgrim's Pride Corporation	567078	4503729106	1ZR8214V0300506808 1ZR8214V0300506817 1ZR8214V0300506826 1ZR8214V0300506835 (UPS)	\$5,274.50	11/24/2008 at 11:53 a.m.
NCH Corporation (Chemsearch division)	Pilgrim's Pride Corporation	566677	4503588077	1666581545 (Fed Ex)	\$600 00	11/25/2008 at 1:47 p.m.
NCH Corporation (Mantek division)	Pilgrim's Pride Corporation	453529	4503664721	1430-1625 (Fedex Freight East)	\$1,149.60	11/11/2008
	Total					