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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE:	§	
	§	
PILGRIM'S PRIDE CORPORATION, et al.,	§	CASE NO. 08-45664-DML-11
	§	
Debtor.	§	(Jointly Administered)
	§	

THIRD AMENDED VERIFIED STATEMENT PURSUANT TO RULE 2019(a) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Pursuant to the provisions of Rule 2019(a) of the Federal Rules of Bankruptcy Procedure, Forshey & Prostok, LLP files this Verified Statement of its multiple representations in this case:

1. The name and address of the parties represented by Forshey & Prostok, LLP are:

A. Carroll Electric Membership Corporation
Attn: Jo Ann Bennett
155 N. Hwy 113
Carrollton, GA 30117

B. Jackson Electric Membership Corporation
Attn: Steve Yeatts
850 Commerce Road
Jefferson, GA 30549

C. Rayle Electric Membership Corporation
Attn: Tony Griffin
616 Lexington Avenue
Washington, GA 30673

D. The City of Sumter, South Carolina[1]
Attn: Candi Daughrity-Healon
P. O. Box 1449
21 N. Main Street
Sumter, SC 29150

E. Sonoco Products Company[1]
1 North Second Street
Hartsville, SC 29550

F. Billy Joe Burnett
c/o Julia Hatcher, Esq.
1622 Campbell Lane
Galveston, TX 77551

G. Sheri Lisa Burnett
c/o Julia Hatcher, Esq.
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H. El Dorado Poultry Company
Formally referred to as El Dorado Investor Group
c/o Don Wales
El Dorado Chamber of Commerce
111 W. Main St.
El Dorado, Arkansas 71730

2. The nature and the amount of claims (or interests) and the times of acquisition thereof are as follows:

(a) Carroll Electric Membership Corporation, Jackson Electric Membership Corporation, Rayle Electric Membership Corporation, and The City of Sumter have (a) unsecured claims against one or more of the above-referenced debtors for pre-petition utility usage and (b) administrative claims for post-petition utility services provided to one or more of the above-referenced debtors.

[1] Forshey & Prostok has been retained to serve as local counsel for the City of Sumter and Sonoco Products Company. General counsel for the City of Sumter and Sonoco Products Company is Haynesworth, Sinkler, Boyd, P.A., 1201 Main Street, 22nd Floor (29201-3226), P.O. Box 11889 (29211-1889), Columbia, South Carolina.

(b) For more information regarding the foregoing utility companies' interests and claims in this case, refer to the Objection of Carroll Electric Membership Corporation and Jackson Electric Membership Corporation to Debtors' Motion Pursuant to Sections 105(a) and 366 of the Bankruptcy Code to (I) Approve Debtors' Proposed Form of Adequate Assurance; (II) Establish Procedures for Resolving Objections by Utility Companies; and (III) Prohibit Utilities from Altering, Refusing or Discontinuing Service (Docket No. 209) filed on December 12, 2008, and the Objection of Rayle Electric Membership Corporation to Debtors' Motion Pursuant to Sections 105(a) and 366 of the Bankruptcy Code to (I) Approve Debtors' Proposed Form of Adequate Assurance; (II) Establish Procedures for Resolving Objections by Utility Companies; and (III) Prohibit Utilities from Altering, Refusing or Discontinuing Service (Docket No. 216) filed on December 15, 2008 and the Objection of the City of Sumter, South Carolina to Debtors' Motion Pursuant to Sections 105(a) and 366 of the Bankruptcy Code to (I) Approve Debtors' Proposed Form of Adequate Assurance; (II) Establish Procedures for Resolving Objections by Utility Companies; and (III) Prohibit Utilities from Altering, Refusing or Discontinuing Service filed of even date herewith.

(c) Sonoco Products Company holds a general unsecured claim and a § 503(b)(9) administrative priority claim against one or more of the above-referenced Debtors by virtue of an executory contract/supply agreement. As of the Petition Date, Sonoco Products Company was owed $67,130.95 from the Debtor.

(d) Billy Joe Burnett and Sheri Lisa Burnett hold unliquidated claims against one or more of above-referenced Debtors. They are the plaintiffs in the lawsuit styled *Billy Joe Burnett and Sheri Lisa Burnett v. Jack Alton Sherman and Pilgrim's Pride Corp.*, Case No. 38757-05-07, which is currently pending in the Judicial District Court of Angelina County, Texas. In the aforementioned lawsuit, the Burnetts are seeking compensatory damages in the sum of $4,000,000.00 and punitive damages in the amount of $6,000,000.00 for injuries they sustained

as a result of an October 13, 2004 accident caused by the negligent operation of a commercial chicken truck owned and operated by Pilgrim's Pride Corporation in Lufkin, Texas.

(e) The El Dorado Poultry Company ("EDPC"), formally referred to as the El Dorado Investor Group, retained Forshey & Prostok, LLP to represent it in an effort to bid on and acquire the Debtors' El Dorado Facility. EDPC did not, as of the bankruptcy petition date, hold any claim against or interest in any of the Debtors.

3. Forshey & Prostok, LLP was retained to represent Carroll Electric Membership Corporation, Jackson Electric Membership Corporation, Rayle Electric Membership Corporation, the City of Sumter, and Sonoco Products Company in December 2008. Forshey & Prostok was retained to represent Billy Joe Burnett and Sheri Lisa Burnett in February 2009. Forshey & Prostok was retained by the El Dorado Poultry Company, formerly referred to as the El Dorado Investor Group, in April 2009.

4. Forshey & Prostok, LLP does not own a claim against or interest in the Debtors or their respective bankruptcy estates.

Dated: May 15, 2009.

Respectfully submitted,

/s/ Lynda L. Lankford

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VERIFICATION

I declare under penalty of perjury that the foregoing is true and correct. Executed on May 15, 2009.

/s/ Jeff P. Prostok
Jeff P. Prostok

CERTIFICATE OF SERVICE

I certify that on this 15th day of May, 2009, I caused to be served by first class mail, postage prepaid, or ECF system electronic transmission, a true copy of this Third Amended Verified Statement Pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure to the parties listed on the attached service list.

/s/ Lynda L. Lankford
Lynda L. Lankford

L:\JPROSTOK\Pilgrim's Pride - El Dorado Inv Grp #\Pleadings\Rule 2019 Stmt 5.14.09.docx

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