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## Attorneys for Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

**In re**

**PILGRIM'S PRIDE CORPORATION, et al.,**

**Debtors.**

## Chapter 11

**Case No. 08-45664 (DML)**

**Hearing Date: October 20, 2009 at 10:30 a.m.**

**JOINTLY ADMINISTERED**

**NOTICE OF FILING OF AMENDED PROPOSED (I) PLAN AND DISCLOSURE  
STATEMENT RELATED THERETO; (II) BALLOTS; (III) CONFIRMATION  
HEARING NOTICE; AND (III) DISCLOSURE STATEMENT ORDER**

**(Relates to Docket Nos. 3365, 3366, and 3375)**

**PLEASE TAKE NOTICE THAT** on September 17, 2009, Pilgrim's Pride Corporation ("PPC") and its affiliated debtors in the above-referenced chapter 11 cases, as

debtors and debtors in possession (collectively, the “Debtors”),<sup>1</sup> filed with this Court their (a) Disclosure Statement for the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “Proposed Disclosure Statement”) and related exhibits (the “Proposed Disclosure Statement Exhibits”) [Docket No. 3365]; (b) Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “Proposed Plan”) and related exhibits [Docket No. 3366]; and (c) Motion to (I) Approve the Proposed Disclosure Statement, (II) Approve the Procedures to Solicit Acceptances of the Debtors’ Proposed Plan, and (III) Schedule a Hearing and Establish Notice and Objection Procedures for Confirmation of the Debtors’ Proposed Plan (the “Disclosure Statement Motion”) [Docket No. 3375]. Attached to the Disclosure Statement Motion as Exhibits A-1, A-1(a), and A-2, Exhibit B, Exhibit C, and Exhibit D, respectively, were the Debtors’ proposed Ballots,<sup>2</sup> proposed Notice of Non-Voting Status, proposed Confirmation Hearing Notice, and proposed Disclosure Statement Order.

**PLEASE TAKE FURTHER NOTICE THAT** the Debtors have amended the Proposed Plan and revised the Proposed Disclosure Statement, certain of the Proposed Disclosure Statement Exhibits, Ballots, Notice of Non-Voting Status, Confirmation Hearing Notice, and the proposed Disclosure Statement Order. Attached hereto as **Exhibits 1** through **6**, respectively, are blacklined copies of the above mentioned documents, reflecting the differences between these documents as filed on September 17, 2009 and their current versions. With respect to the Proposed Disclosure Statement Exhibits, only Exhibit A (the Proposed Plan) and Exhibit H (the Organizational Chart) have been revised. The Proposed Plan is attached hereto as

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<sup>1</sup> The Debtors in these cases are PPC; PFS Distribution Company; PPC Transportation Company; To-Ricos, Ltd.; To-Ricos Distribution, Ltd.; Pilgrim’s Pride Corporation of West Virginia, Inc.; and PPC Marketing, Ltd.

<sup>2</sup> Capitalized terms used herein and not defined shall have the meanings ascribed to them in the Disclosure Statement Motion.

an individual exhibit and not included in the blacklined copy of the Proposed Disclosure Statement attached hereto.

**PLEASE TAKE FURTHER NOTICE THAT** contemporaneously herewith, the Debtors have separately filed on the Court docket clean versions of the amended Proposed Plan and the Proposed Disclosure Statement.

Dated: October 19, 2009  
Fort Worth, Texas

/s/ Stephen A. Youngman  
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