

J. Robert Forshey
State Bar No. 07264200
Julie C. John
State Bar No. 24001834
Clarke V. Rogers
State Bar No. 24052901
FORSHEY & PROSTOK, L.L.P.
777 Main Street, Suite 1290
Fort Worth, Texas 76102
Telephone: 817-877-8855
Facsimile: 817-877-4151

COUNSEL FOR CARROLL ELECTRIC MEMBERSHIP CORPORATION
JACKSON ELECTRIC MEMBERSHIP CORPORATION, AND
RAYLE ELECTRIC MEMBERSHIP CORPORATION

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE:

PILGRIM'S PRIDE CORPORATION, et al.,

Debtor.

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§

CASE NO. 08-45664-DML-11

(Jointly Administered)

**NOTICE OF RESOLUTION OF AMENDED OBJECTION OF
CARROLL ELECTRIC MEMBERSHIP CORPORATION,¹ JACKSON ELECTRIC
MEMBERSHIP CORPORATION,² AND RAYLE ELECTRIC MEMBERSHIP CORPORATION³
TO DEBTORS' MOTION PURSUANT TO SECTIONS 105(a) AND 366 OF THE
BANKRUPTCY CODE TO (I) APPROVE DEBTORS' PROPOSED FORM OF ADEQUATE
ASSURANCE; (II) ESTABLISH PROCEDURES FOR RESOLVING OBJECTIONS BY UTILITY
COMPANIES; AND (III) PROHIBIT UTILITIES FROM ALTERING, REFUSING, OR
DISCONTINUING SERVICE (Docket No. 51)**

Carroll Electric Membership Corporation ("Carroll"), Jackson Electric Membership
Corporation ("Jackson") and Rayle Electric Membership Corporation ("Rayle") (collectively, the
"Utilities"), by and through the undersigned counsel, file this their Notice of Resolution of their
amended objection⁴ to the Debtors' Motion Pursuant to Sections 105(a) and 366 of the

¹ The original objection was filed as docket no. 209 on December 12, 2008.

² The original objection was filed as docket no. 209 on December 12, 2008.

³ The original objection of Rayle Electric Membership Corporation was filed as docket no. 216 on
December 15, 2008.

⁴ The amended objection was filed as docket no. 338 on December 23, 2008.

Bankruptcy Code to (I) Approve Debtors' Proposed Form of Adequate Assurance; (II) Establish Procedures for Resolving Objections by Utility Companies; and (III) Prohibit Utilities from Altering, Refusing or Discontinuing Service (the "Utility Motion") and respectfully state as follows:

1. The Utilities have reached an agreement with the Debtors regarding the adequate assurance of payment to be provided to the Utilities. This agreement, once finalized and/or memorialized in an order or other appropriate document, will completely resolve the Utilities' objections to the Utility Motion.

Dated: December 29, 2008.

Respectfully submitted,

/s/ J. Robert Forshey

J. Robert Forshey

State Bar No. 07264200

Julie C. John

State Bar No. 24001834

Clarke V. Rogers

State Bar No. 24052901

FORSHEY & PROSTOK, L.L.P.

777 Main Street, Suite 1290

Fort Worth, Texas 76102

(817) 877-8855 | (817) 877-4151 (fax)

bforshey@forsheyprostok.com

jjohn@forsheyprostok.com

crogers@forsheyprostok.com

COUNSEL FOR CARROLL ELECTRIC
MEMBERSHIP CORPORATION,
JACKSON ELECTRIC MEMBERSHIP
CORPORATION and RAYLE ELECTRIC
MEMBERSHIP CORPORATION

CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the foregoing instrument has been forwarded by first class mail, proper postage prepaid, or ECF system electronic transmission on the 29th day of December, 2008, to the parties on the attached service list.

/s/ Clarke V. Rogers
Clarke V. Rogers

**PILGRIM'S PRICE
SERVICE LIST**

MARK A. LAWRENCE
PILGRIMS PRIDE CORPORATION, ET AL.
4845 US HWY 271 N
PITTSBURG TX 75686

WEIL GOTSHAL & MANGES LLP
GARY HOLTZER/VICTORIA VRON
767 FIFTH AVENUE
NEW YORK NY 10153

WEIL GOTSHAL & MANGES LLP
MARTIN SOSLAND/STEPHEN YOUNGMAN
200 CRESCENT CT STE 300
DALLAS, TX 75201-6950

SEYFARTH SHAW LLP
PAUL BAISER/SHUMAN SOHRN
1545 PEACHTREE ST., NE, SUITE 700
ATLANTA GA 30309

KURTZMAN CARSON CONSULTANTS LLC
PILGRIM'S PRIDE CLAIMS PROCESSING
CENTER
2335 ALASKA AVENUE
EL SEGUNDO, CA 90245

OFFICE OF THE UNITED STATES TRUSTEE
LISA LAMBERT/ERIN SCHMIDT
1100 COMMERCE ST RM 976
DALLAS, TX 75242

ANDREWS KURTH LLP
JASON S BROOKNER
1717 MAIN ST STE 3700
DALLAS, TX 75201

ANDREWS KURTH LLP
PAUL SILVERSTEIN/JONATHAN LEVINE
450 LEXINGTON AVE
NEW YORK, NY 10017

ALATRADE FOODS LLC
DAVIS LEE
725 BLOUNT AVE
GUNTERSVILLE, AL 35976

CALAMOS ADVISORS LLC
JOHN KRASUCKI
2020 CALAMOS CT
NAPERVILLE, IL 60563

HSBC BANK USA NATIONAL ASSOCIATION
SANDRA E HORWITZ
10 E 40TH ST 14TH FL
NEW YORK, NY 10016-0200

INTERNATIONAL PAPER COMPANY
RONALD BORCKY
4049 WILLOW LAKE BLVD
MEMPHIS, TN 38118

KORNITZER CAPITAL MANAGEMENT
JOHN C KORNITZER
GREAT PLAINS TRUST CO BUFFALO FUNDS
PO BOX 918
SHAWNEE MISSION, KS 66201

NEWLY WEDS FOODS INC
BRIAN TOTH
4140 W FULLERTON AVE
CHICAGO, IL 60639

OAKTREE CAPITAL MANAGEMENT LP
FRANCES NELSON
333 S GRAND AVE 28TH FL
LOS ANGELES, CA 90071

PENSION BENEFIT GUARANTY CORP
MARC PFEUFFER
1200 K STREET NW
WASHINGTON, DC 20009

THE BANK OF NEW YORK MELLON TRUST
J CHRIS MATTHEWS
601 TRAVIS 16TH FL
HOUSTON, TX 77002

ADVANTAGE PACKAGING & PAPER
MIKE CHISHOLM
4019 LAKE BRAZOS LN
RICHMOND, TX 77406

AIRGAS DRYICE
PHIL FILER
6340 SUGAR LOAF PKWY STE 300
DULUTH, GA 30097

ALATRADE FOODS LLC
DALE CARROLL
725 BLOUNT AVE
GUNTERSVILLE, AL 35976

ALPHARMA INC
TRAVIS GOODNER
440 RT 22 E
BRIDGEWATER, NJ 08807

ELIZABETH BANDA
PERDUE BRANDON FIELDER COLLINS & MOTT
LLP
PO BOX 13430
ARLINGTON, TX 76094-0430

ATLAS COLD STORAGE USA
STAN CHATLEN
5255 YONGE ST SUITE 900
NORTH YORK, ON M2N 5P8
CANADA

AVIAGEN INC
SHANNON BURASCO
5015 BRADFORD DR
HUNTSVILLE, AL 35805

BALCH & BINGHAM LLP
ERIC T RAY
1901 SIXTH AVE N STE 1500
PO BOX 306
BIRMINGHAM, AL 35203

BARACK FERRAZZANO KIRSCHBAUM &
NAGELBERG LLP
KIMBERLY J ROBINSON ESQ
200 W MADISON ST STE 3900
CHICAGO, IL 60606

BELL NUNNALLY & MARTIN LLP
BRUCE W AKERLY & HEATHER H JOBE
1400 ONE MCKINNEY PLZ
3232 MCKINNEY AVE
DALLAS, TX 75204-2429

BMO CAPITAL MARKETS
BRIAN T ZABAN
MANAGING DIRECTOR US SECURITIZATION
115 S LASALLE ST 13W
CHICAGO, IL 60603

BMO CAPITAL MARKETS
CARL BLACKHAM
111 W MONROE ST 20TH FL W
CHICAGO, IL 60603

BRACKETT & ELLIS PC
B SCOT PIERCE
100 MAIN ST
FORT WORTH, TX 76102-3090

BRADLEY ARANT ROSE & WHITE LLP
JAY R BENDER & MOLLY C TAYLOR
ONE FEDERAL PL
1819 FIFTH AVE N
BIRMINGHAM, AL 35203

C H ROBINSON WORLDWIDE
PAUL MOLINE
14701 CHARLSON RD
EDEN PRAIRIE, MN 55347-5087

C R ENGLAND & SONS INC
MIKE BUNNELL
PO BOX 52888
PHOENIX, AZ 85072-2888

CARGILL INC
JOHN COFFELT
PO BOX 841674
DALLAS, TX 75284-1674

CARRINGTON COLEMAN SLOMAN &
BLUMENTHAL LLP
S A GOODWIN & J M SUTHERLAND & L M
LUCAS
901 MAIN ST STE 5500
DALLAS, TX 75202

CHAPMAN & CUTLER LLP
JAMES E SPIOTTO
111 W MONROE ST
CHICAGO, IL 60603-4080

CHAPMAN AND CUTLER LLP
ANN E ACKER
111 W MONROE ST
CHICAGO, IL 60603-4080

COBANK ACB
JIM MATZAT VICE PRESIDENT
CORPORATE FINANCE
5500 S QUEBEC ST
GREENWOOD VILLAGE, CO 80111

COBB VANTRESS INC
HEATH WESSELS
PO BOX 1030
SILOAM SPRINGS, AR 72761-0249

COLORMASTERS LLC
BEN FRYER
632 SMITH RD
PO BOX 2289
ALBERTVILLE, AL 35950

DEGUSSA HULS CORPORATION
JOE PARSLEY
65 CHALLENGER RD
RIDGEFIELD PARK, NJ 07660-2103

DEMETER LP
BOB SEEGER JR
23619 ROUTE 173
HARVARD, IL 60033

DST TRANSPORTATION
DEBORAH SHOPE
2565 THOMPSON BR RD STE 110
GAINESVILLE, GA 30501

ECOLAB
DAN SIEGLER
PO BOX 905327
CHARLOTTE, NC 28290-5327

ELANCO ANIMAL HEALTH
BRYANA CLOVER
PO BOX 121020
DALLAS, TX 75312-1020

ELKHART GRAIN
DON LUDWIG
PO BOX 216
ELKHART, IL 62634

ENTERGY SERVICES, INC.
ALAN H KATZ ASST GENERAL COUNSEL
639 LOYOLA AVE 26TH FL
NEW ORLEANS, LA 70113

FLINT RIVER SERVICES INC
ZACK AULTMAN
1019 WORTH ST
PO BOX 50065
ALBANY, GA 31703

FORD NASSEN & BALDWIN PC
JEFFREY A FORD & TIMOTHY D MATHENY
8080 N CENTRAL EXPRESSWAY STE 1600
DALLAS, TX 75206-1819

FPC FINANCIAL FSB
MICHELLE SAMUELSON LITIGATION
ADMINISTRATOR
6400 NW 86TH ST
PO BOX 6600
JOHNSTON, IA 50131-6600

PEPSI BOTTLING GROUP
FRANK GECKER LLP
JOSEPH D FRANK
325 N LASALLE ST STE 625
CHICAGO, IL 60654

FROST BROWN TODD LLC
RONALD E GOLD ESQ
2200 PNC CENTER, 201 E FIFTH ST
CINCINNATI, OH 45202

FULBRIGHT & JAWORSKI LLP
EVELYN H BIERY & SHARON M BEAUSOLEIL
1301 MCKINNEY STE 5100
HOUSTON, TX 77010-3095

FULBRIGHT & JAWORSKI LLP
LOUIS R STRUBECK & GREGORY M WILKES
2200 ROSS AVE STE 2800
DALLAS, TX 75201-2784

GREENBERG TRAURIG LLP
BRUCE H WHITE & BRYAN L ELWOOD
2200 ROSS AVE STE 5200
DALLAS, TX 75201

GREENBERG TRAURIG LLP
C JESSUP JR.
2200 ROSS AVE STE 5200
DALLAS, TX 75201

HAHN LOESER & PARKS LLP
LAWRENCE E OSCAR ESQ
200 PUBLIC SQ STE 2800
CLEVELAND, OH 44114

HAYNES AND BOONE LLP
CHARLES A BECKHAM JR
1 HOUSTON CENTER
1221 MCKINNEY STE 2100
HOUSTON, TX 77010

HAYNES AND BOONE LLP
SCOTT EVERETT
2323 VICTORY AVE STE 700
DALLAS, TX 75219

HERMES SARGENT BATES LLP
H JOSEPH ACOSTA ESQ
901 MAIN ST STE 5200
DALLAS, TX 75202

HIERSCHE HAYWARD DRAKELEY & URBACH
RUSSELL W MILLS & JASON M KATZ
15303 DALLAS PKWY STE 700
ADDISON, TX 75001

HOOD PACKAGING CORP
BRIAN STEINWAGNER
1887 GATEWAY BLVD
ARDEN HILLS, MN 55112-2770

HUBBARD FARMS INC
GARY WARREN
PO BOX 10065
UNIONDALE, NY 11555-1065

ILLES CO INC
RICK ILLES
5527 REDFIELD ST
PO BOX 35412
DALLAS, TX 75235

INTEGRAL TEXAS PALLET OPERAT
RANDY WOMACK
6829 FLINTLOCK RD
HOUSTON, TX 77040

INTERNATIONAL PAPER INC
DON WASHINGTON
PO BOX 676565
DALLAS, TX 75267-6565

IVESCO HOLDINGS LLC
DREW WEIR
124 COUNTRY CLUB RD
PO BOX 638
IOWA FALLS, IA 50126

J M SWANK COMPANY INC
RON PARDEKOOOPER
395 HERKY ST
NORTH LIBERTY, IA 52317

JOHN R WHITE COMPANY INC
BRIAN SMITH
3701 8TH AVE N
PO BOX 10043
BIRMINGHAM, AL 35222

JONES DAY
JEFFREY B ELLMAN & ROBBIN S RAHMAN
1420 PEACHTREE ST NE STE 800
ATLANTA, GA 30309-3053

KANE RUSSELL COLEMAN & LOGAN PC
JOSEPH M COLEMAN & GEORGE H BARBER
3700 THANKSGIVING TWR
1601 ELM ST
DALLAS, TX 75201

KENNESAW TRANSPORTATION INC
COY PARKER
PO BOX 249
WHITE, GA 30184

KERRY SPECIALTY INGREDIENTS
KEVIN WILLIAMS
PO BOX 409141
ATLANTA, GA 30384-9141

KEY EQUIPMENT FINANCE DIV OF
PO BOX 1865
ALBANY, NY 12201

KLLM INC
TODD GOOCH
134 RIVERVIEW DR
RICHLAND, MS 39218

KOHNER MANN & KAILAS SC
ATTN SAMUEL C WISOTZKEY
WASHINGTON BLDG BARNABAS BUS CTR
4650 N PORT WASHINGTON RD
MILWAUKEE, WI 53212-1059

KOKOMO GRAIN CO INC
TOM MADRU
1002 W MORGAN ST
PO BOX 745
KOKOMO, IN 46903

LEASE PLAN USA INC
1165 SANCTUARY PKWY
PO BOX 930927
ATLANTA, GA 31193-0927

LINEBARGER GOGGAN BLAIR & SAMPSON
ELIZABETH WELLER
2323 BRYAN ST STE 1600
DALLAS, TX 75201

LINEBARGER GOGGAN BLAIR & SAMPSON
TRAVIS BLDG
711 NAVARRO STE 300
SAN ANTONIO, TX 78205

LOCKE LORD BISSELL & LIDDELL LLP
GREG LOWRY
2200 ROSS AVE STE 2200
DALLAS, TX 75201

MCCORMICK & COMPANY INC
PHIL KAFARAKIS
211 SCHILLING CIR
HUNT VALLEY, MD 21031-1100

MCCREARY VESELKA BRAGG & ALLEN PC
MICHAEL REED
PO BOX 1269
ROUND ROCK, TX 78680

MILLARD REFRIGERATED SERVICE
MARK CONKLIN
4715 SOUTH 132ND ST
OMAHA, NE 68137

MONARCH ALTERNATIVE CAPITAL LP
ROGER SCHMITZ
535 MADISON AVE
NEW YORK, NY 10022

MOORE & VAN ALLEN PLLC
DAVID B WHEELER ESQ
40 CALHOUN ST STE 300,
PO BOX 22828
CHARLESTON, SC 29413-2828

MOTION INDUSTRIES INC
GERALD SOURBEER
1605 ARTON RD
BIRMINGHAM, AL 35210

MUNSCH HARDT KOPF & HARR PC
RUSSELL L MUNSCH & KEVIN M LIPPMAN
3800 LINCOLN PLZ
500 N AKARD ST
DALLAS, TX 75201-6659

NELIGAN FOLEY LLP
DAVID ELLERBE ESQ
325 N ST PAUL STE 3600
DALLAS, TX 75201

NEWLY WEDS FOODS INC
LOY SHAW
150 S WACKER DR STE 3200
PO BOX 95056
CHICAGO, IL 60606-4210

NOVUS INTERNATIONAL INC
SHAWN ATKINS
20 RESEARCH PARK DR
ST CHARLES, MO 63304

OK FOODS INC
4601 N 6TH SR
PO BOX 1787
FORT SMITH, AR 72902-1787

PCS SALES USA INC
SHANE WILLIAMS
PO BOX 71029
CHICAGO, IL 60694-1029

POLYTEC INC
MARTIN GUTHRIE
191 BARLEY PARK
PO BOX 659
MOORESVILLE, NC 28115

RFW CONSTRUCTION GROUP LLC
LARRY ROGERS
1801 HWY 51 BYPASS N
PO BOX 1206
DYERSBURG, TN 38024

RICHARDS ELDER & GREEN LLP
DULAN D ELDER
PO BOX 64657
LUBBOCK, TX 79464-4657

RITCHESON LAUFFER VINCENT & DUKES PC
SCOTT A RITCHESON
821 ESE LOOP 323 530
TYLER, TX 75701

ROCHELLE MCCULLOUGH LLP
SCOTT M DEWOLF
101 E PARK BLVD STE 951
PLANO, TX 75074

RYDER
KEVIN P SAUNTRY
6000 WINDWARD PKWY
ALPHARETTA, GA 30005

SHACKELFORD MELTON MCKINLEY LLP
WM CHRIS WOLFFARTH
3333 LEE PKWY TENTH FL
DALLAS, TX 75219

SOUTHERN HENS INC
329 MOSELLE SEMINARY RD
PO BOX 8000
MOSELLE, MS 39459

SOUTHERN REFRIGERATED INC
RODNEY DANLEY
8055 HWY 67 N
TEXARKANA, AR 71854

SPECIALTY INDUSTRIES INC
LLOYD CUNNINGHAM
8685 GRAND LEDGE HWY
SUNFIELD, MI 48890

MARK BROWNING
BANKRUPTCY & COLLECTIONS DIVISION
PO BOX 12548
AUSTIN, TX 78711-2548

GRAVES COUNTY & MAYFIELD KENTUCKY IRB
THE BANK OF NEW YORK
BRIDGETTE CASANOVAS ASST TREASURER
CORPORATE TRUST MUNI MID ATL
385 RIFLE CAMP RD
WEST PATERSON, NJ 07424

CAMP COUNTY IRB
THE BANK OF NEW YORK
DANIEL MARROQUIN MUNICIPAL DEPT
MELLON GLOBAL CORPORATE TRUST
2 N LASALLE ST STE 1020
CHICAGO, IL 60602

THE CURTIS LAW FIRM PC
STEPHANIE D CURTIS & MARK A CASTILLO &
JEFF CARRUTH
901 MAIN ST STE 6515
DALLAS, TX 75202

THOMPSON & KNIGHT LLP
ALLISON D BYMAN
333 CLAY ST STE 3300
HOUSTON, TX 77002

THOMPSON & KNIGHT LLP
DAVID M BENNETT & WILL A PRUITT
ONE ARTS PLAZA
1722 ROUTH ST STE 1500
DALLAS, TX 75201

THOMPSON & KNIGHT LLP
IRA L HERMAN
919 THIRD AVE 39TH FL
NEW YORK, NY 10022

TOM WADE COMPANIES
347 SOUTH MAIN
PO BOX 133
DYER, TN 38330

TROUW NUTRITION USA LLC
DAVID BRADHAM
115 EXECUTIVE DR
PO BOX 219
HIGHLAND, IL 62249

W C RICE OIL CO INC
JOE FIELDS
2511 28TH ST SW
BIRMINGHAM, AL 35211-5246

WEYCER KAPLAN PULASKI & ZUBER PC
EDWARD L ROTHBERG & HUGH M RAY III &
JESSICA L HICKFORD
11 GREENWAY PLZ STE 1400
HOUSTON, TX 77046

WINSTEAD PC
PHILLIP L LAMBERSON
5400 RENAISSANCE TWR
1201 ELM ST STE 5400
DALLAS, TX 75270

BANKRUPTCY ADMINISTRATION
IKON FINANCIAL SERVICES
1738 BASS ROAD
PO BOX 13708
MACON GA 31208-3708

HAYNSWORTH SINKLER BOYD PA
TARA E. NAUFUL
PO BOX 11889
COLUMBIA SC 29211-1889

LINEBARGER GOGGAN BLAIR & SAMPSON
JOHN P. DILLMAN
PO BOX 3064
HOUSTON TX 77253-3064

BARNES & THORNBURG LLP
JOHN T. GREGG
300 OTTAWA AVE., NW, SUITE 500
GRAND RAPIDS, MI 49503

SIMS HUBBERT & WILSON
JOHN C. SIMS
PO BOX 10236
LUBBOCK TX 79408

SMITH KATZENSTEIN & FURLOW
KATHLEEN M. MILLER
800 DELAWARE AVE., 7TH FLOOR
PO BOX 410
WILMINGTON DE 19899

AIRGAS, INC.
DAVID BOYLE
259 RADNOR-CHESTER ROAD, SUITE 100
PO BOX 6675
RADNOR PA 19087-8675

RIDDELL WILLIAMS PS
JOSEPH E. SHICKICH, JR.
1001 4TH AVENUE, SUITE 4500
SEATTLE WA 98154-1192

JASON R. SEARCY & ASSOCIATES PC
JASON R. SEARCY
PO BOX 3929
LONGVIEW TX 75606

IBM CORPORATION
VICKY NAMKEN
13800 DIPLOMAT DR.
DALLAS TX 75234

ROPES & GRAY LLP
MARK SOMERSTEIN/ANNE PAK
1211 AVENUE OF THE AMERICAS
NEW YORK, NY 10036-8704

MORGAN LEWIS & BOCKIUS LLP
RICHARD TODER/ROBERT SCHEIBE
101 PARK AVENUE
NEW YORK NY 10178-0600

CENTERBRIDGE PARTNERS LP
KYLE N. CRUZ
375 PARK AVE., 12TH FLOOR
NEW YORK NY 10152

JOHNSTON ALLISON & HORD PA
CONSTANCE L. YOUNG
1065 EAST MOREHEAD ST.
CHARLOTTE NC 28204

HUNTON & WILLIAMS LLP
LYNNETTE R. WARMAN
1445 ROSS AVENUE, SUITE 3700
DALLAS TX 75202

NELSON MULLINS RILEY & SCARBOROUGH
GEORGE B. CAUTHEN
1320 MAIN ST., 17TH FLOOR
PO BOX 11070
COLUMBIA SC 29201

MONARCH ALTERNATIVE CAPITAL LP
ANDREW HERENSTEIN
535 MADISON AVENUE
NEW YORK NY 10022

HUNTON & WILLIAMS, LLP
LARRY CHEK
1445 ROSS AVENUE, SUITE 3700
DALLAS TX 75202-2799

FAIRCHILD PRICE HALEY & SMITH LLP
J. KEITH STANLEY
1801 NORTH ST
PO DRAWER 631668
NACOGDOCHES TX 75963

CURTIN & HEEFNER, LLP
ROBERT SZWAJKOS / DANIEL P. MAZO
250 N. PENNSYLVANIA AVENUE
MORRISVILLE PA 19067

CYNTHIA JOHNSON RERKO
A PROFESSIONAL CORPORATION
2605 HIBERNIA STREET
DALLAS TX 75204

WILLIAMS, GAUTIER, GWYNN ET AL.
JAMES E. SORENSON
PO BOX 4128
TALLAHASSEE FL 32315-4128

GILLESPIE, ROZEN, WATSKY & JONES P.C.
HAL GILLESPIE / JOSEPH GILLESPIE
3402 OAK GROVE AVE, SUITE 200
DALLAS TX 75204

DAVID R. JURY
ASSOCIATE GENERAL COUNSEL
UNITED STEELWORKERS
FIVE GATEWAY ENTER, ROOM 807
PITTSBURGH, PA 15222

HUTCHISON, MYERS, ECKERT & VOHS
JEFFREY MYERS
705 DOUGLAS STREET, SUITE 402
SIOUX CITY IA 51101

RUSSELL R. JOHNSON III
2258 WHEATLANDS DRIVE
MANAKIN-SABOT VA 23103

NUNLEY JOLLEY CLUCK AELVOET LLP
PATRICK AUTRY
1580 SOUTH MAIN STREET, SUITE 200
BOERNE TX 78006

ERNEST A. LAUN
ATTORNEY AT LAW
4245 NORTH CENTRAL EXPWY, SUITE 350
DALLAS TX 75205

MCKENNA LONG & ALDRIDGE LLP
DANIEL CARRIGAN
1900 K STREET, NW
WASHINGTON DC 20006

MCCORMICK & COMPANY, INC.
AUSTIN NOONEY
211 SCHILLING CIRCLE
HUNT VALLEY MD 21031

LINEBARGER GOGGAN ET AL.
DIANE W. SANDERS
PO BOX 17428
AUSTIN TX 78760

MONTGOMERY, MCCracken, WALKER ET AL.
LAURIE KREPTO
123 SOUTH BROAD STREET, 24TH FLOOR
PHILADELPHIA PA 19109

JORDAN PRICE WALL GRAY ET AL.
JOSEPH E. PROPST
1951 CLARK AVENUE
PO BOX 10669
RALEIGH, NC 27605-0669

CREEL, SUSSMAN & MOORE, L.L.P.
WELDON L. MOORE, III
8235 DOUGLAS AVENUE, SUITE 1100
DALLAS TX 75225

ROSEN HARWOOD, P.A.
KRISTOFOR SODERGREN
2117 JACK WARNER PARKWAY
PO BOX 2727
TUSCALOOSA AL 35403-2727

CPM WOLVERINE PROCTOR, LLC
C/O SILVERMANACAMPORA LLP
ATTN: RONALD J. FRIEDMAN, ESQ.
100 JERICHO QUADRANGLE, SUITE 300
JERICHO NY 11753

STEVEN L. OFFNER
GENERAL COUNSEL
MILLARD REFRIGERATED SERVICES, INC.
4715 SOUTH 132ND STREET
OMAHA NE 68137

BARNES & THORNBURG LLP
SCOTT R. MURPHY
300 OTTAWA AVENUE, NW, SUITE 500
GRAND RAPIDS MI 49503

THE EMERSON LAW FIRM
ANDREW F. EMERSON
8111 LYNDON B. JOHNSON FWY., SUITE 480
DALLAS TX 75251

COHEN, WEISS AND SIMON, LLP
RICHARD M. SELTZER
330 WEST 42ND STREET
NEW YORK NY 10036

BAAB & DENISON, LLP
SANFORD R. DENISON
2777 N. STEMMONS FREEWAY, SUITE 1100
DALLAS TX 75207

PETER FORD, ASST GENERAL COUNSEL
LEGAL DEPARTMENT
UNITED FOOD & COMMERCIAL WORKERS
INTERNATIONAL UNION, CLC
1775 K STREET, NW
WASHINGTON DC 20006-1598

STOCKLAND & TRANTHAM, PA
CHARLES S. TRANTHAM
PO BOX 1723
FAYETTEVILLE, AR 72703-1723

SECURITIES AND EXCHANGE COMMISSION
SONIA A. CHAE
175 WEST JACKSON BLVD., SUITE 900
CHICAGO IL 60604

DAVIS, BROWN, KOEHN, ET AL.
JULIE JOHNSON MCLEAN
215 10TH STREET, SUITE 1300
DES MOINES IA 50309

MUNSCH HARDT KOPF & HARR, P.C.
JOE E. MARSHALL
3800 LINCOLN PLAZA
500 N. AKARD STREET
DALLAS TX 75201-6659

WRIGHT GINSWBERG BRUSILOW P.C.
E. P. KIEFFER
1401 ELM STREET, SUITE 4750
DALLAS, TX 75202

THOMPSON O'BRIEN KEMP & NASUTI PC
TED W. HIGHT III
40 TECHNOLOGY PARKWAY SOUTH, STE 300
NORCROSS GA 30092

CAVAZOS HENDRICKS POIROT, ET AL.
CHARLES B. HENDRICKS
900 JACKSON STREET, SUITE 570
DALLAS, TEXAS 75202-4425

FRIDAY, ELDREDGE & CLARK, LLP
JASON N. BRAMLETT
3425 NORTH FUTRALL DRIVE
FAYETTEVILLE, AR 72703

LAW OFFICES OF JAY H. DUSHKIN
JAY H. DUSHKIN
4615 SOUTHWEST FWY, SUITE 600
HOUSTON TX 77027

RITCHESON LAUFFER VINCENT & DUKES PC
CHARLES E. LAUFFER, JR.
TWO AMERICAN CENTER
821 ESE LOOP 323, SUITE 530
TYLER, TX 75701

GOINS UNDERKOFER CRAWFORD ET AL.
NEIL ORLEANS
1201 ELM STREET, SUITE 4800
DALLAS TX 75270

LOWENSTEIN SANDLER PC
JEFFREY PROL
65 LIVINGSTON AVENUE
ROSELAND NJ 07068

LOWENSTEIN SANDLER PC
BRUCE NATHAN / DAVID BANKER
1251 AVENUE OF THE AMERICAS
NEW YORK NY 10020

CAMPBELL & COBBE, PC
CHARLES COBBE / CLAUDE SMITH
900 JACKSON STREET
120 FOUNDERS SQUARE
DALLAS TX 75202

ATHENS CLARKE COUNTY
C/O MOLLY W. BARTHOLOW
BARTHOLOW & BARTHOLOW
11300 N CENTRAL EXPWY #301
DALLAS TX 75243

KEY EQUIPMENT FINANCE, INC.
C/O JOSHUA P. MARTIN, ESQ.
JOSHUA & BIRD LLP
2200 ROSS AVE, SUITE 3601
DALLAS TX 75201

RBS ASSET FINANCE
C/O DAVID C. AISENBERG
LOONEY COHEN REAGAN & AISENBERG LLP
33 BROAD STREET, 6TH FLOOR
BOSTON MA 02109