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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re

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Chapter 11
Chapter 11
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Chapter 11
Chapter 11
S
Debtors.
S
JOINT ADMINISTRATION REQUESTED

## NOTICE OF EXPEDITED HEARING ON CERTAIN FIRST-DAY MATTERS

**PLEASE TAKE NOTICE** that the following matters are set for expedited hearing on

December 2, 2008 at 10:00 a.m. (CST) before the Honorable D. Michael Lynn, United States

Bankruptcy Judge for the Northern District of Texas, at Eldon B. Mahon United States

Courthouse, 501 W. Tenth Street, Fort Worth, Texas, 76102:

- Debtors' Motion Pursuant to Bankruptcy Rule 1015 and Local Rule 1015.1 Requesting Joint Administration of Chapter 11 Cases [Docket No. 3]
- Debtors' Motion Pursuant to Section 105(a), 342(a), and 521(a)(1) of the Bankruptcy Code, Bankruptcy Rules 1007(a) And 2002(a), (f) and (l), and General Orders 2006-02 and 97-4 for (I) A Waiver of the Requirement to File a List of Creditors, (II) Authority to Establish Bar Dates at a Later Date and (III) Approval of the Form and Manner of Notifying Creditors of the Commencement of the Debtors' Chapter 11 Cases [Docket No. 9]
- Debtors' Motion Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures [Docket No. 10]
- Debtors' Motion Pursuant to Bankruptcy Rules 1007(c) and 2002(d) for an Extension of Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [Docket No. 11]
- Debtors' Motion Pursuant to Sections 503(b), 507(a)(1), and 363(c) of the Bankruptcy Code Confirming Administrative Expense Status to Debtors' Undisputed Obligations Arising from the Postpetition Delivery or Performance of Goods and Services Ordered in the Prepetition Period and Authorizing the Debtors to Pay Such Obligations in the Ordinary Course [Docket No. 13]
- Debtors' Motion Pursuant to Sections 105(a), 345(b), 363(b), 363(c) and 364(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(a) for Authorization to (i) Continue Using Existing Centralized Cash Management System, as Modified, (ii) Honor Certain Prepetition Obligations Related to the Use of Cash Management System, (iii) Maintain Existing Bank Accounts and Business Forms, and (B) for an Extension of Time to Comply with Section 345(b) of the Bankruptcy Code [Docket No. 15]
- Debtors' Motion Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 for Authorization (I) to Pay Wages, Benefits, and Other Employee Obligations, and (II) for Financial Institutions to Honor and Process Checks and Transfers related to Such Obligations [Docket No. 17]

- Debtors' Motion Pursuant to Sections 105(a), 362(d), 363(b), 363(c) and 503(b) of the Bankruptcy Code (I) for Authorization to (A) Continue Their Workers' Compensation, Liability, Property, and Other Insurance Programs, (B) Pay All Obligations in Respect Thereof, (C) Enter Into Premium Financing Agreements in the Ordinary Course of Business, and (II) for Authorization for Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [Docket No. 20]
- Debtors' Motion Pursuant to Section 105(a) and 1107(a) of the Bankruptcy Code for Authorization to Honor Prepetition Obligations to Growers [Docket No. 25]
- Debtors' Motion Pursuant to Sections 105(a) and 1107(a) of the Bankruptcy Code for Authorization to Honor Prepetition Claims of Feed Ingredient Suppliers, Sales Brokers, and Catchers and Haulers [Docket No. 27]
- Debtors' Motion Pursuant to Sections 105(a) and 1107(a) of the Bankruptcy Code to Establish Critical Vendor Payment Procedures [Docket No. 26]
- Debtors' Motion Pursuant to Section 364 of the Bankruptcy Code for Authorization to Grant Liens to Participating Suppliers in Exchange for Extension of Trade Credit With Respect to Purchases of Feed Ingredients [Docket No. 19]
- Debtors' Motion Pursuant to Sections 105(a), 363(b), and 541 of the Bankruptcy Code for Authorization to Pay Prepetition Sales and Use Taxes and Certain Other Governmental Assessments [Docket No. 18]
- Debtors' Motion Pursuant to Sections 105(a), 363(b), and 503(b)(1) of the Bankruptcy Code for Authorization to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business [Docket No. 21]
- Debtors' Motion Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 for Authorization to Pay Prepetition Common Carriers Fees, Logistics Coordinator Fees, Warehouse Fees, Freight Forwarding Fees, and Repairmen Fees [Docket No. 29]
- Debtors' Motion for an Order Pursuant to Sections 105, 362, and 546(c) of the Bankruptcy Code to Establish and Implement Exclusive and Global Procedures for the Treatment of Reclamation Claims [Docket No. 31]

• Debtors' Motion for Interim and Final Orders Authorizing (1) Borrowing with Priority Over Administrative Expenses And Secured By Liens on Property of the Estates Pursuant To Sections 364(c) And 364(d) of the Bankruptcy Code, (2) The Debtors' Use of Cash Collateral Including To Repurchase Receiveables and Granting Adequate Protection Therefor Pursuant to Sections 361 And 363 of the Bankruptcy Code, (3) Modifying the Automatic Stay, and (4) Giving Notice of Final Hearing [Docket No. 24]

**PLEASE TAKE NOTICE** that copies of the above-noted pleadings may be obtained from this Court's website, <a href="http://www.txnb.uscourts.gov">http://www.txnb.uscourts.gov</a> via ECF/Pacer and upon request to the undersigned.

Dated: December 1, 2008 Fort Worth, Texas

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