

debtors and debtors in possession (collectively, the “Debtors”),¹ filed with this Court their (a) Disclosure Statement for the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “Proposed Disclosure Statement”) and related exhibits (the “Proposed Disclosure Statement Exhibits”) [Docket No. 3365]; (b) Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the “Proposed Plan”) and related exhibits [Docket No. 3366]; and (c) Motion to (I) Approve the Proposed Disclosure Statement, (II) Approve the Procedures to Solicit Acceptances of the Debtors’ Proposed Plan, and (III) Schedule a Hearing and Establish Notice and Objection Procedures for Confirmation of the Debtors’ Proposed Plan (the “Disclosure Statement Motion”) [Docket No. 3375].

PLEASE TAKE FURTHER NOTICE THAT on October 19, 2009, the Debtors filed an amended Proposed Plan [Docket No. 3768] (the “Amended Proposed Plan”) and a revised Proposed Disclosure Statement [Docket No. 3767] (the “Revised Proposed Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE THAT on October 20, 2009, the Court held a hearing to consider the Disclosure Statement Motion (the “Disclosure Statement Hearing”).

PLEASE TAKE FURTHER NOTICE THAT pursuant to further discussions with parties in interest before, during and after the Disclosure Statement Hearing and pursuant to comments received from the Court at the Disclosure Statement Hearing, the Debtors have made further revisions to the Revised Proposed Disclosure Statement and the Amended Proposed Plan. Changed pages to the Revised Proposed Disclosure Statement and the Amended Proposed Plan are attached hereto as **Exhibit A** and **B**, respectively.

¹ The Debtors in these cases are PPC; PFS Distribution Company; PPC Transportation Company; To-Ricos, Ltd.; To-Ricos Distribution, Ltd.; Pilgrim’s Pride Corporation of West Virginia, Inc.; and PPC Marketing, Ltd.

PLEASE TAKE FURTHER NOTE THAT conformed versions of the Revised Proposed Disclosure Statement and the Amended Proposed Plan, as revised, will be available on the following website: www.kccllc.net/pilgrimspride.

Dated: October 21, 2009
Fort Worth, Texas

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