

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re	§	
	§	<b>Chapter 11</b>
<b>PILGRIM'S PRIDE CORPORATION,</b>	§	<b>Case No. 08-45664 (DML)</b>
<i>et al.,</i>	§	
	§	<b>JOINTLY ADMINISTERED</b>
<b>Debtors.</b>	§	

**Agenda of Matters Scheduled for  
Hearing on October 27, 2009 at 10:30 a.m. (CT)**

**I. Uncontested Matters**

- A.** Debtors' Twenty-Fifth Omnibus Objection to Claims (Claims Filed in the Wrong Case) [**Docket No. 3441**]

Response Deadline: October 23, 2009 at 4:00 p.m. (CT).

Response(s) Received: None as of the filing of this Agenda.

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [**Docket No. 3442**]

Status: **This matter is going forward.**

- B.** Motion by Benigno Rivera for Relief from Stay [**Docket No. 3484**]

Response Deadline: October 8, 2009 at 4:00 p.m. (CT).

Response(s) Received: None as of the filing of this Agenda.

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [**Docket No. 3549**]

Status: **This matter is going forward.**

- C.** Motion to Seek Authorization to Enter Into and Approve Settlement Resolving Certain Grower Claims (the "Second Grower Settlement Motion") [**Docket No. 3698**]

Response Deadline: October 23, 2009 at 4:00 p.m. (CT).

Response(s) Received: None as of the filing of this Agenda.

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Motion for Expedited Hearing [**Docket No. 3699**]
2. Notice of Hearing [**Docket No. 3706**]
3. Order Granting Motion for Expedited Hearing [**Docket No. 3711**]
4. Supplement to Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure Seeking Authorization to Enter Into and Approval of Settlement Resolving Certain Grower Claims (the "Second Grower Settlement Motion") [**Docket No. 3756**]

Status: **This matter is going forward.**

**D.** Motion to Reject Certain Broiler Grower Agreements (Sixth Rejection Motion) [**Docket No. 2592**]

Response Deadline: July 28, 2009 at 4:00 p.m. (CT).

Response(s) Received:

1. Response of Certain El Dorado, Douglas, North Carolina and Alabama Growers Broiler Growers to Fifth and Sixth Motion to Reject Broiler Grower Agreements [**Docket No. 2814**] (**RESOLVED**)
2. Response of Certain Broiler Growers in the El Dorado, Arkansas Complex to Debtors' Sixth Motion to Reject Broiler Grower Agreements [**Docket No. 2830**] (**RESOLVED**)

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [**Docket No. 2600**]
2. Notice of Hearing [**Docket No. 3006**]
3. Notice of Continued Hearing [**Docket No. 3175**]
4. Notice of Continued Hearing [**Docket No. 3309**]

5. Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure Seeking Authorization to Enter Into and Approval of Settlement Resolving Certain Grower Claim [**Docket No. 3342**]
6. Order Authorizing and Approving Settlement Resolving Certain Grower Claims [**Docket No. 3450**]
7. Notice of Continued Hearing [**Docket No. 3471**]
8. Notice of Continued Hearing [**Docket No. 3621**]

Status: **This matter is going forward. The Debtors have resolved all objections to the Sixth Rejection Motion and will submit a revised proposed order.**

- E.** Motion to Reject Certain Broiler Grower Agreements (Seventh Rejection Motion) [**Docket No. 2593**]

Response Deadline: July 28, 2009 at 4:00 p.m. (CT).

Response(s) Received:

1. Response of Certain El Dorado Broiler Growers to Debtors' Seventh Motion to Reject Certain Broiler Grower Agreements [**Docket No. 2815**] (**RESOLVED**)
2. Objection of Certain Broiler Growers in the El Dorado, Arkansas and Farmerville, Louisiana Complexes to Debtors' Seventh Motion to Reject Certain Broiler Grower Agreements [**Docket No. 2831**] (**RESOLVED**)

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [**Docket No. 2600**]
2. Notice of Hearing [**Docket No. 3006**]
3. Notice of Continued Hearing [**Docket No. 3175**]
4. Notice of Continued Hearing [**Docket No. 3309**]
5. Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure Seeking Authorization to Enter Into and Approval of Settlement Resolving Certain Grower Claim [**Docket No. 3342**]

6. Order Authorizing and Approving Settlement Resolving Certain Grower Claims [**Docket No. 3450**]
7. Notice of Continued Hearing [**Docket No. 3471**]
8. Notice of Continued Hearing [**Docket No. 3621**]

**Status: This matter is going forward. The Debtors have resolved all objections to the Seventh Rejection Motion and will submit a revised proposed order.**

**F. Motion to Reject Certain Broiler Grower Agreements (Ninth Rejection Motion) [**Docket No. 2595**]**

**Response Deadline:** July 28, 2009 at 4:00 p.m. (CT).

**Response(s) Received:**

1. Response of Georgia Broiler Growers to Debtors' Ninth Motion to Reject Certain Broiler Grower Agreements [**Docket No. 2819**]  
**(RESOLVED)**

**Replies Received:** None as of the filing of this Agenda.

**Related Documents:**

1. Notice of Hearing [**Docket No. 2600**]
2. Notice of Hearing [**Docket No. 3006**]
3. Notice of Continued Hearing [**Docket No. 3175**]
4. Notice of Continued Hearing [**Docket No. 3309**]
5. Notice of Continued Hearing [**Docket No. 3471**]
6. Notice of Continued Hearing [**Docket No. 3621**]

**Status: This matter is going forward. The Debtors have resolved all objections to the Ninth Rejection Motion and will submit a revised proposed order.**

**G. Motion to Reject Certain Broiler Grower Agreements (Tenth Rejection Motion) [**Docket No. 2596**]**

**Response Deadline:** July 28, 2009 at 4:00 p.m. (CT).

**Response(s) Received:**

1. Response of Georgia Broiler Growers to Debtors' Tenth Motion to Reject Certain Broiler Grower Agreements [**Docket No. 2819**] (**RESOLVED**)

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [**Docket No. 2600**]
2. Notice of Hearing [**Docket No. 3006**]
3. Notice of Continued Hearing [**Docket No. 3175**]
4. Notice of Continued Hearing [**Docket No. 3309**]
5. Notice of Continued Hearing [**Docket No. 3471**]
6. Notice of Continued Hearing [**Docket No. 3621**]

Status: **This matter is going forward. The Debtors have resolved all objections to the Tenth Rejection Motion and will submit a revised proposed order.**

**H.** Motion to Reject Certain Broiler Grower Agreements (Eleventh Rejection Motion) [**Docket No. 2597**]

Response Deadline: July 28, 2009 at 4:00 p.m. (CT).

Response(s) Received:

1. Response of South Arkansas Farms Inc. to Debtors' Eleventh Motion to Reject Certain Broiler Grower Agreements [**Docket No. 2820**] (**RESOLVED**)
2. Objection of Certain Breeder Growers in the Nacogdoches, Texas, El Dorado, Arkansas, and Farmerville, Louisiana Complexes to Debtors' Eleventh Motion to Reject Certain Broiler Grower Agreements [**Docket No. 2833**] (**RESOLVED**)

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [**Docket No. 2600**]
2. Notice of Hearing [**Docket No. 3006**]
3. Notice of Continued Hearing [**Docket No. 3175**]

4. Notice of Continued Hearing [**Docket No. 3309**]
5. Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure Seeking Authorization to Enter Into and Approval of Settlement Resolving Certain Grower Claim [**Docket No. 3342**]
6. Order Authorizing and Approving Settlement Resolving Certain Grower Claims [**Docket No. 3450**]
7. Notice of Continued Hearing [**Docket No. 3471**]
8. Notice of Continued Hearing [**Docket No. 3621**]

**Status: This matter is going forward. The Debtors have resolved all objections to the Eleventh Rejection Motion and will submit a revised proposed order.**

- I.** Motion to Reject Certain Broiler Grower Agreements (Twelfth Rejection Motion) [**Docket No. 2598**]

Response Deadline: July 28, 2009 at 4:00 p.m. (CT).

Response(s) Received:

1. Response of the Georgia Breeder Growers to Debtors' Twelfth Motion to Reject Certain Broiler Grower Agreements [**Docket No. 2821**] (**RESOLVED**)

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [**Docket No. 2600**]
2. Notice of Hearing [**Docket No. 3006**]
3. Notice of Continued Hearing [**Docket No. 3175**]
4. Notice of Continued Hearing [**Docket No. 3309**]
5. Notice of Continued Hearing [**Docket No. 3471**]
6. Notice of Continued Hearing [**Docket No. 3621**]

**Status: This matter is going forward. The Debtors have resolved all objections to the Twelfth Rejection Motion and will submit a revised proposed order.**

**J. Motion to Reject Certain Broiler Grower Agreements (Thirteenth Rejection Motion) [Docket No. 2599]**

Response Deadline: July 28, 2009 at 4:00 p.m. (CT).

Response(s) Received:

1. Response of Georgia Pullet Growers to Debtors' Thirteenth Motion to Reject Certain Broiler Grower Agreements [Docket No. 2822] **(RESOLVED)**
2. Objection of Certain Pullet Growers in the El Dorado, Arkansas and Farmerville, Louisiana Complexes to Debtors' Thirteenth Motion to Reject Certain Broiler Grower Agreements [Docket No. 2834] **(RESOLVED)**

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [Docket No. 2600]
2. Notice of Hearing [Docket No. 3006]
3. Notice of Continued Hearing [Docket No. 3175]
4. Notice of Continued Hearing [Docket No. 3309]
5. Debtors' Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure Seeking Authorization to Enter Into and Approval of Settlement Resolving Certain Grower Claim [Docket No. 3342]
6. Order Authorizing and Approving Settlement Resolving Certain Grower Claims [Docket No. 3450]
7. Notice of Continued Hearing [Docket No. 3471]
8. Notice of Continued Hearing [Docket No. 3621]

Status: **This matter is going forward. The Debtors have resolved all objections to the Thirteenth Rejection Motion and will submit a revised proposed order.**

**K.** Debtors' Motion Pursuant to Section 365(d)(4)(B)(ii) of the Bankruptcy Code to Extend the Time to Assume or Reject the Dallas Office Lease **[Docket No. 3814]**

Response Deadline: October 26, 2009 at 12:00 p.m. (CT).

Response(s) Received: None as of the filing of this Agenda.

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Motion to Expedite Hearing **[Docket No. 3815]**
2. Notice of Hearing **[Docket No. 3830]**
3. Order Granting Motion to Expedite Hearing **[Docket No. 3838]**

Status: **This matter is going forward.**

**II. Contested Matters**

**A.** Amended Motion by Mount Pleasant Independent School District to Pay Tax Debts **[Docket No. 3556]**

Response Deadline: Extended to October 23, 2009 at 4:00 p.m. (CT).

Response(s) Received:

1. Debtors' Objection to the First Amended Motion of Titus County Taxing Entities To Determine and to Order Paid Remaining Interest and Penalties Owing on Tax Claims of Titus County Taxing Entities **[Docket No. 3835]**

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Motion by Creditor Mount Pleasant Independent School District to Pay Tax Debts **[Docket No. 3477]**
2. Notice of Hearing **[Docket No. 3559]**
3. Debtors' Witness and Exhibit List for Hearing on First Amended Motion to Determine and to Order Paid Remaining Interest and Penalties Owing on Tax Claims of Titus County Taxing Authorities **[Docket No. 3836]**

Status: **This matter is going forward.**

- B.** Application of the Official Committee of Equity Security Holders to Employ Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor [**Docket No. 2549**]

Response Deadline: July 28, 2009 at 4:00 p.m. (CT) extended for the Debtors to and including August 4, 2009.

Response(s) Received:

1. Official Committee of Unsecured Creditors' Objection to the Official Committee of Equity Security Holders' Application to Employ Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor [**Docket No. 2803**]
2. United States Trustee's Objection to the Official Committee of Equity Security Holders' Application to Employ Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor [**Docket No. 2827**]
3. Debtors' Limited Objection to the Official Committee of Equity Security Holders' Application to Employ Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor [**Docket No. 2892**]

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Support/supplemental document filed by the Official Committee of Equity Security Holders [**Docket No. 2552**]
2. Notice of Hearing [**Docket No. 2556**]
3. Amended Notice of Hearing [**Docket No. 2589**]
4. Amended Notice of Hearing [**Docket No. 2774**]
5. Notice of Supplemental Affidavit filed by the Official Committee of Equity Security Holders [**Docket No. 3050**]
6. Order Amending Notice of Hearing [**Docket No. 3064**]
7. Amended Notice of Hearing [**Docket No. 3186**]
8. Notice of Hearing and Status Conference [**Docket No. 3516**]
9. Witness and Exhibit List of the Official Committee of Equity Security Holders in Connection with Application for Order

Approving the Nunc Pro Tunc Employment and Retention of Houlihan Lokey Howard & Zukin Capital, Inc. as Financial Advisor to the Official Committee of Equity Security Holders  
**[Docket No. 3834]**

Status: **This matter is going forward.**

- C. Debtors' Amended Omnibus Response to Additional Section 503(b)(9) Claims **[Docket No. 2686]**

Response Deadline: August 11, 2009 at 4:00 p.m. (CT).

Response(s) Received:

1. Response of Linde LLC to Debtors' Omnibus Response and Amended Omnibus Response to Additional Section 503(b)(9) Claims **[Docket No. 2990]**
2. Response of Motion Industries, Inc. in Support of its 503(b)(9) Claim and in Opposition to Debtors' (I) Amended Omnibus Response to Additional Section 503(b)(9) Claims and (II) Reply to Section 503(b)(9) Objections **[Docket No. 2998]**

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Debtors' Motion Pursuant to Section 503(b)(9) of The Bankruptcy Code to Establish and Implement Exclusive and Global Procedures for Submitting and Resolving Claims Relating to Goods Received Within Twenty Days Prior to The Commencement Date **[Docket No. 52]**
2. Order pursuant to section 503(b)(9) of the Bankruptcy Code to Establish and Implement Exclusive and Global Procedures for Submitting and Resolving Claims Relating to Goods Received within Twenty Days Prior to the Commencement Date **[Docket No. 412]**
3. Debtors' Omnibus Response to Additional Section 503(b)(9) Claims **[Docket No. 2680]**

Status: **The Court has entered an Order with respect to all claimants except Linde LLC and Motion Industries, Inc.**

**The Debtors are negotiating a resolution with Linde LLC and with Motion Industries, Inc. and may present agreed orders at the October 27, 2009 hearing. If the agreed orders are not**

**finalized by the October 27, 2009 hearing, this matter with respect to such claimants will be adjourned to November 17, 2009 at 10:30 a.m. (CT).**

**D. Debtors' Omnibus Response to Section 503(b)(9) Claims [Docket No. 1693]**

Response Deadline: May 24, 2009 at 4:00 p.m. (CT).

Response(s) Received:

1. Reply of Packaging Specialties of Georgia, Inc., Packaging Specialties, Inc. and Pacmac, Inc. to Debtors' Omnibus Response to Section 503(b)(9) Claims **[Docket No. 1932]**
2. Response of Motion Industries, Inc. in Support of its 503(b)(9) Claim and in Opposition to Debtors' (I) Amended Omnibus Response to Additional Section 503(b)(9) Claims and (II) Reply to Section 503(b)(9) Objections **[Docket No. 2998]**

Replies Received:

1. Debtors' Omnibus Reply to Section 503(b)(9) claims **[Docket No. 2673]**
2. Debtors' Supplemental Reply to Section 503(b)(9) claims **[Docket No. 3054]**

Related Documents:

1. Debtors' Motion Pursuant to Section 503(b)(9) of The Bankruptcy Code to Establish and Implement Exclusive and Global Procedures for Submitting and Resolving Claims Relating to Goods Received Within Twenty Days Prior to The Commencement Date **[Docket No. 52]**
2. Order pursuant to section 503(b)(9) of the Bankruptcy Code to Establish and Implement Exclusive and Global Procedures for Submitting and Resolving Claims Relating to Goods Received Within Twenty Days Prior to the Commencement Date **[Docket No. 412]**

Status: **The Court has entered an Order with respect to all claimants except for Packaging Specialties of Georgia, Inc., Packaging Specialties, Inc., Pacmac, Inc., and Motion Industries, Inc.**

**The Debtors are negotiating a resolution with Packaging Specialties of Georgia, Inc., Packaging Specialties, Inc., and**

**Pacmac, Inc., and with Motion Industries, Inc., and may present agreed orders at the October 27, 2009 hearing. If the agreed orders are not finalized by the October 27, 2009 hearing, this matter with respect to such claimants will be adjourned to November 17, 2009 at 10:30 a.m. (CT).**

**E. Motion to Reject Certain Broiler Grower Agreements (Fifth Rejection Motion) [Docket No. 2591]**

Response Deadline: July 28, 2009 at 4:00 p.m. (CT).

Response(s) Received:

1. Response of Larry Harden, Larry Harden Farm, Eva Harden and Eva Harden Farm to Debtors' Fifth Motion to Reject Broiler Grower Agreements **[Docket No. 2808]**
2. Response of Certain El Dorado, Douglas, North Carolina and Alabama Growers Broiler Growers to Debtors' Fifth and Sixth Motion to Reject Broiler Grower Agreements **[Docket No. 2814] (RESOLVED)**
3. Response of Certain El Dorado, Douglas, North Carolina and Alabama Growers to Debtors' Fifth Motion to Reject Certain Broiler Grower Agreements **[Docket No. 2817] (RESOLVED)**
4. Response of Certain El Dorado, Douglas, North Carolina and Alabama Growers to Debtors' Fifth Motion to Reject Certain Broiler Grower Agreements **[Docket No. 2818] (RESOLVED)**

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing **[Docket No. 2600]**
2. Notice of Hearing **[Docket No. 3006]**
3. Notice of Continued Hearing **[Docket No. 3175]**
4. Notice of Continued Hearing **[Docket No. 3309]**
5. Notice of Continued Hearing **[Docket No. 3471]**
6. Notice of Continued Hearing **[Docket No. 3621]**

Status: **This matter is going forward as to Docket Numbers 2814, 2817, and 2818. The Debtors have reached an agreement in principle with the growers asserting their objection at Docket No. 2808**

**and plan on filing a motion seeking approval of such agreement and presenting the motion at the next omnibus hearing.**

**III. Adjourned Matters**

**A. Application of MAC Trailer Leasing, Inc. for Allowance and Payments of Administrative Claims [Docket No. 2489]**

Response Deadline: August 11, 2009 at 4:00 p.m. (CT)  
(extended to October 20, 2009)

Response(s) Received: None as of the filing of this Agenda.

Replies Received: None as of the filing of this Agenda.

Related Documents:

1. Notice of Hearing [Docket No. 2653]
2. Notice of Adjournment of Hearing [Docket No. 2992]
3. Notice of Adjournment of Hearing [Docket No. 3114]
4. Notice of Adjournment of Hearing [Docket No. 3264]
5. Notice of Adjournment of Hearing [Docket No. 3443]
6. Notice of Adjournment of Hearing [Docket No. 3611]
7. Notice of Adjournment of Hearing [Docket No. 3672]
8. Notice of Adjournment of Hearing [Docket No. 3795]

Status: **This matter has been adjourned to November 17, 2009 at 10:30 a.m.**

Dated: October 23, 2009  
Fort Worth, Texas

/s/ Stephen A. Youngman

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