

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:) **Chapter 11**
)
Quality Stores, Inc., et al.,¹) **Case No. GG-01-10662**
) **(Jointly Administered)**
Debtors.)
) **Hon. James D. Gregg**

**NOTICE OF ADMINISTRATIVE CLAIM RESERVE FUND UNDER THE FIRST
AMENDED JOINT PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that pursuant to Article I(B)(1) of the First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code dated March 8, 2002 (the "Plan"), the Administrative Claims Reserve Fund shall be \$16,574,000. The portion of the Administrative Claims Reserve Fund that shall be used exclusively for the payment of Professional Fees, plus fees and expenses (including reasonable attorney's fees and expenses) (i) of the Lenders, (ii) in an amount not to exceed \$150,000, incurred by the Informal Noteholders Committee and the Petitioning Creditors from October 1, 2001 through November 7, 2001, pursuant to the Global Settlement is \$10,631,000.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby reserve the right to amend the amounts listed above before the hearing to confirm the Plan. At the hearing to confirm the Plan, the Debtors will disclose the amount of the Administrative Claims Reserve Fund.

Grand Rapids, Michigan
Dated: April 5, 2002

Respectfully submitted,

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¹ The Debtors are the following entities: QSI Holdings, Inc. (f/k/a CT Holdings, Inc.); Quality Stores, Inc. (f/k/a Central Tractor Farm & Country, Inc.); Country General, Inc.; F and C Holding, Inc.; FarmandCountry.com, LLC.; QSI Newco, Inc.; QSI Transportation, Inc.; Quality Farm & Fleet, Inc.; Quality Investments, Inc.; Quality Stores Services, Inc; and Vision Transportation, Inc.