

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	CASE NO. 15-35615
RAAM GLOBAL ENERGY COMPANY,	§	
<i>et al.</i>	§	(Chapter 11)
	§	
DEBTORS.	§	JOINTLY ADMINISTERED

**ORDER GRANTING APPLICATION TO EMPLOY BMC GROUP, INC.
AS DEBTORS CLAIMS, NOTICING, AND BALLOTING AGENT
NUNC PRO TUNC TO THE PETITION DATE**

Upon consideration of the *Application to Employ BMC Group, Inc. as Debtors' Claims, Noticing, and Balloting Agent Nunc Pro Tunc to the Petition Date* (the "Application")¹ and the *Declaration of Tinamarie Feil in Support of Application to Employ BMC Group, Inc. as the Debtors' Claims, Noticing, and Balloting Agent* the ("Feil Affidavit") filed in support of the Application by the above-captioned debtors and debtors in possession (collectively, the "Debtors"), the Court finds that: (a) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. § 1334(b); (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) the relief requested in the Application is in the best interests of the Debtors, their estates, creditors, and other parties in interest; (d) proper and adequate notice of the Application and hearing thereon has been given and no other or further notice is necessary; and (e) good and sufficient cause exists for the granting of the relief requested in the Application after having given due deliberation upon the Application and all of the proceedings before the Court in connection with the Application. Based upon the Feil Declaration and the representations of counsel at the hearing on the Application, the Court further finds that BMC Group, Inc. ("BMC") holds or represents no interest adverse to the Debtors or their estates, that it is

¹ Capitalized terms not otherwise defined herein shall have the meaning set forth in the Application.

disinterested, and that its employment is in the best interest of the Debtors' estates. Therefore, it is hereby

ORDERED that the Application is **GRANTED**, *nunc pro tunc* to the Petition Date. It is further

ORDERED that the Debtors are authorized to retain and employ BMC to perform the claims, noticing, balloting, and other services described in the Application and the Agreement attached thereto, including, *inter alia*, to receive, maintain, record, and otherwise administer the proofs of claim filed in the Cases, maintain and update the creditor matrix and mailing lists, assist the Debtors in the reconciliation and resolution of claims, assist the Debtors in the preparation of their schedules of assets and liabilities and their statements of financial affairs, and perform any solicitation, balloting, and tabulation services in connection with the Debtors' chapter 11 plan and disclosure statement. It is further

ORDERED that BMC is appointed as agent for the Clerk and custodian of records and as such, it is designated as the authorized repository for all proofs of claims filed in the Cases and is authorized and directed to maintain the official Claims Registers for each of the Debtors and to provide the Clerk with a certified duplicate thereof on a weekly basis unless otherwise directed by the Clerk. It is further

ORDERED that BMC is authorized and directed to perform all related tasks to process proofs of claims and maintain the Claims Registers. It is further

ORDERED that BMC is authorized to take such other action to comply with all duties set forth in the Application and this Order. It is further

ORDERED that the Debtors are authorized to compensate BMC on a monthly basis, in accordance with the Agreement, upon the receipt of reasonably detailed invoices setting forth the

services provided and the rates charged for each, without the need for BMC to file fee applications or otherwise seek Court approval for the compensation of its services and reimbursement of its expenses. It is further

ORDERED that BMC shall maintain records of all services showing dates, categories of services, fees charged, and expenses incurred during the Cases. It is further

ORDERED that nothing contained in this Order shall preclude the Debtors from contesting the amount of any invoice presented for payment. It is further

ORDERED that pursuant to § 503(b)(1)(A) of the Bankruptcy Code, the fees and expenses of BMC incurred pursuant to the Agreement shall be an administrative expense of the Debtors' estates. It is further

ORDERED that in the event BMC is unable to provide the services set forth in the Application, and as approved by this Order, BMC shall immediately notify the Clerk and the Debtors' attorneys and shall have all original proofs of claim and computer information turned over to another claims agent with the advice and consent of the Clerk and the Debtors' attorneys. It is further

ORDERED that BMC shall serve monthly invoices on the Debtors, the Office of the United States Trustee, counsel of the Debtors, counsel for any official committee monitoring the expenses of the Debtors, and any party in interest who specifically requests service of the monthly invoices. It is further

ORDERED that if any dispute arises relating to the Agreement or monthly invoices, the parties shall meet and confer in an attempt to resolve the dispute; if resolution is not achieved, the parties may seek resolution of the matter from the Court. It is further

ORDERED that the Debtors and BMC are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application. It is further

ORDERED that, this Court shall retain jurisdiction to hear and consider all disputes arising from the interpretation or implementation of this Order.

Dated: December ___, 2015

UNITED STATES BANKRUPTCY JUDGE