

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	CASE NO. 15-35615
RAAM GLOBAL ENERGY COMPANY,	§	
<i>et al.</i>	§	(Chapter 11)
	§	
DEBTORS.	§	JOINTLY ADMINISTERED

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMER REGARDING DEBTORS’ SCHEDULES OF ASSETS**

The *Schedules of Assets* (the “Schedules”) filed by the above-captioned debtors and debtors in possession (each, a “Debtor” and collectively, the “Debtors”),¹ in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Court”), were prepared by the Debtors’ management, with the assistance of the Debtors’ employees and professionals, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, and they are unaudited. Subsequent information may result in material changes in financial and other data in the Schedules. The Debtors reserve the right to amend the Schedules from time to time as may be necessary or appropriate. These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules of Assets* are incorporated by reference in, and comprise an integral part of, each of the Schedules, and should be referred to and reviewed in connection with any review of the Schedules.

1. Bankruptcy Cases. On October 26, 2015 (the “Petition Date”), the Debtors each filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Unless otherwise indicated, the information provided is as of the close of business on the Petition Date.
2. Joint Administration. Pursuant to an order entered on October 28, 2015 [Docket No. 22], the Debtors’ respective chapter 11 cases (each, a “Case” and together, the “Cases”) are jointly administered under the lead case styled *In re RAAM Global Energy, et al.*, Case No. 15-35615. Notwithstanding the joint administration of the Cases, each Debtor has filed its own Schedules in its respective chapter 11 case.
3. Amendments. The Debtors each reserve the right to amend the Schedules in all respects at any time as may be necessary or appropriate.
4. Undetermined Amounts. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

¹ The Debtors are RAAM Global Energy Company [2973], Century Exploration New Orleans, LLC [4948], Century Exploration Houston, LLC [9624], and Century Exploration Resources, LLC [7252].

5. Estimates and Assumptions. The preparation of the Schedules required the Debtors to make estimates and assumptions with respect to the reported amounts of assets, the value of contingent assets, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from those estimates.

6. Totals. Except as provided otherwise, all totals that are included in the Schedules represent totals of all known amounts included in the Debtors' books and records as of the Petition Date. To the extent that there are undetermined amounts, the actual total may be different from the listed total.

7. GAAP. Given the difference between reporting for purposes of the Schedules and reporting for audit purposes, the aggregate asset values and claim amounts set forth in the Schedules may not reflect the amounts that would be set forth in a balance sheet prepared in accordance with generally accepted accounting principles in the United States.

8. Causes of Action. The Debtors reserve all of their causes of action. Furthermore, nothing contained in the Schedules shall constitute a waiver of any claim or cause of action that may be asserted, including equitable subordination, causes of action arising under chapter 5 of the Bankruptcy Code, and any other causes of action arising in the Cases or under applicable non-bankruptcy law.

9. Categories or Labels Used in the Schedules. Information requested by the Schedules require the Debtors to make judgments regarding the appropriate category in which information should be presented or how certain parties, claims, or other data should be labeled. The Debtors' decisions regarding the category or label to use is based on the best information available as of the filing of the Schedules and within the time constraints imposed by the Cases. The Debtors reserve the right to modify, change, or delete any information in the Schedules by amendment, including to the extent some information currently presented should be moved to a different category or labeled in a different way.

10. Summary of Significant Reporting Policies and Practices. The following conventions were adopted by the Debtors in preparing the Schedules:

- (a) Fair Market Value; Net Book Value. For the preparation of the Schedules, it would be prohibitively expensive, unduly burdensome, and time consuming to obtain current market valuations of all of the Debtors' property interests on a Debtor-by-Debtor basis. Accordingly, assets of each Debtor are shown either on the basis of the estimated fair market value or the net book value of such assets in accordance with the Debtors' accounting or tax books and records as of the Petition Date. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value. Unless otherwise indicated, all amounts are listed as of the Petition Date. The Debtors expressly reserve all rights with respect to valuations during the Cases.
- (b) Leased Real and Personal Property. In the ordinary course of business, the Debtors lease real and personal property, including fixtures and

equipment, from certain third-party lessors. Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (*e.g.*, as a true lease or financing arrangement), and the Debtors reserve all rights with respect to such issues.

- (c) Books and Records. The Debtors maintain books and records on a Debtor-by-Debtor basis, including financial statements. Accordingly, the Debtors' respective assets have been attributed appropriately in the Schedules and Statements. The Debtors reserve all rights with respect to such attributions.

11. Summary of Significant "Schedules" Conventions. The following conventions were adopted by the Debtors in preparing the Schedules:

- (a) Schedule A. All hydrocarbon leases are listed on Schedule A, regardless of whether such lease is considered an executory contract or an interest in real property in the relevant jurisdiction. The Debtors' listing of such leases and agreements on Schedule A is not indicative of whether the Debtors consider such leases and agreements unexpired leases or executory contracts.

Oil and gas leases are disclosed on Schedule A in various parts: the estimated market value of the leases by Debtor, based on a PV-10 calculation from a reserve report with an effective date of November 1, 2015, is disclosed on a summary schedule, while schedules listing the leases, the wells and the Debtor's interest in such wells, and rights of ways, are attached as supporting information. The process of estimating reserves is very complex, requiring significant subjective decisions in the evaluation of all geological engineering and economic data for each reservoir. The accuracy of a reserve estimate is a function of (i) the quality and quantity of available data, (ii) the interpretation of that data, (iii) the accuracy of various mandated economic assumptions, and (iv) the judgment of the persons preparing the estimate. The data for a given reservoir may change substantially over time as a result of numerous factors, including, without limitation, additional development activity, evolving production history, and continual reassessment of the viability of production under various economic conditions.

Certain of the leases reflected on Schedule A may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A.

Certain of the responses on Schedule A may indicate that the "Nature of Debtor's Interest in Property" includes both surface and mineral rights. Where a value of the Debtor's interest is provided in connection with such

response, the value is attributable only to surface rights and not to mineral rights. The value of mineral rights is undetermined.

Property listed on Schedule A as “encumbered” is subject to mortgages asserted by Highbridge Principal Strategies, LLC and the holders of the Notes, as defined in the *Declaration of James R. Latimer, III in Support of First Day Pleadings* [Docket No. 20]. The total alleged secured claim for such parties is equal to \$301,817,860.

The Debtors’ failure to list any rights in real property on Schedule A should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

- (b) Schedule B. Personal property owned by any of the Debtors is listed on Schedule B for that individual Debtor.
 - (i) Schedule B.2 – Financial Accounts. Cash balances and account descriptions are as of the Petition Date. In accordance with the *Interim Order Granting Emergency Motion to (i) approve Maintenance of Certain Pre-Petition Bank Accounts and Cash Management System and (ii) Continue Use of Existing Checks and Business Forms* [Docket No. 47], the Debtors have opened segregated debtor in possession bank accounts and deposited all suspended funds therein.
 - (ii) Schedule B.3 – Security Deposits. All rights of the Debtors regarding whether retainers are deposits or pre-payments are reserved, and the Debtors make no admission regarding same by inclusion of the retainers in the Schedules.
 - (iii) Schedule B.9 – Interests in Insurance Policies. For more information on the Debtors’ interests in insurance policies, refer to *Emergency Motion (a) Authorizing Debtors to (i) Pay Pre-Petition Wages and Salaries to Employees and Independent Contractors and (ii) Pay Pre-Petition Benefits and to Continue Benefit Programs in the Ordinary Course and (b) Directing Banks to Honor Pre-Petition Checks for Payment of Pre-Petition Obligations* [Docket No. 12] and *Emergency Motion for Order Authorizing Debtors to Continue Insurance Policies and Bonding Program* [Docket No. 15].
 - (iv) Schedules B.13 and B.14 – Stocks and Interests in Businesses and Partnerships. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership. Each Debtor’s Schedule B lists such Debtor’s ownership interests, if any, in subsidiaries and affiliates. For purposes of the Schedules, the

Debtors have listed the value of such ownership interests as undetermined because the fair market value of such stock or interests is dependent on numerous variables and factors and may differ significantly from the net book value.

- (v) Schedule B.16 – Accounts Receivable. In the ordinary course of the Debtors’ business, cash settlements must occur after the completion of an accounting settlement cycle, which typically takes 60 days following a production month-end. The timeframe to a net proceed calculation for a given production month requires the following steps: payment of capital and operating expenses, receipt of gross sales revenues, invoicing of joint interest partners, receipt of joint interest billing payments, and disbursement of payments to royalty owners. These steps are necessarily accomplished over the span of 60 days following the end of a production month.
- (vi) Schedule B.21 – Other Contingent and Unliquidated Claims. In the ordinary course of their business, the Debtors may have or may accrue certain rights to refunds, counterclaims, setoffs, refunds with its customers and suppliers, or potential claims against its suppliers. Such claims are not known and quantifiable as of the Petition Date, and accordingly, are not listed on Schedule B.
- (vii) Schedules B.22 and B.23 – Patents, Copyrights, and Other Intellectual Property; Licenses, Franchises, and Other General Intangibles. In the ordinary course of their business, the Debtors are required to obtain operating and other permits from federal, state, and local government authorities and from regulatory bodies. The Debtors believe that these permits have little or no cash value and have not included them in their response to Schedule B. Additionally, the Debtors own certain copyrights, URLs, geological data, and other intellectual property that have little or no cash value and not all of such items have been included in the Debtors’ response to Schedule B. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- (viii) Schedules B.28 and B.29 – Office Equipment, Furnishing, and Supplies; Machinery, Fixtures, Equipment and Supplies Used in Business. The Debtors’ business is a complex enterprise. Although the Debtors have made every effort to ensure the accuracy of Schedules B.28 and B.29, inadvertent errors, omissions, or inclusion may have occurred. Additionally, there

may be certain assets the value for which is included in a fixed asset group or certain assets with a net book value of zero which are not set forth on Schedule B.28 or B.29.

12. Excluded Assets. The Debtors may have inadvertently excluded certain categories of assets from the Schedules, such as *de minimis* deposits and other immaterial assets. If the Debtors learn of any such assets, they will amend the Schedules.

13. General Disclaimer. While those members of management responsible for the preparation of the Schedules have made good faith and reasonable efforts to ensure that the Schedules are accurate and complete based on information known to them at the time of preparation after reasonable inquiries, inadvertent errors may exist or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules that may warrant amendment of the same. Moreover, because the Schedules contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that the Schedules are complete or accurate.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

In re **RAAM Global Energy Company**

Debtor

Case No. **15-35615**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	AMOUNTS SCHEDULED		
			ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$6,200,000.00		
B - Personal Property	Yes	13	\$6,011,419.90		
C - Property Claimed As Exempt	No				
D - Creditors Holding Secured Claims	No				
E - Creditors Holding Unsecured Priority Claims	No				
F - Creditors Holding Unsecured Nonpriority Claims	No				
G - Executory Contracts and Unexpired Leases	No				
H - Codebtors	No				
I - Current Income of Individual Debtor(s)	No				
J - Current Expenditures of Individual Debtor(s)	No				
Total Number of Sheets In ALL Schedules		14			
		Total Assets	\$12,211,419.90		
			Total Liabilities	TBD	

In re RAAM Global Energy Company
Debtor

Case No. 15-35615
(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an 'H', 'W', 'J', or 'C' in the column labeled 'Husband, Wife, Joint or Community.' If the debtor holds no interest in real property, write 'None' under 'Description and Location of Property.'

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G- Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write 'None' in the column labeled 'Amount of Secured Claim.'

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Office Building 10210 Grogan's Mill Road The Woodlands, TX	Owner		As is Market Value \$6,200,000.00	\$2,317,476.00

Sheet no. 1 of 1 sheets attached to Schedule of Real Property

(Use only on the last page of the completed Schedule A)

\$6,200,000.00

(Report total also on Summary of Schedules)

In re **RAAM Global Energy Company**
Debtor

Case No. **15-35615**
(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G -Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	HUSBAND, WIFE, JOINT OR COMMUNITY
		CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		DESCRIPTION AND LOCATION OF PROPERTY
01 CASH ON HAND.	<input type="checkbox"/>	\$2,825.79
		PETTY CASH
02 CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	<input type="checkbox"/>	\$3,123,641.59
		SEE ATTACHED RIDER B.2
03 SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	<input type="checkbox"/>	\$1,104,358.68
		SEE ATTACHED RIDER B.3
04 HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	<input checked="" type="checkbox"/>	

In re **RAAM Global Energy Company**
Debtor

Case No. **15-35615**
(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE _____ DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY _____ CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
05 BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	<input type="checkbox"/> CERTAIN ART, OTHER COLLECTIBLES INCLUDED IN BUILDING FIXTURES AT B.28	
06 WEARING APPAREL.	<input checked="" type="checkbox"/>	
07 FURS AND JEWELRY.	<input checked="" type="checkbox"/>	
08 FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	<input checked="" type="checkbox"/>	
09 INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	<input type="checkbox"/> SEE ATTACHED RIDER B.9	\$1,404,973.00
10 ANNUITIES. ITEMIZE AND NAME EACH INSURER.	<input checked="" type="checkbox"/>	
11 INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C).)	<input checked="" type="checkbox"/>	

In re **RAAM Global Energy Company**
Debtor

Case No. **15-35615**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12 INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	<input checked="" type="checkbox"/>	
13 STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.	<input type="checkbox"/>	UNDETERMINED
	<input type="checkbox"/>	UNDETERMINED
	<input type="checkbox"/>	UNDETERMINED
	<input type="checkbox"/>	UNDETERMINED
14 INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	<input checked="" type="checkbox"/>	
15 GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	<input checked="" type="checkbox"/>	
16 ACCOUNTS RECEIVABLE.	<input checked="" type="checkbox"/>	
17 ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re **RAAM Global Energy Company**
Debtor

Case No. **15-35615**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
18 OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDE TAX REFUNDS. GIVE PARTICULARS.	<input type="checkbox"/> SEE ATTACHED RIDER B.18	\$101,082.00
19 EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	<input checked="" type="checkbox"/>	
20 CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	<input checked="" type="checkbox"/>	
21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	<input checked="" type="checkbox"/>	
22 PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	

In re **RAAM Global Energy Company**
Debtor

Case No. **15-35615**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23 LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION (AS DEFINED IN 11 U.S.C. § 101(41A)) PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	<input checked="" type="checkbox"/>	
25 AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	<input checked="" type="checkbox"/>	
26 BOATS, MOTORS, AND ACCESSORIES.	<input checked="" type="checkbox"/>	
27 AIRCRAFT AND ACCESSORIES.	<input checked="" type="checkbox"/>	
28 OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	<input type="checkbox"/> SEE ATTACHED RIDER B.28	\$274,538.84
29 MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.	<input checked="" type="checkbox"/>	

In re **RAAM Global Energy Company**
Debtor

Case No. **15-35615**
(If known)

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	NONE DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30 INVENTORY.	<input checked="" type="checkbox"/>	
31 ANIMALS.	<input checked="" type="checkbox"/>	
32 CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	<input checked="" type="checkbox"/>	
33 FARMING EQUIPMENT AND IMPLEMENTS.	<input checked="" type="checkbox"/>	
34 FARM SUPPLIES, CHEMICALS, AND FEED.	<input checked="" type="checkbox"/>	
35 OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.	<input checked="" type="checkbox"/>	

Sheet no. 6 of 6 sheets attached to Schedule of Personal Property

(Use only on the last page of the completed Schedule B)

\$6,011,419.90 PLUS UNKNOWN

(Report total also on Summary of Schedules)

In re: RAAM Global Energy Company

Case No: 15-35615

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.2 - FINANCIAL ACCOUNTS.**

BANK/FINANCIAL INSTITUTION	LOCATION	ACCOUNT NUMBER	ACCOUNT TYPE	BALANCE
Capital One, N.A.	South Texas-Energy Banking, 1000 Louisiana Street, Suite 2950, Houston, TX 77002	XXXX-X28-220	Checking	\$3,061,304.89
		XXX-X51-833	Sweep	\$0.00
JP Morgan Chase Bank, N.A.	201 East Main Street, Lexington, KY 40507	XX-XX7-8069	Payroll	\$62,336.70
TOTAL				<u>\$ 3,123,641.59</u>

In re: RAAM Global Energy Company

Case No: 15-35615

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.3 - SECURITY DEPOSITS**

ASSET CATEGORY	LOCATION AND DESCRIPTION	AMOUNT
Security Deposit - Building	ATMA Investments, LLC Security deposit for Lexington, KY office space	\$14,000.00
Retainer - Services	Blackhill Partners Retainer for bankruptcy services	\$250,000.00
Retainer - Services	Vinson Elkins Retainer for bankruptcy services	\$750,000.00
Retainer - Services	Creel & Associates Retainer for services	\$30,000.00
Retainer - Services	Postlethwaite & Netterville Retainer for services	\$30,000.00
Retainer - Services	BMC Group, Inc. Retainer for services	\$10,358.68
Retainer - Services	The Getty Law Group PLLC Retainer for bankruptcy services	\$20,000.00
		\$1,104,358.68

In re: RAAM Global Energy Company

Case No: 15-35615

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.9 - INSURANCE POLICIES**

INSURANCE COMPANY	TYPE OF POLICY	POLICY NUMBER	SURRENDER OR REFUND VALUE
Gemini Insurance Company through JH Blades & Co., Inc.	General Liability; \$1,000,000 Occurrence, \$2,000,000 Aggregate; expires 3/1/2016	xxxxxx2095	\$24,204.00
American Longshore Mutual Association through The American Equity Underwriters, Inc.	USLH/MEL: \$1,000,000 Statutory; \$1,000,000 MEL; expires 3/3/2016	xxxxxxx76-02	\$8,870.00
The Hartford through The American Equity Underwriters	Workers Compensation; WC Statutory EL\$1,000,000; expires 3/3/2016	xxxxxxx0200	\$10,171.00
Gemini Insurance Company through JH Blades & Co., Inc.	\$25,000,000 Umbrella Liability; expires 3/1/2016	xxxxxx2095	\$30,220.00
Gotham Insurance Company through Prosgight Specialty Management Company, Inc.	\$25,000,000 x \$25,000,000 Umbrella Liability ; expires 3/1/2016	xxxxxxxxxx0143	\$24,120.00
The Travelers Indemnity Company of Connecticut	Boiler & Machinery; \$6,000,000 - Total Limit per Breakdown; expires 3/1/2016	xxxxxxxxxxxxxxxxCT14	\$901.00
AGCS Marine Insurance Company	Inland Marine/Related Property; \$9,350,300 Catastrophic Limit; expires 3/1/2016	xxxxxxx8231	\$20,984.00
Lloyds through RKH Marine & Energy	OPA Liability; \$35,000,000; expires 3/1/2016	xxxxx2590	\$121,492.00
AIG Property Casualty	\$10,000,000 Director and Officer Liability; expires 3/31/2016	xx-xxx-06-17	\$28,339.00
Chubb Specialty Insurance	\$10,000,000 Excess Director and Officer Liability; expires 3/31/2016	xxxx-6283	\$12,200.00
Nationwide Insurance Company through Harleysville	Flood; \$500,000; expires 11/7/2016	xxxxxxxxxx2015	\$94.00
Lloyds through RKH Marine & Energy; Gotham Insurance Company through Prosgight Specialty Management Company, Inc.; US Fire Insurance Company/Crum & Forster; Lloyds through IR Underwriting Services, Inc.; Liberty International Underwriters	Offshore Energy Package; Section I \$35,000,000; Area II \$50,000,000; Area IIW/Area III \$5,000,000; Section II \$118,629,606; expires 5/1/2016	Lead Policy xxxxx2585	\$998,625.00
Burnett & Company Inc	Onshore Energy Package; \$5,000,000-Area I 0-5,000 TVD; \$10,000,000-Area I 5,000+ TVD and Area II; \$20,000,000-Area II 10,000+ TVD; expires 5/1/2016	xxxxxxx0127	\$18,613.00
Lloyds through RKH Marine & Energy; Gotham Insurance Company through Prosgight Specialty Management Company, Inc.; US Fire Insurance Company/Crum & Forster; Lloyds through IR Underwriting Services, Inc.; Liberty International Underwriters	Cargo/Equipment; \$24,175,964; expires 5/1/2016	xxxxx5990	\$102,094.00
JLT Aerospace	Non-Owned Aviation; \$5,000,000 each occurrence; expires 9/19/2016	xxxxx3402	\$4,046.00
TOTAL			\$1,404,973.00

In re: RAAM Global Energy Company

Case No: 15-35615

**SCHEDULE B - PERSONAL PROPERTY
RIDER B.18 - OTHER LIQUIDATED DEBTS OWING TO DEBTOR**

DESCRIPTION OF PROPERTY	VALUE
State Tax Refunds:	
Arizona	\$968.00
California	\$22,697.00
Kentucky	\$9,181.00
Louisiana	\$28,654.00
Mississippi	\$13,282.00
Utah	\$1,600.00
Lexington - LFUCG	\$19,700.00
Lexington - BOE	\$5,000.00
TOTAL	\$101,082.00

In re: RAAM Global Energy Company

Case No: 15-35615

SCHEDULE B - PERSONAL PROPERTY
RIDER B.28 - OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES

DESCRIPTION	Value ¹
Computer Equipment:	\$24,299.11
VM Ware / Server Lexington	
Laptop Computers Apple	
HP ZR 30" Widescreen Monitor	
HP ZR30wS IPS LCD Monitor	
Desktop PC Puget Sound Sys	
SQL Server & Related Software	
Computers, Printers, etc.	
Poweredge R620 Dell Computer	
RT 8000VA Rack Tower	
APC Smartnet UPS 1500VA (4)	
Furniture & Fixtures:	\$83,430.51
Wood Horizontal Blinds	
Furniture-Guest Chairs	
Mailroom Filing Cabinets	
Bookcase (CM)	
Maple File Holders	
Fabric Wall Panels	
Office Furniture (JN & CM)	
Bookcase, Lateral File	
Office Furniture (Amy, Eric, etc.)	
Maple Casework & Frames	
Office Furniture	
Ikea Office Furniture #1	
Ikea Office Furniture #2	
Floor Coverings	
Conference Table Chairs	
Conference Table	
Trakable Panels	
Furniture Veda Design	
Furniture Veda Design	
Office Furniture (S Parks)	
Office Furniture	
Window Blinds	
Fabric	
Interior Light Fixtures	
Floor Tile	
Fabric Task Chairs 1	
Helios Wool Carpet	
Lotus Artwork (Interior)	
Office Furniture 2	
Design Fee Ofc Furn	
Fabric Task Chairs 2	
Art, Flags, Flood Lights	
SLDR Filing System	
Rolls of Natural Crk	

In re: RAAM Global Energy Company

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SCHEDULE B - PERSONAL PROPERTY
RIDER B.28 - OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES

DESCRIPTION	Value ¹
Furniture & Fixtures (cont'd):	
Chairs Hous Bldg	
Wood Drafting Tables	
Labor Wood Furniture	
Light Tables	
Lateral Files (8)	
Various Furniture	
Leasehold Improvements:	\$137,157.76
Office Leasehold Improvements	
Office Leasehold Improvements	
Office Furniture / Cabinets	
Office Furniture - Wall BDS	
Office Tacks BDS, Locks, Case	
Office Lateral File Cabinets	
Fiber Circuit 20 Mbps #1 of 2	
Fiber Circuit 20 Mbps #2 of 2	
Office Equipment:	\$8,330.56
Office Screens, Video Equipment	
Sony PCS G50 Video Equipment	
Polycom Vortex Audio Mixer	
Screens, Video Equipment	
Xerox 7500N Color Printer	
Epson Theater Systems	
Software:	\$21,320.90
Enertia Software System	
Enertia Production System	
Enertia Excel Add-In Feature	
Enertia Delivery System	
Application Xtender Enhancement	
OGR Reports / Delivery System	
Production Import in Enertia	
Document Reference Field in Enertia	
Deposit Workflow in Enertia	
Gas Roy Own Bal Software	
License Report Xtender	
VAL Office Pro+ Software	
VAL Office Pro+ License	
Enertia Mapping Module	
PSIGEN Image Capture SW	
PSI Capture License	
Enertia Audit Module License	
Office Professional Plus 10 Licenses	
Easycopy Graphics Suite	
Oyster Plan Addendum License	
US Petra License Contract 30047853	

In re: RAAM Global Energy Company

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**SCHEDULE B - PERSONAL PROPERTY
RIDER B.28 - OFFICE EQUIPMENT, FURNISHINGS AND SUPPLIES**

DESCRIPTION	Value¹
Software (cont'd):	
AVO HRS9 Plus Linex Licenses	
Software License #12104 Maintenance	
Well Decline Curve & Economics SW	
USA Grapes SW Project	
Tobin Online Software	
Delta Web SW & Graphics	
Office Professional Plus SW License 3 yrs	
PHD WIN US Std Installation	
Kiodex Risk Workbench Subscription	
Corporate Focus 1/31/2015 - 1/30/2016	
TOTAL:	\$274,538.84

1 - Net Book Value

In re RAAM Global Energy Company,
Debtor

Case No. 15-35615

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, James R. Latimer, III, the Chief Restructuring Officer of RAAM Global Energy Company, named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date November 23, 2015 Signature /s/ James R. Latimer, III

James R. Latimer, III
(print name of individual signing on behalf of debtor)

Chief Restructuring Officer
(indicate position or relationship to debtor)