

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
RAAM GLOBAL ENERGY COMPANY, <i>et al.</i>	§	CASE NO. 15-35615
	§	
	§	(Chapter 11)
	§	
DEBTORS.	§	

**INTERIM ORDER GRANTING EMERGENCY MOTION FOR AUTHORITY TO PAY
OR HONOR PRE-PETITION OBLIGATIONS TO CERTAIN CRITICAL VENDORS**

On October __, 2015, the Court considered the Debtors’ *Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors* [Docket No. __] (the “Motion”)¹ filed by the above-referenced debtors and debtors in possession (collectively, the “Debtors”).² The Court finds that (a) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334(b), (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (c) the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and equity security holders, (d) proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary, and (e) good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion. Therefore, it is

ORDERED that the Motion is **GRANTED** to the extent provided herein. It is further

¹ Capitalized terms not defined herein have the meaning set forth in the Motion.
² The Debtors are RAAM Global Energy Company [2973], Century Exploration New Orleans, LLC [4948], Century Exploration Houston, LLC [9624], and Century Exploration Resources, LLC [7252].

ORDERED that any objections to the Motion are **OVERRULED**. It is further

ORDERED that the Debtors are authorized, but not directed, subject to any order approving use of cash collateral and the consent of Highbridge Principal Strategies, LLC, to pay all or a portion of the estimated pre-petition claims of the Critical Vendors as detailed on **Exhibit A**, attached to the Motion; provided, however, that notwithstanding the entry of any separate order authorizing the Debtors to pay pre-petition amounts owed to any of the Critical Vendors, the Debtors shall not pay any Critical Vendors more than the total undisputed pre-petition amounts owed by the Debtors to such Critical Vendors. It is further

ORDERED that the Debtors may, with the consent of Highbridge Principal Strategies, LLC, identify additional Critical Vendors sought to be paid by filing a Notice with this Court listing: (a) the Critical Vendors sought to be paid; (b) the services provided by such Critical Vendors; (c) the amount sought to be paid to such Critical Vendors; (d) the risk of harm from non-payment or the economic benefit to the Debtors' estates from payment of such Critical Vendors; and (e) the absence of a legal or practical alternative to payment of such Critical Vendors; provided, however, the Debtors shall obtain the consent of Highbridge Principal Strategies, LLC prior to filing such Notice. It is further

ORDERED that Parties shall have fourteen days from the filing of such Notice to file an objection with the Court to such Critical Vendor supplement. If no objection is timely filed, the Debtors are authorized to pay such additional Critical Vendor pursuant to the terms of this Order. If an objection is filed, the matter shall be considered by this Court at the next available hearing date. It is further

ORDERED that the relief granted herein shall not constitute an admission as to the validity of any claim against the Debtors, a waiver of the Debtors' rights to dispute any claim, or an approval or assumption of any agreement, contract, or lease under Bankruptcy Code § 365. It is further

ORDERED that the requirements set forth in Bankruptcy Rule 6003(b) are satisfied by the contents of the Motion or otherwise waived. It is further

ORDERED that a final hearing on the Motion shall be held on _____, **2015** at ____:____.m., Central Time, and objections to the Motion, if any, must be filed by _____, 2015 and served upon counsel for the Debtors and the master service list in the Cases. It is further

ORDERED that this Court shall retain jurisdiction to hear and consider all disputes arising from the interpretation or implementation of this Order.

SIGNED THIS ____ day of _____, 2015.

UNITED STATES BANKRUPTCY JUDGE