

EXHIBIT A TO DISCLOSURE
STATEMENT MOTION

NOTICE OF UNIMPAIRED STATUS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	
RAAM GLOBAL ENERGY COMPANY,	§	CASE NO. 15-35615
<i>et al.</i>	§	
	§	(Chapter 11)
DEBTORS.	§	(Joint Administration Requested)
	§	

**NOTICE OF UNIMPAIRED STATUS AND
SCHEDULING OF CONFIRMATION HEARING**

On [REDACTED], 2015, the Court entered its *Order (I) Approving Disclosure Statement and the Form and Manner of Service Related Thereto; (II) Setting Dates for the Objection Deadline and Hearing Relating to Confirmation of the Plan; and (III) Authorizing Related Relief* (the “Order”). Among other things, the Order approved the *Disclosure Statement for the Debtors’ Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (the “Disclosure Statement”) filed by the above-referenced debtors and debtors in possession (the “Debtors”) in the above-captioned cases (the “Cases”). In the Order, the Court found that the Disclosure Statement contains adequate information within the meaning of Bankruptcy Code § 1125. You are being provided this Notice with respect to the *Debtors’ Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (the “Plan”).

UNDER THE TERMS OF THE PLAN, YOUR ALLOWED CLAIMS AGAINST THE DEBTORS WILL BE SATISFIED IN FULL. THEREFORE, YOUR CLAIMS ARE CONSIDERED UNIMPAIRED AND WILL BE UNAFFECTED BY THE DEBTORS’ CHAPTER 11 CASES. IN ACCORDANCE WITH BANKRUPTCY CODE § 1126(f), YOU ARE CONCLUSIVELY PRESUMED TO HAVE ACCEPTED THE PLAN AND ARE NOT ENTITLED TO VOTE ON THE PLAN.

Plan Summary

The following is an overview of the treatment to be afforded to each class of Claims or Equity Interests as provided under the Plan. It is provided for convenience only and is specifically qualified by the Plan itself.

Class	Claim/Equity Interest	Proposed Treatment	Proposed Treatment of Allowed Claims or Equity Interests
Class 1	Other Priority Claims	Unimpaired	Paid in full
Class 2	First Lien Credit Agreement Claims	Impaired	If the purchaser of the Debtors’ assets, the consideration provided in the Purchase Agreement or otherwise payment in full in Cash from the Sale Proceeds

Class	Claim/Equity Interest	Proposed Treatment	Proposed Treatment of Allowed Claims or Equity Interests
Class 3	Senior Secured Notes Claims	Impaired	Pro rata share of payment in Cash of the Excess Sale Proceeds, if any
Class 4	Other Secured Claims	Unimpaired	Reinstated or paid in full
Class 5	General Unsecured Trade Claims	Impaired	Pro rata share of any Liquidating Trust Assets not otherwise distributed in accordance with the Plan
Class 6	General Unsecured Non-Trade Claims	Impaired	No distribution under the Plan
Class 7	Intercompany Claims	Impaired	No distribution under the Plan
Class 8	Equity Interests in RAAM	Impaired	No distribution under the Plan
Class 9	Equity Interests in RAAM Debtor Subsidiaries	Impaired	No distribution under the Plan

Liquidating Plan

The Plan is a liquidating plan in which all of the assets of the Debtors will be (i) transferred to a purchaser pursuant to a sale process approved by the Bankruptcy Court, (ii) assigned, in part, to a liquidating trust to be administered for trust beneficiaries and/or (iii) otherwise abandoned. The Debtors will not conduct any business after the effective date of the Plan.

Executory Contracts and Unexpired Leases

As of the Plan's effective date, the Debtors will assume or assume and assign only those executory contracts and unexpired leases (i) specifically identified by the Debtors on a schedule to be filed with the Bankruptcy Court no later than 14 days prior to the hearing on the confirmation of the Plan (or such later date as may be approved by the Bankruptcy Court) or (ii) specifically identified as executory contracts or unexpired leases that a purchaser of the Debtors' assets requires the Debtors assume and assign to it as part of the sale transaction. All executory contracts and unexpired leases not specifically assumed, or assumed and assigned, shall be rejected. As to executory contracts and unexpired leases to be assumed, assumed and assigned or rejected, as applicable, pursuant to the Plan, the confirmation order will constitute an order of the Bankruptcy Court under Bankruptcy Code §365 approving the contract and lease assumptions, assumption and assignment or rejections of such contracts and leases.

Relevant Deadlines

The Court has set [REDACTED], as the date and time for hearing on confirmation of the Plan and to consider any objections to the Plan. The confirmation hearing will be held at the **United States Bankruptcy Court, Southern District of Texas, Houston Division, Courtroom 404, 515 Rusk Street, Houston, Texas**. The hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date(s) at the hearing, and, thereafter, at any adjourned hearing(s). In addition, the Plan may be modified without further notice prior to or

as a result of the confirmation hearing, and, thereafter, as otherwise provided in the Bankruptcy Code.

Any objection to confirmation of the Plan must be (a) filed with the Clerk of the Court at the address set forth below, (b) served by first class mail, postage prepaid to the Master Service List established in the Cases, and (c) served by overnight delivery or e-mail to the following parties so as to be received on or before [REDACTED]. **UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE COURT.**

To the extent you hold an impaired claim and have the opportunity to vote on the Plan, the Court has fixed [REDACTED], as the deadline for the receipt of Ballots evidencing the votes accepting or rejecting the Plan.

Obtaining Disclosure Statement and Plan

You may obtain copies of pleadings filed in the Cases without charge at the website maintained by the Debtors' claims and noticing agent, www.bmcgroup.com/RAAMGlobal.

Dated: [REDACTED], 2015

Respectfully submitted,

VINSON & ELKINS LLP

By: /s/
Harry A. Perrin, SBT # 1579800
John E. West, SBT # 21202500
Reese A. O'Connor, SBT # 24092910
First City Tower
1001 Fannin Street, Suite 2500
Houston, TX 77002-6760
Tel: 713.758.2222
Fax: 713.758.2346
hperrin@velaw.com; roconnor@velaw.com

and

William L. Wallander, SBT # 20780750
Bradley R. Foxman, SBT # 24065243
Trammell Crow Center
2001 Ross Avenue, Suite 3700
Dallas, Texas 75201
Tel: 214.220.7700
Fax: 214.999.7787
bwallander@velaw.com; bfoxman@velaw.com

ATTORNEYS FOR THE DEBTORS

