IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

RAAM GLOBAL ENERGY COMPANY,

et al.,1

Case No.: 15-35615

Chapter 11

Hon. Marvin Isgur

Debtors.

Re: Dkt. No. 95

APPLICATION FOR ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF DLA PIPER LLP (US) AS COUNSEL, UNDER 11 U.S.C. § 1103, FED. R. BANKR. P. 2014 AND 5002 AND LOCAL RULE 2014-1, TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF RAAM GLOBAL ENERGY COMPANY, ET AL., EFFECTIVE AS OF NOVEMBER 10, 2015

NOTICE UNDER COMPLEX CASE ORDER

A HEARING WILL BE CONDUCTED ON THIS MATTER ON **DECEMBER 28, 2015** AT **1:30 P.M.** AT THE U.S. BANKRUPTCY COURT, 515 RUSK AVENUE, HOUSTON, TEXAS 77002.

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY ADDRESSING EACH PARAGRAPH OF THIS PLEADING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT WITHIN TWENTY-THREE (23) DAYS FROM THE DATE YOU WERE SERVED WITH THIS PLEADING. YOU MUST SERVE A COPY OF YOUR RESPONSE ON THE PERSON WHO SENT YOU THE NOTICE; OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

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The Debtors in these cases, and each of their respective last four digits of each Debtor's federal tax identification number, are: RAAM Global Energy Company (2973); Century Exploration New Orleans, LLC (4948); Century Exploration Houston, LLC (9624); and Century Exploration Resources, LLC (7252).

TO THE HONORABLE MARVIN ISGUR:

The Official Committee of Unsecured Creditors (the "Committee") of RAAM Global Energy Company, *et al.* (collectively, the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases") hereby submits this application (the "Application") for entry of an order, in the form attached hereto as Exhibit A, authorizing the retention and employment of DLA Piper LLP (US) ("DLA"), effective as of November 10, 2015, as counsel for the Committee, pursuant to section 1103(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "Bankruptcy Code"), rules 2014 and 5002 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 2014-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Local Rules"), and respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

- 2. On October 26, 2015 (the "<u>Petition Date</u>"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
- 3. On November 9, 2015, the United States Trustee appointed the Committee, consisting of: (a) Montco Oilfield Contractors, LLC; (b) Island Operating Company, Inc.; and (c) Quality Energy Services, Inc.
- 4. On November 10, 2015, the Committee selected DLA as counsel to represent it during the pendency of these Chapter 11 Cases.

RETENTION OF DLA

Services to be Provided by DLA

- 5. The Committee respectfully submits that it is necessary to employ and retain DLA pursuant to section 1103(a) of the Bankruptcy Code to render the following services, among others, as directed by the Committee:
 - (a) participate in in-person and telephonic meetings of the Committee and any subcommittees formed thereby, and otherwise advise the Committee with respect to its rights, powers and duties in the Chapter 11 Cases;
 - (b) assist and advise the Committee in its consultations, meetings and negotiations with the Debtors and all other parties in interest regarding the administration of the Chapter 11 Cases;
 - (c) assist the Committee in analyzing the claims asserted against and interests asserted in the Debtors, in negotiating with the holders of such claims and interests, and in bringing, participating in, or advising the Committee with respect to contested matters and adversary proceedings, including objections or estimation proceedings, with respect to such claims or interests;
 - (d) assist with the Committee's review of the Debtors' Schedules of Assets and Liabilities, Statements of Financial Affairs and other financial reports prepared by the Debtors, and the Committee's investigation of the acts, conduct, assets, liabilities and financial condition of the Debtors and of the historic and ongoing operation of their businesses;
 - (e) assist the Committee in its analysis of, and negotiations with, the Debtors or any third party related to, among other things, financings, use, sale or leasing of the Debtors' assets, including asset disposition transactions, compromises of controversies, assumption or rejection of executory contracts and unexpired leases, and matters affecting the automatic stay;
 - (f) assist the Committee in its analysis of, and negotiations with, the Debtors or any third party related to, the negotiation, formulation, confirmation and implementation of a chapter 11 plan for the Debtors, and all pleadings, agreements and documentation related thereto;
 - (g) assist and advise the Committee with respect to its communications with the general creditor body regarding significant matters in the Chapter 11 Cases;
 - (h) represent the Committee at all hearings and other proceedings before the Court and such other courts or tribunals, as appropriate;

- (i) review and analyze all complaints, motions, applications, orders and other pleadings filed with the Court, and advise the Committee with respect to its position thereon and the filing of any response thereto;
- (j) assist the Committee in preparing pleadings and applications, and pursuing or participating in adversary proceedings, contested matters and administrative proceedings as may be necessary or appropriate in furtherance of the Committee's interests and objectives; and
- (k) perform such other legal services as may be necessary or as may be requested by the Committee in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code.
- 6. DLA possesses extensive knowledge and expertise in the areas of law relevant to these Chapter 11 Cases and is well qualified to represent the Committee. In selecting its counsel, the Committee sought counsel with experience in representing clients in energy transactions in the bankruptcy and/or distressed context. DLA has represented such clients both in and out of bankruptcy court. Thus, the Committee believes that DLA is well qualified and uniquely able to act on the Committee's behalf.

Disclosure Concerning Conflicts of Interest

7. To the best of the Committee's knowledge, information and belief, based on and except as otherwise set forth in the annexed affidavit of Vincent Slusher, a partner in DLA's Restructuring Group (the "Slusher Affidavit"), a copy of which is attached hereto as Exhibit B, DLA does not have any connection with or represent any other entity having an interest adverse to the Committee. The Slusher Affidavit also sets forth, pursuant to Bankruptcy Rule 2014(a), to the best of Mr. Slusher's knowledge, DLA's connections with the Debtors, their known creditors, other known parties in interest, their respective attorneys and accountants, the U.S. Trustee for Region 7, and any person employed in the Southern District of Texas, Houston Division Office of the United States Trustee. To the best of the Committee's knowledge and subject to the Slusher Affidavit, DLA represents no other entity in connection with the Chapter

11 Cases, is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, and does not hold or represent any interest adverse to the Committee with respect to the matters upon which it is to be employed.

8. Based on the Committee's review of the Slusher Affidavit, including the description of DLA's connections with the parties in interest set forth therein, the Committee has no objection thereto. The Committee believes that employment of DLA as its counsel on the terms of this Application and the Slusher Affidavit is appropriate, necessary and in the best interests of the unsecured creditor body that the Committee represents. The Committee thus seeks entry of an order authorizing and approving DLA's engagement by the Committee on the terms set forth in the Slusher Affidavit and in this Application.

Effective Date of Retention

9. The Committee requests that DLA's retention be approved effective as of November 10, 2015, which is the date DLA was selected by the Committee to act as its counsel and began work on the Committee's behalf. The Committee believes retention effective as of November 10, 2015 is appropriate due to the nature of the Chapter 11 Cases and the Committee's immediate and urgent need for the provision of legal services upon its formation and selection of counsel.

Compensation of DLA

10. DLA intends to apply to the Court for payment of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines promulgated by the Office of the United States Trustee and the Local Rules and orders of this Court, and pursuant to the interim compensation procedures that have been proposed by the Debtors for these Chapter 11 Cases [Doc. No. 111].

11. DLA will be compensated for its services to the Committee at its standard hourly rates, which are based on each professional's level of experience, plus reimbursement of the actual and necessary expenses that DLA incurs in accordance with the ordinary and customary rates which are in effect on the date the services are rendered. At present, the standard hourly rates charged by DLA for those attorneys and professionals who are likely to be most active on this matter range from \$780 to \$985 for partners, \$410 to \$710 for associates, and \$255 to \$260 for paraprofessionals. However, the Committee and DLA have agreed that DLA will limit its fees to a maximum blended rate of \$650 per hour. The Committee understands and acknowledges that these hourly rates are subject to annual firm-wide adjustments in the ordinary course of DLA's business. DLA will maintain detailed, contemporaneous records of time and any necessary expenses incurred in connection with the rendering of the legal services described above.

No Prior Request

12. No previous request for the relief sought herein has been made to this or any other court.

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WHEREFORE, the Committee respectfully requests that the Court enter an order, in the form attached hereto as Exhibit A, (a) authorizing the Committee to retain DLA effective as of November 10, 2015 and (b) granting such further relief as is just and proper.

Dated: November 30, 2015 Houston, Texas

Official Committee of Unsecured Creditors of RAAM Global Energy Company, et al.

By: Carroll Price Its: Chairperson

Exhibit A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

RAAM GLOBAL ENERGY COMPANY,
et al.,

Debtors.

S
Case No.: 15-35615

Chapter 11

Hon. Marvin Isgur

Re: Dkt. No. ___

ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF DLA PIPER LLP (US) AS COUNSEL, UNDER 11 U.S.C. § 1103, FED. R. BANKR. P. 2014 AND 5002 AND LOCAL RULE 2014-1, TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF RAAM GLOBAL ENERGY COMPANY, ET AL. EFFECTIVE AS OF NOVEMBER 10, 2015

Upon the application, dated November 30, 2015 (the "Application"), of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (the "Debtors") in the above-captioned chapter 11 cases, for entry of an order authorizing the retention and employment of DLA Piper LLP (US) ("DLA"), effective as of November 10, 2015, as counsel for the Committee, pursuant to section 1103(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "Bankruptcy Code"), rules 2014 and 5002 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 2014-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Local Rules"); and the Court having considered the affidavit of Vincent Slusher, sworn to November 30, 2015 (the "Slusher Affidavit"), in connection with the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Application and the relief requested therein being a core proceeding

The Debtors in these cases, and each of their respective last four digits of each Debtor's federal tax identification number, are: RAAM Global Energy Company (2973); Century Exploration New Orleans, LLC (4948); Century Exploration Houston, LLC (9624); and Century Exploration Resources, LLC (7252).

pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Application; and the Court having determined that the legal and factual bases set forth in the Application and the Slusher Affidavit establish just cause for the relief granted herein and that DLA represents no interest adverse to the Debtors' estates or to any class of creditors or equity security holders in the matters upon which DLA is to be engaged and that DLA is disinterested within the meaning of 11 U.S.C. § 101(14); and upon all of the proceedings had before the Court, and after due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that the Application is granted, effective as of November 10, 2015; and it is further

ORDERED that DLA's employment is necessary and is in the best interests of the Debtors' estates, their creditors, and other parties in interest, and DLA's hourly rates for its paralegals and attorneys described in the Slusher Affidavit are reasonable; and it is further

ORDERED that pursuant to section 1103(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 5002 and Local Rule 2014-1, the Committee is authorized to employ and retain DLA, effective as of November 10, 2015, as counsel for the Committee, on the terms set forth in the Application and the Slusher Affidavit, as provided herein; and it is further

ORDERED that DLA shall be compensated upon appropriate application in accordance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any interim compensation procedures order entered in this case; and it is further

ORDERED that the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; and it is further

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ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: Houston, Texas _____, 2015

HONORABLE MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE

Exhibit B

Slusher Affidavit

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

RAAM GLOBAL ENERGY COMPANY,
et al.,

Debtor.

S
Case No.: 15-35615
S
Chapter 11
S
Hon. Marvin Isgur

AFFIDAVIT OF VINCENT SLUSHER IN SUPPORT OF APPLICATION FOR ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF DLA PIPER LLP (US) AS COUNSEL, UNDER 11 U.S.C. § 1103, FED. R. BANKR. P. 2014 AND 5002 AND LOCAL RULE 2014-1, TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF RAAM GLOBAL ENERGY COMPANY, ET AL., EFFECTIVE AS OF NOVEMBER 10, 2015

VINCENT SLUSHER, under penalty of perjury, says:

- 1. I am a partner in the Restructuring Group of the firm of DLA Piper LLP (US) ("<u>DLA</u>"), proposed counsel to the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of RAAM Global Energy Group, *et al.* (collectively, the "<u>Debtors</u>") in these chapter 11 cases (the "<u>Chapter 11 Cases</u>").
- 2. I submit this Affidavit pursuant to section 1103(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (as amended, the "Bankruptcy Code") and rules 2014 and 5002 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), in support of the application, dated November 30, 2015 (the "Application")² of the Committee, seeking authorization for the employment and retention of DLA as counsel to the Committee, effective as of November 10, 2015.

The Debtors in these cases, and each of their respective last four digits of each Debtor's federal tax identification number, are: RAAM Global Energy Company (2973); Century Exploration New Orleans, LLC (4948); Century Exploration Houston, LLC (9624); and Century Exploration Resources, LLC (7252).

² Capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Application.

3. Unless otherwise stated in this Affidavit, I have knowledge of the facts set forth herein and, if called as a witness, I would testify thereto.³

Background

- 4. On October 26, 2015 (the "<u>Petition Date</u>"), each of the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"). The Debtors continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
- 5. On November 9, 2015, the United States Trustee appointed the Committee, consisting of: (a) Montco Oilfield Contractors, LLC; (b) Island Operating Company, Inc.; and (c) Quality Energy Services, Inc. On November 10, 2015, the Committee duly selected DLA as counsel to represent it during the pendency of the Chapter 11 Cases.
- 6. This Court has jurisdiction to consider this Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Qualifications of DLA

7. DLA Piper is particularly qualified to serve as counsel to the Committee in these Chapter 11 Cases. DLA Piper, including its international affiliates, is one of the largest law firms in the world, with a national and international practice, and has substantial experience in virtually all aspects of the law that may arise in these Chapter 11 Cases. In particular, DLA Piper has extensive bankruptcy and restructuring, international insolvency, corporate, employee benefits, environmental, finance, intellectual property, labor and employment, litigation, real estate, securities and tax expertise.

Certain of the disclosures set forth herein relate to matters not within my personal knowledge but rather within the knowledge of other attorneys and employees at DLA and are based on information provided to me by them.

8. DLA Piper's restructuring group provides an array of services to assist financially distressed businesses and their creditors in maximizing values and ultimate recoveries in a broad range of challenging circumstances. The group comprises more than 200 attorneys practicing around the world. DLA Piper's lawyers have played significant roles in many of the largest and most complex cases under the Bankruptcy Code, including, among many others, the chapter 11 cases of ALCO Stores, Barnes Bay Development, Contech LLC, Dana Corporation, Delta Air Lines Inc., East West Resort Development, Fairfield Residential LLC, Federated Department Stores, Imperial Home Décor Group Inc., IMRIS, Inc., Kaiser Aluminum Corporation, Kmart Corporation, Loewen Group International, Inc., Northwest Airlines Corporation, Orchard Supply Hardware Stores Corporation, PJ Finance Company, Polaroid Corporation, PFF Bancorp, Inc., Trident Microsystems, Inc. and Velti Inc.

Services to be Rendered

- 9. The Committee has requested that DLA render the following services, among others, in connection with these Chapter 11 Cases:
 - (a) participate in in-person and telephonic meetings of the Committee and any subcommittees formed thereby, and otherwise advise the Committee with respect to its rights, powers and duties in the Chapter 11 Cases;
 - (b) assist and advise the Committee in its consultations, meetings and negotiations with the Debtors and all other parties in interest regarding the administration of the Chapter 11 Cases;
 - (c) assist the Committee in analyzing the claims asserted against and interests asserted in the Debtors, in negotiating with the holders of such claims and interests, and in bringing, participating in, or advising the Committee with respect to contested matters and adversary proceedings, including objections or estimation proceedings, with respect to such claims or interests;
 - (d) assist with the Committee's review of the Debtors' Schedules of Assets and Liabilities, Statement of Financial Affairs and other financial reports prepared by the Debtors, and the Committee's investigation of the acts, conduct, assets, liabilities and financial condition of the Debtors and of the historic and ongoing operation of its businesses;

- (e) assist the Committee in its analysis of, and negotiations with, the Debtors or any third party related to, among other things, financings, use, sale or leasing of the Debtors' assets, including asset disposition transactions, compromises of controversies, assumption or rejection of executory contracts and unexpired leases, matters affecting the automatic stay;
- (f) assist the Committee in its analysis of, and negotiations with, the Debtors or any third party related to, the negotiation, formulation, confirmation and implementation of a chapter 11 plan for the Debtors, and all pleadings, agreements and documentation related thereto;
- (g) assist and advise the Committee with respect to its communications with the general creditor body regarding significant matters in the Chapter 11 Cases;
- (h) represent the Committee at all hearings and other proceedings before the Court and such other courts or tribunals, as appropriate;
- (i) review and analyze all complaints, motions, applications, orders and other pleadings filed with the Court, and advise the Committee with respect to its position thereon and the filing of any response thereto;
- (j) assist the Committee in preparing pleadings and applications, and pursuing or participating in adversary proceedings, contested matters and administrative proceedings as may be necessary or appropriate in furtherance of the Committee's interests and objectives; and
- (k) perform such other legal services as may be necessary or as may be requested by the Committee in accordance with the Committee's powers and duties as set forth in the Bankruptcy Code.
- 10. Subject to Court approval of the Application, DLA is willing to serve as the Committee's counsel and to perform the services described above. The Committee may, from time to time, request that DLA undertake specific matters beyond the scope of the responsibilities set forth above. DLA may, in its discretion, undertake any such specific matters.

DLA's Disinterestedness

- 11. DLA does not represent and will not represent any entity, other than the Committee, in matters related to the Chapter 11 Cases.
- 12. To the best of my knowledge, and except as otherwise set forth herein, the partners, counsel, associates and employees of DLA: (a) do not have any connection with the

Debtors, their known creditors, other known or potential parties in interest, their respective attorneys or accountants or other professionals, the U.S. Trustee for the Southern District of Texas or any person employed in such office of the U.S. Trustee, any United States Bankruptcy Judge or District Judge for the Southern District of Texas or the Clerk of the Bankruptcy Court for the Southern District of Texas or any person employed by the office of such Clerk; and (b) do not represent any other entity having an adverse interest in connection with these Chapter 11 Cases.

- 13. In connection with its proposed retention by the Committee in this case, DLA searched its client database to determine whether it had any relationships with any of the bond issuers, bond holders, first lien lenders and key shareholders of the Debtors, as noted in the Debtors' interested party list, utilized in connection with the Debtors' filing its retention application. A copy of the Debtors' interested party list is attached hereto as <u>Schedule 1</u>.
- 14. DLA in the past has represented, currently represents, and in the future likely will represent certain of these entities and other parties in interest in matters unrelated to the Debtors, the Debtors' reorganization cases, or such entities' claims against or interests in the Debtors. Specifically, DLA currently represents, or has represented in the past the following entities (or their affiliates or beneficial owners) in matters unrelated to these Chapter 11 Cases:
 - (a) <u>Bond Issuers</u>: Ace American Insurance Co.; Chevron; Devon Energy Production Co. LP; Farallon Capital Management, LLC; RLI Corp.
 - (b) <u>Bond Holders</u>: Aegis Financial Corporation; Alpine Associates, L.P.; Clearstream; David Levitt; Farallon Capital Management, LLC; James McLaughlin; Lynn Fowler; Odeon Capital Group, LLC; Paul Weiss; Peak 6 Advisors, LLC; Sierra Pacific Industries LLC.

- (c) <u>First Lien Lenders</u>: BP Energy Company; Highbridge Principal Strategies Specialty Loan Fund II, L.P.⁴; American United Life Insurance Company; Cargill, Incorporated.
- (d) <u>Key Shareholders</u>: Barbara Thompson; Dale Anderson; Kevin Clark; Leslie Taylor; Marcel Dupuis; Mike Sullivan; Wilmington Trust National Association.
- 15. The Debtors have numerous relationships and creditors. Consequently, although every reasonable effort has been made to discover and eliminate the possibility of any connection or conflict, including the efforts outlined above, DLA is unable to state with certainty which of its clients or such clients' affiliated entities hold claims or otherwise are parties in interest in these Chapter 11 Cases. If DLA discovers any information that is contrary or pertinent to the statements made herein, DLA will promptly disclose such information to the Court on notice to such creditors and to the U.S. Trustee and such other creditors or other parties in interest as may be required under noticing procedures applicable in these Chapter 11 Cases.

Professional Compensation

- 16. As of the date of this Affidavit, DLA has received no compensation for its work on behalf of the Committee.
- 17. Subject to the Court's approval, DLA will be compensated at its standard hourly rates, which are based on each respective professionals' level of experience, for its services to the Committee. At present, the standard hourly rates charged by DLA for those attorneys and professionals who may work on this matter range from \$780 to \$985 for partners, \$410 to \$710 for associates, and \$255 to \$260 for paraprofessionals. However, the Committee and DLA have agreed that DLA will limit its fees to a maximum blended rate of \$650 per hour. The Committee

DLA has, in the past, represented entities related to Highbridge Principal Strategies – Specialty Loan Fund II, L.P. in matters unrelated to the Chapter 11 Cases. These are closed matters, however, and there remain no open matters related to Highbridge in DLA's U.S. offices. DLA has one international matter open with respect to a related entity; this is a tax matter and is unrelated to the Chapter 11 Cases.

understands and acknowledges that these hourly rates are subject to annual firm-wide adjustments in the ordinary course of DLA's business. DLA will maintain detailed, contemporaneous records of time and any necessary expenses incurred in connection with the rendering of the legal services described above.

- 18. The hourly rates set forth herein are the firm's standard hourly rates for work of this nature. These rates are set at a level designed to compensate DLA for the work of its attorneys and legal assistants and to cover fixed and routine overhead expenses. It is the firm's policy to charge its clients for all disbursements and expenses incurred in the rendition of services. These disbursements and expenses include, among other things, costs for telephone and facsimile charges, photocopying, travel, business meals, computerized research, messengers, couriers, postage, witness fees, and other fees related to trials and hearings.
- 19. DLA intends to apply to the Court for payment of compensation and reimbursement of actual and necessary expenses incurred as counsel to the Committee in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the guidelines promulgated by the Office of the United States Trustee, the Local Rules and orders of this Court, and pursuant to any additional procedures that may be established by the Court in the Chapter 11 Cases.
- 20. Other than as set forth above, there is no proposed arrangement between the Committee and DLA for compensation to be paid in the Chapter 11 Cases. DLA has no agreement with any other entity to share any compensation received, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.
- 21. The proposed employment of DLA is not prohibited by or improper under Bankruptcy Rule 5002. To the best of my knowledge, no attorney or employee at the firm is

related to any United States Bankruptcy Judge or District Court Judge for the Southern District of Texas or to the United States Trustee for such district or any employee in the office thereof.

- 22. DLA is carrying on further inquiries of its partners, counsel, associates, and employees with respect to the matters contained herein. DLA will file supplemental affidavits regarding this retention if any additional relevant information comes to its attention.
- 23. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

FURTHER AFFIANT SAYETH NOT.

Executed on November 30, 2015

/s/	Vincent Slusher
Vincent Slusher	

THE STATE OF TEXAS

COUNTY OF HARRIS

SWORN TO AND SUBSCRIBED BEFORE ME, a notary public in the State of Texas, County of Harris, on this the 30th day of November, 2015 by Vincent Slusher, to certify which, witness my hand and seal of office.



Notary Public in and for the State of Texas

Schedule 1

(Interested Party List)

SCHEDULE 1(a)

Bond Issuer

Ace American Insurance Co.

Bureau of Ocean Management

Chevron

Chevron U.S.A. Inc. and Japex Gulf of Mexico

Devon Energy Production Co. LP

Farallon Capital Management, LLC

Howard A. Settle

Howard A. Settle 401(k)

Mickey Settle - Retirement Fund

Millstreet Capital Management, LLC

Northeast Investors Trust

Osterweis Capital Management

RLI Corp.

State of California, Department of Conservation

State of Louisiana, Department of Wildlife & Fisheries

State of Louisiana, Office of Conservation

State of Oklahoma

Stonehill Capital Management LLC

Total Minatome Corporation

TX RRC - Century Exploration Houston, LLC

TX RRC - Century Exploration Resources, LLC

USDI, BIA (Nationwide O&G)

Winebrenner Capital Partners

SCHEDULE 1(b)

Bond Holders

Adrian E. Marrero

Aegis Financial Corporation

Alice Settle

Alpine Associates, L.P.

Alpine Partners LP

Amy L. Bergquist

Arielle Kimmer

Arthur Sturman

AT&T Retirement Savings Plan

Bank of Colorado

Barbara E. Yarema

Benjamin Goldfield

Betty A. Schaefer

Carl J. Wojciechowski

Cheng K. Hsu

Christine M. Terrazzano

Clearstream

Code Environmental Services, Inc.

Corner Banca S.A.

Daniel Cabal

Davar Rad

Davar Rad Revocable Trust

David Gulliford

David Levitt

David R. Rumschik

Deborah Spielman Beeders

Desmond Wealth Management, Inc.

Donal Dibiccari

E. Smith

Earl Winebrenner

Edwin R. Cooke

EJF Capital, LLC

Erik Larson

Ernst L. Schultz IRA

Eugene D. Kulakowski

Eugene V. Massey

Euroclear Bank

Fai Jor

Farallon Capital Management, LLC

Farallon Partners, LLC

Frank E. Veltri

Frederick Blackwell

George A. Stumpf

George B. Nathan

Geza Eckert

Gibbes Bay Advisors, LLC

Gilbert Nathan

Guy Norelli

Hashim Abdulkader

Howard A. Settle

Howard A. Settle 401(k)

Huntleigh Securities Corporation

Ivona Smith

Jacob Avneri

James G. O'Rourke

James McLaughlin

James Oliver Sherman

James Pratt

Janice R. Christy

Jean Canicatti

Jean Mabardi

Jerry Scott

Jesse B. Kight

Jim Adelson

John A. Klein

John Morrison

John P. Startare

Jon M. Ritchie

Jose Conrado Faga

Ken Kempler

Larry Joseph Meyers

Lawrence Greenapple

Lee Small, Trustee

Lemanik S.A.

Lisa S. Goodell

Lynn Caufman

Lynn Fowler

Manual R. Rodriguez

Mario Della Cava

Mary Jane West, Trustee

Matilee M. Herrin

Matt Fleissner

Melissa L. Creyer

Michael Allan Krueger

Michael Berg

Mickey Settle - Retirement Fund

Millennium Advisors LLC

Millstreet Capital Management, LLC

MSD Capital, L.P.

MSDC Management LP

Nelson Moulton

Northeast Investors Trust Co.

Odeon Capital Group, LLC

Olga Silvay-Mandeau

Osterweis Capital Management, LLC

Palisades Partners LP

Patty Cooper Tod

Paul T. Weiss

Peak 6 Advisors, LLC

Pergament Advisors LP

Phillip J. Perkowski, Trustee

Picton Mahoney Asset Management

Richard E. Rossman

Richard Ivory

Rob Mancino

Robert Donald Oldfield III

Robert J. Anderson

Roland Jackson Smith

Roland H. Hansen

Ronal Peterson

Sabina Steiner

Scott's Cove Management, LLC

Sherborn Investors Management

Sierra Pacific Industries LLC

Sinead Murphy

Six Securities Services

Stephen J. Strutynski

Stephen L. Ramsdell

Stephen Louis Walker

Stephen V. Yates

Steve Sloan

Steven and Judy Schultz

Steven M. Gelb

Stonehill Capital Management, LLC

Thomas A. Whatley

Thomas H. Perkowski, Trustee

Thomas Ivory

Thomas M. Lewry

Thornburg Investment Management, Inc.

Vertx One Asset Management, Inc.

Wai Chung Alice Wheeler

William B. Young

William L. Lamplugh

William T. Bloyd

Winebrenner Capital Partners

SCHEDULE 1(c)

First Lien Lenders

BP Energy Company

Highbridge Principal Strategies - Specialty Loan Fund III, L.P.

American United Life Insurance Company

Cargill, Incorporated

Highbridge Aiguilles Rouges Sector A Investment Fund, L.P.

Highbridge Principal Strategies - Jade Real Assets Fund, L.P.

Highbridge Principal Strategies - NDT Senior Loan Fund, L.P.

Highbridge Principal Strategies - Specialty Loan Institutional Fund III, L.P.

Highbridge Principal Strategies - Specialty Loan VG Fund, L.P.

Highbridge Specialty Loan Institutional Holdings Limited

Highbridge Specialty Loan Sector A Investment Fund, L.P.

Lincoln Investment Solutions, Inc.

SCHEDULE 1(d)

Insurers

ACE Surety Underwriting Services

AGCS Marine Insurance Company

AIG Property Casualty

American Longshore Mutual Association through The American Equity Underwriters, Inc.

Anthem Blue Cross & Blue Shield

Chubb Specialty Insurance

Gemini Insurance Company through JH Blades & Co., Inc.

Gotham Insurance Company through Prosight Specialty Management Company, Inc.

The Hartford through The American Equity Underwriters, Inc.

Liberty International Underwriters

Lloyds Underwriters through IR Underwriting Services, Inc.

Lloyds Underwriters through RKH Marine & Energy

Nationwide Insurance Company through Harleysville

QBE Syndicate 1036 through Burnett & Company, Inc.

RLI Insurance Company

The Travelers Indemnity Company of Connecticut

US Fire Insurance Company/Crum & Forster

SCHEDULE 1(e)

Key Shareholders

1109382 Ontario Inc.

2004 Beck Family Trust

A.P. Golden, III

Addison Foster Pettit

Ahmed F. Abu Khadra

Albemarle Family Trust

Alexander Bos

Allied Bank

Ambrose Givens

Ann L. Aldridge Revocable Trust, Dated October 28, 2009

Ashley Minga

B & K Investments, LLC

Barbara Thompson

Benjamin T. Lewry

Bernard Coons

Betty Ann Schaeffer Irrevocable Trust, Stephanie W. Lewry, Trustee

Blake Cantley

Bothree Holdings Limited BVI

Bradford A. Gray Revocable Trust of 1994

Brian T. Scott Irrevocable Trust, Dated 1991

Bruce B. and Rene B. Bowen, Trustees of The Bowen Family Trust U/A, Dated June 22, 1994

Bruce Whitley

Caffrey Family Limited Partnership

Calvin L. Baird Jr.

Carl R. Vercollone

Caroline Combs Johnson

Carolyn L. McConnell

Carrie Elizabeth Barr

Cary W. Barr

Charles J. Lisle

Charles Schwab & Co., FBO Nancy Bartlett Trust

Cindy R. Hipsher

Claudia E. Lewry

Constance S. Collis and William J. Collis

Craig Benson

Dale R. Anderson

David A. Duff

David A. Seay

David S. McNamee

David T. Lewry

David T. Zakrzewski

Deborah G. Ridgley

Deborah T. McMurry

Dennis B. Tower & Susan Tower, Trustees, The Tower Family Trust, Dated April 12, 1996

DLS Consulting

Don K. Poole Revocable Trust

Donald & Madeline Meyer

Donna D. Mills

Doug Sherman

Dr. Walid A. Hashem

Edwin Turlington

Eric B. Spillmon

Eric D. and Lacie M. Hooks

Eric R. Anderson

F. Lee Hess

Fredric Z. Haller

G. G. & Three Daughters, LLC

Gary R. Wallace, M.D.

George D. Poole, III

Greendale Enterprises Ltd. BVI

H. Foster Pettit

Harrison Foster Pettit, Jr

Harrison O. French, III

Harry C. Kelly, Jr.

Harry Lockstadt, M.D.

Heather Willems

Howard A. Settle

Howard W. Seidler

Huston Barrow Combs

J&M Real Estate Holdings LLC

James and Dianne Drennan, Trustees of The James & Dianne Drennan Revocable Trust, Dated

April 17, 2001

James "Arch" Jones

James Duke

James G. Glass

James Hunter East Revocable Trust

James L. Moore, Jr. Family Trust U/A/D February 26, 1981, Lee Moore, Trustee

Jeff T. Craycraft

Jennifer L. Bontrager

Jeremy Fontenot

Jeremy Greenhalgh

Jerry Sheets

Jessica Risien

Jimmy W. White

JKL Investment Partners, LLC

Jo Jean Pettit, Trustee,

Joanne W. Nelson

John L. Moran & Sherry R. Moran Revocable Living Trust

John Lewis

John S. Sawyer

John Springer

John W. Gray Revocable Trust of 1994 U/D/T December 16, 1994

Jon A. Richards

Jonathan B. Rudney

Judy Lawton

Julia C. Burchard, Trustee, Julia C. Burchard Inter Vivos Trust

Karen A. Benoit

Karis Lieto

Kathryn Warnecke Ryan

Kelley Living Trust, Dated November 17, 2011

Kenneth Young

Kentuckiana Farms General Partnership

Kevin Clark

Kevin Pruitt

Kimberly Clifton

Larry E. Botts

Lawco Resources, LLC

Lawrence and Elaine Cole

Lee Marine Products, Inc.

Leon M. Smith Jr.

Leslie G. Taylor

Lewry 2012 Exemption Trust, Dated October 15, 2012

Linda Dillard

Manchester Community Music School

Marcel Dupuis

Mark J. Wojna

Mark Sassella

Marla Kristine Blair

Mary E. Scott Irrevocable Trust, Dated 1991

Mary Elizabeth Nickels

Matthew Hester

Michael J. Willis

Michelle G. Schnider

Mickey L. Settle

Mike Kent

Mike Sullivan

Mildred M. Quinn, Trustee of The Mildred M. Quinn Revocable Trust

Millennium Trust Co. LLC, Custodian FBO Mast Rd Grain & Bldg Materials Inc.

Milly Ann Stewart

N. Gregory Pettit

Nahalah Holdings, LLC

Nicholas R. Glancy

OBLR LLC

Pacseis, Inc.

Paige D. Lee

Patricia Henderson

Patty W. Greer

Paul Vagis

Paul W. Mahan Trust, Dated September 28, 1993, Paul W. Mahan, Trustee

Phil Thomas

Phillip Cherry

Quinn Investments Limited Partnership

Renee Richards

Ricardo Vasquez

Richard A. Warwick

Richard D. Bartlett IRA #XXXX75586, Millennium Trust Company, LLC

Richard D. Oliver

Richard J. Reynolds

Richard L. Mahan Trust, Dated December 1, 2000, Richard L. Mahan, Trustee

Richard P. Dupuis

Rick Lawrence

Robert & Lynda Connaughton

Robert Daniel Barr

Robert E. Fox

Robert L. Pollard, Jr., Trustee Under Trust Agreement Dated February 18, 2008

Robert M. Rooney

Robert M. Scott Irrevocable Trust, Dated 1991

Robin P. Seale, Trustee Under Trust Agreement Dated February 18, 2008

Roger Craig Aldridge

Roger M. Dalton

Rossie Pettit Davan

Sally Brewer

Samuel Harms

Scott Allison

Serev Investments LP

Sheila E. Beck

Skroke, LLC

Stacey B. Lobre

Stephanie W. Lewry

Stephanie W. Lewry Revocable Trust

Stephen & Jeanne E. Wisniewski Revocable Living Trust

Stephen Davis Pettit

Steven Parks

Steven Sabrier

Stuart Brogadir IRA #XXXX149U5, Millennium Trust Company, LLC

Thomas C. Bergeon

Thomas M. Lewry

Thomas M. Lewry and Benjamin T. Lewry, Trustees of The Benjamin T. Lewry Trust

Thomas M. Lewry and Claudia T. Lewry, Trustees of The Claudia T. Lewry Trust

Thomas M. Lewry and David T. Lewry, Trustees of The David T. Lewry Trust

Thomas M. Lewry, Roth/IRA #XXXX62ZN3, Millennium Trust Company, LLC

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Thomas R. and Nelia C. Padgett

Thomas S. Cassell

Thornburg Investment Management

Todd Weinberg

Trina Williquette

Van Meter Pettit

Von Gremp Family Trust, Dated January 31, 2007, James A. Von Gremp, Trustee

W. Kirk Bosche

Walchek Integrity, L.P.

Wallace Scott Davis Revocable Trust

Wanda Henry

Wilfrid G. Poirier

William A Combs, Jr., Trustee

William B. Gess, III

William Downs Pettit

William E. Lenkaitis IRA, The Kingdom Trust Company

William F. Blackburn, III

William F. Blackburn, III, IRA

William R. Hilliard Jr.

William Sanford Barr

William T. Vennes

Wilmington Trust, National Association

Yonshin Willis

York Private Equity, LLC

SCHEDULE 1(f)

Litigation Counterparties

Champion Exploration, LLC Louisiana Department of Environmental Quality United States of America

SCHEDULE 1(g)

Professionals

HLP Engineering Inc. Kevin Gros Consulting & Marine Services, Inc. Leefe Gibbs Sullivan Dupre & Aldous Pelican Energy Consultants, LLC

SCHEDULE 1(h)

Vendors and Contracts

A&H Electric Company

Acadiana Production Services, Inc.

Accelerated Production Services, Inc.

Acme Truck Line, Inc.

Aggreko, LLC

Altec, Inc.

AMC Liftboats, Inc.

API Control Systems, Inc.

Aquatex Water Conditioning, Inc.

Aqueos Corporation

Aqua-Tech Services, LLC

AT&T

Axip Energy Services, LP

Baker Hughes Business Support Services

Bank of New York Mellon Corporation

Blanchard Contractors, Inc.

BGI Gulf Coast LLC

Broadwall Mgmt. Corp./Lakeway Associates LLC

C&C Technologies, Inc.

Cactus Wellhead, LLC

Cardinal Coil Tubing, LLC

Carrizo Oil & Gas, Inc.

CDM Resource Management, LLC

Champions Pipe & Supply, Inc.

Cinco Pipe & Supply, LLC

Comcast

Comfort Systems USA

Compliance Technology Group, LLC

Convergint Technologies, LLC

Cooper's Petroleum Distribution, Inc.

Core Laboratories, LP

Cox Communications, Inc.

C-Port/Stone, LLC

Crescent Drilling & Production, Inc.

Crescent Drilling Foreman, Inc.

Crosby Tugs, LLC

Deep South Oilfield Construction

Dishman & Bennett Specialty Co., Inc.

Enertia Software

Entergy Gulf States, Inc.

Eric G. Ryals, INC.

Exterran Partners

Filter Resources, Inc.

Flow Services & Consulting

Francis Torque Service

Frank & Son Boat Rental, Inc.

Frank's International

Fieldwood Energy Offshore LLC

General Production Service Inc.

Global Vessel & Tank, LLC

GNUSoft

Gulf Coast chemical, LLC

Gulf Oil Corporation

Gulf Wells, Inc.

Halliburton Energy Services, Inc.

Houma Armature Works & Supply Inc.

IHS Global, Inc.

Iliad Holdings, Inc.

Inland Services, Inc.

Iron Mountain

Island Operating Company, Inc.

Japan Petroleum Exploration Co., Ltd.

John W. Stone Oil Distributor, LLC

Knight Oil Tools Inc.

L&M Botruc Rental, Inc.

Lahaye Consulting & Management LLC

Louisiana Valve Source

Magnum Mud Equipment Company Inc.

Martin Energy Services, LLC

Measurement Technologies, Inc.

Merit Oilfield Services

M-I, LLC

Mike Baxter

Montco Oilfield Contractors, LLC

Multi Chem Group, LLC

National Oilwell Varco, LP

Neo Products, LLC

Network Billing Systems, LLC d/b/a Fusion

Offshore Energy Services, Inc.

Offshore Rental, Ltd

Offshore Marine Contractors, Inc.

Otis Elevator Company

Orkin, Inc.

Pacific Process Systems, Inc.

Parks Lease & Vacuum Service, LP

Pelican Energy Consultants, LLC

Precision Pump & Valve II, Inc.

PRE-Heat, Inc.

Premier Pipe, LLC

Premium Oilfield Services, LLC

Prime Tank, LLC

Procare Services

Production Management Industries

Protection One

Quality Energy Services Inc.

Quality Preheat & Pressure

R360 Environmental Solutions, Inc.

R C Logistics, LLC

Rec Marine Logistics, LLC

Right Hand Oilfield Associates, LLC

Safety System Services

Schlumberger Technology Corp.

SEACOR Liftboats, LLC

Shelf Workboats, LLC

Stabil Drill Specialties, Inc.

Star Service, Inc.

Stokes & Spiehler Onshore, Inc.

Streamline Productions Systems, Inc.

Superior Vacuum Services, LLC

Talos Energy Offshore, LLC

Tarpon Rentals, Inc.

Teledrift Company

Tetra Technologies, Inc.

Tesco Corporation (US)

Texas Eastern Transmission, LP

The Woodlands Joint Power Agency

Thomas Tools

Tiger Tanks, Inc.

Tim's Wireline Services, Ltd.

Total Production Supply, LLC

TW Telecom

United Control Systems

United Fire & Safety, LLC

Waste Management of Texas Inc.

Weatherford Laboratories

Wheeler Ridge-Maricopa Water Storage

WMX Technologies, Inc.

United Vision Logistics

Vas Gauging, Inc.

Verizon

Xcellence

X-Chem, LLC

Xpress Supply, LLC

SCHEDULE 1(h)

Creditors

Acadiana Production Services, Inc.

Accelerated Production Services, Inc.

Acme Truck Line, Inc.

Aggreko, LLC

Altec, Inc.

Always in Season, Inc.

AMC Liftboats, Inc.

American Express

Anthem Blue Cross & Blue Shield

API Control System Solutions, Inc.

Aqua-Tech Services, LLC

Aqueos Corporation

Asset Risk Management, LLC

Axip Energy Services, LP

Baker Hughes Business Support Services

BGI Gulf Coast LLC

Blanchard Contractors, Inc.

Broadwall Mgmt. Corp./Lakeway Associates LLC

C&C Technologies, INC

Cactus Wellhead, LLC

Cardinal Coil Tubing, LLC

Carrizo Oil & Gas, Inc.

CDM Resource Management, LLC

Champions Pipe & Supply Inc.

Cinco Pipe and Supply, LLC

Comcast

Compliance Technology Group, LLC

Cooper's Petroleum Distribution Inc.

Core Laboratories, LP

C-Port/Stone, LLC

C Sean Protho

Crescent Drilling & Production Inc.

Crescent Drilling Foreman, Inc.

Crosby Tugs, LLC

Curbstone Financial Corporation

Daniel Office Products, Inc.

David Stetson

Deep South Oilfield Construction LLC

Dishman & Bennett Specialty Co., Inc.

Doyle Water Distributors Inc.

Entergy Gulf States, Inc.

Eric G. Ryals, Inc.

Ernst & Young, LLP

Exterran Partners, L.P.

Fieldwood Energy Offshore LLC

Filter Resources, Inc.

First Choice Coffee Services

Flow Services & Consulting

Francis Torque Service

Frank & Son Boat Rental Inc.

Frank's International

General Production Service, Inc.

Global Vessel & Tank, LLC

Gulf Coast Chemical, LLC

Gulf Wells, Inc.

Halliburton Energy Services, Inc.

High Quality Cleaning Services

HLP Engineering Inc.

Houma Armature Works & Supply Inc.

IHS Global, Inc.

Iliad Holdings, Inc.

Inland Services, Inc.

Island Operating Company Inc.

John W. Stone Oil Distributor, LLC

Kevin Gros Consulting

Knight Oil Tools Inc.

L&M Botruc Rental, Inc.

Lahaye Consulting & Management LLC

LandWorks, Inc.

Leefe Gibbs Sullivan Dupre & Aldous

Louisiana Valve Source

Magnum Mud Equipment Company Inc.

Martin Energy Services, LLC

Matthew Hester

Measurement Technologies, Inc.

Merit Oilfield Services

M-I, LLC

Mike Baxter

Montco Oilfield Contractors, LLC

Multi Chem Group LLC

National Oilwell Varco, LP

Neo Products, LLC

Network Billing Systems, LLC

Neustar, Inc.

Office Max

Offshore Energy Services, Inc.

Offshore Marine Contractors, Inc.

Offshore Rental Ltd.

On-Site Shred

Pacific Process Systems Inc.

Parks Lease & Vacuum Service, LP

Pelican Energy Consultants, LLC

Peloton Computer Services Inc.

Pitney Bowes Inc.

Precision Pump & Valve II, Inc.

Pre-Heat Inc.

Premier Pipe, LLC

Premium Oilfield Services, LLC

Prime Tank, LLC

Production Management Industries, LLC

Quality Energy Services Inc.

Quality Preheat & Pressure

R360 Environmental Solutions, Inc.

RAM Development Company LLC

R C Logistics LLC

Rec Marine Logistics, LLC

Right Hand Oilfield Associates LLC

Safety Systems Services

Schlumberger Technology Corp.

SEACOR Liftboats, LLC

Shelf Workboats, LLC

Spatial Energy, LLC

Stabil Drill Specialties, Inc.

Stokes & Spiehler Onshore, Inc.

Streamline Production Systems

Superior Vacuum Services, LLC

Talos Energy Offshore, LLC

Tarpon Rentals, Inc.

Teledrfit Company

Tesco Corporation (US)

Texas Eastern Transmission, LP

Tetra Technologies, Inc.

The Woodlands Land Company, L.P.

Thomas Tools

Thompson's Landscaping

Tiger Tanks, Inc.

Time Warner Cable

Tim's Wireline Services Ltd.

Total Production Supply, LLC

United Control Systems

United Fire & Safety, LLC

United Vision Logistics

Vas Gauging, Inc.

Weatherford Laboratories

Wheeler Ridge-Maricopa Water Storage

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Windstream Kentucky East, Inc. X-Chem, LLC Xerox Corporation Xpress Supply, LLC

CERTIFICATE OF SERVICE

This will certify that a true and correct copy of the foregoing document was forwarded by electronic transmission to all registered ECF users appearing in the case on November 30, 2015.

<u>/s/ Vincent P. Slusher</u> Vincent P. Slusher