

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	
	§	<b>CASE NO. 15-35615</b>
<b>RAAM GLOBAL ENERGY COMPANY,</b>	§	
<i>et al.</i>	§	<b>(Chapter 11)</b>
	§	
	§	<b>JOINTLY ADMINISTERED</b>
<b>DEBTORS.</b>	§	<b>(Emergency Hearing Requested)</b>

**NOTICE OF AGENDA  
FOR HEARING ON DECEMBER 2, 2015 AT 10:00 A.M.**

Please take notice of the status and proposed disposition of the following matters set for hearing on the Court's Docket for December 2, 2015 at 10:00 a.m., Central Time:

1. Debtors' Emergency Motion for Approval of Interim and Final Use of Cash Collateral and Granting Adequate Protection [Docket No. 11]

**Related Documents:**

- a. Interim Order Authorizing Use of Cash Collateral [Docket No. 40]
- b. Objection of Acock Consulting, L.L.C. to Emergency Motion for Approval of Interim and Final Use of Cash Collateral and Granting Adequate Protection [Docket No. 119]
- c. Second Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 507, Bankruptcy Rules 2002, 4001 and 9014 and Local Bankruptcy Rule 4001-2 (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [Docket No. 131]
- d. Objection of the Official Committee of Unsecured Creditors to the Emergency Motion for Approval of Interim and Final Use of Cash Collateral and Granting Adequate Protection [Docket No. 152]

**Proposed Form of Order:**

- e. Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 507, Bankruptcy Rules 2002, 4001 and 9014 and Local Bankruptcy Rule 4001-2 (I) Authorizing Debtors' Limited Use of Cash Collateral, (II) Granting Adequate Protection to the

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Prepetition Secured Parties, (III) Modifying the Automatic Stay, and(IV) Scheduling a Final Hearing [Modifications to be announced at the hearing]

**Status:** Contested. Going forward Wednesday, December 2, 2015 at 10:00 a.m.

2. Debtors' Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens [Docket No. 16]

**Related Documents:**

- a. Interim Order Authorizing Payment of Delay Rentals [Docket No. 92]
- b. Objection of Acock Consulting, L.L.C. to Debtor's Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors (docket 14) and Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens (docket 16) [Docket No. 161]
- c. Notice of Withdrawal of Objection of Acock Consulting, L.L.C. to Debtor's Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors (docket 14) and Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens (docket 16) [Docket No. 165]

**Proposed Form of Order:**

- d. N/A

**Status:** Seeking continuance to December 14, 2015 hearing.

3. Debtors' Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors [Docket No. 14]

**Related Documents:**

- a. Objection of Acock Consulting, L.L.C. to Debtor's Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors (docket 14) and Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens (docket 16) [Docket No. 161]

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- b. Notice of Withdrawal of Objection of Acock Consulting, L.L.C. to Debtor's Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors (docket 14) and Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens (docket 16) [Docket No. 165]

**Proposed Form of Order:**

- c. N/A

**Status:** Intend to withdraw.

- 4. Motion for Relief from the Automatic Stay [Docket No. 77]

**Proposed Form of Order:**

- a. Agreed order to be submitted at the hearing.

**Status:** Settled. Going forward on Wednesday, December 2, 2015 at 10:00 a.m.

- 5. Debtors' Motion to Authorize and Approve (a) Stalking Horse Purchase Agreement, (b) Sale of Substantially all Assets Free and Clear of Claims, Liens, Encumbrances and Other Interests, (c) Assumption and Assignment of Executory Contracts and Unexpired Leases, (d) Bidding Procedures, (e) Procedures for Determining Cure Amounts for Executory Contracts and Unexpired Leases, and (f) Related Relief [Docket No. 90]

**Related Documents:**

- a. Certificate of Service [Docket No. 97]
- b. The State of Louisiana's Objection [Docket No. 114]
- c. Certificate of Supplemental Service [Docket No. 143]
- d. Notice of Filing of Stipulation as the Proposed Exhibit to Proposed Order Authorizing and Approving (a) Stalking Horse Purchase Agreement, (b) Bidding Procedures, (c) Procedures for Determining Cure Amounts for Executory Contracts and Unexpired Leases, and (d) Related Relief [Docket No. 160]
- e. Objection of Ad Hoc Group of Senior Secured Noteholders to Stipulation [Docket No. 172]

**Proposed Form of Order:**

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- f. Order Authorizing and Approving (a) Stalking Horse Purchase Agreement, (b) Bidding Procedures, (c) Procedures for Determining Cure Amounts for Executory Contracts and Unexpired Leases, and (d) Related Relief [Docket No. 174]

**Status:** Contested. Going forward on Wednesday, December 2, 2015 at 10:00 a.m.

- 6. Debtors' Expedited Motion for Order Authorizing (a) the Debtors to Deliver Checks to Their Intended Recipients, (b) the Debtors and ACE to Enter into Contracts with Vendors to Perform Plugging and Abandonment Work in the Ordinary Course, and (c) the Utilization of Funds in the Escrow Account to pay for Such Work in the Ordinary Course [Docket No. 148]

**Related Documents:**

- a. Notice of Filing of Exhibits [Docket No. 153]

**Proposed Form of Order:**

- b. Agreed Order Authorizing (a) the Debtors to Deliver Checks to Their Intended Recipients, (b) the Debtors and ACE to Enter into Contracts with Vendors to Perform Plugging and Abandonment Work in the Ordinary Course, and (c) the Utilization of Funds in the Escrow Account to pay for Such Work in the Ordinary Course [Docket No. 148-1]

**Status:** Uncontested. Going forward on Wednesday, December 2, 2015 at 10:00 a.m.

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Dated: December 2, 2015

Respectfully submitted,

**VINSON & ELKINS LLP**

By: /s/ Reese A. O'Connor  
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**PROPOSED ATTORNEYS FOR THE  
DEBTORS**

**CERTIFICATE OF SERVICE**

I certify that on December 2, 2015, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas which gives notice to all counsel of record.

/s/ Reese A. O'Connor  
One of Counsel

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