IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:

\$
RAAM GLOBAL ENERGY COMPANY, \$
et al.

\$
(Chapter 11)

§

DEBTORS. § JOINTLY ADMINISTERED

NOTICE OF ATTORNEY APPEARANCE AND REQUEST FOR SERVICE OF NOTICES AND PLEADINGS

Notice is hereby given that the undersigned attorneys, Nicholas E. Morrell and Glenn E. Siegel of the law firm of Morgan, Lewis & Bockius LLP, enter their Notice of Appearance in this matter as counsel for The Bank of New York Mellon Trust Company, N.A., in its capacity as Indenture Trustee ("BNY Mellon") pursuant to 11 U.S.C. § 1109(b), Rule 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and respectfully request that all notices or papers served or required to be served in this case pursuant to Bankruptcy Rules 2002(a), (b), (f) & (g), 3017(a), and 9007, or otherwise, be served upon the undersigned at the office addresses, facsimiles and email addresses shown below:

Nicholas E. Morrell Glenn E. Siegel

Morgan, Lewis & Bockius LLP Morgan, Lewis & Bockius LLP

1000 Louisiana Street, Suite 4000 101 Park Avenue

Houston, Texas 77002 New York, NY 10178-0060 Telephone: 713.890.500 Telephone: 212.309.6000 Facsimile: 713.890.5001 Facsimile: 212.309.6001

nmorrell@morganlewis.com glenn.siegel@morganlewis.com

Please take further notice that the foregoing request, pursuant to applicable law, includes notices and papers referred to in the Bankruptcy Rules and additionally includes, without limitation, notices of any application, complaint, demand, hearing, motion, order, pleading or other request, formal or informal, whether transmitted or conveyed by mail, electronically, via

Case 15-34287 telephone or otherwise. BNY Mellon also requests that it be provided with a copy of any disclosure statement to be submitted prior to its approval and any and all plans of reorganization.

This Notice of Appearance of Counsel and Request for Service of Notices and Pleadings and any subsequent filing shall not be deemed or construed to be a waiver of the rights of BNY Mellon (i) to have final orders in non-core matters entered only after de novo review by a United States district judge; (ii) to trial by jury in any proceedings so triable in this case or any case, controversy, or proceeding arising in, under, or related to this case; (iii) to have a United States district court withdraw the reference in any proceeding subject to mandatory or discretionary withdrawal; or (iv) or any other rights, claims, actions, defenses, setoffs, or recoupments to which BNY Mellon is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are reserved and not waived.

BNY Mellon additionally requests that the Debtors and the Clerk of the Court place the foregoing names and addresses on any mailing matrix or list of creditors to be prepared or existing in the above-styled and numbered case.

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Dated: December 3, 2015

Respectfully submitted,

MORGAN, LEWIS, & BOCKIUS LLP

/s/ Nicholas E. Morrell

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*motion for admission pro hac vice pending

ATTORNEYS FOR THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.

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CERTIFICATE OF SERVICE

I certify that, on September 1, 2015, a true and correct copy of the foregoing document was served via the Court's CM/ECF system pursuant to Local Rule 5005-1 on the Debtor, its counsel, the Office of the U.S. Trustee, and all other parties in interest who receive service via electronic case filing.

<u>/s/ Nicholas E. Morrell</u> Nicholas E. Morrell

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