



ENTERED  
12/07/2015

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>IN RE:</b>	§	
	§	<b>CASE NO. 15-35615</b>
<b>RAAM GLOBAL ENERGY COMPANY, et al.</b>	§	
	§	<b>(Chapter 11)</b>
	§	
<b>DEBTORS.</b>	§	<b>JOINTLY ADMINISTERED</b>

**ORDER AUTHORIZING DEBTORS TO EMPLOY  
PARKMAN WHALING LLC AS FINANCIAL ADVISORS FOR THE DEBTORS**

On December 7, 2015, the Court considered the *Application to Employ Parkman Whaling LLC as Financial Advisors for the Debtors* [Docket No. 120] (the “Application”) and the *Affidavit of Thomas B. Hensley, Jr. on Behalf of Parkman Whaling LLC and Bankruptcy Rule 2014 and 2016(b) Disclosure* (the “Affidavit”) attached thereto as **Exhibit A**,<sup>1</sup> filed by the above-captioned debtors (the “Debtors”),<sup>2</sup> the Court finds that: (a) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. § 1334(b); (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) the relief requested in the Application is in the best interests of the Debtors and their respective estates, creditors, and equity security holders; (d) proper and adequate notice of the Application and hearing thereon has been given and that no other or further notice is necessary; and (e) good and sufficient cause exists for the granting of the relief requested in the Application after having given due deliberation upon the Application and all of the proceedings before the Court in connection therewith. Based upon the Affidavit and the representations of counsel at the hearing on the Application, the Court further finds that Parkman Whaling holds or represents no interests adverse to the Debtors or their estates, that it is

<sup>1</sup> Capitalized terms not defined herein shall have the meaning given to them in the Application.

<sup>2</sup> The Debtors are RAAM Global Energy Company [2973], Century Exploration New Orleans, LLC [4948], Century Exploration Houston, LLC [9624], and Century Exploration Resources, LLC [7252].

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disinterested, and that its employment is in the best interests of the Debtors' estates. Therefore,  
it is hereby

**ORDERED** that, pursuant to Bankruptcy Code §§ 327(a), 328, and 1007 and Bankruptcy Rule 2014, the Debtors are authorized to employ and retain Parkman Whaling as their financial advisors, effective as of November 13, 2015, pursuant to the terms<sup>3</sup> of the Engagement Letter attached as **Exhibit B** to the Application. It is further

**ORDERED** that the Debtors may compensate Parkman Whaling in accordance with Bankruptcy Code § 328(a) and the terms of the Engagement Letter. It is further

**ORDERED** that Parkman Whaling shall not be required to file interim fee applications; however, in the event the Transaction Fee becomes due (a) upon the closing of a Transaction or (b) in the event the Debtors enter into a letter of intent or definitive agreement before the termination of the Engagement Letter or within twelve (12) months after termination of the Engagement Letter, any of which leads to closing a Transaction, Parkman Whaling shall file a final fee application for Court approval. It is further

**ORDERED** that the Debtors are authorized to pay Parkman Whaling the fixed monthly payments contemplated by the Engagement Letter as they become due in accordance with the terms of the Engagement Letter. It is further

**ORDERED** that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: December 7, 2015

  
UNITED STATES BANKRUPTCY JUDGE

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<sup>3</sup> The first sentence of subparagraph (b) under "Fee Structure" on page 2 of the Engagement letter is clarified to substitute the following, beginning with the word "aggregate" and ending with the word "APA": "sum of the (x) aggregate of the First Lien Prepetition Indebtedness (as defined in the Final Cash Collateral Order), plus (y) \$2.5 million; plus (z) any and all Cure Costs (as defined in the APA);...".

United States Bankruptcy Court  
Southern District of TexasIn re:  
RAAM Global Energy Company  
Century Exploration New Orleans, LLC  
DebtorsCase No. 15-35615-mi  
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: mrios  
Form ID: pdf002Page 1 of 2  
Total Noticed: 17

Date Rcvd: Dec 07, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 09, 2015.

db +Century Exploration Houston, LLC, 10210 Grogans Mill Road, Suite 300,  
The Woodlands, TX 77380-1144

db +Century Exploration Resources, LLC, 10210 Grogans Mill Road, Suite 300,  
The Woodlands, TX 77380-1144

db +RAAM Global Energy Company, 1537 Bull Lea Road, Suite 200, Lexington, KY 40511-1200

cr +Acock Consulting, L.L.C., c/o Law Offices of Elizabeth G. Smith, 6655 First Park Ten, #240,  
San Antonio, TX 78213-4304

cr +BGI Gulf Coast, LLC, c/o Okin & Adams LLP, 1113 Vine St., Ste. 201,  
Houston, TX 77002-1045

cr +Champion Exploration, LLC, c/o Okin & Adams LLP, 1113 Vine St., Ste. 201,  
Houston, TX 77002-1045

intp Department of the Interior, c/o Department of Justice, P. O. Box 875,  
Ben Franklin Station, Washington, DC 20044-0875

cr +Island Operating Company, Inc., Island Operating Company, Inc., 770 S. Post Oak Lane,  
Suite 400, Houston, TX 77056-6666, UNITED STATES OF AMERICA

cr +Lakeside Energy Partners Participation Ltd. & Flin, c/o Gray Reed & McGraw,  
1300 Post Oak Blvd., Ste. 2000, Houston, TX 77056-8000

cr +Oracle America, Inc., Buchalter Nemer, c/o Shawn M. Christiansoon,  
55 Second St., 17th Floor, San Francisco, Ca 94105-3493

cr +State of Louisiana, Department of Natural Resource, 617 North Third Street,  
Baton Rouge, LA 70802-5432

cr +Superior Natural Gas Corporation, c/o Wells & Cuellar, P.C., 440 Louisiana, Suite 718,  
Attention: D. Brent Wells, Houston, TX 77002-1637

cr +Targa Resources, c/o Law Office of Patricia Williams Prew, 10953 Vista Lake Ct.,  
Navasota, TX 77868-6981

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

db +E-mail/Text: michael.willis@centuryx.com Dec 07 2015 21:44:17  
Century Exploration New Orleans, LLC, Three Lakeway Center,  
3838 North Causeway Blvd., Suite 2800, Metairie, LA 70002-8319

cr E-mail/Text: houston\_bankruptcy@LGBS.com Dec 07 2015 21:45:17 Jasper County,  
c/o John P. Dillman, PO BOX 3064, Houston, TX 77253-3064

cr E-mail/Text: houston\_bankruptcy@LGBS.com Dec 07 2015 21:45:17 Montgomery County,  
c/o John P. Dillman, Post Office Box 3064, Houston, TX 77253-3064

cr E-mail/Text: houston\_bankruptcy@LGBS.com Dec 07 2015 21:45:17 Orange County,  
c/o John P. Dillman, Post Office Box 3064, Houston, TX 77253-3064

TOTAL: 4

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

cr ACE American Insurance Company

intp Ad Hoc Committee of Senior Secured Noteholders

cr Bank of New York Mellon Trust Company, N.A.

cr Business Property Lending, Inc./Everbank

cr Crown Pine Timber 1, LP by and through its authori

cr Highbridge Principal Strategies, LLC

cr Montco Oilfield Contractors

cr Montoc Offshore, Inc.

intp Power Land, LLC

cr Sheldon Independent School District

cr The Official Committee of Unsecured Creditors

cr Westchester Fire Insurance Company

cr Wilmington Trust, National Association

TOTALS: 13, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Dec 09, 2015

Signature: /s/Joseph Speetjens

District/off: 0541-4

User: mrios  
Form ID: pdf002Page 2 of 2  
Total Noticed: 17

Date Rcvd: Dec 07, 2015

**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 7, 2015 at the address(es) listed below:

Annemarie V. Reilly on behalf of Interested Party Ad Hoc Committee of Senior Secured Noteholders annemarie.reilly@lw.com  
 Benjamin W Kadden on behalf of Interested Party Power Land, LLC bkadden@lawla.com, jbridgett@lawla.com;speck@lawla.com;mnguyen@lawla.com  
 Bradley Roland Foxman on behalf of Debtor RAAM Global Energy Company bfoxman@velaw.com, sbarden@velaw.com  
 Bradley Roland Foxman on behalf of Debtor Century Exploration New Orleans, LLC bfoxman@velaw.com, sbarden@velaw.com  
 Bradley Roland Foxman on behalf of Debtor Century Exploration Resources, LLC bfoxman@velaw.com, sbarden@velaw.com  
 Bradley Roland Foxman on behalf of Debtor Century Exploration Houston, LLC bfoxman@velaw.com, sbarden@velaw.com  
 Casey William Doherty, Jr on behalf of Creditor Lakeside Energy Partners Participation Ltd. & Flint Interest II, LLC cdoherty@grayreed.com, aarmstrong@grayreed.com  
 David A Wender on behalf of Creditor Wilmington Trust, National Association david.wender@alston.com  
 Douglas Brent Wells on behalf of Creditor Superior Natural Gas Corporation bwells@wellsuellar.com  
 Elizabeth Grace Smith on behalf of Creditor Acock Consulting, L.L.C. beth@egsmithlaw.com, maryann@egsmithlaw.com  
 Gina D Shearer on behalf of Creditor Westchester Fire Insurance Company gshearer@l-llp.com, tbarrera@l-llp.com  
 Gina D Shearer on behalf of Creditor ACE American Insurance Company gshearer@l-llp.com, tbarrera@l-llp.com  
 Harry Allen Perrin on behalf of Debtor Century Exploration Houston, LLC hperrin@velaw.com, thawkins@velaw.com;roconnor@velaw.com  
 John P Dillman on behalf of Creditor Jasper County Houston\_bankruptcy@publicans.com  
 John P Dillman on behalf of Creditor Orange County Houston\_bankruptcy@publicans.com  
 John P Dillman on behalf of Creditor Montgomery County Houston\_bankruptcy@publicans.com  
 Joseph G Epstein on behalf of Creditor Crown Pine Timber 1, LP by and through its authorized agent, The Campbell Group, LLC jepstein@winstead.com, pschneller@winstead.com;deierdam@winstead.com  
 Karl J Zimmermann on behalf of Creditor Montco Oilfield Contractors karlz@bhbmlaw.com, troper@bhbmlaw.com;cunningham@bhbmlaw.com  
 Keith A Simon on behalf of Interested Party Ad Hoc Committee of Senior Secured Noteholders keith.simon@lw.com  
 Kyung Shik Lee on behalf of Creditor Island Operating Company, Inc. klee@diamondmccarthy.com, lsimon@diamondmccarthy.com  
 Matthew Scott Okin on behalf of Creditor BGI Gulf Coast, LLC mokin@okinadams.com  
 Matthew Scott Okin on behalf of Creditor Champion Exploration, LLC mokin@okinadams.com  
 Nancy Lynne Holley on behalf of U.S. Trustee US Trustee nancy.holley@usdoj.gov  
 Nicholas E Morrell on behalf of Creditor Bank of New York Mellon Trust Company, N.A. mmorrell@morganlewis.com  
 Owen Mark Sonik on behalf of Creditor Sheldon Independent School District osonik@pbfc.com, tpoep@pbfc.com;osonik@ecf.inforuptcy.com;houbank@pbfc.com  
 Patricia Williams Prewitt on behalf of Creditor Targa Resources pwp@pattiprewittlaw.com  
 Reese Andrew O'Connor on behalf of Debtor Century Exploration New Orleans, LLC roconnor@velaw.com  
 Reese Andrew O'Connor on behalf of Debtor Century Exploration Houston, LLC roconnor@velaw.com  
 Reese Andrew O'Connor on behalf of Debtor RAAM Global Energy Company roconnor@velaw.com  
 Reese Andrew O'Connor on behalf of Debtor Century Exploration Resources, LLC roconnor@velaw.com  
 Ryan Michael Seidemann on behalf of Creditor State of Louisiana, Department of Natural Resources, Office of Mineral Resources seidemannr@ag.state.la.us  
 Scott Robert Cheatham on behalf of Creditor Business Property Lending, Inc./Everbank scott.cheatham@arlaw.com, laura.vanderpoel@arlaw.com;vicki.owens@arlaw.com  
 Shawn M Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com, cmcintire@buchalter.com  
 Stewart F Peck on behalf of Interested Party Power Land, LLC speck@lawla.com  
 Theodore Benson Randles on behalf of Interested Party Department of the Interior theodore.b.randles@usdoj.gov  
 US Trustee USTPRegion07.HU.ECF@USDOJ.GOV  
 Vincent P Slusher on behalf of Creditor Committee The Official Committee of Unsecured Creditors vince.slusher@dlapiper.com, sherry.faulkner@dlapiper.com;Daniel.simon@dlapiper.com  
 Vincent P Slusher on behalf of Creditor Montoc Offshore, Inc. vince.slusher@dlapiper.com, sherry.faulkner@dlapiper.com;Daniel.simon@dlapiper.com  
 Vincent P Slusher on behalf of Creditor Montco Oilfield Contractors vince.slusher@dlapiper.com, sherry.faulkner@dlapiper.com;Daniel.simon@dlapiper.com  
 Zack A Clement on behalf of Creditor Highbridge Principal Strategies, LLC zack.clement@icloud.com, steven.serajedini@kirkland.com;timothy.mohan@kirkland.com;carrie.openheim@kirkland.com;benjamin.steadman@kirkland.com;stephen.hessler@kirkland.com;mcclain.thompson@kirkland.com

TOTAL: 40