## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



IN RE:

\$ CASE NO. 15-35615

RAAM GLOBAL ENERGY COMPANY, \$ (Chapter 11)

BEBTORS.

\$ JOINTLY ADMINISTERED

# ORDER GRANTING APPLICATION TO EMPLOY BMC GROUP, INC. AS DEBTORS CLAIMS, NOTICING, AND BALLOTING AGENT NUNC PRO TUNC TO THE PETITION DATE

Upon consideration of the Application to Employ BMC Group, Inc. as Debtors' Claims, Noticing, and Balloting Agent Nunc Pro Tunc to the Petition Date (the "Application")<sup>1</sup> and the Declaration of Tinamarie Feil in Support of Application to Employ BMC Group, Inc. as the Debtors' Claims, Noticing, and Balloting Agent the ("Feil Affidavit") filed in support of the Application by the above-captioned debtors and debtors in possession (collectively, the "Debtors"), the Court finds that: (a) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. § 1334(b); (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) the relief requested in the Application is in the best interests of the Debtors, their estates, creditors, and other parties in interest; (d) proper and adequate notice of the Application and hearing thereon has been given and no other or further notice is necessary; and (e) good and sufficient cause exists for the granting of the relief requested in the Application after having given due deliberation upon the Application and all of the proceedings before the Court in connection with the Application. Based upon the Feil Declaration and the representations of counsel at the hearing on the Application, the Court further finds that BMC Group, Inc. ("BMC") holds or represents no interest adverse to the Debtors or their estates, that it is

<sup>&</sup>lt;sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning set forth in the Application.

Case 15-35615 Document 225 Filed in TXSB on 12/09/15 Page 2 of 6

disinterested, and that its employment is in the best interest of the Debtors' estates. Therefore,

it is hereby

**ORDERED** that the relief in this Order is *nunc pro tunc* to the Petition Date. It is

further

**ORDERED** that the Debtors are authorized to retain and employ BMC to perform the

claims, noticing, balloting, and other services described in the Application and the Agreement

attached thereto, including, inter alia, to receive, maintain, record, and otherwise administer the

proofs of claim filed in the Cases, maintain and update the creditor matrix and mailing lists,

assist the Debtors in the reconciliation and resolution of claims, assist the Debtors in the

preparation of their schedules of assets and liabilities and their statements of financial affairs,

and perform any solicitation, balloting, and tabulation services in connection with the Debtors'

chapter 11 plan and disclosure statement. It is further

**ORDERED** that BMC is appointed as agent for the Clerk and custodian of records and

as such, it is designated as the authorized repository for all proofs of claims filed in the Cases

and is authorized and directed to maintain the official Claims Registers for each of the Debtors

and to provide the Clerk with a certified duplicate thereof on a weekly basis unless otherwise

directed by the Clerk. It is further

**ORDERED** that BMC is authorized and directed to perform all related tasks to process

proofs of claims and maintain the Claims Registers. It is further

**ORDERED** that BMC is authorized to take such other action to comply with all duties

set forth in the Application and this Order. It is further

**ORDERED** that the Debtors are authorized to compensate BMC on a monthly basis, in

accordance with the Agreement, upon the receipt of reasonably detailed invoices setting forth the

ORDER GRANTING APPLICATION TO EMPLOY BMC GROUP, INC.

Case 15-35615 Document 225 Filed in TXSB on 12/09/15 Page 3 of 6

services provided and the rates charged for each, without the need for BMC to file fee

applications or otherwise seek Court approval for the compensation of its services and

reimbursement of its expenses. It is further

**ORDERED** that BMC shall maintain records of all services showing dates, categories of

services, fees charged, and expenses incurred during the Cases. It is further

ORDERED that nothing contained in this Order shall preclude the Debtors from

contesting the amount of any invoice presented for payment. It is further

**ORDERED** that pursuant to § 503(b)(1)(A) of the Bankruptcy Code, the fees and

expenses of BMC incurred pursuant to the Agreement shall be an administrative expense of the

Debtors' estates. It is further

**ORDERED** that in the event BMC is unable to provide the services set forth in the

Application, and as approved by this Order, BMC shall immediately notify the Clerk and the

Debtors' attorneys and shall have all original proofs of claim and computer information turned

over to another claims agent with the advice and consent of the Clerk and the Debtors' attorneys.

It is further

**ORDERED** that BMC shall serve monthly invoices on the Debtors, the Office of the

United States Trustee, counsel of the Debtors, counsel for any official committee monitoring the

expenses of the Debtors, and any party in interest who specifically requests service of the

monthly invoices. It is further

**ORDERED** that if any dispute arises relating to the Agreement or monthly invoices, the

parties shall meet and confer in an attempt to resolve the dispute; if resolution is not achieved,

the parties may seek resolution of the matter from the Court. It is further

ORDER GRANTING APPLICATION TO EMPLOY BMC GROUP, INC. AS DEBTORS' CLAIMS, NOTICING, AND BALLOTING AGENT

Case 15-35615 Document 225 Filed in TXSB on 12/09/15 Page 4 of 6

ORDERED that the Debtors and BMC are authorized to take all actions necessary to

effectuate the relief granted pursuant to this Order in accordance with the Application. It is

further

**ORDERED** that, this Court shall retain jurisdiction to hear and consider all disputes

arising from the interpretation or implementation of this Order.

## Case 15-35615 Document 225 Filed in TXSB on 12/09/15 Page 5 of 6

United States Bankruptcy Court Southern District of Texas

In re:

RAAM Global Energy Company
Century Exploration New Orleans, LLC

Case No. 15-35615-mi
Chapter 11

Debtors

### **CERTIFICATE OF NOTICE**

District/off: 0541-4 User: mrios Page 1 of 2 Date Rcvd: Dec 07, 2015 Form ID: pdf002 Total Noticed: 17 Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 09, 2015. db +Century Exploration Houston, LLC, 10210 Grogans Mill Road, Suite 300, The Woodlands, TX 77380-1144db +Century Exploration Resources, LLC, 10210 Grogans Mill Road, Suite 300, The Woodlands, TX 77380-1144 1537 Bull Lea Road, Suite 200, db +RAAM Global Energy Company, Lexington, KY 40511-1200 +Acock Consulting, L.L.C., San Antonio, TX 78213-4304 c/o Law Offices of Elizabeth G. Smith, 6655 First Park Ten, #240, cr +BGI Gulf Coast, LLC, c/o Okin & Adams LLP, 1113 Vine St., Ste. 201, cr Houston, TX 77002-1045 c/o Okin & Adams LLP, 1113 Vine St., Ste. 201, +Champion Exploration, LLC, cr Houston, TX 77002-1045 Department of the Interior, intp c/o Department of Justice, P. O. Box 875, Ben Franklin Station, Washington, DC 20044-0875 Island Operating Company, Inc., +Island Operating Company, Inc., 770 S. Post Oak Lane, cr Houston, TX 77056-6666, UNITED STATES OF AMERICA Suite 400, cr +Lakeside Energy Partners Participation Ltd. & Flin, c/o Gray Reed & McGraw, 1300 Post Oak Blvd., Ste. 2000, Houston, TX 77056-8000 +Oracle America, Inc., Buchalter Nemer, c/o Shawn M. Christiansoon, CI 55 Second St., 17th Floor, San Francisco, Ca 94105-3493 617 North Third Street, +State of Louisiana, Department of Natural Resource, cr Baton Rouge, LA 70802-5432 +Superior Natural Gas Corporation, c/o Wells & Cuellar, P.C., 440 Louisiana, Suite 718, CY Houston, TX 77002-1637 Attention: D. Brent Wells, +Targa Resources, c/o Law Office of Patricia Williams Prew, 10953 Vista Lake Ct., Navasota, TX 77868-6981 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. db +E-mail/Text: michael.willis@centuryx.com Dec 07 2015 21:44:17 Century Exploration New Orleans, LLC, Three Lakeway Center, 3838 North Causeway Blvd., Suite 2800, Metairie, LA 70002-8319 E-mail/Text: houston\_bankruptcy@LGBS.com Dec 07 2015 21:45:17 cr Jasper County, Houston, TX 77253-3064 PO BOX 3064, c/o John P. Dillman, E-mail/Text: houston\_bankruptcy@LGBS.com Dec 07 2015 21:45:17 Montgomery County, cr Houston, TX 77253-3064 c/o John P. Dillman, Post Office Box 3064, cr E-mail/Text: houston\_bankruptcy@LGBS.com Dec 07 2015 21:45:17 Houston, TX 77253-3064 Post Office Box 3064, c/o John P. Dillman, TOTAL: 4 \*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\* ACE American Insurance Company cr Ad Hoc Committee of Senior Secured Noteholders intp Bank of New York Mellon Trust Company, N.A. cr cr Business Property Lending, Inc./Everbank cr Crown Pine Timber 1, LP by and through its authori Highbridge Principal Strategies, LLC cr Montco Oilfield Contractors cr Montoc Offshore, Inc. cr Power Land, LLC intp Sheldon Independent School District cr The Official Committee of Unsecured Creditors crcm Westchester Fire Insurance Company cr Wilmington Trust, National Association cr

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

TOTALS: 13, \* 0, ## 0

Date: Dec 09, 2015 Signature: /s/Joseph Speetjens

District/off: 0541-4 User: mrios Page 2 of 2 Date Rcvd: Dec 07, 2015

Form ID: pdf002 Total Noticed: 17

### CM/ECF NOTICE OF ELECTRONIC FILING

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on December 7, 2015 at the address(es) listed below:
              Annemarie V. Reilly
                                     on behalf of Interested Party Ad Hoc Committee of Senior Secured
               Noteholders annemarie.reilly@lw.com
              Benjamin W Kadden on behalf of Interested Party Power Land, LLC bkadden@lawla.com,
                jbriggett@lawla.com;speck@lawla.com;mnguyen@lawla.com
              Bradley Roland Foxman on behalf of Debtor
                                                               RAAM Global Energy Company bfoxman@velaw.com,
               sbarden@velaw.com
              Bradley Roland Foxman
                                       on behalf of Debtor
                                                               Century Exploration New Orleans, LLC
               bfoxman@velaw.com, sbarden@velaw.com
              Bradley Roland Foxman on behalf of Debtor
                                                               Century Exploration Resources, LLC
               bfoxman@velaw.com, sbarden@velaw.com
              Bradley Roland Foxman on behalf of Debtor Century Exploration Houston, LLC bfoxman@velaw.com,
               sbarden@velaw.com
                                           on behalf of Creditor
              Casey William Doherty, Jr
                                                                    Lakeside Energy Partners Participation Ltd. &
               Flint Interest II, LLC cdoherty@grayreed.com, aarmstrong@grayreed.com
              David A Wender on behalf of Creditor
                                                         Wilmington Trust, National Association
               david.wender@alston.com
              Douglas Brent Wells on behalf of Creditor
                                                               Superior Natural Gas Corporation
               bwells@wellscuellar.com
              Elizabeth Grace Smith on behalf of Creditor Acock Consulting, L.L.C. beth@egsmithlaw.com,
               maryann@egsmithlaw.com
              Gina D Shearer on behalf of Creditor Westchester Fire Insurance Company gshearer@l-llp.com,
               tbarrera@1-llp.com
              Gina D Shearer on behalf of Creditor ACE American Insurance Company gshearer@l-llp.com,
               tbarrera@1-llp.com
              Harry Allen Perrin
                                    on behalf of Debtor Century Exploration Houston, LLC hperrin@velaw.com,
               thawkins@velaw.com;roconnor@velaw.com
              John P Dillman on behalf of Creditor
John P Dillman on behalf of Creditor
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                                                         Jasper County Houston_bankruptcy@publicans.com
                                                          Orange County Houston_bankruptcy@publicans.com
                                                         Montgomery County Houston_bankruptcy@publicans.com
              Joseph G Epstein on behalf of Creditor Crown Pine agent, The Campbell Group, LLC jepstein@winstead.com,
                                                           Crown Pine Timber 1, LP by and through its authorized
               pschneller@winstead.com;deierdam@winstead.com
              Karl J Zimmermann on behalf of Creditor
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              Keith A Simon on behalf of Interested Party
                                                                 Ad Hoc Committee of Senior Secured Noteholders
               keith.simon@lw.com
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              Matthew Scott Okin on behalf of Creditor BGI Gulf Coast, LLC mokin@okinadams.com
Matthew Scott Okin on behalf of Creditor Champion Exploration, LLC mokin@okinadams.com
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              Nicholas E Morrell
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              Reese Andrew O'Connor on behalf of Debtor RAAM Global Energy Company roconnor@velaw.com Reese Andrew O'Connor on behalf of Debtor Century Exploration Resources, LLC
               roconnor@velaw.com
                                       on behalf of Creditor
              Ryan Michael Seidemann
                                                                 State of Louisiana, Department of Natural
               Resources, Office of Mineral Resources seidemannr@ag.state.la.us
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              Vincent P Slusher on behalf of Creditor Montco Oilfield Contractors
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Zack A Clement on behalf of Creditor Highbridge Principal Strategies, LLC
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```

.steadman@kirkland.com;stephen.hessler@kirkland.com;mcclain.thompson@kirkland.com
TOTAL: 40