

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	CASE NO. 15-35615
RAAM GLOBAL ENERGY COMPANY,	§	
<i>et al.</i>	§	(Chapter 11)
	§	
	§	JOINTLY ADMINISTERED
DEBTORS.	§	

**NOTICE OF AGENDA
FOR HEARING ON DECEMBER 14, 2015 AT 1:30 P.M.**

Please take notice of the status and proposed disposition of the following matters set for hearing on the Court's Docket for December 14, 2015 at 1:30 p.m., Central Time:

- 1) Debtors' Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens [Docket No. 16]

Related Documents:

- a. Interim Order Authorizing Payment of Delay Rentals [Docket No. 92]
- b. Objection of Acock Consulting, L.L.C. to Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors (docket 14) and Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens (docket 16) [Docket No. 161]
- c. Notice of Withdrawal of Objection of Acock Consulting, L.L.C. to Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors (docket 14) and Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens (docket 16) [Docket No. 165]

Proposed Form of Order:

- d. [To be submitted at hearing]

Status: Uncontested. Going forward Monday, December 14, 2015 at 1:30 p.m.

2. Application to Employ James R. Latimer, III and Blackhill Partners, LLC as Debtors' Chief Restructuring Officer *Nunc Pro Tunc* to the Petition Date [Docket No. 113]

Related Documents:

- a. Amendment to Declaration of James R. Latimer, III on Behalf of Blackhill Partners, LLC and Bankruptcy Rule 2014 Disclosure [Docket No. 214]

Proposed Form of Order:

- b. Order Authorizing Debtors to Employ James R. Latimer, III and Blackhill Partners, LLC as Debtors' Chief Restructuring Officer *Nunc Pro Tunc* to the Petition Date

Status: Uncontested. Going forward on Monday, December 14, 2015 at 1:30 p.m.

3. Amended Motion for an Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* [To be submitted prior to hearing]

Related Documents:

- a. Motion for an Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* [Docket No. 118]

Proposed Form of Order:

- b. Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc*

Status: Uncontested. Going forward on Monday, December 14, 2015 at 1:30 p.m.

4. Expedited Motion to (I) Approve Disclosure Statement and the Form and Manner of Service Related Thereto; (II) Set Dates for the Objection Deadline and Hearing Relating to Confirmation of the Plan; and (III) Authorize Related Relief [Docket No. 157]

Related Documents:

- a. [Proposed] Disclosure Statement for the Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 155]
- b. Objection of Ad Hoc Group of Senior Secured Noteholders to the Debtors' Expedited Motion to (I) Approve Disclosure Statement and the Form and Manner

of Service Related Thereto; (II) Set Dates for the Objection Deadline and Hearing Related to Confirmation of the Plan; and (III) Authorize Related Relief [Docket No. 215]

Proposed Form of Order:

- c. Order (I) Approving Disclosure Statement and the Form and Manner of Service Related Thereto; (II) Setting Dates for the Objection Deadline and Hearing Relating to Confirmation of the Plan; and (III) Authorizing Related Relief

Status: Contested. Going forward on Monday, December 14, 2015 at 1:30 p.m.

- 5. Expedited Motion for Order Authorizing Debtors to Pay Pre-Petition Penalty Assessed by United States Coast Guard [Docket No. 209]

Proposed Form of Order:

- a. Order Authorizing debtors to Pay Pre-Petition Penalty Assessed by United States Coast Guard

Status: Uncontested. Going forward on Monday, December 14, 2015 at 1:30 p.m.

Dated: December 10, 2015

Respectfully submitted,

VINSON & ELKINS LLP

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ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

I certify that on December 10, 2015, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas which gives notice to all counsel of record.

/s/ Reese A. O'Connor
One of Counsel