## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



IN RE:

\$ CASE NO. 15-35615

RAAM GLOBAL ENERGY COMPANY, \$ (Chapter 11)

DEBTORS.

\$ JOINTLY ADMINISTERED

# ORDER AUTHORIZING DEBTORS TO PAY PRE-PETITION PENALTY ASSESSED BY UNITED STATES COAST GUARD

On December \_\_\_\_, 2015, the Court considered the Expedited Motion for Order Authorizing the Debtors to Pay Pre-Petition Penalty Assessed by United States Coast Guard [Docket No. \_\_\_] (the "Motion")¹ filed by the above-referenced debtors and debtors in possession (the "Debtors").² The Court finds that (a) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334(b), (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (c) the relief requested in the Motion is in the best interests of the Debtors and their estates, creditors, and equity security holders, (d) proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary, (e) expedited relief is appropriate, and (f) good and sufficient cause exists for the granting of the relief requested in the Motion. After giving due deliberation upon the Motion and all of the proceedings before the Court in connection with the Motion, it is

**ORDERED** that the Debtors are authorized to pay the Penalty. It is further

**ORDERED** that nothing in this Order authorizes the Debtors to pay any other prepetition penalties or fines assessed by governmental or regulatory units. It is further

<sup>&</sup>lt;sup>1</sup> Capitalized terms not defined herein have the meaning set forth in the Motion.

<sup>&</sup>lt;sup>2</sup> The Debtors are RAAM Global Energy Company [2973], Century Exploration New Orleans, LLC [4948], Century Exploration Houston, LLC [9624], and Century Exploration Resources, LLC [7252].

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ORDERED that Rule 6003(b) of the Federal Rules of Bankruptcy Procedure has been

satisfied. It is further

**ORDERED** that, notwithstanding any applicability of Federal Rules of Bankruptcy

Procedure 6004(a) and (h), the terms and conditions of this Order shall be immediately effective

and enforceable upon entry of this Order. It is further

**ORDERED** that the Debtors are authorized and empowered to take such actions as may

be necessary and appropriate to implement the terms of this Order. It is further

ORDERED that this Court shall retain jurisdiction to hear and consider all disputes

arising out of the interpretation or implementation of this Order. It is further

Dated: December 14, 2015

UNITED STATES BANKRUPTCY JUDGE

ORDER AUTHORIZING DEBTORS TO PAY PRE-PETITION PENALTY ASSESSED BY UNITED STATES COAST GUARD US 3919206v.1

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United States Bankruptcy Court Southern District of Texas

In re:
RAAM Global Energy Company
Century Exploration New Orleans, LLC

Case No. 15-35615-mi
Chapter 11

Debtors

#### **CERTIFICATE OF NOTICE**

District/off: 0541-4 User: mrios Page 1 of 3 Date Rcvd: Dec 14, 2015 Form ID: pdf002 Total Noticed: 17 Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 16, 2015. db +Century Exploration Houston, LLC, 10210 Grogans Mill Road, Suite 300, The Woodlands, TX 77380-1144db +Century Exploration Resources, LLC, 10210 Grogans Mill Road, Suite 300, The Woodlands, TX 77380-1144 1537 Bull Lea Road, Suite 200, db +RAAM Global Energy Company, Lexington, KY 40511-1200 +Acock Consulting, L.L.C., San Antonio, TX 78213-4304 c/o Law Offices of Elizabeth G. Smith, 6655 First Park Ten, #240, cr +BGI Gulf Coast, LLC, c/o Okin & Adams LLP, 1113 Vine St., Ste. 201, cr Houston, TX 77002-1045 c/o Okin & Adams LLP, 1113 Vine St., Ste. 201, +Champion Exploration, LLC, cr Houston, TX 77002-1045 Department of the Interior, intp c/o Department of Justice, P. O. Box 875, Ben Franklin Station, Washington, DC 20044-0875 Island Operating Company, Inc., +Island Operating Company, Inc., 770 S. Post Oak Lane, cr Houston, TX 77056-6666, UNITED STATES OF AMERICA Suite 400, cr +Lakeside Energy Partners Participation Ltd. & Flin, c/o Gray Reed & McGraw, 1300 Post Oak Blvd., Ste. 2000, Houston, TX 77056-8000 +Oracle America, Inc., Buchalter Nemer, c/o Shawn M. Christiansoon, CI 55 Second St., 17th Floor, San Francisco, Ca 94105-3493 617 North Third Street, +State of Louisiana, Department of Natural Resource, cr Baton Rouge, LA 70802-5432 +Superior Natural Gas Corporation, c/o Wells & Cuellar, P.C., 440 Louisiana, Suite 718, CY Houston, TX 77002-1637 Attention: D. Brent Wells, +Targa Resources, c/o Law Office of Patricia Williams Prew, 10953 Vista Lake Ct., Navasota, TX 77868-6981 Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. db +E-mail/Text: michael.willis@centuryx.com Dec 14 2015 21:59:49 Century Exploration New Orleans, LLC, Three Lakeway Center, 3838 North Causeway Blvd., Suite 2800, Metairie, LA 70002-8319 E-mail/Text: houston\_bankruptcy@LGBS.com Dec 14 2015 22:01:18 cr Jasper County, Houston, TX 77253-3064 PO BOX 3064, c/o John P. Dillman, E-mail/Text: houston\_bankruptcy@LGBS.com Dec 14 2015 22:01:18 Montgomery County, cr Houston, TX 77253-3064 c/o John P. Dillman, Post Office Box 3064, cr E-mail/Text: houston\_bankruptcy@LGBS.com Dec 14 2015 22:01:18 Post Office Box 3064, Houston, TX 77253-3064 c/o John P. Dillman, TOTAL: 4 \*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\* ACE American Insurance Company cr Ad Hoc Committee of Senior Secured Noteholders intp Bank of New York Mellon Trust Company, N.A. cr cr Business Property Lending, Inc./Everbank cr Crown Pine Timber 1, LP by and through its authori Highbridge Principal Strategies, LLC cr Montco Oilfield Contractors cr Montoc Offshore, Inc. cr Power Land, LLC intp Sheldon Independent School District cr The Official Committee of Unsecured Creditors crcm Weatherford U.S., L.P. cr Westchester Fire Insurance Company cr cr Wilmington Trust, National Association

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

TOTALS: 14, \* 0, ## 0

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 16, 2015 Signature: <u>/s/Joseph Speetjens</u>

District/off: 0541-4 User: mrios Page 2 of 3 Date Rcvd: Dec 14, 2015

Form ID: pdf002 Total Noticed: 17

#### CM/ECF NOTICE OF ELECTRONIC FILING

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on December 14, 2015 at the address(es) listed below:
             Annemarie V. Reilly
                                  on behalf of Interested Party Ad Hoc Committee of Senior Secured
              Noteholders annemarie.reilly@lw.com
              Benjamin W Kadden on behalf of Interested Party Power Land, LLC bkadden@lawla.com,
               jbriggett@lawla.com;speck@lawla.com;mnguyen@lawla.com
              Bradley Roland Foxman on behalf of Debtor
                                                           RAAM Global Energy Company bfoxman@velaw.com,
              sbarden@velaw.com
              Bradley Roland Foxman
                                     on behalf of Debtor
                                                           Century Exploration New Orleans, LLC
              bfoxman@velaw.com, sbarden@velaw.com
              Bradley Roland Foxman on behalf of Debtor
                                                           Century Exploration Resources, LLC
              bfoxman@velaw.com, sbarden@velaw.com
             Bradley Roland Foxman on behalf of Debtor Century Exploration Houston, LLC bfoxman@velaw.com,
              sbarden@velaw.com
                                        on behalf of Creditor
              Casey William Doherty, Jr
                                                                Lakeside Energy Partners Participation Ltd. &
              Flint Interest II, LLC cdoherty@grayreed.com, aarmstrong@grayreed.com
              David A Wender on behalf of Creditor
                                                      Wilmington Trust, National Association
              david.wender@alston.com
              David L Curry, Jr on behalf of Creditor
                                                         Champion Exploration, LLC dcurry@okinadams.com,
              teaston@okinadams.com
              David L Curry, Jr on behalf of Creditor BGI Gulf Coast, LLC dcurry@okinadams.com,
              teaston@okinadams.com
              Douglas Brent Wells on behalf of Creditor Superior Natural Gas Corporation
              bwells@wellscuellar.com
              Elizabeth Grace Smith on behalf of Creditor Acock Consulting, L.L.C. beth@egsmithlaw.com,
              maryann@egsmithlaw.com
              Gina D Shearer on behalf of Creditor Westchester Fire Insurance Company gshearer@l-llp.com,
               tbarrera@1-llp.com
              Gina D Shearer on behalf of Creditor ACE American Insurance Company gshearer@l-llp.com,
              tbarrera@l-llp.com
              Harry Allen Perrin
                                  on behalf of Debtor Century Exploration Houston, LLC hperrin@velaw.com,
              thawkins@velaw.com;roconnor@velaw.com
              Jeffrey D. Carruth on behalf of Creditor
                                                          Weatherford U.S., L.P. jcarruth@wkpz.com,
              jcarruth@aol.com;ATTY_CARRUTH@trustesolutions.com
              John P Dillman on behalf of Creditor Jasper County Houston_bankruptcy@publicans.com
              John P Dillman on behalf of Creditor
                                                      Orange County Houston_bankruptcy@publicans.com
                             on behalf of Creditor
              John P Dillman
                                                      Montgomery County Houston_bankruptcy@publicans.com
              Joseph G Epstein on behalf of Creditor Crown Pine Timber 1, LP by and through its authorized
              agent, The Campbell Group, LLC jepstein@winstead.com,
              pschneller@winstead.com;deierdam@winstead.com
              Karl J Zimmermann on behalf of Creditor
                                                         Montco Oilfield Contractors karlz@bhbmlaw.com,
              troper@bhbmlaw.com;cunningham@bhbmlaw.com
              Keith A Simon on behalf of Interested Party Ad Hoc Committee of Senior Secured Noteholders
              keith.simon@lw.com
             Kyung Shik Lee on behalf of Creditor Island Operating Company, Inc. klee@diamondmccarthy.com,
              lsimon@diamondmccarthy.com
              Matthew Scott Okin on behalf of Creditor
                                                          BGI Gulf Coast, LLC mokin@okinadams.com
              Matthew Scott Okin
                                  on behalf of Creditor
                                                          Champion Exploration, LLC mokin@okinadams.com
                                  on behalf of U.S. Trustee US Trustee nancy.holley@usdoj.gov
              Nancy Lynne Holley
              Nicholas E Morrell
                                  on behalf of Creditor
                                                         Bank of New York Mellon Trust Company, N.A.
              mmorrell@morganlewis.com
              Owen Mark Sonik on behalf of Creditor Sheldon Independent School District osonik@pbfcm.com,
              tpope@pbfcm.com;osonik@ecf.inforuptcy.com;houbank@pbfcm.com
             Patricia Williams Prewitt on behalf of Creditor Targa Resources pwp@pattiprewittlaw.com
              Reese Andrew O'Connor on behalf of Debtor
                                                           Century Exploration New Orleans, LLC
              roconnor@velaw.com
              Reese Andrew O'Connor on behalf of Debtor
                                                           Century Exploration Houston, LLC roconnor@velaw.com
             Reese Andrew O'Connor on behalf of Debtor
                                                           RAAM Global Energy Company roconnor@velaw.com
              Reese Andrew O'Connor on behalf of Debtor
                                                           Century Exploration Resources, LLC
              roconnor@velaw.com
              Ryan Michael Seidemann
                                                              State of Louisiana, Department of Natural
                                      on behalf of Creditor
              Resources, Office of Mineral Resources seidemannr@ag.state.la.us
              Scott Robert Cheatham on behalf of Creditor Business Property Lending, Inc./Everbank
              scott.cheatham@arlaw.com, laura.vanderpoel@arlaw.com;vicki.owens@arlaw.com
              Shawn M Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com,
              cmcintire@buchalter.com
              Stewart F Peck on behalf of Interested Party Power Land, LLC speck@lawla.com
              Theodore Benson Randles on behalf of Interested Party Department of the Interior
              theodore.b.randles@usdoj.gov
              US Trustee
                          USTPRegion07.HU.ECF@USDOJ.GOV
              Vincent P Slusher on behalf of Creditor Committee
                                                                  The Official Committee of Unsecured
             Creditors vince.slusher@dlapiper.com, sherry.faulkner@dlapiper.com;Daniel.simon@dlapiper.com
Vincent P Slusher on behalf of Creditor Montoc Offshore, Inc. vince.slusher@dlapiper.com,
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sherry.faulkner@dlapiper.com;Daniel.simon@dlapiper.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Vincent P Slusher on behalf of Creditor Montco Oilfield Contractors vince.slusher@dlapiper.com, sherry.faulkner@dlapiper.com;Daniel.simon@dlapiper.com Zack A Clement on behalf of Creditor Highbridge Principal Strategies, LLC zack.clement@icloud.com,

steven.serajeddini@kirkland.com;timothy.mohan@kirkland.com;carrie.oppenheim@kirkland.com;benjamin

.steadman@kirkland.com;stephen.hessler@kirkland.com;mcclain.thompson@kirkland.com

TOTAL: 43