

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	
	§	CASE NO. 15-35615
RAAM GLOBAL ENERGY COMPANY,	§	
<i>et al.</i>	§	(Chapter 11)
	§	
	§	JOINTLY ADMINISTERED
DEBTORS.	§	

**NOTICE OF AGENDA
FOR HEARING ON DECEMBER 22, 2015 AT 1:30 P.M.**

Please take notice of the status and proposed disposition of the following matters set for hearing on the Court's Docket for December 22, 2015 at 1:30 p.m., Central Time:

1. Debtors' Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens [Docket No. 16]

Related Documents:

- a. Interim Order Authorizing Payment of Delay Rentals [Docket No. 92]
- b. Objection of Acock Consulting, L.L.C. to Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors (docket 14) and Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens (docket 16) [Docket No. 161]
- c. Notice of Withdrawal of Objection of Acock Consulting, L.L.C. to Emergency Motion for Authority to Pay or Honor Pre-Petition Obligations to Certain Critical Vendors (docket 14) and Emergency Motion for Authority to Pay Royalty and Working Interest Obligations, Lease Operating Expenses, JIBs, and Trade, and Potential Holders of Statutory Liens (docket 16) [Docket No. 165]

Proposed Form of Order:

- d. [To be submitted at hearing]

Status: Uncontested. Going forward on Tuesday, December 22, 2015 at 1:30 p.m.

2. Expedited Motion to (I) Approve Disclosure Statement and the Form and Manner of Service Related Thereto; (II) Set Dates for the Objection Deadline and Hearing Relating to Confirmation of the Plan; and (III) Authorize Related Relief [Docket No. 157]

Related Documents:

- a. [Proposed] Disclosure Statement for the Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 155]
- b. Objection of Ad Hoc Group of Senior Secured Noteholders to the Debtors' Expedited Motion to (I) Approve Disclosure Statement and the Form and Manner of Service Related Thereto; (II) Set Dates for the Objection Deadline and Hearing Related to Confirmation of the Plan; and (III) Authorize Related Relief [Docket No. 215]

Proposed Form of Order:

- c. [*To be submitted at hearing*]

Status: Contested. Going forward on Tuesday, December 22, 2015 at 1:30 p.m.

3. Expedited Motion to Establish Administrative and Priority Claims Bar Date [Docket No. 257]

Proposed Form of Order:

- a. Order Setting Administrative and Priority Claims Bar Date

Status: Uncontested. Going forward on Tuesday, December 22, 2015 at 1:30 p.m.

Dated: December 18, 2015

Respectfully submitted,

VINSON & ELKINS LLP

By: /s/ Reese A. O'Connor
Harry A. Perrin, SBT # 1579800
John E. West, SBT # 21202500
Reese A. O'Connor, SBT # 24092910
First City Tower
1001 Fannin Street, Suite 2500
Houston, TX 77002-6760
Tel: 713.758.2222
Fax: 713.758.2346
hperrin@velaw.com; jwest@velaw.com
roconnor@velaw.com

and

William L. Wallander, SBT # 20780750
Bradley R. Foxman, SBT # 24065243
Trammell Crow Center
2001 Ross Avenue, Suite 3700
Dallas, Texas 75201
Tel: 214.220.7700
Fax: 214.999.7787
bwallander@velaw.com; bfoxman@velaw.com

ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

I certify that on December 18, 2015, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas which gives notice to all counsel of record.

/s/ Reese A. O'Connor
One of Counsel