

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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|------------------------------------|---|-----------------------------|
| IN RE: | § | |
| | § | CASE NO. 15-35615 |
| RAAM GLOBAL ENERGY COMPANY, | § | |
| <i>et al.</i> | § | (Chapter 11) |
| | § | |
| | § | JOINTLY ADMINISTERED |
| DEBTORS. | § | |

NOTICE OF FILING OF EXHIBIT TO DISCLOSURE STATEMENT

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession hereby submit Exhibit C (the “Exhibit”) to the *[Proposed] Second Amended Disclosure Statement for the Debtors’ Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 265]. The Exhibit is attached hereto as **Exhibit A**.

Dated: December 22, 2015

Respectfully submitted,

VINSON & ELKINS LLP

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