## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



IN RE:

\$ CASE NO. 15-35615

RAAM GLOBAL ENERGY COMPANY, \$ (Chapter 11)

BEBTORS.

\$ JOINTLY ADMINISTERED

# AMENDED FINAL ORDER AUTHORIZING DEBTORS TO PAY SALES, USE, PRODUCTION, AND OTHER TAXES AND RELATED OBLIGATIONS

On December 22, 2015, the Court considered the Expedited Motion to Amend Final Order Authorizing Debtors to Pay Sales, Use, Production, and Other Taxes and Related Obligations [Docket No. 260] (the "Motion"), filed by the above-captioned debtors (the "Debtors"). The Court finds that: (a) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334(b); (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and equity security holders; (d) pursuant to Bankruptcy Rule 6004(a), proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and (e) good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings before the Court in connection with the Motion. Therefore, it is

**ORDERED** that the Debtors are authorized, but not directed, to pay and remit to the Taxing Authorities the pre-petition Sales and Use Taxes, Production Taxes, and

<sup>&</sup>lt;sup>1</sup> Capitalized terms not defined herein shall have the meaning given to them in the Motion and in the *Emergency Motion for an Order Authorizing the Debtors to Pay Sales, Use, Property, Production, and Other Taxes and Related Obligations* [Docket No. 17], as applicable.

<sup>&</sup>lt;sup>2</sup> The Debtors are RAAM Global Energy Company [2973], Century Exploration New Orleans, LLC [4948], Century Exploration Houston, LLC [9624], and Century Exploration Resources, LLC [7252].

Franchise/Income Taxes (collectively, the "<u>Pre-Petition Taxes</u>") incurred or collected by the Debtors, when such Pre-Petition Taxes become due, in the ordinary course of business pursuant to and in accordance with any order authorizing the use of the Debtors' cash collateral; provided,

however, the payment of the Pre-Petition Taxes by the Debtors shall not exceed \$1,150,000 in

the aggregate. It is further

ORDERED that the Debtors are authorized to pay and remit to the Taxing Authorities the following post-petition taxes: Sales and Use Taxes, Production Taxes, and Franchise/Income Taxes (collectively, the "Post-Petition Taxes" and, together with the Pre-Petition Taxes, the "Taxes"). The Debtors are authorized to pay and remit to the Taxing Authorities the Post-Petition Taxes incurred or collected by the Debtors, when such Post-Petition Taxes become due, in the ordinary course of business pursuant to and in accordance with any order authorizing the use of the Debtors' cash collateral. It is further

**ORDERED** that nothing in this Order shall authorize the payment of Property Taxes. It is further

ORDERED that the banks on which checks were drawn or electronic payment requests made in payment of the Pre-Petition Taxes approved herein are authorized to: (a) receive, process, honor, and pay all checks presented for payment that are related to such Pre-Petition Taxes; and (b) rely on the representations of the Debtors as to which checks are permitted to be paid pursuant to this Order. The Debtors are authorized to re-issue any check or electronic payment that was drawn in payment of any pre-petition amount that is not cleared by a depository. It is further

**ORDERED** that nothing herein shall impair the Debtors' ability to contest the amount, basis, or validity of the Taxes owing to the Taxing Authorities. It is further

AMENDED FINAL ORDER AUTHORIZING DEBTORS TO PAY SALES, USE, PRODUCTION, AND OTHER TAXES AND RELATED OBLIGATIONS
US 3968510v.1

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ORDERED that, notwithstanding any applicability of Bankruptcy Rule 6004(h), the

terms and conditions of this Order shall be immediately effective and enforceable upon entry of

this Order. It is further

**ORDERED** that the Debtors are authorized and empowered to take such actions as may

be necessary and appropriate to implement the terms of this Order. It is further

**ORDERED** that this Court shall retain jurisdiction to hear and consider all disputes

arising out of the interpretation or implementation of this Order.

Dated: December 22, 2015.

UNITED STATES BANKRUPTCY JUDGI

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United States Bankruptcy Court Southern District of Texas

In re:

RAAM Global Energy Company
Century Exploration New Orleans, LLC

Case No. 15-35615-mi
Chapter 11

#### **CERTIFICATE OF NOTICE**

Debtors

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District/off: 0541-4
                               User: mrios
                                                             Page 1 of 3
                                                                                            Date Rcvd: Dec 22, 2015
                               Form ID: pdf002
                                                             Total Noticed: 17
Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Dec 24, 2015.
db
                +Century Exploration Houston, LLC,
                                                      10210 Grogans Mill Road, Suite 300.
                  The Woodlands, TX 77380-1144
db
                +Century Exploration Resources, LLC,
                                                         10210 Grogans Mill Road, Suite 300,
                  The Woodlands, TX 77380-1144
                                                1537 Bull Lea Road, Suite 200,
dh
                +RAAM Global Energy Company,
                                                                                   Lexington, KY 40511-1200
                +Acock Consulting, L.L.C.,
San Antonio, TX 78213-4304
                                              c/o Law Offices of Elizabeth G. Smith,
                                                                                         6655 First Park Ten, #240,
cr
                +BGI Gulf Coast, LLC,
                                         c/o Okin & Adams LLP,
                                                                  1113 Vine St., Ste. 201,
cr
                 Houston, TX 77002-1045
                +Champion Exploration, LLC,
                                               c/o Okin & Adams LLP,
                                                                        1113 Vine St., Ste. 201,
cr
                  Houston, TX 77002-1045
                 Department of the Interior,
intp
                                                c/o Department of Justice,
                                                                             P. O. Box 875,
                  Ben Franklin Station, Washington, DC 20044-0875
                                                    Island Operating Company, Inc.,
                +Island Operating Company, Inc.,
                                                                                        770 S. Post Oak Lane,
cr
                              Houston, TX 77056-6666,
                                                          UNITED STATES OF AMERICA
                  Suite 400,
                +Lakeside Energy Partners Participation Ltd. & Flin,
                                                                          c/o Gray Reed & McGraw,
                  1300 Post Oak Blvd., Ste. 2000,
                                                    Houston, TX 77056-8000
                +Oracle America, Inc.,
                                         Buchalter Nemer, c/o Shawn M. Christiansoon,
cr
                  55 Second St., 17th Floor,
                                               San Francisco, Ca 94105-3493
                +State of Louisiana, Department of Natural Resource,
                                                                          617 North Third Street,
cr
                  Baton Rouge, LA 70802-5432
                +Superior Natural Gas Corporation,
                                                      c/o Wells & Cuellar, P.C.,
                                                                                     440 Louisiana, Suite 718,
CY
                                                Houston, TX 77002-1637
                  Attention: D. Brent Wells,
                +Targa Resources, c/o Law Office of Patricia Williams Prew,
                                                                                   10953 Vista Lake Ct.,
                  Navasota, TX 77868-6981
Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
db
                +E-mail/Text: michael.willis@centuryx.com Dec 22 2015 21:06:52
                  Century Exploration New Orleans, LLC,
                                                            Three Lakeway Center,
                                                            Metairie, LA 70002-8319
                  3838 North Causeway Blvd., Suite 2800,
                +E-mail/Text: bankruptcy@islandoperating.com Dec 22 2015 21:20:07
cr
                  Island Operating Company, Inc., Island Operating Company, Inc Suite 400, Houston, TX 77056-6666, UNITED STATES OF AMERICA
                                                     Island Operating Company, Inc.,
                                                                                          770 S. Post Oak Lane,
                 E-mail/Text: houston_bankruptcy@LGBS.com Dec 22 2015 21:08:34
                                                                                      Jasper County,
cr
                  c/o John P. Dillman,
                                         PO BOX 3064,
                                                         Houston, TX
                                                                       77253-3064
                 E-mail/Text: houston_bankruptcy@LGBS.com Dec 22 2015 21:08:34
                                                                                      Montgomery County,
cr
                 c/o John P. Dillman, Post Office Box 3064, Houston, TX
E-mail/Text: houston_bankruptcy@LGBS.com Dec 22 2015 21:08:34
                                                                   Houston, TX 77253-3064
cr
                                                                                       Orange County,
                  c/o John P. Dillman,
                                         Post Office Box 3064,
                                                                   Houston, TX 77253-3064
                                                                                                 TOTAL: 5
            ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
cr
                 ACE American Insurance Company
intp
                 Ad Hoc Committee of Senior Secured Noteholders
                 Bank of New York Mellon Trust Company, N.A.
                 Business Property Lending, Inc./Everbank
cr
                 Crown Pine Timber 1, LP by and through its authori
cr
                 Highbridge Principal Strategies, LLC
cr
                 Montco Oilfield Contractors
cr
cr
                 Montoc Offshore, Inc.
                 Power Land, LLC
intp
                 Sheldon Independent School District
cr
crcm
                 The Official Committee of Unsecured Creditors
                 Weatherford U.S., L.P.
cr
                 Westchester Fire Insurance Company
cr
                 Wilmington Trust, National Association
cr
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Addresses marked  $^{\prime}$ + $^{\prime}$  were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

TOTALS: 14, \* 0, ## 0

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 24, 2015 Signature: /s/Joseph Speetjens

District/off: 0541-4 User: mrios Page 2 of 3 Date Rcvd: Dec 22, 2015

Form ID: pdf002 Total Noticed: 17

#### CM/ECF NOTICE OF ELECTRONIC FILING

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on December 22, 2015 at the address(es) listed below:
             Annemarie V. Reilly on behalf of Interested Party Ad Hoc Committee of Senior Secured
              Noteholders annemarie.reilly@lw.com
              Benjamin W Kadden on behalf of Interested Party Power Land, LLC bkadden@lawla.com,
               jbriggett@lawla.com;speck@lawla.com;mnguyen@lawla.com
              Bradley Roland Foxman on behalf of Debtor
                                                           RAAM Global Energy Company bfoxman@velaw.com,
              sbarden@velaw.com
              Bradley Roland Foxman
                                     on behalf of Debtor
                                                           Century Exploration New Orleans, LLC
              bfoxman@velaw.com, sbarden@velaw.com
              Bradley Roland Foxman on behalf of Debtor
                                                           Century Exploration Resources, LLC
              bfoxman@velaw.com, sbarden@velaw.com
             Bradley Roland Foxman on behalf of Debtor Century Exploration Houston, LLC bfoxman@velaw.com,
              sbarden@velaw.com
                                        on behalf of Creditor
              Casey William Doherty, Jr
                                                                Lakeside Energy Partners Participation Ltd. &
              Flint Interest II, LLC cdoherty@grayreed.com, aarmstrong@grayreed.com
              David A Wender on behalf of Creditor
                                                      Wilmington Trust, National Association
              david.wender@alston.com
              David L Curry, Jr on behalf of Creditor
                                                         Champion Exploration, LLC dcurry@okinadams.com,
              teaston@okinadams.com
              David L Curry, Jr on behalf of Creditor BGI Gulf Coast, LLC dcurry@okinadams.com,
              teaston@okinadams.com
              Douglas Brent Wells on behalf of Creditor Superior Natural Gas Corporation
              bwells@wellscuellar.com
              Elizabeth Grace Smith on behalf of Creditor Acock Consulting, L.L.C. beth@egsmithlaw.com,
              maryann@egsmithlaw.com
              Gina D Shearer on behalf of Creditor Westchester Fire Insurance Company gshearer@l-llp.com,
               tbarrera@1-llp.com
              Gina D Shearer on behalf of Creditor ACE American Insurance Company gshearer@l-llp.com,
              tbarrera@l-llp.com
              Harry Allen Perrin
                                  on behalf of Debtor Century Exploration Houston, LLC hperrin@velaw.com,
              thawkins@velaw.com;roconnor@velaw.com
              Jeffrey D. Carruth on behalf of Creditor
                                                          Weatherford U.S., L.P. jcarruth@wkpz.com,
              jcarruth@aol.com;ATTY_CARRUTH@trustesolutions.com
              John P Dillman on behalf of Creditor Jasper County Houston_bankruptcy@publicans.com
              John P Dillman on behalf of Creditor
                                                      Orange County Houston_bankruptcy@publicans.com
                             on behalf of Creditor
              John P Dillman
                                                      Montgomery County Houston_bankruptcy@publicans.com
              Joseph G Epstein on behalf of Creditor Crown Pine Timber 1, LP by and through its authorized
              agent, The Campbell Group, LLC jepstein@winstead.com,
              pschneller@winstead.com;deierdam@winstead.com
              Karl J Zimmermann on behalf of Creditor
                                                         Montco Oilfield Contractors karlz@bhbmlaw.com,
              troper@bhbmlaw.com;cunningham@bhbmlaw.com
              Keith A Simon on behalf of Interested Party Ad Hoc Committee of Senior Secured Noteholders
              keith.simon@lw.com
             Kyung Shik Lee on behalf of Creditor Island Operating Company, Inc. klee@diamondmccarthy.com,
              lsimon@diamondmccarthy.com
              Matthew Scott Okin on behalf of Creditor
                                                          BGI Gulf Coast, LLC mokin@okinadams.com
              Matthew Scott Okin
                                  on behalf of Creditor
                                                          Champion Exploration, LLC mokin@okinadams.com
                                  on behalf of U.S. Trustee US Trustee nancy.holley@usdoj.gov
              Nancy Lynne Holley
              Nicholas E Morrell
                                  on behalf of Creditor
                                                         Bank of New York Mellon Trust Company, N.A.
              mmorrell@morganlewis.com
              Owen Mark Sonik on behalf of Creditor Sheldon Independent School District osonik@pbfcm.com,
              tpope@pbfcm.com;osonik@ecf.inforuptcy.com;houbank@pbfcm.com
             Patricia Williams Prewitt on behalf of Creditor Targa Resources pwp@pattiprewittlaw.com
              Reese Andrew O'Connor on behalf of Debtor
                                                           Century Exploration New Orleans, LLC
              roconnor@velaw.com
              Reese Andrew O'Connor on behalf of Debtor
                                                           Century Exploration Houston, LLC roconnor@velaw.com
             Reese Andrew O'Connor on behalf of Debtor
                                                           RAAM Global Energy Company roconnor@velaw.com
              Reese Andrew O'Connor on behalf of Debtor
                                                           Century Exploration Resources, LLC
              roconnor@velaw.com
              Ryan Michael Seidemann
                                                              State of Louisiana, Department of Natural
                                      on behalf of Creditor
              Resources, Office of Mineral Resources seidemannr@ag.state.la.us
              Scott Robert Cheatham on behalf of Creditor Business Property Lending, Inc./Everbank
              scott.cheatham@arlaw.com, laura.vanderpoel@arlaw.com;vicki.owens@arlaw.com
              Shawn M Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com,
              cmcintire@buchalter.com
              Stewart F Peck on behalf of Interested Party Power Land, LLC speck@lawla.com
              Theodore Benson Randles on behalf of Interested Party Department of the Interior
              theodore.b.randles@usdoj.gov
              US Trustee
                          USTPRegion07.HU.ECF@USDOJ.GOV
              Vincent P Slusher on behalf of Creditor Committee
                                                                  The Official Committee of Unsecured
             Creditors vince.slusher@dlapiper.com, sherry.faulkner@dlapiper.com;Daniel.simon@dlapiper.com
Vincent P Slusher on behalf of Creditor Montoc Offshore, Inc. vince.slusher@dlapiper.com,
```

sherry.faulkner@dlapiper.com;Daniel.simon@dlapiper.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Vincent P Slusher on behalf of Creditor Montco Oilfield Contractors vince.slusher@dlapiper.com, sherry.faulkner@dlapiper.com;Daniel.simon@dlapiper.com Zack A Clement on behalf of Creditor Highbridge Principal Strategies, LLC zack.clement@icloud.com,

steven.serajeddini@kirkland.com;timothy.mohan@kirkland.com;carrie.oppenheim@kirkland.com;benjamin .steadman@kirkland.com;stephen.hessler@kirkland.com;mcclain.thompson@kirkland.com

TOTAL: 43