IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	CASE NO. 15-35615
RAAM GLOBAL ENERGY COMPANY,	§	
et al.	§	(Chapter 11)
	§	
	§	JOINTLY ADMINISTERED
DEBTORS.	§	

NOTICE OF RECEIPT OF OFFER TO PURCHASE

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (the "<u>Debtors</u>") received an offer to purchase certain of the Debtors' oil and gas properties located in California from Protho Energy Services, LLC (the "<u>Offer to Purchase</u>"). The Offer to Purchase is attached hereto as <u>Exhibit A</u>.

Dated: January 12, 2016

Respectfully submitted,

VINSON & ELKINS LLP

By: <u>/s/ Reese A. O'Connor</u> Harry A. Perrin, SBT # 1579800 John E. West, SBT # 21202500 Reese A. O'Connor, SBT # 24092910 First City Tower 1001 Fannin Street, Suite 2500 Houston, TX 77002-6760 Tel: 713.758.2222 Fax: 713.758.2346 <u>hperrin@velaw.com; jwest@velaw.com</u> <u>roconnor@velaw.com</u>

and

William L. Wallander, SBT # 20780750 Bradley R. Foxman, SBT # 24065243 Trammell Crow Center 2001 Ross Avenue, Suite 3700 Dallas, TX 75201 Tel: 214.220.7700 Fax: 214.999.7787 bwallander@velaw.com; bfoxman@velaw.com

ATTORNEYS FOR THE DEBTORS