

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
§ **CASE NO. 15-35615**
RAAM GLOBAL ENERGY COMPANY, §
et al. § **(Chapter 11)**
§
§ **JOINTLY ADMINISTERED**
DEBTORS. §

**NOTICE OF AGENDA
FOR HEARING ON JANUARY 14, 2016 AT 2:00 P.M.**

Please take notice of the status and proposed disposition of the following matters set for hearing on the Court's Docket for January 14, 2016 at 2:00 p.m., Central Time:

1. Motion to Authorize and Approve (a) Stalking Horse Purchase Agreement, (b) Sale of Substantially All Assets Free and Clear of Claims, Liens, Encumbrances and Other Interests, (c) Assumption and Assignment of Executory Contracts and Unexpired Leases, (d) Bidding Procedures, (e) Procedures for Determining Cure Amounts for Executory Contracts and Unexpired Leases, and (f) Related Relief [Docket No. 90]

Related Documents:

- a. The State of Louisiana's Objection to Motion of Chapter 11 Debtors to Authorize and Approve the (a) Stalking Horse Purchase Agreement, (b) Sale of Substantially All Assets Free and Clear of Claims, Liens, Encumbrances and Other Interests, (c) Assumption and Assignment of Executory Contracts and Unexpired Leases, (d) Bidding Procedures, (e) Procedures for Determining Cure Amounts for Executory Contracts and Unexpired Leases, and (f) Related Relief [Docket No. 114]
- b. Oracle's Rights Reservation and Rights Notice Regarding (1) Motion to Authorize and Approve (a) Stalking Horse Purchase Agreement, (b) Sale of Substantially All Assets Free and Clear of Claims, Liens, Encumbrances and Other Interests, (c) Assumption and Assignment of Executory Contracts and Unexpired Leases, (d) Bidding Procedures, (e) Procedures for Determining Cure Amounts for Executory Contracts and Unexpired Leases, and (f) Related Relief; and (2) Notice of Possible Assumption and Assignment of Executory Contracts and Unexpired Leases ("Rights Reservation") [Docket No. 317]

**NOTICE OF AGENDA FOR HEARING
ON JANUARY 14, 2016 AT 2:00 P.M.**

- c. TechXplore Participation I, LTD.'s and TechXplore, LP's Objection and Rights Notice [Docket No. 319]
- d. Business Property Lending, Inc.'s Objection to Confirmation of Plan and Limited Objection to Transaction or Alternative Transaction [Docket No. 322]
- e. BGI Gulf Coast, LLC & Champion Exploration, LLC's Limited Objection to the Debtors' Motion to Authorize and Approve (a) Stalking Horse Purchase Agreement, (b) Sale of Substantially All Assets Free and Clear of Claims, Liens, Encumbrances and Other Interests, (c) Assumption and Assignment of Executory Contracts and Unexpired Leases, (d) Bidding Procedures, (e) Procedures for Determining Cure Amounts for Executory Contracts and Unexpired Leases, and (f) Related Relief [Docket No. 324]
- f. Protho Energy Services LLC's Offer to Purchase dated December 31, 2015

Proposed Form of Order:

- g. Order (a) Approving Offer to Purchase, (b) Authorizing the Debtors to Sell Oil and Gas Properties in California Free and Clear of All Rights, Liens, Claims, Interests, and Encumbrances, and (c) Granting Related Relief.

Status: Contested. Sale to Protho Energy Services LLC going forward on Thursday, January 14, 2016 at 2:00 p.m. Sale to Stalking Horse Purchaser adjourned to hearing on Tuesday, January 19, 2016 at 9:00 a.m.

- 2. Debtors' First Emergency Motion for Estimation of General Administrative, Priority Tax, & Other Priority Claims [Docket No. 312]

Related Documents:

- a. Notice of Administrative and Priority Claims Bar Date [Docket No. 274]

Proposed Form of Order:

- b. Order Granting Debtors' First Emergency Motion for Estimation of General Administrative, Priority Tax, & Other Priority Claims

Status: Uncontested. Going forward on Thursday, January 14, 2016 at 2:00 p.m.

- 3. Debtors' Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 286-2]

Related Documents:

- a. Plan Supplement for Debtors' Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 299]
- b. Statement of Ad Hoc Group of Senior Secured Noteholders in Connection with Debtors' Second Amended Joint Plan of Liquidation [Docket No. 318]
- c. Business Property Lending, Inc.'s Objection to Confirmation of Plan and Limited Objection to Transaction or Alternative Transaction [Docket No. 322]

Proposed Form of Order:

- d. Order Confirming Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code

Status: Contested. Confirmation hearing adjourned to hearing on Tuesday, January 19, 2016 at 9:00 a.m.

Dated: January 12, 2016

Respectfully submitted,

VINSON & ELKINS LLP

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ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

I certify that on January 12, 2016, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas which gives notice to all counsel of record.

/s/ Reese A. O'Connor
One of Counsel