IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§
RAAM GLOBAL ENERGY COMPANY , <i>et al.</i> , ¹	§
	§
	§
	§
DEBTORS.	§

Case No. 15-35615-H1-11 (Chapter 11) (Jointly Administered)

ORDER GRANTING CITY NATIONAL BANK'S MOTION FOR ALLOWANCE OF <u>ADMINISTRATIVE EXPENSE CLAIMS PURSUANT TO 11 U.S.C. § 503(b)</u> [This instrument relates to Docket No. ____]

This matter comes before the Court on the Motion for Allowance of Administrative Expense Claims pursuant to 11 U.S.C. § 503(b) (Docket No. _____) (the "Motion") filed by City National Bank ("CNB"). The Court, having reviewed the Motion, the pleadings and record in this case, and having considered the evidence and statements of counsel at a hearing, if any, before the Court (the "Hearing"), finds that: (*a*) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (*b*) this is a core proceeding pursuant to 28 U.S.C. § 157(b); and, (*c*) notices of the Motion and the Hearing were sufficient under the circumstances. The Court has determined that the legal and factual bases set forth in the Motion and at the Hearing are meritorious and establish sufficient grounds for the relief requested in the Motion.

ACCORDINGLY, IT IS HEREBY ORDERED THAT:²

- 1. The Motion is **GRANTED**.
- 2. CNB is granted an Administrative Expense Claim pursuant to § 503(b) of the

Bankruptcy Code consisting of the following amounts, which shall be specifically determined by

¹ The Debtors in these cases, and each of their respective last four digits of each Debtor's federal tax identification number, are: RAAM Global Energy Company (2973); Century Exploration New Orleans, LLC (4948); Century Exploration Houston, LLC (9624); and, Century Exploration Resources, LLC (7252).

 $^{^{2}}$ All capitalized terms appearing in this Order shall have the same meaning(s) ascribed to such terms as in the Motion, unless otherwise noted in this Order.

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this Court, or pursuant to the agreement of the parties, on a final basis at a later date: (*i*) any outstanding, post-petition royalty and/or Delay Rental payments due, owing, and payable to CNB in connection with CER's operations under the Leases; (*ii*) CNB's attorneys' fees and costs incurred in connection with preserving CNB's rights pertaining to the Leases; and, (*iii*) any and all P&A Liabilities pertaining to the Wells to the extent that CNB is required to satisfy such P&A Liabilities.

3. CNB's allowed Administrative Claim shall be accorded the same treatment as all other Administrative Claims under the Plan.

4. No later than five (5) business days after the entry of this Order, CER and/or the Debtors shall produce and file with this Court verified statements and reports pertaining to postpetition operation of and/or production from the Wells, in addition to any royalties and/or Delay Rental payments due in connection with the Leases.

5. This Court shall conduct a final hearing to determine the final amount of CNB's allowed Administrative Claim on ______, 2016 at _____.M. at the United States Courthouse, Courtroom 404, 4th Floor, 515 Rusk St., Houston, Texas 77002 (the "Final Hearing").

6. Movant shall serve notice of the Final Hearing within two (2) business days after entry of this Order.

7. This Order is a Final Order within the meaning of 28 U.S.C. § 158(a)(1) and is effective immediately upon entry.

SIGNED this _____ day of _____, 2016

THE HONORALBE MARVIN ISGUR UNITED STATES BANKRUPTCY JUDGE