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#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:

RAAM GLOBAL ENERGY COMPANY, et al.,<sup>1</sup>

Debtors.

Case No. 15-53615

(Chapter 11)

Jointly Administered

## CERTIFICATE OF SUPPLEMENTAL SERVICE RE:

SOLICITATION PACKAGE [provided on compact disc or PDF as appropriate]

Comprised of:

- DEBTORS' SECOND AMENDED JOINT PLAN OF LIQUIDATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE [Docket No. 286, Exhibit B]
- SECOND AMENDED DISCLOSURE STATEMENT FOR THE DEBTORS' SECOND AMENDED JOINT PLAN OF LIQUIDATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE [Docket No. 286, Exhibit A]
- ORDER (I) APPROVING DISCLOSURE STATEMENT AHD THE FORM AND MANNER OF SERVICE RELATED THERETO; (II) SETTING DATES FOR THE OBJECTION DEADLINE AND HEARING RELATING TO CONFIRMATION OF THE PLAN; AND (III) AUTHORIZING RELATED RELIEF [Docket NO. 271]

#### NOTICE OF CONFIRMATION HEARING

Exhibit 2 [sample attached hereto]

MASTER BALLOT CLASS 3A AND 3B: SENIOR SECURED NOTES CLAIMS AND SENIOR SECURED NOTES DEFICIENCY CLAIMS (12.5% Senior Secured Notes due 2015) CUSIP No. 74920AAC3 (Generic) Exhibit 3 [sample attached hereto]

Exhibit 1 [sample not attached hereto]

<sup>1</sup> The Debtors are RAAM Global Energy Company[2973]("RAAM"), Century Exploration New Orleans, LLC[4948] ("CENO"), Century Exploration Houston, LLC[9624] ("CEH"), Century Exploration Resources, LLC[7252] ("CER").

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BENEFICIAL OWNER BALLOT CLASS 3A AND 3B: SENIOR SECURED NOTES CLAIMS AND SENIOR SECURED NOTES DEFICIENCY CLAIMS (12.5% Senior Secured Notes due 2015) CUSIP No. 74920AAC3 (Generic) Exhibit 4 [sample attached hereto]

PRE-ADDRESSED RETURN ENVELOPE - POSTAGE NOT AFFIXED THERETO

Exhibit 5 [sample not attached hereto]

I, Kevin A. Martin, state as follows:

 I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. At the direction of Vinson & Elkins LLP., attorneys for the Debtors, the above referenced documents were served on the parties listed in Exhibits A through D via the modes of service indicated thereon. All parties were served on the dates indicated in the attached exhibits.

Exhibit A	Exhibits 1 through 5 were served on the party referenced in Service List 61150
Exhibit B	Exhibit 4 was served on the parties referenced in Service List 61238
Exhibit C	Exhibits 1 through 4 were served on the parties referenced in Service List 61237
Exhibit D	Exhibit 1 was served on the party referenced in Service in Service List 61249

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 13<sup>th</sup> day of January 2016 at El Segundo, California.

Laa.

Kevin A. Martin

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## **EXHIBIT 2**

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	ş	
RAAM GLOBAL ENERGY COMPANY,	§	CASE NO. 15-35615
et al.	§	
	ş	(Chapter 11)
DEBTORS.	8	
	8	JOINTLY ADMINISTERED

#### NOTICE OF CONFIRMATION HEARING

On December 22, 2015, the Court entered its Order (1) Approving Disclosure Statement and the Form and Manner of Service Related Thereto: (11) Setting Dates for the Objection Deadline and Hearing Relating to Confirmation of the Plan; and (111) Authorizing Related Relief (the "Order"). Among other things, the Order approved the Second Amended Disclosure Statement for the Debtors' Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code (the "Disclosure Statement") filed by the above-referenced debtors and debtors in possession (the "Debtors") in the above-captioned cases (the "Cases"). In the Order, the Bankruptcy Court found that the Disclosure Statement contains adequate information within the meaning of Bankruptcy Code § 1125. You are being provided this Notice with respect to the Debtors' Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code (the "Plan").

#### Plan Summary

The following is an overview of the treatment to be afforded to each class of Claims or Equity Interests as provided under the Plan. It is provided for convenience only and is specifically qualified by the Plan itself.

Class	Designation	Status	Voting	Treatment of Allowed Claims or Equity Interests
Class 1	Other Priority Claims	Unimpaired	Deemed to accept	Paid in full, except if Holder agrees in writing to alternative treatment.
Class 2	First Lien Credit Agreement Claims	Impaired	Entitled to vote	Each creditor to receive its <i>pro rata</i> share of: (A) if Highbridge (and/or its Affiliates) is the purchaser of the Debtors' assets, the consideration provided in the Purchase Agreement, plus payment to satisfy the claims from the Liquidating Trust Assets (excluding funds

NOTICE OF CONFIRMATION HEARING US 3704726v.6 Page 1 of 5

Treatment of Allowed Class Designation Status Voting **Claims or Equity** Interests held in Sale Escrow) and the payment of its share of Litigation Recoveries; or (B) if an alternate Purchaser, payment in full in Cash from the Sale Proceeds. Pro rata share of Senior Secured Notes payment in Cash of the Class 3A Entitled to vote Claims Impaired Excess Sale Proceeds, if any. Pro rata share of payment in Cash from the Liquidating Trust Senior Secured Notes Assets, to be shared on a Class 3B **Deficiency** Claims Impaired Entitled to vote pro rata basis with Holders of Class 5. Class 6, and Class 7 claims not otherwise satisfied under the Plan. Reinstated, paid in full, Deemed to Other Secured Claims Class 4 Unimpaired or secured by adequate accept collateral. Each Holder of an Allowed Ace Claim shall receive: (A) the Ace Settlement Distribution, in Cash, plus (B) any additional amounts Ace Claims recovered from the Class 5 Impaired Entitled to vote Liquidating Trust Assets, to be shared on a pro rata basis with Holders of Class 3B, Class 6, and Class 7 claims not otherwise satisfied under the Plan.

NOTICE OF CONFIRMATION HEARING US 3704726v.6 Page 2 of 5

Class	Designation	Status	Voting	Treatment of Allowed Claims or Equity Interests
Class 6	General Unsecured Trade Claims	Impaired	Entitled to vote	Pro rata share of: (A) the General Unsecured Trade Claims Settlement Distribution, in Cash, plus (B) any additional amounts recovered from the Liquidating Trust Assets, to be shared on a pro rata basis with Holders of Class 3B, Class 5, and Class 7 claims not otherwise satisfied under the Plan.
Class 7	General Unsecured Non-Trade Claims	Impaired	Entitled to vote	Pro rata share of any amounts recovered from the Liquidating Trust Assets, to be shared on a pro rata basis with Holders of Class 3B, Class 5, and Class 6 claims not otherwise satisfied under the Plan.
Class 8	Intercompany Claims	Impaired	Deemed to reject	No distribution under the Plan
Class 9	Equity Interests in RAAM	Impaired	Deemed to reject	No distribution under the Plan
Class 10	Equity Interests in RAAM Debtor Subsidiarics	Impaired	Deemed to reject	No distribution under the Plan

#### Liquidating Plan

The Plan is a liquidating plan in which all of the assets of the Debtors will be (i) transferred to a purchaser pursuant to a sale process approved by the Bankruptcy Court, (ii) assigned, in part, to a liquidating trust to be administered for trust beneficiaries and/or (iii) otherwise abandoned. The Debtors will not conduct any business after the effective date of the Plan.

#### **Executory Contracts and Unexpired Leases**

As of the Plan's effective date, the Debtors will assume or assume and assign only those executory contracts and unexpired leases (i) specifically identified by the Debtors on a schedule to be filed with the Bankruptcy Court as part of the Plan Supplement no later than 10 days prior to the hearing on the confirmation of the Plan (or such later date as may be approved by the Bankruptcy

NOTICE OF CONFIRMATION HEARING US 3704726v.6 Page 3 of 5

Court) or (ii) specifically identified as executory contracts or unexpired leases that a purchaser of the Debtors' assets requires the Debtors assume and assign to it as part of the sale transaction. All executory contracts and unexpired leases not specifically assumed, or assumed and assigned, shall be rejected. As to executory contracts and unexpired leases to be assumed, assumed and assigned, or rejected, as applicable, pursuant to the Plan, the confirmation order will constitute an order of the Bankruptcy Court under Bankruptcy Code § 365 approving the contract and lease assumptions, assumption and assignment or rejections of such contracts and leases.

#### **Relevant Deadlines**

The Court has set January 14, 2016 at 2:00 p.m. (Central Time) as the date and time for hearing on confirmation of the Plan and to consider any objections to the Plan. The confirmation hearing will be held at the United States Bankruptcy Court, Southern District of Texas, Houston Division, Courtroom 404, 515 Rusk Street, Houston, Texas. The hearing may be adjourned from time to time without further notice other than an announcement of the adjourned date(s) at the hearing, and, thereafter, at any adjourned hearing(s). In addition, the Plan may be modified without further notice prior to or as a result of the confirmation hearing, and, thereafter, as otherwise provided in the Bankruptcy Code.

Any objection to confirmation of the Plan must be filed on the docket of the Cases on or before January 12, 2016. UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE, IT MAY NOT BE CONSIDERED BY THE COURT.

To the extent that you hold an impaired claim and have the opportunity to vote on the Plan, the Court has fixed **January 12, 2016** as the deadline for the receipt of Ballots evidencing the votes accepting or rejecting the Plan.

You may obtain copies of pleadings filed in the Cases without charge at the website maintained by the Debtors' claims and noticing agent, <u>www.bmcgroup.com/RAAMGlobal</u>.

NOTICE OF CONFIRMATION HEARING US 3704726v.6 Page 4 of 5

Dated: December 23, 2015

Respectfully submitted,

VINSON & ELKINS LLP

By: <u>/s/ Bradley R. Foxman</u> Harry A. Perrin, SBT # 1579800 John E. West, SBT # 21202500 Reese A. O'Connor, SBT # 24092910 First City Tower 1001 Fannin Street, Suite 2500 Houston, TX 77002-6760 Tel: 713.758.2222 Fax: 713.758.2346 hperrin@velaw.com; roconnor@velaw.com

and

William L. Wallander, SBT # 20780750 Bradley R. Foxman, SBT # 24065243 Trammell Crow Center 2001 Ross Avenue, Suite 3700 Dallas, TX 75201 Tel: 214.220.7700 Fax: 214.999.7787 <u>bwallander@velaw.com; bfoxman@velaw.com</u>

ATTORNEYS FOR THE DEBTORS

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## **EXHIBIT 3**

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	CASE NO. 15-35615
RAAM GLOBAL ENERGY COMPANY,	§	
et al.	§	(Chapter 11)
	§	
DEBTORS.	§	JOINTLY ADMINISTERED

#### **MASTER BALLOT**

#### CLASS 3A AND 3B: SENIOR SECURED NOTES CLAIMS AND SENIOR SECURED NOTES DEFICIENCY CLAIMS (12.5% Senior Secured Notes due 2015) CUSIP No. 74920AAC3

RAAM Global Energy Company and certain of its subsidiaries (collectively, the "<u>Debtors</u>") are soliciting votes on the *Debtors' Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented, the "<u>Plan</u>"), annexed as <u>Exhibit A</u> to the accompanying *Second Amended Disclosure Statement for the Debtors' Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* dated December 21, 2015 (the "<u>Disclosure Statement</u>"). This master ballot (the "<u>Master Ballot</u>") is to be used by you, as a broker, bank, or other nominee (or as their proxy holder or agent), for beneficial owners, as of the date of the approval of the Disclosure Statement, of RAAM Global Energy Company's 12.5% Senior Secured Notes due 2015 (the "<u>Senior Secured Notes</u>") to transmit the votes of such beneficial owners to accept or reject the Plan, which the Plan designates as Class 3A and 3B Senior Secured Notes Claims (as such term is defined in the Plan).

The Debtors commenced their chapter 11 bankruptcy cases on October 26, 2015. The Debtors intend to seek the Plan's prompt confirmation by the Bankruptcy Court. If the Bankruptcy Court confirms the Plan, it will be binding upon you, whether or not you vote.

Please review carefully the Disclosure Statement, which describes the Plan, and this Master Ballot before you transmit the votes of the beneficial owners. You may wish to seek legal advice concerning the Plan and concerning the classification and treatment of the Class 3A and 3B Senior Secured Notes Claims and Senior Secured Notes Deficiency Claims pursuant to the Plan.

The provisions of the Plan provide releases of claims against certain parties by parties voting in favor of the Plan. If you do not want to be bound by such releases, you must specifically opt out by marking the appropriate space provided in Item 2, below.

Senior Secured Notes CUSIP No. 74920AAC3

US 3674565v.6

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If you have any questions regarding the Master Ballot or the voting procedures, if you believe that you have received the wrong ballot, or if you do not have a copy of the Disclosure Statement, please contact the Debtors' balloting and tabulation agent, BMC Group, Inc. (the "<u>Balloting Agent</u>") via phone at 888-909-0100 or via email at RAAM@BMCGroup.com.

## DEADLINE

The voting deadline is January 12, 2016 (such date or any extension thereof, the "<u>Voting</u> <u>Deadline</u>"). You should promptly return your executed Master Ballot to the Balloting Agent as specified herein. If the Balloting Agent does not receive your executed Master Ballot before the Voting Deadline, the vote(s) represented by your Master Ballot will not count. Ballots and Master Ballots may not be returned to the Balloting Agent via fax or other electronic means.

- Item 1. Certification of Authority to Vote. The undersigned certifies that the undersigned (please check all applicable boxes):
  - □ Is a nominee for the beneficial owner(s) of the aggregate principal amount of the Senior Secured Notes listed in Item 2 below, and is the registered holder or agent of the instruments evidencing such Senior Secured Notes; or
  - □ Is acting under a power of attorney or agency (a copy of which will be provided upon request) granted by a nominee that is the registered holder or agent of the aggregate principal amount of Senior Secured Notes listed in Item 2 below; or
  - Has been granted a proxy (an original of which is attached hereto) from a nominee that is the registered holder of or agent for the aggregate principal amount of Senior Secured Notes listed in Item 2 below;

AND, accordingly, has full power and authority to vote to accept or reject the Plan on behalf of the beneficial owner(s) of the Senior Secured Notes described in Item 2 below.

MB-B

Senior Secured Notes CUSIP No. 74920AAC3

US 3674565v.6

Item 2. Vote of Class 3A and 3B Notes Claims. The undersigned transmits the following votes of beneficial owners in respect of their Senior Secured Notes, and certifies that the following beneficial owners of the Senior Secured Notes, as identified by their respective customer account numbers set forth below, are beneficial owners of such securities as of the date of approval of the Disclosure Statement, and have delivered to the undersigned, as voting nominee, duly completed ballots in their capacity as beneficial owners of the Senior Secured Notes (the "Beneficial Owner Ballots") casting such votes. Indicate in the appropriate column the aggregate principal amount voted for each account, or attach information to this Master Ballot in the form of the following table. Please note that each beneficial owner must vote <u>all</u> of his, her, or its Senior Secured Notes Claims to accept <u>or</u> to reject the Plan and may not split such vote.

	Your Customer Account	Principal Amount		Opt Out
	Number for	of 12.5% Note (	Claims Voted to:	Of
	Each Beneficial Owner*			Release
		Accept the Plan	Reject the Plan	
1.		\$	\$	
2.		\$	\$	
3.		\$	\$	
4.		\$	\$	
5.		\$	\$	
6.		\$	\$	
7.		\$	\$	
8.		\$	\$	
9.		\$	\$	
10.		\$	\$	
	TOTAL	\$	\$	

\*If necessary, please attach additional sheets.

MB-B

Senior Secured Notes CUSIP No. 74920AAC3

US 3674565v.6

Item 3. Certification as to Transcription of Information from Item 3 as to Notes Voted Through Other Beneficial Owner Ballots. The undersigned certifies that the undersigned has transcribed in the following table the information, if any, provided by beneficial owners in Item 3 of the beneficial owner's original Beneficial Owner Ballot, identifying any Class 3A and 3B Notes for which such beneficial owners have submitted other Beneficial Owner Ballots other than to the undersigned:

YOUR Customer	TRANSCRIBE FROM ITEM 3 OF THE BENEFICIAL OWNER BALLOTS:				
Account Number for Each Beneficial Owner Who Completed Item 3 of the Beneficial Owner Ballots	Account Number	Name of Owner	Amount of Other Class 3A and 3B Notes Claims Voted	Type of other Class 3A and 3B Notes Claims Voted	
1.			\$		
2.			\$		
3.			\$		
4.			\$		
5.			\$		
6.			\$		
7.			\$		
8.			\$		
9.			\$		
10.			\$		

Senior Secured Notes CUSIP No. 74920AAC3

#### Item 4. Certifications.

- (a) The undersigned certifies that the undersigned is the registered holder in the undersigned's own name or through a position held at a securities depository with respect to the Senior Secured Notes Claims identified in Item 2 above.
- (b) The undersigned (i) certifies that each beneficial owner of Senior Secured Notes listed in Item 2 above has been provided with a copy of the Disclosure Statement, including the exhibits thereto, and the Beneficial Owner Ballot received from each beneficial owner or a copy thereof is and will remain on file with the undersigned subject to inspection until [month] [day], 2017; and (ii) acknowledges that the solicitation of votes for the Plan is subject to all of the terms set forth in the Disclosure Statement.

Name of Nominee:
(Print or Type)
Participant Number:
Name of Proxy Holder or Agent for Voting Nominee (if applicable):
Signature:
Name of Signatory:
Title:
Street Address:
City, State, Zip Code:
Telephone Number: ()
Date Completed:

Senior Secured Notes CUSIP No. 74920AAC3

#### DETAILED INSTRUCTIONS FOR COMPLETING THE MASTER BALLOT

#### **VOTING DEADLINE/BALLOTING AGENT:**

The Voting Deadline is January 12, 2016. In order for the votes represented by this Master Ballot to count, you must complete, sign, and return this Master Ballot to the Balloting Agent so that it is received by the Balloting Agent by the Voting Deadline at the following address:

#### **By First Class Mail**

BMC Group, Inc. Attn: RAAM Global Ballot Processing P.O. Box 90100 Los Angeles, CA 90009

#### **By Overnight or Hand Delivery**

BMC Group, Inc. Attn: RAAM Global Ballot Processing 300 N. Continental Blvd., #570 El Segundo, CA 90245

**Do not fax this Master Ballot to the Balloting Agent.** Ballots and Master Ballots may not be returned via fax or other electronic means.

#### HOW TO COMPLETE THE MASTER BALLOT:

If you are both the registered owner and beneficial owner of any principal amount of the Senior Secured Notes and you wish to vote your Senior Secured Note Claims: You may complete, execute, and return either a Master Ballot or a Beneficial Owner Ballot for Class 3A and 3B Senior Secured Notes Claims and Senior Secured Notes Deficiency Claims to the Balloting Agent.

# If you are transmitting the votes of any beneficial owners of the Senior Secured Notes other than yourself, you may *either*:

1. Complete and execute the Beneficial Owner Ballot (other than Items 2 and 3) and deliver to the beneficial owner such "prevalidated" Beneficial Owner Ballot, along with the Disclosure Statement and other materials requested to be forwarded. The beneficial owner should complete Items 2 and 3 of that "prevalidated" Beneficial Owner Ballot and return the completed and executed "prevalidated" Beneficial Owner Ballot to the Balloting Agent so as to be received before the Voting Deadline;

#### - OR -

2. For any Beneficial Owner Ballot(s) you do not "prevalidate":

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Senior Secured Notes CUSIP No. 74920AAC3

US 3674565v.6

Deliver the Beneficial Owner Ballot to the beneficial owner, along with the Disclosure Statement and other materials requested to be forwarded, and take the necessary actions to enable such beneficial owner to (i) complete and execute such Beneficial Owner Ballot voting to accept or reject the Plan, and (ii) return the completed and executed Beneficial Owner Ballot to you in sufficient time to enable you to complete the Master Ballot and deliver it to the Balloting Agent before the Voting Deadline; and

With respect to all Beneficial Owner Ballots returned to you, you must properly complete the Master Ballot, as follows:

(a) Check the appropriate box in Item 1 of the Master Ballot;

Complete Item 2 on the Master Ballot. In Item 2 of the Master Ballot, (b) indicate the votes to accept or reject the Plan, as transmitted to you, by the beneficial owners of the Senior Secured Notes. To identify such beneficial owners without disclosing their names, please use the customer account number assigned by you to each such beneficial owner, or if no such customer account number exists, please assign a number to each account (making sure to retain a separate list of each beneficial owner and the assigned number). IMPORTANT: BENEFICIAL OWNERS MAY NOT SPLIT THEIR VOTES. EACH BENEFICIAL OWNER MUST VOTE ALL OF HIS/HER/ITS SENIOR SECURED NOTES CLAIMS EITHER TO ACCEPT OR **REJECT THE PLAN. IF ANY BENEFICIAL OWNER HAS ATTEMPTED TO** SPLIT SUCH VOTE, PLEASE CONTACT THE BALLOTING AGENT IMMEDIATELY. Any Beneficial Owner Ballot or Master Ballot that is validly executed but (i) which does not indicate acceptance or rejection of the Plan by the indicated beneficial owner or (ii) indicates both an acceptance and rejection of the Plan by the indicated beneficial owner, will not be counted as to such beneficial owner;

(c) Please note that Item 3 of the Master Ballot requests that you transcribe the information provided by each beneficial owner in Item 3 of each completed Beneficial Owner Ballot relating to other Senior Secured Notes Claims voted;

(d) Review the certification in Item 4 of the Master Ballot;

(e) Sign and date the Master Ballot, and provide the remaining information requested;

(f) If additional space is required to respond to any item on the Master Ballot, please use additional sheets of paper clearly marked to indicate the applicable item of the Master Ballot to which you are responding; and

(g) Deliver the completed and executed Master Ballot so as to be received by the Balloting Agent before the Voting Deadline. For each completed and executed Beneficial Owner Ballot returned to you by a beneficial owner, either forward such Beneficial Owner Ballot (along with your Master Ballot) to the Balloting Agent or retain such Beneficial Owner Ballot in your files for one year from the Voting Deadline.

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#### **PLEASE NOTE:**

This Master Ballot is not a letter of transmittal and may not be used for any purpose other than to cast votes to accept or reject the Plan. Holders should not surrender, at this time, certificates representing their securities. Neither the Debtors nor the Balloting Agent will accept delivery of any such certificates surrendered together with this Master Ballot.

No Beneficial Owner Ballot nor Master Ballot shall constitute or be deemed a proof of claim or equity interest or an assertion of a claim or equity interest.

No fees, commissions, or other remuneration will be payable to any broker, bank, dealer, nominee, or other person for soliciting ballots accepting the Plan. The Debtors will, however, upon request, reimburse you for customary mailing and handling expenses incurred by you in forwarding the Beneficial Owner Ballots and other enclosed materials to the beneficial owners of the Senior Secured Notes held by you as a nominee or in a fiduciary capacity.

SHOULD YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT, THE BENEFICIAL OWNER BALLOT, OR THE VOTING PROCEDURES IN GENERAL, OR IF YOU REQUIRE ADDITIONAL COPIES OF THE MASTER BALLOT, BENEFICIAL OWNER BALLOTS, DISCLOSURE STATEMENT, OR OTHER RELATED MATERIALS, PLEASE CONTACT THE BALLOTING AGENT IMMEDIATELY BY EMAIL AT RAAM@BMCGROUP.COM OR BY PHONE AT 888.909.0100.

MB-B

Senior Secured Notes CUSIP No. 74920AAC3

US 3674565v.6

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## **EXHIBIT 4**

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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RAAM GLOBAL ENERGY COMPANY, et al.

**DEBTORS.** 

CASE NO. 15-35615

(Chapter 11)

JOINTLY ADMINISTERED

#### **BENEFICIAL OWNER BALLOT**

#### CLASS 3A AND 3B: SENIOR SECURED NOTES CLAIMS AND SENIOR SECURED NOTES DEFICIENCY CLAIMS (12.5% Senior Secured Notes due 2015) CUSIP No. 74920AAC3

RAAM Global Energy Company and certain of its subsidiaries (collectively, the "<u>Debtors</u>") are soliciting votes on their *Debtors' Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented, the "<u>Plan</u>"), annexed as <u>Exhibit A</u> to the accompanying *Second Amended Disclosure Statement for the Debtors' Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* dated December 21, 2015 (the "<u>Disclosure Statement</u>"). This ballot (the "<u>Beneficial Owner Ballot</u>") is intended for the beneficial owners, as of December 22, 2015, of RAAM Global Energy Company's 12.5% Senior Secured Notes due 2015 (the "<u>Senior Secured Notes</u>") to transmit the votes of such beneficial owners to accept or reject the Plan, which the Plan designates as Class 3A and 3B Senior Secured Notes Claims (as such term is defined in the Plan) and Senior Secured Notes Deficiency Claims (as such term is defined in the Plan).

The Debtors commenced their chapter 11 bankruptcy cases on October 26, 2015. The Debtors intend to seek the Plan's prompt confirmation by the Bankruptcy Court. If the Bankruptcy Court confirms the Plan, it will be binding upon you, whether or not you vote.

Please review carefully the Disclosure Statement, the Plan, and this Beneficial Owner Ballot before you vote. You may wish to seek legal advice concerning the Plan and your claim's classification and treatment provided for in the Plan. If you hold Senior Secured Notes in more than one account, or are the authorized signatory for more than one beneficial owner of the Senior Secured Notes that are entitled to vote, you must execute a separate Beneficial Owner Ballot for each such account.

The provisions of the Plan provide releases of claims against certain parties by parties voting in favor of the Plan. If you do not want to be bound by such release, you must specifically opt out by marking the appropriate box in Item 2, below.

Senior Secured Notes Cusip No. 74920AAC3

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**Questions.** If you have any questions regarding this Beneficial Owner Ballot or the voting procedures, if you believe that you have received the wrong ballot, or if you do not have a copy of the Disclosure Statement, please contact the following balloting and tabulation agent, BMC Group, Inc. (the "<u>Balloting Agent</u>") via phone at 888-909-0100 or via email at RAAM@BMCGroup.com.

#### DEADLINE

The voting deadline is January 12, 2016 (such date or any extension thereof, the "<u>Voting Deadline</u>"). If you hold your securities in street name through a broker, bank, or other nominee, you should promptly return this Beneficial Owner Ballot to your nominee (or its agent), as specified on the enclosed pre-addressed envelope. (You should only return this Beneficial Owner Ballot to the Balloting Agent if you have been provided with a return envelope addressed to the Balloting Agent). Please allow sufficient time for your nominee to process and forward your vote on a Beneficial Owner Ballot to the Balloting Agent by the Voting Deadline. If the Balloting Agent does not receive your vote before the Voting Deadline, your vote will not count. Ballots and Master Ballots may not be returned via fax or other electronic means.

## HOW TO VOTE

- 1. Complete Item 1 (if not already filled out by your nominee) and Item 2.
- 2. Complete Item 3 (if applicable). You must vote all your Senior Secured Notes either to accept or to reject the Plan and may not split your vote.
- 3. Review the certifications contained in Item 4.
- 4. **Sign this Beneficial Owner Ballot** (unless this Beneficial Owner Ballot has already been signed or "prevalidated" by your nominee).
- 5. Return this Beneficial Owner Ballot in the enclosed pre-addressed envelope (if the enclosed envelope is addressed to your nominee, make sure that your nominee receives it in time to process your vote and deliver it to the Balloting Agent by the Voting Deadline).
- Item 1. Principal Amount of Class 3A and 3B Senior Secured Notes Claims and Senior Secured Notes Deficiency Claims. I certify that, as of December 22, 2015, I was a beneficial owner of the Senior Secured Notes in the principal amount (insert amount below) or that I am the authorized signatory or nominee of that beneficial owner. (If a nominee holds your Senior Secured Notes on your behalf and you do not know the amount, please contact your nominee immediately. For purposes of this Beneficial Owner Ballot, do not adjust the principal amount for any accrued or unmatured interest).

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Senior Secured Notes Cusip No. 74920AAC3

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# Item 2. Class 3A and 3B Senior Secured Notes Claims and Senior Secured Notes Deficiency Claims Vote (check only one box).

□ ACCEPT	<b>REJECT</b>	□ Opt Out of Release
(vote FOR) the Plan	(vote AGAINST) the Plan	-

Item 3. Identify All Other Class 3A and 3B Notes Claims Voted. If you own the Senior Secured Notes through more than one record holder you should receive more than one Beneficial Owner Ballot. In that case, please fill in the table below (using additional sheets of paper if necessary) and identify other Senior Secured Notes for which you are the beneficial owner. By returning this Beneficial Owner Ballot, the beneficial owner certifies that (a) this Beneficial Owner Ballot is the only Beneficial Owner Ballot it submitted for Class 3A and 3B Notes, except for those identified in the following table, and (b) all Beneficial Owner Ballots for the Class 3A and 3B Notes it submitted indicate the same vote indicated in Item 2 of this Beneficial Owner Ballot.

#### Fill In Table Below Only If You Have Voted Or Are Voting Beneficial Owner Ballots In Class 3A And 3B Other Than This Beneficial Owner Ballot

Account Number	Name of Holder*	Principal Amount of Other Class 3A and 3B Notes Claims Voted	Type of other Class 3A and 3B Notes Claims Voted

\* Insert your name if you are the record holder of these Class 3A and 3B Notes; otherwise, insert the name of your broker, bank, or other nominee.

# Item 4. Certification. By returning this Beneficial Owner Ballot, the beneficial owner of the Senior Secured Notes identified in Item 1 above:

- (a) authorizes and instructs its nominee (i) to furnish the voting information, customer account number, and the principal amount of the Senior Secured Notes the nominee holds on its behalf in a separate Master Ballot transmitted to RAAM or its agent (unless this is a "prevalidated" Beneficial Owner Ballot forwarded directly to the Balloting Agent in accordance with the nominee's instructions), and (ii) to retain this Beneficial Owner Ballot and related information in its records for one year after the Voting Deadline;
- (b) certifies that it (i) has full power and authority to vote to accept or reject the Plan with respect to the Senior Secured Note Claims identified in Item 1 and

Senior Secured Notes Cusip No. 74920AAC3

B

(ii) has received a copy of the Disclosure Statement (including the exhibits therein); and

(c) agrees to provide proof of its authority to vote this Beneficial Owner Ballot if required or requested by the Balloting Agent, RAAM, or the Bankruptcy Court.

Name of Holder:
(Print or Type)
Signature:
Name of Signatory:
(If Other than Holder)
Title (if corporation, partnership, or LLC):(If Appropriate)
Street Address:
City, State, Zip Code:
Telephone Number: ()
Date Completed:

Β

Senior Secured Notes Cusip No. 74920AAC3

## HOW TO VOTE

1.	Complete Items 1 and 2.				
2.	Complete Item 3 and Sign this Ballot				
3.	Return this Ballot in the enclosed pre-addressed envelope.				
Item 1	. Indicate dollar amount of	Class 3A or 3B Claim voted: \$			
Item 2	. Vote on Plan (check only	one box).			
	ACCEPT (vote FOR) the Plan	□ REJECT (vote AGAINST) the Plan	□ Opt Out of Release		
Item 3	S. Sign Ballot.				
Name o	of Holder:				
Signatu	ıre:	(Print or Type)			
Name o	of Signatory:	(If Other than Holder)			
Title (ii	f corporation, partnership, or	LLC): (If Appropriate)			
Street A	Address:				
City, S	tate, Zip Code:				
Teleph	one Number: ()				
Date C	Completed:				

Senior Secured Notes Cusip No. 74920AAC3

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## EXHIBIT A

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## **RAAM Global Energy**

Total number of parties: 7

## Exhibit A - Solicitation (suppl)

Svc Lst	Name and Address of Served Party	Mode of Service
61150	MEDIANT COMMUNICATIONS INC., ATTN: STEPHANIE FITZHENRY, 100 DEMAREST DRIVE, WAYNE, NJ, 07470 served 12-31-15	Federal Express Overnight

Subtotal for this group: 1

## EXHIBIT B

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Svc Lst	Name and Address of Served Party	Mode of Service
61238	HOWARD SETTLE, HOWARD.SETTLE@ATMAINV.COM served 1-11-16	E-mail
61238	EDWARD JONES, MATT BROMLEY, MATT.BROMLEY@EDWARDJONES.COM served 1-5-16	E-mail
61238	THORNBURG, OSCAR URIBE CERVANTES, OCERVANTES@THORNBURG.COM served 1-7-16	E-mail

Subtotal for this group: 3

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## **EXHIBIT C**

# Exhibit C - Solicitation (suppl) Document 359 Filed in TXSB on 01/15/16 Page 27 of 29

Svc Lst	Name and Address of Served Party	Mode of Service
61237	STATE STREET, CANDY HUANG, CSHUANG@STATESTREET.COM served 1-7-16	E-mail
61237	STATE STREET, DAVID GONZALES, DJGONZALES@STATESTREET.COM served 1-7-16	E-mail

Subtotal for this group: 2

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## **EXHIBIT D**

# Case 15-35615 Document 359 Filed in TXSB on 01/15/16 Page 29 of 29 Exhibit D - Solicitation (suppl)

Svc Lst Name and Address of Served Party

61249 GOLMAND SACHS, DANIEL MATTHEWS, DANIEL.MATHEWS@GS.COM served 1-8-16 Mode of Service

E-mail

Subtotal for this group: 1