

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
§
RAAM GLOBAL ENERGY COMPANY, § **CASE NO. 15-35615**
et al. § **(Chapter 11)**
§
§ **JOINTLY ADMINISTERED**
DEBTORS. §

**NOTICE OF AGENDA
FOR HEARING ON JANUARY 20, 2016 AT 1:30 P.M.**

Please take notice of the status and proposed disposition of the following matters set for hearing on the Court's Docket for January 20, 2016 at 1:30 p.m., Central Time:

1. Debtors' First Emergency Motion for Estimation of General Administrative, Priority Tax, & Other Priority Claims [Docket No. 312]

Related Documents:

- a. Order Setting Administrative and Priority Claims Bar Date [Docket No. 272]
- b. Notice of Administrative and Priority Claims Bar Date [Docket No. 274]
- c. United States of America's Response in Opposition to Debtor's First Emergency Motion for Estimation of General Administrative, Priority Tax, & Other Priority Claims [Docket No. 362]

Proposed Form of Order:

- d. Order Granting Debtors' First Emergency Motion for Estimation of General Administrative, Priority Tax, & Other Priority Claims

Status: Contested. Going forward on Wednesday, January 20, 2016 at 1:30 p.m.

2. Expedited Application to Employ Ryan, LLC as Tax Consultants for the Debtors [Docket No. 293]

Proposed Form of Order:

**NOTICE OF AGENDA FOR HEARING
ON JANUARY 20, 2016 AT 1:30 P.M.**

- a. Order Authorizing Debtors to Employ Ryan, LLC as Tax Consultants for the Debtors

Status: Uncontested. Going forward on Wednesday, January 20, 2016 at 1:30 p.m.

3. Debtors' Second Emergency Motion for Estimation of General Administrative, Priority Tax, & Other Priority Claims [Docket No. 364]

Related Documents:

- a. Order Setting Administrative and Priority Claims Bar Date [Docket No. 272]
- b. Notice of Administrative and Priority Claims Bar Date [Docket No. 274]
- c. Administrative Expense Claim Requests [Docket Nos. 335, 346, 350, 352, and 353]

Proposed Form of Order:

- d. Order Granting Debtors' Second Emergency Motion for Estimation of General Administrative, Priority Tax, & Other Priority Claims

Status: Contested. Going forward on Wednesday, January 20, 2016 at 1:30 p.m.

Dated: January 17, 2016

Respectfully submitted,

VINSON & ELKINS LLP

By: /s/ Reese A. O'Connor
Harry A. Perrin, SBT # 1579800
John E. West, SBT # 21202500
Reese A. O'Connor, SBT # 24092910
First City Tower
1001 Fannin Street, Suite 2500
Houston, TX 77002-6760
Tel: 713.758.2222
Fax: 713.758.2346
hperrin@velaw.com; jwest@velaw.com
roconnor@velaw.com

and

William L. Wallander, SBT # 20780750
Bradley R. Foxman, SBT # 24065243
Trammell Crow Center
2001 Ross Avenue, Suite 3700
Dallas, TX 75201
Tel: 214.220.7700
Fax: 214.999.7787
bwallander@velaw.com; bfoxman@velaw.com

ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

I certify that on January 17, 2016, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas which gives notice to all counsel of record.

/s/ Reese A. O'Connor
One of Counsel