



ENTERED
10/28/2015

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
§ **CASE NO. 15-35615**
RAAM GLOBAL ENERGY COMPANY, §
et al. § **(Chapter 11)**
§
§ **JOINTLY ADMINISTERED**
DEBTORS. §

ORDER (A) GRANTING AUTHORITY TO FILE A CONSOLIDATED LIST OF CREDITORS; (B) GRANTING AUTHORITY TO FILE A CONSOLIDATED LIST OF 50 LARGEST UNSECURED CREDITORS; (C) SETTING BAR DATES; AND (D) APPROVING THE FORM AND MANNER OF NOTIFYING CREDITORS OF THE COMMENCEMENT OF THE CASES AND OTHER INFORMATION

On October 28, 2015, the Court considered the *Emergency Motion (a) for Authority to File a Consolidated List of Creditors; (b) for Authority to File a Consolidated List of 50 Largest Unsecured Creditors; (c) Setting of Bar Dates; and (d) for Approval of the Form and Manner of Notifying Creditors of the Commencement of the Cases and Other Information* [Docket No. 8] (the "Motion") filed by the above-referenced debtors and debtors in possession (collectively, the "Debtors").¹ The Court finds that: (a) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334(b); (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (c) the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and equity security holders; (d) proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and (e) good and sufficient cause exists for the granting of the relief requested in the Motion after having given

¹ The Debtors are RAAM Global Energy Company [2973], Century Exploration New Orleans, LLC [4948], Century Exploration Houston, LLC [9624], and Century Exploration Resources, LLC [7252].

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due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion. Therefore, it is

ORDERED that the Debtors are authorized to file a single consolidated Creditors Matrix for all of the Cases. It is further

ORDERED that the Debtors are authorized to file a consolidated Top 50 List. It is further

ORDERED that the general bar date by which unsecured creditors and equity security holders shall file proofs of claim and proofs of interest, respectively, shall be fixed as March 14, 2016 at 11:59 p.m. (Central Time). It is further

ORDERED that all governmental units holding claims against the Debtors must file proofs of claim on or before the government bar date, which shall be fixed as June 12, 2016 at 11:59 p.m. (Central Time). It is further

ORDERED that, should any entity that is required to file a proof of claim or proof of interest in the Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules, or this Order fail to do so in accordance with the procedures set forth herein by the applicable bar date, such entity shall not be treated as a creditor or equity security holder, as applicable, in the Cases, and therefore, shall not be permitted to (a) vote on any plan of reorganization or plan of liquidation or (b) receive any distribution under any confirmed plan. It is further

ORDERED that a proof of claim and a proof of interest filed by mail, hand, or overnight delivery shall be deemed filed only when the proof of claim is actually received by BMC Group at the applicable addresses listed in the Notice of Commencement. It is further

ORDERED that the Debtors are authorized to serve the Notice of Commencement, substantially in the form attached as Exhibit A to the Motion, to all parties in interest in

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accordance with Bankruptcy Rule 2002. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of: (a) the commencement of the Cases; (b) the scheduling of the Bankruptcy Code § 341 meeting of creditors; and (c) the bar date for filing proofs of claim and proofs of interest. It is further

ORDERED that this Court hereby retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

SIGNED OCTOBER 28, 2015.


UNITED STATES BANKRUPTCY JUDGE