## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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§	CASE NO. 15-35615
§	
§	(Chapter 11)
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§	JOINTLY ADMINISTERED
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ORDER GRANTING FINAL APPLICATION OF VINSON & ELKINS LLP FOR ALLOWANCE OF FEES AND EXPENSES AS DEBTORS' COUNSEL FOR THE PERIOD OF OCTOBER 26, 2015 THROUGH MARCH 31, 2016

Upon consideration of the Final Application of Vinson & Elkins LLP for Allowance of Fees and Expenses as Debtors' Counsel for the Period of October 26, 2015 Through March 31, 2016 [Docket No. ] (the "Application") filed by Vinson & Elkins LLP ("V&E"), counsel for the above-captioned debtors (the "Debtors"), the Court finds that: (a) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (c) the fees and expenses requested are reasonable, necessary and beneficial to the Debtors' estates and should be allowed; (d) proper and adequate notice of the Application and hearing thereon has been given, no objections to the Application have been filed, and no other or further notice is required; and (e) good and sufficient cause exists for granting the relief herein, after due deliberation upon the Application and all relevant proceedings before the Court in connection with the Application. Therefore, it is hereby **ORDERED** that V&E shall be allowed final compensation of fees in the amount of \$\_\_\_\_\_ and reimbursement of expenses in the amount of \$\_\_\_\_\_ for behalf of **Debtors** services rendered the for the period of on

October 26, 2015 through March 31, 2016. It is further

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**ORDERED** that V&E is authorized to apply its retainer to V&E's fees and expenses that

have not otherwise been paid through V&E's submission of monthly fee statements in

accordance with the Order Granting Motion to Establish Procedures for Monthly and Interim

Compensation and Reimbursement of Expenses for Case Professionals [Docket No. 204]. It is

further

**ORDERED** that the Liquidating Trustee, as defined in the *Order Confirming Second* 

Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No.

376] (the "Confirmation Order"), is authorized and directed to pay immediately V&E's

remaining outstanding fees and expenses (after application of V&E's retainer) allowed herein

from the Debtor Professional Fee Reserve, as defined in the Debtors' Second Amended Joint

Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code, attached as Exhibit "A" to

the Confirmation Order. It is further

**ORDERED** that this Court shall retain jurisdiction to hear and determine all matters

arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: March \_\_\_\_\_, 2016

UNITED STATES BANKRUPTCY JUDGE