

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|  |   |                             |
|--|---|-----------------------------|
| <b>IN RE:</b>  | § |                             |
|  | § | <b>CASE NO. 15-35615</b>    |
| <b>RAAM GLOBAL ENERGY COMPANY,<br/><i>et al.</i></b> | § |                             |
|  | § | <b>(Chapter 11)</b>         |
|  | § |                             |
| <b>DEBTORS.</b>                                      | § | <b>JOINTLY ADMINISTERED</b> |
|  | § |                             |

**ORDER GRANTING FINAL APPLICATION OF  
PARKMAN WHALING LLC FOR ALLOWANCE OF COMPENSATION AS  
DEBTORS’ FINANCIAL ADVISOR FOR THE PERIOD OF  
NOVEMBER 13, 2015 THROUGH MARCH 28, 2016**

Upon consideration of the *Final Application of Parkman Whaling LLC as Financial Advisor for the Debtors for Allowance of Compensation from November 13, 2015 Through March 28, 2016* [Docket No. \_\_\_] (the “Application”)<sup>1</sup> filed by Parkman Whaling LLC (“Parkman Whaling”), financial advisor for the above-captioned debtors (the “Debtors”), the Court finds that: (a) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (c) the fees and expenses requested (including the Transaction Fee) are reasonable, necessary and beneficial to the Debtors’ estates and should be allowed; (d) proper and adequate notice of the Application and hearing thereon has been given, no objections to the Application have been filed, and no other or further notice is required; and (e) good and sufficient cause exists for granting the relief herein, after due deliberation upon the Application and all relevant proceedings before the Court in connection with the Application. Therefore, it is hereby

**ORDERED** that Parkman Whaling shall be allowed final compensation of fees in the amount of \$750,000 and reimbursement of expenses in the amount of \$4,176.32 for services

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<sup>1</sup> Capitalized terms not otherwise defined herein have the meanings set forth in the Application.

rendered on behalf of the Debtors for the period of November 13, 2015 through March 28, 2016.

It is further

**ORDERED** that the Liquidating Trustee, as defined in the *Order Confirming Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 376] (the “Confirmation Order”), is authorized and directed to pay immediately Parkman Whaling’s remaining outstanding fees and expenses (\$554,176.32) allowed herein from the Debtor Professional Fee Reserve, as defined in the *Debtors’ Second Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code*, attached as Exhibit “A” to the Confirmation Order. It is further

**ORDERED** that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: March \_\_\_\_, 2016

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**UNITED STATES BANKRUPTCY JUDGE**