

EXHIBIT B

EXHIBIT B**SUMMARY OF HOURLY FEES BY PROFESSIONAL FOR
THE PERIOD NOVEMBER 10, 2015 THROUGH JANUARY 31, 2016**

Professional	Position	Hourly Rate (Including Changes)	Total Hours Billed	Total Fees Billed
Thomas Califano	Partner	\$955.00/2015 \$965.00/2016 \$477.50/non-working travel (2015)	82.40 3.30 6.00	\$78,692.00 \$3,184.50 \$2,865.00
Eliot Burriss	Partner	\$725.00	12.90	\$9,352.50
Vincent Slusher	Partner	\$710.00/2015 \$740.00/2016	167.30 56.30	\$118,783.00 \$41,662.00
Glenn Reitman	Partner	\$660.00	7.50	\$4,950.00
Daniel Simon	Associate	\$665.00/2015 \$720.00/2016 \$332.50/non-working travel (2015)	246.90 57.60 21.00	\$164,188.50 \$41,472.00 \$6,982.50
Andy Zollinger	Associate	\$590.00/2015 \$655.00/2016	15.70 0.70	\$9,263.00 \$458.50
Jibin Luke	Associate	\$570.00/2015 \$630.00/2016	2.40 2.20	\$1,368.00 \$1,386.00
David Avraham	Associate	\$495.00/2015 \$565.00/2016	30.10 2.50	\$14,899.50 \$1,412.50
Taylor Randazzo	Associate	\$370.00/2015 \$460.00/2016	54.60 27.00	\$20,202.00 \$12,420.00
Gayle Granger	Discovery Specialist	\$260.00	0.20	\$52.00
Vanessa Pinkerton	Paralegal	\$305.00	2.40	\$732.00
Theresa Pullan	Paralegal	\$245.00	0.80	\$196.00
Sherry Faulkner	Paralegal	\$230.00/2015 \$240.00/2016	11.80 9.10	\$2,714.00 \$2,184.00
Totals:			820.70	Actual: \$539,419.50 Requested: \$533,455.00 (per \$650/hour blended rate)

EXHIBIT C

EXHIBIT C**SUMMARY OF SERVICES PROVIDED BY PROJECT CATEGORY FOR THE PERIOD NOVEMBER 10, 2015 THROUGH JANUARY 31, 2016**

Task Code	Project Category	Hours	Amount
B110	Case Administration	79.30	\$52,142.50
B112	Creditor Inquiries	1.90	\$1,349.00
B120	Asset Analysis and Recovery	24.70	\$11,970.50
B130	Asset Disposition	67.30	\$50,633.00
B150	Meetings and Communications with Creditors' Committee / Statutory Committees	13.90	\$9,571.00
B155	Court Hearings	25.20	\$18,398.00
B160	Employment Applications	24.30	\$14,144.50
B170	Fee Applications	3.20	\$1,905.50
B180	Avoidance Action Analysis	55.70	\$24,824.00
B190	Litigation and Contested Matters	108.00	\$70,058.00
B195	Non-Working Travel (Billed at 50%)	27.00	\$9,847.50
B210	Business Operations /Strategic Planning	10.50	\$6,982.50
B220	Employee Matters	0.40	\$266.00
B230	Financing/DIP/Cash Collateral Matters	140.70	\$98,688.50
B310	Claims Administration and Objections	14.30	\$11,081.00
B320	Plan and Disclosure Statement / Business Plans	224.30	\$157,558.00
Totals:		820.70	Actual: \$539,419.50 Requested: \$533,455.00 (per \$650/hour blended rate)

EXHIBIT D

EXHIBIT D**SUMMARY OF EXPENSES BY CATEGORY
NOVEMBER 10, 2015 THROUGH JANUARY 31, 2016**

Category	Amount
Delivery Services	\$169.03
Meals	\$570.53
Duplicating	\$372.60
Car Service/Taxi	\$546.83
Hotel	\$1,005.46
Parking/Mileage Reimbursement	\$221.00
Air Fare	\$2,950.59
Public Access Search	\$132.80
On-Line Researching	\$264.36
UCC Searches and Filings	\$1,035.84
Document Retrieval	\$353.16
TOTAL	\$7,622.20

EXHIBIT E

DLA Piper LLP (US)
 1717 Main Street
 Dallas, TX 75201-4605
 T 214-743-4500
 F 214-743-4545
 W www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

THE OFFICIAL COMMITTEE OF UNSECURED
 CREDITORS
 1021 GROGAN'S MILL ROAD, SUITE 300
 THE WOODLANDS, TX 77380

December 08, 2015

V. Slusher
 Matter # 394708-000001
 Invoice # 3236277

For Professional Services Through November 30, 2015

Client: **THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**
 Matter: **Bankruptcy**

Fees	\$	239,516.25
Less Discount	\$	<u>(1,257.44)</u>
Current Fees	\$	238,258.81
Current Disbursements	\$	<u>234.23</u>
Total This Invoice	\$	<u>238,493.04</u>

Please send remittance to: DLA Piper LLP (US)
 P.O. Box 75190
 Baltimore, MD 21275

Or wire remittance to: Wells Fargo Bank, N.A.
 1300 I Street, NW, 11th Floor West Tower
 Washington, DC 20005
 Account Name: DLA Piper LLP (US)
 Account No.: 4053611935
 ABA Transit No.: 121000248
 Swift Code: WFBIUS6WFFX

Law Firm Tax Identification Number: 52-0616490

To ensure proper credit, please indicate the invoice number you are paying on the wire

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Fees:

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/11/15	Conference call with team (0.4), review of by-laws (0.3), review of cash collateral issues (1.1), conference call with Debtors' counsel (0.4).	Califano, Thomas R.	2.20	2,101.00
11/12/15	Draft confidentiality agreement (0.9); review same from Debtors (0.3); call with D. Simon re: same (0.2).	Avraham, David E.	1.40	693.00
11/16/15	Read through first day hearing transcript and review relevant orders (2.2); draft summary of pending first day issues (1.1).	Zollinger, Andy	3.30	1,947.00
11/18/15	Attendance on conference call to prepare for hearing.	Califano, Thomas R.	1.70	1,623.50
11/18/15	Prepare for and attend hearing (3.1); conference call with T. Califano, V. Slusher and Huron regarding hearing prep (.5).	Simon, Daniel M.	3.60	2,394.00
11/18/15	Call to discuss hearing strategy (1.6); review and respond to correspondence regarding severance motion (.4); call to discuss discovery relating to cash collateral and sale motion (1.0).	Slusher, Vince	3.00	2,130.00
11/20/15	Draft correspondence to committee members.	Simon, Daniel M.	0.40	266.00
11/23/15	Conference call re: perfection issues (.5); conference call re: deal status with Huron (.6); telephone conference call with S. Serajeddini (.2).	Califano, Thomas R.	1.30	1,241.50
11/23/15	Research and review of Court's docket for new filings (.3); download filings and update case file (.2); pull pleadings to be heard December 7, 2015 (.1); e-mail communications with E. Burriss regarding service of deposition notice on Debtor's Corporate Representative (.2); e-mail to docketing requesting diary of deposition and document production dates (.2); prepare e-mail distribution list and e-mail copy of deposition notice to all counsel of record (.3); create index and prepare notebook for Dec 7, 2015 hearing on Fee Applications (.3).	Faulkner, Sherry	1.60	368.00
11/24/15	E-mail communications with T. Califano	Faulkner, Sherry	1.50	345.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding notice of hearing (.2); research and review of Court's docket for notice (.3); telephone conference with D. Simon regarding filings prior to noon (.2); revise December 2, 2015 hearing notebook to include new matters to be heard (.2); prepare for and file Committee objection to Cash Collateral (.1); e-mail communications with T. Califano requesting copy of Notice of Filing of Exhibits (.1); download filing and e-mail to T. Califano; update hearing notebook (.1); research of docketed filings and update case file (.1); conference with E. Burriss regarding court reporter for depositions of Debtor's Corporate Representative (.1); telephone call and e-mail to Dickman Davenport requesting Court Reporter for Dec 31, 2015 and Dec 1, 2015 depositions (.1).			
11/24/15	Set-up evidentiary database.	Granger, Gayle	0.20	52.00
11/25/15	Prepare for committee call (1), review of Huron claim analysis and poor performance claim (1); conference call to vote on deal with debtors (1); telephone conference call with Steve Serajeddini (.6); conference call with Huron re: stipulation (.4); review of stipulation (1), various telephone conference calls with Debtor's counsel (1.5).	Califano, Thomas R.	5.50	5,252.50
11/25/15	E-mail communications with A. Zollinger regarding Disclosure Statement and Chapter 11 Plan (.3); download requested documents and e-mail to A. Zollinger for attorney review (.2); conference with E. Burriss regarding documents for deposition on Monday, November 30, 2015 (.3); e-mail to Court Reporter confirming Court Reporter for deposition (.2); e-mail to Houston Business Center regarding assistance with duplication of deposition documents (.2); e-mail to Court Reporter regarding changes to deposition times and locations (.1); update transcript and hearing summary (.2).	Faulkner, Sherry	1.50	345.00
11/27/15	Conference call re: stip (.7), review Kehl revisions (.5).	Califano, Thomas R.	1.20	1,146.00
11/30/15	Telephone call to Court Reporter advising of cancellation of depositions (.2); track shipment of hearing binders to Houston (.2);	Faulkner, Sherry	2.80	644.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	research and review of Court's docket for new filings (.4); update case file with same (.1); update index and notebooks for Dec. 2, 2015 hearing (.3); prepare for and file retention application for DLA Piper (.4); prepare for and file retention application for Huron Consulting (.4); update transcript and hearing summary (.2); e-mail communications with A. Zollinger regarding objections to Parkman Whaling retention application (.1); research for requested application and objections in Dune Energy case (.2); additional research for retention application and objections to Parkman Whaling in ATP Oil & Gas bankruptcy (.2); e-mail filings to A. Zollinger for attorney review (.1).			
	Total		31.20	\$20,548.50

B120 Asset Analysis & Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/21/15	Review and respond to correspondence from Slusher, Vince Dennis Ulak (Huron) regarding asset schedules and debtor deliverables.	Slusher, Vince	0.60	426.00
	Total		0.60	\$426.00

B130 Asset Sales and Other Disposition of Assets

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/11/15	Numerous conference calls with Kirkland, V&E regarding status of case, sale processes, etc. (1.5); review cash collateral motions and prepare summaries of objections (3.4); discuss same with Huron, T. Califano and V. Slusher (1.9).	Simon, Daniel M.	6.80	4,522.00
11/12/15	Numerous conference calls (x4) with Kirkland, Debtors, Huron and internal regarding cash collateral motion (2.3); legal research regarding cash collateral objection and begin draft of objection (4.7); numerous discussions regarding dataroom access and diligence issues with Huron, Debtors (1.0).	Simon, Daniel M.	8.00	5,320.00
11/13/15	Review of cash collateral motion (1.0), conference call re: cash collateral (.7)	Califano, Thomas R.	1.70	1,623.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/14/15	Review Sale Motion and related documents (2.5).	Slusher, Vince	2.50	1,775.00
11/20/15	Call with D. Simon re: bid procedures objection (0.4); review motion and order (0.5).	Avraham, David E.	0.90	445.50
11/22/15	Review of schedule of assumptions (.5), review of intercreditor and conference call re: same (.8).	Califano, Thomas R.	1.30	1,241.50
11/22/15	Review schedule provided by debtor regarding unsecured debt analysis (.9); review and respond to correspondence from Huron relating to schedule and analysis (.7); review terms of second lien inter-creditor agreement (1.5); call with counsel and Huron to discuss debt schedule and responses thereto as well as pending discovery issues (.8).	Slusher, Vince	3.90	2,769.00
11/30/15	Review of sale procedures and begin marking up same.	Simon, Daniel M.	1.00	665.00
Total			26.10	\$18,361.50

B150 Meetings and Communications w/Creditors Comm/Statutory Comm

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/10/15	Review cash collateral motion (.8); numerous conference calls regarding same (1.5); prepare Bylaws (0.6).	Simon, Daniel M.	2.90	1,928.50
11/12/15	Revisions and comments to NDA.	Simon, Daniel M.	0.50	332.50
11/16/15	Prepare agenda for committee call (0.3); prepare for and attend Committee call (0.8); conference call with T. Califano regarding same (0.3).	Simon, Daniel M.	1.40	931.00
11/23/15	Prepare for and attend committee call (0.7); calls in preparation for same (0.5).	Simon, Daniel M.	1.20	798.00
11/25/15	Conference call with Committee.	Simon, Daniel M.	0.40	266.00
11/30/15	Committee conference call.	Simon, Daniel M.	0.40	266.00
Total			6.80	\$4,522.00

B160 Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/11/15	Call with D. Simon re: case background and retention application (0.5); emails with	Avraham, David E.	0.70	346.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	conflicts re: same (0.2).			
11/11/15	Conference with DLA and Huron regarding retention issues (0.5); conferences with D. Avraham regarding retention documents (0.7).	Simon, Daniel M.	1.20	798.00
11/16/15	Review and revise Huron retention application (.9); draft DLA engagement letter (0.3).	Avraham, David E.	1.20	594.00
11/16/15	Review and summarize employment applications.	Simon, Daniel M.	1.00	665.00
11/17/15	Review conflicts results for DLA fee application.	Avraham, David E.	1.50	742.50
11/18/15	Review Huron application (0.4); draft engagement letter (0.3).	Avraham, David E.	0.70	346.50
11/18/15	Review and send comments to D. Avraham regarding engagement letter.	Simon, Daniel M.	0.30	199.50
11/19/15	Review conflicts for retention application (0.5).	Avraham, David E.	0.50	247.50
11/19/15	Conference call with P. Lindau regarding retention issues.	Simon, Daniel M.	0.40	266.00
11/24/15	Draft retention application and review conflicts for same.	Avraham, David E.	3.70	1,831.50
11/29/15	Review and send e-mail to D. Avraham regarding DLA fee application.	Simon, Daniel M.	0.80	532.00
11/29/15	Review and revise retention application.	Slusher, Vince	1.10	781.00
11/30/15	Revise retention applications for DLA and Huron and coordinate filing.	Avraham, David E.	0.80	396.00
11/30/15	Call with A. Zollinger regarding Parkman (0.3); review same (0.3); conference call with Parkman counsel regarding same (0.4); emails with D. Avraham and others regarding DLA application (0.5).	Simon, Daniel M.	1.50	997.50
11/30/15	Revise and file retention application.	Slusher, Vince	0.60	426.00
Total			16.00	\$9,169.50

*** No Activity Code Specified ***

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/13/15	Review Loan and Documentation review form (0.8); discuss with Taylor Randazzo (0.2).	Reitman, Glenn A.	1.00	660.00
11/16/15	Discussion regarding avoidance analysis.	Reitman, Glenn A.	1.00	660.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/17/15	Conference call with D. Simon, G. Reitmann and T. Randazzo regarding (i) background information for RAAM Energy Global Energy, (ii) scope and timing of project and (iii) other general project matters (0.6); review form of data entry spreadsheet (0.4); review of various documents in data room (0.4); review and respond to email traffic regarding the above (0.4).	Luke, Jibin T.	1.80	1,026.00
11/17/15	Call with Daniel Simon to discuss scope of document review (.6); confer with J. Luke and G. Reitman on same (0.2).	Randazzo, Taylor V.	0.80	296.00
11/18/15	Review contents of the data room (1.5); review the Loan/Collateral review summary/report (1).	Randazzo, Taylor V.	2.50	925.00
11/18/15	Review first day declaration (0.5); review document list (0.5); conference with Taylor Randazzo regarding same (0.3).	Reitman, Glenn A.	1.30	858.00
11/19/15	Review 5th Amended and Restated Credit Agreement and input pertinent information to the Loan Doc. Review Report (2); review first and second amendments to the Credit Agreement and input pertinent information into the Loan Doc. Review Report (2); begin review of third amendment to the Credit Agreement (1.1).	Randazzo, Taylor V.	5.10	1,887.00
11/20/15	Review amendments (.4); multiple conferences regarding security documents (.8).	Reitman, Glenn A.	1.20	792.00
11/22/15	Review additional data room created by Michael Willis (2); continue review of the Credit Agreement and inputting relevant information in the Loan Doc. Review Report (1.4).	Randazzo, Taylor V.	3.40	1,258.00
11/24/15	Begin review of Third Amended and Restated Notice of Reinscription, Deed of Trust, Mortgage, Assignment, Security Agreement, fixture Filing and Financing Statement and Amended and Restated Deed of Trust, Assignment, Security Agreement, Fixture Filing and Financing Statement.	Randazzo, Taylor V.	3.40	1,258.00
Total			21.50	\$9,620.00

B190 Litigation and Contested Matters

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/11/15	Discuss discovery issues internally (.6); review NOA and oversee filing (.3).	Zollinger, Andy	0.90	531.00
11/12/15	Review motion to pay royalties and discuss the same.	Zollinger, Andy	1.20	708.00
11/17/15	Review Moelis engagement re: fees and call with D. Simon re: same (0.5); calls with D. Simon re: cash collateral order (0.6).	Avraham, David E.	1.10	544.50
11/18/15	Call with D. Simon re: discovery issues (0.2); research re: same (0.4); emails with D. Simon re: discovery notices (0.2).	Avraham, David E.	0.80	396.00
11/18/15	Conference regarding objection to plan (1.0); begin revising 30(b)(6) notices for debtors and first lien lenders (1.4).	Burriss, Eliot T.	2.40	1,740.00
11/18/15	Numerous conference calls with V. Slusher and E. Burriss regarding discovery issues.	Simon, Daniel M.	0.60	399.00
11/18/15	Discuss discovery issues (.6); review forms of motions (.3).	Zollinger, Andy	0.90	531.00
11/19/15	Call with D. Simon re: discovery strategy.	Avraham, David E.	0.40	198.00
11/19/15	Conference with debtors' counsel regarding outstanding document requests (1); further revise corporate deposition notices and duces tecum (1); confer with D. Simon regarding discovery issues (.3).	Burriss, Eliot T.	2.30	1,667.50
11/19/15	Conference call re: discovery (1); review of email to debtor and secured creditors (.3).	Califano, Thomas R.	1.30	1,241.50
11/19/15	Numerous discovery calls with V. Slusher, E. Burriss and others (1.5); revisions to cash collateral objection (1.3); draft outline for bid procedures objection (1.7); draft deposition topics (0.7); draft emails regarding discovery (0.5); conferences with M. Kehl regarding strategy (0.6).	Simon, Daniel M.	6.30	4,189.50
11/20/15	Conference regarding expedited discovery requests (.5); review issues relating to service of subpoenas on parties (1); revise depositions notices and duces tecum (2); correspondence with opposing counsel regarding same (.2); conference with opposing counsel regarding expedited discovery (.3).	Burriss, Eliot T.	4.00	2,900.00
11/20/15	Conference call with Huron re: discovery and next steps (.5); review of discovery (1.4), conference call with client (.6), conference call with debtor re: discovery	Califano, Thomas R.	3.50	3,342.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(.5); telephone conference call with S. Serajeddini (.5).			
11/20/15	Numerous conferences with V. Slusher, E. Burris and others regarding discovery (2.5); review and revise correspondence and notices regarding same (3.0).	Simon, Daniel M.	5.50	3,657.50
11/20/15	Review and revise draft discovery (1.5); call with debtor's counsel (.5); review and respond to correspondence regarding cash collateral and sale issues (.4); review sale motion (.8); prepare for all hands call to discuss pending issues (.5); call to discuss discovery and related issues (.8); review documents provided by 1st lien holders (.7); review documents in data room (.8).	Slusher, Vince	6.00	4,260.00
11/20/15	Review and discuss deposition topics and requests.	Zollinger, Andy	0.50	295.00
11/21/15	Correspondence regarding expedited discovery requests.	Burriss, Eliot T.	0.20	145.00
11/21/15	Conference call with M. Kehl regarding discovery strategy (0.5); review of sale motion and numerous emails with D. Avraham regarding drafting of objection (2.0).	Simon, Daniel M.	2.50	1,662.50
11/22/15	Draft objection to bid procedures motion and emails with D. Simon re: same.	Avraham, David E.	4.10	2,029.50
11/22/15	Correspondence regarding discovery to debtors and first lien lenders (.4); conference regarding same (.4); correspondence with counsel for lenders regarding same (.2).	Burriss, Eliot T.	1.00	725.00
11/22/15	Revisions to bid procedures objection (2.5); conference call with Huron and DLA regarding strategy (0.8); review of intercreditor agreement (1.0).	Simon, Daniel M.	4.30	2,859.50
11/23/15	Revise bid procedures objection (1.1); calls with D. Simon re: same (0.4).	Avraham, David E.	1.50	742.50
11/23/15	Correspondence regarding discovery (.4); confer with counsel for Highbridge (.4); confer with Dan Simon regarding discovery (.2); confer with Mr. Slusher regarding discovery schedule and status (.8).	Burriss, Eliot T.	1.80	1,305.00
11/23/15	Continue review of the third amendment to the 5th Am. and Rest. Credit Agreement and input of pertinent information into the Loan	Randazzo, Taylor V.	8.10	2,997.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Doc. Report (1.4); review promissory note and do same (1.4); call to discuss status and any issues (.4); review data rooms for any additional promissory notes (1); confer with G. Reitman on the promissory notes (.3); review 4th Amended and Restated Guaranty Agreement and input information into the Report (1.5); review correspondence and draft correspondence providing summary of amendments to the Credit Agreement (2.1).			
11/23/15	Conference call regarding status (.3); review security documents (.5); conferences with Taylor Randazzo regarding same (.2).	Reitman, Glenn A.	1.00	660.00
11/23/15	Calls with Kirkland and V&E regarding outstanding discovery issues (1.1); conference call with G. Reitman and others regarding investigation (0.5); revise bid procedures objection (4.3); numerous calls with M. Kehl regarding unencumbered assets (0.7); calls with E. Burriss regarding discovery (1.0).	Simon, Daniel M.	7.60	5,054.00
11/23/15	Review and revise cash collateral objection (.8); review draft of objection to bid procedures (1.3); call with counsel for First Lien holders (.7); review and respond to correspondence (.5); review debtor's response to open issues (.8); call with advisors to discuss status and potential resolutions (.8); call to discuss lien perfection issues (.4); review and respond to correspondence regarding discovery issues (.7); call regarding same (.6).	Slusher, Vince	6.60	4,686.00
11/24/15	Conference regarding deposition schedule and production of documents (.4); confer with D. Simon regarding same (.2); coordinate creation of Relativity database (2.); prepare subpoena to Moelis & Co (.4).	Burriss, Eliot T.	1.20	870.00
11/24/15	Conference call with Committee (.4), review and revise objection to bid procedures (.7), various telephone conference calls with S. Serajeddini re: settlement (.9), conference calls with Huron re: possibility of settlement and claims pool (.8), telephone conference call with V. Slusher re: settlement issues (.7).	Califano, Thomas R.	3.50	3,342.50
11/24/15	Revisions to bid procedures objection (3.0); revision to cash collateral objection (1.0) .	Simon, Daniel M.	4.00	2,660.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/24/15	Review and revise objection to bid procedures (1.1); review and revise draft stipulation with First Lien Holders and Debtors (1.9); numerous calls with counsel and Huron to discuss draft stipulation(1.8); call to discuss discovery (.4); prepare for committee meeting (.5); call with committee to discuss stipulation (.8).	Slusher, Vince	7.10	5,041.00
11/25/15	Continue review of mortgages and inputting relevant information into Loan Document Review Report.	Randazzo, Taylor V.	0.70	259.00
11/25/15	Emails and conference calls with E. Burris and V. Slusher regarding discovery issues.	Simon, Daniel M.	0.50	332.50
11/27/15	Compose emails to various parties regarding discovery (0.3); conference call with Huron and DLA regarding stipulation (0.5).	Simon, Daniel M.	0.80	532.00
11/30/15	Review Security Agreement and input relevant information into Loan Doc. Review Report (1); continue review of mortgages (4.4).	Randazzo, Taylor V.	5.40	1,998.00
11/30/15	Review relevant pleadings and research/draft objection to Parkman employment application.	Zollinger, Andy	4.40	2,596.00
Total			104.00	\$67,098.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/17/15	Travel from Atlanta to Houston for 11/18 hearing.	Simon, Daniel M.	3.50	1,163.75
11/18/15	Travel from Houston to Atlanta.	Simon, Daniel M.	4.00	1,330.00
Total			7.50	\$2,493.75

B210 Business Operations/Strategic Planning

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/10/15	Conference call with B. Foxman regarding status and related issues.	Simon, Daniel M.	0.50	332.50
11/11/15	Conference with Huron regarding ongoing business operations.	Simon, Daniel M.	0.40	266.00
11/12/15	Review ancillary first day motions set for hearing on Nov. 18 (2.0); discuss royalty motion with A. Zollinger (0.5).	Simon, Daniel M.	2.50	1,662.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/17/15	Review and comment on proposed orders for 11/18 hearing.	Simon, Daniel M.	1.20	798.00
11/18/15	Numerous conferences with Huron regarding business operations and overall strategy.	Simon, Daniel M.	1.50	997.50
11/20/15	Numerous emails and conference calls with Huron regarding P&A issues.	Simon, Daniel M.	1.20	798.00
11/30/15	Update call with B. Foxman regarding various issues.	Simon, Daniel M.	0.60	399.00
Total			7.90	\$5,253.50

B220 Employee Matters - Benefits/Pensions/Unions

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/18/15	Conference with Huron and followup discussions with V&E regarding severance issues.	Simon, Daniel M.	0.40	266.00
Total			0.40	\$266.00

B230 Financing/DIP/Cash Collateral Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/10/15	Conference call re: cash collateral position with Huron (1.3); review of objection (.2)	Califano, Thomas R.	1.50	1,432.50
11/10/15	Review and analyze cash collateral and sale issues in connection with advice to committee (1.6); call with Huron to discuss cash collateral (1.5).	Slusher, Vince	3.10	2,201.00
11/11/15	Calls with Huron to discuss cash collateral and sale issues (1.3); calls with debtor's counsel to discuss same (.9); review and revise cash collateral issues list (.9); review pleadings and analyses for committee issues (1.4).	Slusher, Vince	4.50	3,195.00
11/12/15	Conference calls with debtor, Kirkland and Huron (1.2); review of cash collateral motion (0.9); review of ADA (0.4).	Califano, Thomas R.	2.50	2,387.50
11/12/15	Call with counsel for First Lien Holders (0.8); work on cash collateral and sale issues (5.3); review and respond to correspondence (0.5).	Slusher, Vince	6.60	4,686.00
11/13/15	Review cash collateral motion and proposed order (0.8); calls with D. Simon re: same	Avraham, David E.	1.70	841.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(0.5); email summary re: liens (0.4).			
11/13/15	Numerous discussions with Kirkland, Debtors, and internal regarding cash collateral objections and issues (4.0); draft objection (6.2); review diligence and Datasite (1.6); calls with Huron regarding cash collateral budget (0.8).	Simon, Daniel M.	12.60	8,379.00
11/13/15	Call with Huron to discuss cash collateral and sale issues (.8); work on cash collateral issues (3.3); work on committee matters (.5).	Slusher, Vince	4.60	3,266.00
11/14/15	Draft and revise objection (5.0); numerous emails with V. Slusher, T. Califano and Huron relating to same (1.0).	Simon, Daniel M.	6.00	3,990.00
11/14/15	Review cash collateral budget (.4); review and respond to correspondence (.6).	Slusher, Vince	1.00	710.00
11/15/15	Research re: adequate protection payments (0.9); revise objection to cash collateral motion (2.9); emails with D. Simon re: same (0.6).	Avraham, David E.	4.40	2,178.00
11/15/15	Draft and revise objection (5.7); numerous emails and calls with V. Slusher, T. Califano and Huron relating to same (1.8).	Simon, Daniel M.	7.50	4,987.50
11/15/15	Review and respond to correspondence regarding cash collateral order (.7); review and revise draft objection to cash collateral motion and order (1.6); call with Huron to discuss cash collateral and objection to same (.8).	Slusher, Vince	3.10	2,201.00
11/16/15	Review cash collateral objection (0.5); calls with D. Simon re: same (0.5).	Avraham, David E.	1.00	495.00
11/16/15	Revision to cash collateral objection (0.9); telephone conference call with D. Simon (0.6), telephone conference call with attorney for Debtor (0.8), attend committee conference call (1.2).	Califano, Thomas R.	3.50	3,342.50
11/16/15	Draft and revise objection (4.4); numerous emails and conference calls with Huron and T. Califano regarding same (1.5); discussions with Kirkland/Debtors regarding objections (1.7); draft and revise reservation of rights language (1.0); discussions with Kirkland regarding same (0.5).	Simon, Daniel M.	8.10	5,386.50
11/16/15	Review and revise cash collateral objection (3.1); review and respond to correspondence	Slusher, Vince	4.50	3,195.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(.3); call with Huron and Montco to discuss pending and completed P&A work (.5); call with counsel to discuss cash collateral and sale issues (.5); receipt and response to inquiry from creditors (.1).			
11/17/15	Telephone conference call with D. Simon re: cash collateral order revisions (.6), review of revised cash collateral order (0.4), telephone call with S. Serajeddini re: cash collateral order (.2).	Califano, Thomas R.	1.20	1,146.00
11/17/15	Revisions to DIP order and multiple emails with DLA/Huron regarding same (2.1); conference call with G. Reitman and others regarding investigation (0.5); review dataroom files (1.5); numerous conference calls with T. Califano regarding cash collateral and hearing prep (0.8); prepare for hearing (1.4); numerous conference calls and emails with Kirkland regarding reservation of rights (1.2); revise cash collateral objection (0.8); numerous calls with M. Kehl regarding same (0.6).	Simon, Daniel M.	8.90	5,918.50
11/17/15	Work on cash collateral issues.	Slusher, Vince	4.50	3,195.00
11/18/15	Attendance on telephonic hearing re: cash collateral.	Califano, Thomas R.	1.00	955.00
11/18/15	Review Cash Collateral Motion (.8).	Zollinger, Andy	0.80	472.00
11/19/15	Review documents (1.5); call to discuss discovery needed for sale motion and cash collateral final hearing (.8); review and revise draft informal notice of discovery (.7); call with Huron to discuss financial issues (.5).	Slusher, Vince	3.50	2,485.00
11/23/15	Review of intercreditor agreement (.4); review of Parkman motion (.4); conference call with S. Serajeddini and V. Slusher (.4); telephone conference call with V. Slusher (.3).	Califano, Thomas R.	1.50	1,432.50
11/23/15	Conference call with attorney for second lien (.4); review of forbearance agreement (.4).	Califano, Thomas R.	0.80	764.00
11/24/15	Numerous calls with T. Califano and V. Slusher regarding cash collateral order (1.5); markup of same (1.5); internal discussions regarding stipulation (1.5).	Simon, Daniel M.	4.50	2,992.50
11/25/15	Numerous discussions internally and externally regarding stipulation (2.4);	Simon, Daniel M.	4.90	3,258.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	revisions regarding same (2.5).			
11/25/15	Review and revise draft stipulation (5.5); numerous calls among professionals to discuss and negotiate stipulation terms (2.0).	Slusher, Vince	7.50	5,325.00
11/26/15	Revisions to stipulation (0.3); emails regarding same (0.4).	Simon, Daniel M.	0.70	465.50
11/26/15	Review and revise stipulation.	Slusher, Vince	1.20	852.00
11/27/15	Review revised draft stipulation (.6); review and respond to correspondence regarding same (.4); review cash collateral order to tie terms of order to stipulation (.7); call to discuss response to stipulation revisions (.5); review proposed Final Cash Collateral Order (.3).	Slusher, Vince	2.50	1,775.00
11/28/15	Review draft of Final Cash collateral order.	Slusher, Vince	0.80	568.00
11/29/15	Review final version of stipulation (.9); review bid procedures (1.2).	Slusher, Vince	2.10	1,491.00
11/30/15	Review of revised Cash Collateral order (1), call with Huron and DLA, call with Committee (.5).	Califano, Thomas R.	1.50	1,432.50
11/30/15	Revisions to cash collateral order (1.0); emails and conference calls with T. Califano and V. Slusher regarding same (0.7); emails regarding stipulation and modifications to same (0.6).	Simon, Daniel M.	2.30	1,529.50
11/30/15	Review draft of final cash collateral order (1.3); call internal to discuss same and revisions thereto (.7); prepare for call with committee (.8); call with committee (.5); review procedures order and revise same (1.1); review schedules (1.1).	Slusher, Vince	5.50	3,905.00
Total			131.90	\$92,836.50

B310 Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/24/15	Review of claims (0.5); calls with Huron regarding same (0.5);	Simon, Daniel M.	1.00	665.00
Total			1.00	\$665.00

B320 Plan and Disclosure Statement / Business Plans

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
11/25/15	Call and emails with D. Simon re: plan treatment of professional fees.	Avraham, David E.	0.40	198.00
11/25/15	Review of plan and discussions with T. Califano and V. Slusher regarding same.	Simon, Daniel M.	2.30	1,529.50
11/27/15	Review Disclosure Statement (1.3).	Califano, Thomas R.	1.30	1,241.50
11/27/15	Review filed plan and disclosure statement.	Slusher, Vince	2.60	1,846.00
11/28/15	Review plan and disclosure statement.	Slusher, Vince	1.10	781.00
11/29/15	Begin review of plan and disclosure statement.	Zollinger, Andy	1.10	649.00
11/30/15	Complete initial review of plan and disclosure statement.	Slusher, Vince	2.50	1,775.00
11/30/15	Continue review of plan and Disclosure Statement.	Zollinger, Andy	0.40	236.00

Total **11.70** **\$8,256.00**

Total Hours **366.60**

Total Fees **\$239,516.25**

Less Discount **\$(1,257.44)**

Total Current Fees **\$238,258.81**

Timekeeper Summary By Task

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	11.90	955.00	11,364.50
Slusher, Vince	Partner	3.00	710.00	2,130.00
Simon, Daniel M.	Associate	4.00	665.00	2,660.00
Zollinger, Andy	Associate	3.30	590.00	1,947.00
Avraham, David E.	Associate	1.40	495.00	693.00
Granger, Gayle	Discovery Spec.	0.20	260.00	52.00
Faulkner, Sherry	Paralegal	7.40	230.00	1,702.00
Total B110 Case Administration		31.20		20,548.50

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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Slusher, Vince	Partner	0.60	710.00	426.00
Total B120 Asset Analysis & Recovery		0.60		426.00

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	3.00	955.00	2,865.00
Slusher, Vince	Partner	6.40	710.00	4,544.00
Simon, Daniel M.	Associate	15.80	665.00	10,507.00
Avraham, David E.	Associate	0.90	495.00	445.50
Total B130 Asset Sales and Other Disposition of Assets		26.10		18,361.50

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	6.80	665.00	4,522.00
Total B150 Meetings and Communications w/Creditors Comm/Statutory Comm		6.80		4,522.00

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Slusher, Vince	Partner	1.70	710.00	1,207.00
Simon, Daniel M.	Associate	5.20	665.00	3,458.00
Avraham, David E.	Associate	9.10	495.00	4,504.50
Total B160 Employment Applications		16.00		9,169.50

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Reitman, Glenn A.	Partner	4.50	660.00	2,970.00
Luke, Jibin T.	Associate	1.80	570.00	1,026.00
Randazzo, Taylor V.	Associate	15.20	370.00	5,624.00
Total *** No Task Code Specified ***		21.50		9,620.00

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	8.30	955.00	7,926.50
Burriss, Eliot T.	Partner	12.90	725.00	9,352.50
Slusher, Vince	Partner	19.70	710.00	13,987.00
Reitman, Glenn A.	Partner	1.00	660.00	660.00
Simon, Daniel M.	Associate	32.10	665.00	21,346.50
Zollinger, Andy	Associate	7.90	590.00	4,661.00
Avraham, David E.	Associate	7.90	495.00	3,910.50

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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Randazzo, Taylor V.	Associate	14.20	370.00	5,254.00
Total B190 Litigation and Contested Matters		104.00		67,098.00
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	7.50	332.50	2,493.75
Total B195 Non-Working Travel		7.50		2,493.75
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	7.90	665.00	5,253.50
Total B210 Business Operations/Strategic Planning		7.90		5,253.50
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	0.40	665.00	266.00
Total B220 Employee Matters - Benefits/Pensions/Unions		0.40		266.00
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	13.50	955.00	12,892.50
Slusher, Vince	Partner	55.00	710.00	39,050.00
Simon, Daniel M.	Associate	55.50	665.00	36,907.50
Zollinger, Andy	Associate	0.80	590.00	472.00
Avraham, David E.	Associate	7.10	495.00	3,514.50
Total B230 Financing/DIP/Cash Collateral Matters		131.90		92,836.50
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	1.00	665.00	665.00
Total B310 Claims Administration and Objections		1.00		665.00
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	1.30	955.00	1,241.50
Slusher, Vince	Partner	6.20	710.00	4,402.00
Simon, Daniel M.	Associate	2.30	665.00	1,529.50
Zollinger, Andy	Associate	1.50	590.00	885.00

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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avraham, David E.	Associate	0.40	495.00	198.00
Total B320 Plan and Disclosure Statement / Business Plans		11.70		8,256.00

Time Summary

The following legal services were provided by DLA Piper LLP (US):

<u>ID</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11684	Califano, Thomas R.	Partner	38.00	955.00	36,290.00
18291	Burriss, Eliot T.	Partner	12.90	725.00	9,352.50
31375	Slusher, Vince	Partner	92.60	710.00	65,746.00
33805	Reitman, Glenn A.	Partner	5.50	660.00	3,630.00
32429	Simon, Daniel M.	Associate	131.00	665.00	87,115.00
30884	Zollinger, Andy	Associate	13.50	590.00	7,965.00
35720	Luke, Jibin T.	Associate	1.80	570.00	1,026.00
35646	Avraham, David E.	Associate	26.80	495.00	13,266.00
36024	Randazzo, Taylor V.	Associate	29.40	370.00	10,878.00
32429	Simon, Daniel M.	Associate	7.50	332.50	2,493.75
33647	Granger, Gayle	Discovery Spec.	0.20	260.00	52.00
33414	Faulkner, Sherry	Paralegal	7.40	230.00	1,702.00
Totals			366.60		239,516.25

Task Summary - All Timekeepers

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	31.20	20,548.50
B120	Asset Analysis & Recovery	0.60	426.00
B130	Asset Sales and Other Disposition of Assets	26.10	18,361.50
B150	Meetings and Communications w/Creditors Comm/Statutory Comm	6.80	4,522.00
B160	Employment Applications	16.00	9,169.50
B180	*** No Task Code Specified ***	21.50	9,620.00
B190	Litigation and Contested Matters	104.00	67,098.00
B195	Non-Working Travel	7.50	2,493.75
B210	Business Operations/Strategic Planning	7.90	5,253.50
B220	Employee Matters - Benefits/Pensions/Unions	0.40	266.00
B230	Financing/DIP/Cash Collateral Matters	131.90	92,836.50
B310	Claims Administration and Objections	1.00	665.00

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<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B320	Plan and Disclosure Statement / Business Plans	11.70	8,256.00
Totals		366.60	238,258.81

Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/25/15	MEALS - VENDOR: PEPI CORPORATION BREAKFAST FOR CLIENT MEETING - REQUESTED BY DAN SIMON, ATLANTA.	124.08
11/30/15	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 11/10/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 10, 2015 FOR CREDITOR FORMATION MEETING REGARDING - LOCAL TRANSPORTATION FROM AIRPORT TO COURT Bank ID: FNB-0 Check Number: 1210490	42.00
11/30/15	MEALS - VENDOR: DANIEL M. SIMON - 11/10/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 10, 2015 FOR CREDITOR FORMATION MEETING REGARDING - BREAKFAST FOR 1 AT FRESH HEALTHY CARE AT HARTSFIELD INTERNATIONAL AIRPORT Bank ID: FNB-0 Check Number: 1210490	10.99
11/30/15	MEALS - VENDOR: DANIEL M. SIMON - 11/10/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 10, 2015 FOR CREDITOR FORMATION MEETING REGARDING - LUNCH FOR 1 AT ALONTI Bank ID: FNB-0 Check Number: 1210490	12.22
11/30/15	MEALS - VENDOR: DANIEL M. SIMON - 11/10/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 10, 2015 FOR CREDITOR FORMATION MEETING REGARDING - DINNER FOR 1 AT BARRY'S PIZZA Bank ID: FNB-0 Check Number: 1210490	12.94
11/30/15	PARKING/MILEAGE REIMBURSEMENT - VENDOR: DANIEL M. SIMON - 11/10/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 10, 2015 FOR CREDITOR FORMATION MEETING REGARDING - PARKING AT H-J ATLANTA INTERNATIONAL AIRPORT Bank ID: FNB-0 Check Number: 1210490	32.00

Total Disbursements **\$234.23**

Total Current Charges **\$238,493.04**

V. Slusher

Matter # 394708-000001

Invoice # 3236277

December 08, 2015

REMITTANCE ADVICE

Fees	\$	239,516.25
Less Discount	\$	<u>(1,257.44)</u>
Current Fees	\$	238,258.81
Current Disbursements	\$	<u>234.23</u>
Total This Invoice	\$	<u>238,493.04</u>

Please be advised DLA Piper LLP (US) 2015 fiscal year ends December 31, 2015

Kindly remit payment prior to December 24, 2015

PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX

*To ensure proper credit, please indicate the
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

52-0616490

DLA Piper LLP (US)
 1717 Main Street
 Dallas, TX 75201-4605
 T 214-743-4500
 F 214-743-4545
 W www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

THE OFFICIAL COMMITTEE OF UNSECURED
 CREDITORS
 1021 GROGAN'S MILL ROAD, SUITE 300
 THE WOODLANDS, TX 77380

January 15, 2016

V. Slusher
 Matter # 394708-000001
 Invoice # 3246669

For Professional Services Through December 31, 2015

Client: **THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**
 Matter: **Bankruptcy**

Fees	\$	195,723.75
Less Courtesy Discount	\$	<u>(3,713.75)</u>
Current Fees	\$	192,010.00
Current Disbursements	\$	<u>2,951.73</u>
Total This Invoice	\$	<u>194,961.73</u>

Please send remittance to: DLA Piper LLP (US)
 P.O. Box 75190
 Baltimore, MD 21275

Or wire remittance to: Wells Fargo Bank, N.A.
 1300 I Street, NW, 11th Floor West Tower
 Washington, DC 20005
 Account Name: DLA Piper LLP (US)
 Account No.: 4053611935
 ABA Transit No.: 121000248
 Swift Code: WFBIUS6WFFX

*To ensure proper credit, please indicate the
 invoice number you are paying on the wire*

Law Firm Tax Identification Number:

52-0616490

Matter # 394708-000001
 Invoice # 3246669

V. Slusher
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Fees:

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/01/15	Research and review of docket for new filings and update case file (.5); update hearing notebooks with new filings (.2); update transcript and hearing summary; coordinate duplication of documents relating to matters to be heard December 28, 2015 (.2); create index and prepare Dec 28, 2015 hearing notebook (.4); coordinate duplication of documents relating to matters to be heard December 14, 2015 (.4); create index and prepare December 14, 2015 hearing notebook (.4).	Faulkner, Sherry	2.10	483.00
12/01/15	Internal communications with D. Simon regarding response to second lien objection (.2); prepare for and efile Response to Second Lien Objection (.6).	Pullan, Theresa Marie	0.80	196.00
12/01/15	Monitor filings.	Zollinger, Andy	0.30	177.00
12/02/15	Telephone conference call with S. Serajeddini re: second lien objection and stipulation issues (.4); review of response to second lien objection (.7); telephone conference call with V. Slusher and M. Kehl re: hearing (.4); attendance on telephonic hearing, telephone conference call with V. Slusher (2.5); conference call with DLA and Huron re: results of hearing (.6).	Califano, Thomas R.	4.60	4,393.00
12/02/15	Conference with V. Slusher regarding matters set for hearing on December 7, 2015; review of file and e-mail list of matters to be heard Dec 7, 2015; Download new filings for Dec 2, 2015 hearing and e-mail to V. Slusher for review; update transcript and hearing summary; e-mail to docketing requesting diary of hearing dates and creditors meeting; revise December 14, 2015 hearing binder to include continued matters.	Faulkner, Sherry	2.30	529.00
12/02/15	Discuss form pleadings internally.	Zollinger, Andy	0.30	177.00
12/03/15	Attend conference call, review of plan and disclosure statement.	Califano, Thomas R.	1.10	1,050.50
12/03/15	Research and review of Court's docket for	Pinkerton, Vanessa	0.50	152.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	new filings (.3); download filings and update case file (.1); e-mail to case team forwarding daily docket and new filings (.1).			
12/03/15	Emails with V&E and Huron regarding NDA.	Simon, Daniel M.	0.30	199.50
12/03/15	Emails re pleading forms and procedural issues.	Zollinger, Andy	0.30	177.00
12/06/15	Review various motions and orders for 12/7 hearing.	Simon, Daniel M.	0.60	399.00
12/07/15	Conference calls, review of plan, conference calls with attorneys for second lien lender, telephone conference call with M. Kehl.	Califano, Thomas R.	3.50	3,342.50
12/08/15	Conference call with 2nd lien holder, review of intercreditor agreement, review of APA, conference call with S. Serajeddini, conference call with 2nd lien holder, telephone conference call with Huron, review of HRSN transcript.	Califano, Thomas R.	5.50	5,252.50
12/08/15	Emails re fee app procedure and format.	Zollinger, Andy	0.20	118.00
12/09/15	Review voicemail from Farallon, conference call re: next steps with V. Slusher, D. Simon and M. Kehl.	Califano, Thomas R.	0.80	764.00
12/11/15	Conference call with committee professionals; conference call with committee; review of plan documents.	Califano, Thomas R.	2.50	2,387.50
12/11/15	Review and circulate agenda for 12/14 hearing.	Simon, Daniel M.	0.40	266.00
12/14/15	Assist A. Zollinger and D. Simon with preparations for hearing on Application to Employ Blackhill Partners and Expedited Motion to Approve Disclosure Statement. Forward filing updates to be added to the case file.	Pinkerton, Vanessa	0.70	213.50
12/14/15	Emails re filings and delivery of plan and DS.	Zollinger, Andy	0.30	177.00
12/16/15	Review of revised stipulation.	Califano, Thomas R.	0.40	382.00
12/17/15	Telephone conference call with S. Serajeddini re: settlement issues (.4); conference call with Slusher, Kehl and Simon (.3); review of plan and stipulation changes (.5).	Califano, Thomas R.	1.20	1,146.00
12/18/15	Conference calls with Kehl, Slusher, Simon; telephone calls with Serajeddini re:	Califano, Thomas R.	1.50	1,432.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	settlement.			
12/20/15	Review of stip changes, conference call with Debtor and HB re: Royalty issue.	Califano, Thomas R.	1.50	1,432.50
12/22/15	Assist A. Zollinger and D. Simon with preparations for hearing on the DLA and Huron retention applications.	Pinkerton, Vanessa	1.20	366.00
12/22/15	Review and respond to creditor inquiries (.8); review plan and disclosure statement (.9); review correspondence regarding hearing approving disclosure statement (.4).	Slusher, Vince	2.10	1,491.00
12/22/15	Gather docs and info for hearing binders and delivery to court.	Zollinger, Andy	0.80	472.00
12/28/15	Review Ryan retention documents.	Slusher, Vince	0.60	426.00
12/29/15	Review draft pleadings (.4); call to discuss liquidating trust issues (.4); review and respond to correspondence (.3).	Slusher, Vince	1.10	781.00
12/30/15	Review and respond to creditor inquiries (.3); review and respond to correspondence (.3); call regarding liquidating trust (.2).	Slusher, Vince	0.80	568.00
Total			38.30	\$28,951.50

B112 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/07/15	Call with 2nd lien counsel to discuss proposal; review revise response to letter.	Slusher, Vince	0.80	568.00
12/23/15	Receipt and response to creditor inquiries.	Slusher, Vince	1.10	781.00
Total			1.90	\$1,349.00

B120 Asset Analysis & Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/01/15	Continue review of the mortgages (4.1); coordinate lien searches with library services (.3).	Randazzo, Taylor V.	4.40	1,628.00
12/01/15	Review loan and documentation review(1.0); review UCCs (.5); conference with Taylor Randazzo regarding same (.5).	Reitman, Glenn A.	2.00	1,320.00
12/02/15	Review Financing Statements and input information into Loan Document Review Report (4.9).	Randazzo, Taylor V.	4.90	1,813.00
12/04/15	Review Loan Doc Review Report and	Randazzo, Taylor V.	2.50	925.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	promissory note (1.1); review intercompany note (.7); review deposit account control agreements (.7).			
12/05/15	Review of second lien offer of compromise, email to Huron and DLA team, review of initial plan comments, email of comments, review of Greystone, Aweco and Braniff cases re: classification and unfair discrimination issues, review of HRSN plan, review of intercreditor re: second lien objection.	Califano, Thomas R.	3.50	3,342.50
12/08/15	Review and revise due diligence report (1); input additional information obtained from mortgages (.5); review lien searches from DLA library for connections with mortgages (.5).	Randazzo, Taylor V.	2.00	740.00
12/10/15	Review deposit account control agreements.	Randazzo, Taylor V.	1.50	555.00
12/14/15	Begin review of lien search results; review comments to the loan doc. Report provided by G. Reitman; review Loan Doc Summary in preparation for meeting to discuss same; meet with bankruptcy team.	Randazzo, Taylor V.	2.00	740.00
12/29/15	Review Property Schedules of Debtors and compare to property schedules to the mortgages.	Randazzo, Taylor V.	1.30	481.00
Total			24.10	\$11,544.50

B130 Asset Sales and Other Disposition of Assets

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/01/15	Review of second lien objection, draft of response points (.8); review of changes to stip and plan, telephone conference call with Huron, conference call with attorney for second lien holder (1.2).	Califano, Thomas R.	2.00	1,910.00
12/01/15	Review of bid procedures and markup.	Simon, Daniel M.	1.40	931.00
12/01/15	Prepare for hearing on sale motion (2.0); review revised stipulation (.3); review objection filed by 2nd Lien Holders (.9); call internal to discuss objection and response (.3); review draft response to objection and provide comments thereto (1.1); review and respond to correspondence regarding same (.4).	Slusher, Vince	5.00	3,550.00
12/02/15	Numerous discussions with V. Slusher	Simon, Daniel M.	0.70	465.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding stipulation and cash collateral issues (0.7).			
12/02/15	Conference call to discuss 2 Lien objection and committee response (.4); review and respond to correspondence from Huron regarding response and hearing (.4); prepare for hearing on sale motion and 2nd lien objection thereto (1.2); attend hearing on sale motion and other matters (2.0).	Slusher, Vince	4.50	3,195.00
12/03/15	Work on sale issues.	Slusher, Vince	2.50	1,775.00
12/04/15	Conference call with attorney for 2nd lien note holders.	Califano, Thomas R.	0.40	382.00
12/06/15	Conference call re: second lien position.	Califano, Thomas R.	0.60	573.00
12/09/15	Conference call with Huron and DLA re: 2nd lien response; telephone call with Keith Simon re: potential settlement; telephone conference call with S. Serajeddini re: settlement; review of 2nd lien response; committee conference call.	Califano, Thomas R.	3.50	3,342.50
12/10/15	Conference call with Debtor re: plan confirmation issues in context of disclosure statement.	Califano, Thomas R.	1.00	955.00
12/15/15	Review revised stipulation (.4); debrief on 341 meeting (.4).	Slusher, Vince	0.80	568.00
12/17/15	Review and respond to revisions to the stipulation among various constituencies (.4); call to discuss potential issues related to royalty claims (.6).	Slusher, Vince	1.00	710.00
Total			23.40	\$18,357.00

B150 Meetings and Communications w/Creditors Comm/Statutory Comm

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/09/15	Emails with T. Califano and V. Slusher regarding resignation protocol (0.4); conduct Committee call and follow up regarding same (0.9).	Simon, Daniel M.	1.30	864.50
12/10/15	Emails with UST regarding resignation (0.2); conference call with UST regarding resignation (0.2).	Simon, Daniel M.	0.40	266.00
12/14/15	Conduct committee call.	Simon, Daniel M.	0.50	332.50
Total			2.20	\$1,463.00

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B155 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/02/15	Prepare for, attend and follow up regarding cash collateral hearing.	Simon, Daniel M.	3.00	1,995.00
12/07/15	Telephonic appearance in 12/7 RAAM hearing.	Simon, Daniel M.	1.10	731.50
12/07/15	Prepare for and attend hearings on various matters.	Slusher, Vince	1.50	1,065.00
12/14/15	Attendance at hearing (3.0); telephone conference call with counsel for first lien holder (.5).	Califano, Thomas R.	3.50	3,342.50
12/14/15	Prepare for and attend 12/14 hearing.	Simon, Daniel M.	2.20	1,463.00
12/15/15	Attend 342 meeting.	Simon, Daniel M.	2.40	1,596.00
12/22/15	Prepare for and attend hearing (2.7); draft summary email regarding same (0.3).	Simon, Daniel M.	3.00	1,995.00
Total			16.70	\$12,188.00

B160 Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/02/15	Revise Parkman objection (0.5).	Simon, Daniel M.	0.50	332.50
12/03/15	Review and revise November bills (2.5); emails with D. Simon and D. Dykema re: same (0.6); emails re: fee procedures (0.2).	Avraham, David E.	3.30	1,633.50
12/03/15	Emails with Huron regarding fee applications (0.6); review retention applications (0.6); review and comment on interim comp (0.4); emails with D. Avraham and V. Slusher regarding DLA fee app (0.5).	Simon, Daniel M.	2.10	1,396.50
12/10/15	Prepare summary email and invoice for monthly fee statement (0.3); discussions with B. Foxman regarding interim compensation procedures (0.2).	Simon, Daniel M.	0.50	332.50
12/22/15	Emails with A. Zollinger and V. Slusher regarding 12/28 retention hearing.	Simon, Daniel M.	0.50	332.50
12/27/15	Emails with Huron and V. Slusher regarding 12/28 retention hearing.	Simon, Daniel M.	0.30	199.50
12/28/15	Emails with Huron and V. Slusher regarding retention orders (0.5); communications with chambers regarding same (0.3).	Simon, Daniel M.	0.80	532.00
Total			8.00	\$4,759.00

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B170 Fee Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/21/15	Compose email to notice parties regarding Huron fees.	Simon, Daniel M.	0.20	133.00
Total			0.20	\$133.00

B180 Avoidance Action Analysis

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/03/15	Review perfection certificate and other loan documents, and coordinate lien searches with third party vendor (3); review assignments of Deeds of Trust and Liens (3.6).	Randazzo, Taylor V.	6.60	2,442.00
12/14/15	Meeting with T. Califano, V. Slusher and D. Simon regarding status of review (.4); respond to email traffic regarding the above and other general inquiries (.2).	Luke, Jibin T.	0.60	342.00
Total			7.20	\$2,784.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/14/15	Travel to and from Houston (6.0)	Califano, Thomas R.	6.00	2,865.00
12/14/15	Travel from Atlanta to Houston for 12/14 hearing.	Simon, Daniel M.	3.60	1,197.00
12/15/15	Travel from ATL to Chicago from 12/15 hearing.	Simon, Daniel M.	2.50	831.25
12/22/15	Travel from Atlanta to Houston for 12/22 hearing (3.7); travel from Houston to Atlanta return trip from 12/22 hearing (3.7).	Simon, Daniel M.	7.40	2,460.50
Total			19.50	\$7,353.75

B210 Business Operations/Strategic Planning

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/18/15	Review tax motion.	Simon, Daniel M.	0.30	199.50
12/21/15	Numerous discussions with V&E, Huron, V. Slusher regarding royalty motion and related issues.	Simon, Daniel M.	2.30	1,529.50
Total			2.60	\$1,729.00

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B230 Financing/DIP/Cash Collateral Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/01/15	Attention to cash collateral and stipulation issues (2.1); draft response to 2nd lien lenders objection (5.0); emails and calls regarding same (1.0).	Simon, Daniel M.	8.10	5,386.50
12/05/15	Review of cash collateral issues (.7).	Simon, Daniel M.	0.70	465.50
Total			8.80	\$5,852.00

B310 Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/02/15	Legal research regarding gifting (3.0); conference call regarding hearing (0.5).	Simon, Daniel M.	3.50	2,327.50
12/10/15	Review of K&E plan comments (.3), telephone conference call with S. Serajeddini re: claim (.3).	Califano, Thomas R.	0.60	573.00
12/11/15	Review of plan, conference call with professional team; telephone conference call with Serajeddini re: settlement; telephone calls with second lien counsel, telephone conference calls re: deal changes.	Califano, Thomas R.	4.50	4,297.50
Total			8.60	\$7,198.00

B320 Plan and Disclosure Statement / Business Plans

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/01/15	Begin working on plan revisions (.9); call with counsel for 2nd lien holders to discuss financial analysis of plan alternatives (.2); review Huron analysis of alternatives (.2).	Slusher, Vince	1.30	923.00
12/02/15	Confer with debtors regarding plan modifications (.3); discuss potential modifications of plan with counsel for ACE and 2nd Lien holders (.2); review and respond to correspondence regarding plan and potential modifications (.2).	Slusher, Vince	0.80	568.00
12/03/15	Review of Plan and D/S.	Simon, Daniel M.	1.50	997.50
12/03/15	Work on plan and disclosure statement issues.	Slusher, Vince	3.00	2,130.00
12/04/15	Review, analyze, markup, summarize and comment on Plan.	Simon, Daniel M.	6.70	4,455.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/04/15	Work on plan issues.	Slusher, Vince	3.50	2,485.00
12/05/15	Review of case law on gifting (.7).	Simon, Daniel M.	0.70	465.50
12/05/15	Work on plan revisions.	Slusher, Vince	1.40	994.00
12/06/15	Conference call with DLA and Huron regarding hearings and status (0.5); review pleadings in connection with same (0.5).	Simon, Daniel M.	1.00	665.00
12/06/15	Review proposed revisions to plan (1.5); call to discuss revisions to plan (.6).	Slusher, Vince	2.10	1,491.00
12/07/15	Revisions to Plan and multiple conferences with DLA/Huron regarding same (3.4); draft response letter to 2nd liens, and multiple calls regarding same (1.4); review case law regarding 5th circuit gifting (2.0).	Simon, Daniel M.	6.80	4,522.00
12/08/15	Multiple discussions with T. Califano, V. Slusher and M. Kehl regarding letter from 2nd liens (1.2); further revisions to plan (3.1); discussions with T. Califano regarding intercreditor agreement (0.4); conference call with 2nd liens (0.5); conference call with B. Foxman regarding changes to plan (0.5); conference with V. Slusher and T. Califano regarding APA and amendments (0.4); multiple discussions with M. Kehl regarding plan (0.7).	Simon, Daniel M.	6.80	4,522.00
12/08/15	Numerous calls with counsel to discuss plan and disclosure amendments (1.1); call with 2nd lien bondholders to discuss plan and disclosure statement (.7); work on revisions to plan and disclosure statement (2.3); review and respond to correspondence regarding plan amendments (.6); call with Huron to discuss issues related to asset valuation (.4).	Slusher, Vince	5.10	3,621.00
12/09/15	Numerous conference calls with B. Foxman regarding Plan (1.0); discussions with V. Slusher and M. Kehl regarding same (1.3); review 2nd lien objection (0.4); begin drafting response to same (2.1); internal discussions relating to same (0.7); review and summarize K&E Plan comments (2.0).	Simon, Daniel M.	7.50	4,987.50
12/09/15	Work on plan and disclosure statement issues.	Slusher, Vince	4.50	3,195.00
12/10/15	Numerous conference calls with K&E, VE, DLA, Huron regarding plan comments (1.5); various internal calls regarding same (1.2); review and revise plan comments	Simon, Daniel M.	8.20	5,453.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(2.0); draft response to second liens and revisions to same (3.1); prepare issues list for debtors' counsel (0.5).			
12/10/15	Work on plan and disclosure statement revisions (2.5); calls with debtors counsel to discuss revisions (.7); calls with first lien counsel to discuss plan revisions (.6); review and respond to correspondence (.4).	Slusher, Vince	4.20	2,982.00
12/11/15	Revisions to Plan (2.5); revisions to Disclosure statement (1.0); multiple all-hands conference calls regarding changes (1.2); numerous internal conference calls regarding Plan changes (1.5); conference calls with B. Foxman regarding same (0.8); discussions with M. Kehl regarding waterfall (0.5); analysis of D&O claims and APA (0.7); emails with B. Foxman regarding gifting issues (0.4).	Simon, Daniel M.	8.60	5,719.00
12/11/15	Review and revise plan and disclosure statement (3.5); calls with counsel to discuss same (2.0).	Slusher, Vince	5.50	3,905.00
12/12/15	Review revisions to plan and d/s (0.7); revisions regarding same (0.5); conference call with T. Califano and V. Slusher regarding settlement with 2nd liens (0.5); draft developments email regarding same (0.7); emails with B. Foxman regarding D/S and committee reservation of rights (0.3).	Simon, Daniel M.	2.70	1,795.50
12/12/15	Review and revise plan (.6); call with 2nd lien counsel (.3); call with committee professionals (.3); review issues list (.3).	Slusher, Vince	1.50	1,065.00
12/13/15	Conference call with T. Califano, V. Slusher and M. Kehl regarding plan issues (0.6); review final plan and disclosure statement changes (0.6).	Simon, Daniel M.	1.20	798.00
12/13/15	Call to discuss plan and disclosure statement.	Slusher, Vince	0.50	355.00
12/14/15	Numerous discussions with V&E, Huron and others regarding changes to disclosure statement.	Simon, Daniel M.	2.10	1,396.50
12/14/15	Prepare for and attend hearing on disclosure statement.	Slusher, Vince	5.00	3,550.00
12/16/15	Review and revise stipulation (0.7); numerous discussions with Huron, DLA regarding same (1.8).	Simon, Daniel M.	2.50	1,662.50

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
12/16/15	Review and revise plan and disclosure statement.	Slusher, Vince	2.00	1,420.00
12/17/15	Numerous discussions with Huron, V&E regarding royalty claims (3.0); discussions with Highbridge regarding modifications to stipulation (1.4); review and revise Plan and Disclosure statement (2.4); revisions to admin claims motion (0.7); conference call with V&E regarding same (0.5).	Simon, Daniel M.	8.00	5,320.00
12/18/15	Revisions to plan and disclosure statement (2.0); numerous discussions with Highbridge regarding stipulation (2.0); numerous internal discussions regarding same (1.5).	Simon, Daniel M.	5.50	3,657.50
12/18/15	Review and revise plan disclosure statement and stipulation (2.5); calls to discuss revisions and open terms (.9); review further revisions and comment on same (.8).	Slusher, Vince	4.20	2,982.00
12/19/15	Review and revise plan and disclosure statement.	Slusher, Vince	1.50	1,065.00
12/20/15	Telephone conference call with S. Serajeddini (.8), attendance on conference calls re: stipulation and plan language (1.1), review of language (.3).	Califano, Thomas R.	2.20	2,101.00
12/20/15	Numerous conference calls regarding Plan, Disclosure Statement and Stipulation (2.0); draft revisions to same (2.5).	Simon, Daniel M.	4.50	2,992.50
12/20/15	Review revised disclosure statement and plan (.6); call with counsel for Highbridge (.3); review further revisions to plan and disclosure statement (.9).	Slusher, Vince	1.80	1,278.00
12/21/15	Review changes to Disclosure Statement and Plan (1.2); calls with B. Foxman, Huron, DLA and others regarding same (2.0).	Simon, Daniel M.	3.20	2,128.00
12/21/15	Review revised plan and disclosure statement.	Slusher, Vince	3.00	2,130.00
12/22/15	Numerous discussions with M. Kehl regarding royalty and other issues during hearing.	Simon, Daniel M.	1.00	665.00
12/23/15	Emails and voicemail from B. Foxman regarding solicitation.	Simon, Daniel M.	0.30	199.50
12/31/15	Review plan supplement (1.4); review liquidating trust correspondence (.2); review resumes for potential trustee (.4).	Slusher, Vince	2.00	1,420.00

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Total	133.90	\$92,062.00
Total Hours		295.40
Total Fees		\$195,723.75
Less Courtesy Discount		\$(3,713.75)
Total Current Fees		\$192,010.00

Timekeeper Summary By Task

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	22.60	955.00	21,583.00
Slusher, Vince	Partner	4.60	710.00	3,266.00
Simon, Daniel M.	Associate	1.30	665.00	864.50
Zollinger, Andy	Associate	2.20	590.00	1,298.00
Pinkerton, Vanessa	Paralegal	2.40	305.00	732.00
Pullan, Theresa Marie	Paralegal	0.80	245.00	196.00
Faulkner, Sherry	Paralegal	4.40	230.00	1,012.00
Total B110 Case Administration		38.30		28,951.50
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Slusher, Vince	Partner	1.90	710.00	1,349.00
Total B112 Creditor Inquiries		1.90		1,349.00
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	3.50	955.00	3,342.50
Reitman, Glenn A.	Partner	2.00	660.00	1,320.00
Randazzo, Taylor V.	Associate	18.60	370.00	6,882.00
Total B120 Asset Analysis & Recovery		24.10		11,544.50

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V. Slusher
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 January 15, 2016

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	7.50	955.00	7,162.50
Slusher, Vince	Partner	13.80	710.00	9,798.00
Simon, Daniel M.	Associate	2.10	665.00	1,396.50

Total B130 Asset Sales and Other Disposition of Assets		23.40		18,357.00
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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	2.20	665.00	1,463.00

Total B150 Meetings and Communications w/Creditors Comm/Statutory Comm		2.20		1,463.00
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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	3.50	955.00	3,342.50
Slusher, Vince	Partner	1.50	710.00	1,065.00
Simon, Daniel M.	Associate	11.70	665.00	7,780.50

Total B155 Court Hearings		16.70		12,188.00
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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	4.70	665.00	3,125.50
Avraham, David E.	Associate	3.30	495.00	1,633.50

Total B160 Employment Applications		8.00		4,759.00
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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	0.20	665.00	133.00

Total B170 Fee Applications		0.20		133.00
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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Luke, Jibin T.	Associate	0.60	570.00	342.00
Randazzo, Taylor V.	Associate	6.60	370.00	2,442.00

Total B180 Avoidance Action Analysis		7.20		2,784.00
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V. Slusher
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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	6.00	477.50	2,865.00
Simon, Daniel M.	Associate	13.50	332.50	4,488.75
Total B195 Non-Working Travel		19.50		7,353.75

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	2.60	665.00	1,729.00
Total B210 Business Operations/Strategic Planning		2.60		1,729.00

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	8.80	665.00	5,852.00
Total B230 Financing/DIP/Cash Collateral Matters		8.80		5,852.00

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	5.10	955.00	4,870.50
Simon, Daniel M.	Associate	3.50	665.00	2,327.50
Total B310 Claims Administration and Objections		8.60		7,198.00

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	2.20	955.00	2,101.00
Slusher, Vince	Partner	52.90	710.00	37,559.00
Simon, Daniel M.	Associate	78.80	665.00	52,402.00
Total B320 Plan and Disclosure Statement / Business Plans		133.90		92,062.00

Time Summary

The following legal services were provided by DLA Piper LLP (US):

<u>ID</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11684	Califano, Thomas R.	Partner	44.40	955.00	42,402.00
31375	Slusher, Vince	Partner	74.70	710.00	53,037.00
33805	Reitman, Glenn A.	Partner	2.00	660.00	1,320.00
11684	Califano, Thomas R.	Partner	6.00	477.50	2,865.00
32429	Simon, Daniel M.	Associate	115.90	665.00	77,073.50

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<u>ID</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
30884	Zollinger, Andy	Associate	2.20	590.00	1,298.00
35720	Luke, Jibin T.	Associate	0.60	570.00	342.00
35646	Avraham, David E.	Associate	3.30	495.00	1,633.50
36024	Randazzo, Taylor V.	Associate	25.20	370.00	9,324.00
32429	Simon, Daniel M.	Associate	13.50	332.50	4,488.75
14756	Pinkerton, Vanessa	Paralegal	2.40	305.00	732.00
09095	Pullan, Theresa Marie	Paralegal	0.80	245.00	196.00
33414	Faulkner, Sherry	Paralegal	4.40	230.00	1,012.00
Totals			295.40		195,723.75

Task Summary - All Timekeepers

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	38.30	28,951.50
B112	Creditor Inquiries	1.90	1,349.00
B120	Asset Analysis & Recovery	24.10	11,544.50
B130	Asset Sales and Other Disposition of Assets	23.40	18,357.00
B150	Meetings and Communications w/Creditors Comm/Statutory Comm	2.20	1,463.00
B155	Court Hearings	16.70	12,188.00
B160	Employment Applications	8.00	4,759.00
B170	Fee Applications	0.20	133.00
B180	Avoidance Action Analysis	7.20	2,784.00
B195	Non-Working Travel	19.50	7,353.75
B210	Business Operations/Strategic Planning	2.60	1,729.00
B230	Financing/DIP/Cash Collateral Matters	8.80	5,852.00
B310	Claims Administration and Objections	8.60	7,198.00
B320	Plan and Disclosure Statement / Business Plans	133.90	92,062.00
Totals		295.40	192,010.00

Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/01/15	Westlaw Charges	264.36
12/02/15	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 11/17/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 17, -18, 2015 FOR A BANKRUPTCY COURT HEARING IN CONNECTION WITH - UBERX TRANSPORTATION FROM HOUSTON AIRPORT TO HOTEL Bank ID: FNB-0 Check Number: 1210490	21.62

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January 15, 2016	
12/02/15 CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 11/18/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 17, -18, 2015 FOR A BANKRUPTCY COURT HEARING IN CONNECTION WITH - LOCAL TRANSPORTATION FROM OFFICE TO HOUSTON AIRPORT Bank ID: FNB-0 Check Number: 1210490	48.00
12/02/15 HOTEL - VENDOR: DANIEL M. SIMON - 11/18/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 17,-18, 2015 FOR A BANKRUPTCY COURT HEARING IN CONNECTION WITH - ONE NIGHT'S STAY AT THE LANCASTER HOTEL Bank ID: FNB-0 Check Number: 1210490	328.12
12/02/15 MEALS - VENDOR: DANIEL M. SIMON - 11/17/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 17,-18, 2015 FOR A BANKRUPTCY COURT HEARING IN CONNECTION WITH - DINNER FOR 1 AT THE LANCASTER HOTEL Bank ID: FNB-0 Check Number: 1210490	60.06
12/02/15 MEALS - VENDOR: DANIEL M. SIMON - 11/18/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 17,-18, 2015 FOR A BANKRUPTCY COURT HEARING IN CONNECTION WITH - DINNER FOR 1 AT HUNAN HOUSTON HOBBY AIRPORT Bank ID: FNB-0 Check Number: 1210490	17.45
12/02/15 PARKING/MILEAGE REIMBURSEMENT - VENDOR: DANIEL M. SIMON - 11/18/15 - TRAVEL TO HOUSTON, TX ON NOVEMBER 17,-18, 2015 FOR A BANKRUPTCY COURT HEARING IN CONNECTION WITH - PARKING AT H-J ATLANTA INTERNATIONAL AIRPORT Bank ID: FNB-0 Check Number: 1210490	24.00
12/04/15 HOTEL - VENDOR: VINCENT P. SLUSHER - 12/01/15 - TRAVEL TO HOUSTON FOR HEARING - FOUR SEASONS HOTEL Bank ID: FNB-0 Check Number: 1211255	362.61
12/04/15 MEALS - VENDOR: VINCENT P. SLUSHER - 12/01/15 - TRAVEL TO HOUSTON FOR HEARING - DINNER AT HOTEL Bank ID: FNB-0 Check Number: 1211255	99.68
12/04/15 MEALS - VENDOR: VINCENT P. SLUSHER - 12/01/15 - TRAVEL TO HOUSTON FOR HEARING - LUNCH Bank ID: FNB-0 Check Number: 1211255	5.75
12/04/15 PARKING/MILEAGE REIMBURSEMENT - VENDOR: VINCENT P. SLUSHER - 12/02/15 - TRAVEL TO HOUSTON FOR HEARING - PARKING AT AIRPORT Bank ID: FNB-0 Check Number: 1211255	53.00
12/16/15 AIR FARE - VENDOR: WELLS FARGO BANK N.A - VINCE SLUSHER HEARING PREP TRAVEL TO: DALLAS/HOUSTON, HOBBY 11/30/15 Bank ID: WFB-CC Check Number: 151216W4	499.96
12/16/15 DELIVERY SERVICES - VENDOR: FEDERAL EXPRESS CORPORATION 11/19/2015 FROM: DANIEL SIMON TO: THOMASCALIFANO, ESQ Bank ID: FNB-0 Check Number: 1214612	41.87
12/18/15 CAR SERVICE/TAXI - VENDOR: THOMAS R. CALIFANO - 12/14/15 - LOCAL TRANSPORTATION EXPENSE - FROM AIRPORT TO HEARING RE APPROVAL OF DISCLOSURE STATEMENT. Bank ID: FNB-0 Check Number: 1211809	66.00
12/23/15 CAR SERVICE/TAXI - VENDOR: VINCENT P. SLUSHER - 12/07/15 - ADDITIONAL EXPENSES FOR TRIP TO HOUSTON FOR HEARING - CAR TO COURTHOUSE Bank ID: FNB-0 Check Number: 1213077	20.00
12/23/15 CAR SERVICE/TAXI - VENDOR: VINCENT P. SLUSHER - 12/07/15 - ADDITIONAL EXPENSES FOR TRIP TO HOUSTON FOR HEARING - CAR FROM COURTHOUSE Bank ID: FNB-0 Check Number: 1213077	20.00

Matter #	Invoice #	V. Slusher Page 18 January 15, 2016
12/23/15	Delivery Services - Vendor: UPS - Next Day Air Residential; FROM: DLA PIPER LLP (US) CHICAGO IL; TO: Daniel Simon 4019 Parian Ridge Rd NW ATLANTA GA; Package #: 1Z6085594497623621; Date: 2015-12-11 Bank ID: FNB-0 Check Number: 1215098	71.30
12/23/15	PARKING/MILEAGE REIMBURSEMENT - VENDOR: VINCENT P. SLUSHER - 12/07/15 - ADDITIONAL EXPENSES FOR TRIP TO HOUSTON FOR HEARING - PARKING AT AIRPORT Bank ID: FNB-0 Check Number: 1213077	24.00
12/24/15	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 12/14/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - LOCAL TRANSPORTATION TO DINNER Bank ID: FNB-0 Check Number: 1213113	13.27
12/24/15	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 12/16/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - LOCAL TRANSPORTATION IN CHICAGO Bank ID: FNB-0 Check Number: 1213113	9.55
12/24/15	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 12/14/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - LOCAL TRANSPORTATION FROM AIRPORT TO DLA PIPER OFFICE Bank ID: FNB-0 Check Number: 1213113	40.74
12/24/15	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 12/15/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - LOCAL TRANSPORTATION FROM COURT TO AIRPORT Bank ID: FNB-0 Check Number: 1213113	30.00
12/24/15	HOTEL - VENDOR: DANIEL M. SIMON - 12/15/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - ONE NIGHT'S STAY AT HOTEL ZAZA Bank ID: FNB-0 Check Number: 1213113	314.73
12/24/15	MEALS - VENDOR: DANIEL M. SIMON - 12/14/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - BREAKFAST FOR ONE AT STARBUCKS - ATLANTA INTERNATIONAL AIRPORT Bank ID: FNB-0 Check Number: 1213113	14.77
12/24/15	MEALS - VENDOR: DANIEL M. SIMON - 12/14/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - DRINKS WITH VINCE SLUSHER PARTNER IN DALLAS OFFICE Bank ID: FNB-0 Check Number: 1213113	70.46
12/24/15	MEALS - VENDOR: DANIEL M. SIMON - 12/14/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - LUNCH FOR 3 - DAN SIMON, TOM CALIFANO, AND VINCE SLUSHER AT TREEBEARDS Bank ID: FNB-0 Check Number: 1213113	64.61
12/24/15	MEALS - VENDOR: DANIEL M. SIMON - 12/15/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - BREAKFAST FOR ONE AT STARBUCKS Bank ID: FNB-0 Check Number: 1213113	8.01

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	January 15, 2016
12/24/15	PARKING/MILEAGE REIMBURSEMENT - VENDOR: DANIEL M. SIMON - 48.00 12/16/15 - TRAVEL TO HOUSTON FOR BANKRUPTCY MEETINGS AND HEARINGS IN CONNECTION WITH THE OFFICIAL UNSECURED CREDITORS/ - PARKING AT HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT Bank ID: FNB-0 Check Number: 1213113
12/29/15	Delivery Services - Vendor: UPS - Next Day Air Commercial; FROM: Teresa 9.15 Danette Dykem DLA Piper LLP (US) Dallas TX; TO: ANITA DOLEZEL U.S. BANKRUPTCY COURT 515 RUSK ST COURTROOM 404 HOUSTON TX; Package #: 1ZA78T180195824742; Date: 2015-12-23 Bank ID: FNB-0 Check Number: 1214706
12/31/15	CAR SERVICE/TAXI - VENDOR: VINCENT P. SLUSHER - 12/28/15 - TRAVEL 20.00 TO HOUSTON FOR HEARING - CAR FROM OFFICE TO COURTHOUSE Bank ID: FNB-0 Check Number: 1214916
12/31/15	CAR SERVICE/TAXI - VENDOR: VINCENT P. SLUSHER - 12/28/15 - TRAVEL 20.00 TO HOUSTON FOR HEARING - CAR FROM COURTHOUSE TO OFFICE Bank ID: FNB-0 Check Number: 1214916
12/31/15	MEALS - VENDOR: VINCENT P. SLUSHER - 12/28/15 - TRAVEL TO 8.06 HOUSTON FOR HEARING - LUNCH Bank ID: FNB-0 Check Number: 1214916
12/31/15	PARKING/MILEAGE REIMBURSEMENT - VENDOR: VINCENT P. SLUSHER 24.00 - 12/28/15 - TRAVEL TO HOUSTON FOR HEARING - PARKING AT AIRPORT Bank ID: FNB-0 Check Number: 1214916
	Duplicating 228.60
	Total Disbursements <u>\$2,951.73</u>
	Total Current Charges <u>\$194,961.73</u>

V. Slusher

Matter # 394708-000001

Invoice # 3246669

January 15, 2016

REMITTANCE ADVICE

Fees	\$	195,723.75
Less Courtesy Discount	\$	<u>(3,713.75)</u>
Current Fees	\$	192,010.00
Current Disbursements	\$	<u>2,951.73</u>
Total This Invoice	\$	<u>194,961.73</u>

PAYMENT DUE NO LATER THAN February 16, 2016
PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX

*To ensure proper credit, please indicate the
invoice number you are paying on the wire*

Law Firm Tax Identification Number:

52-0616490

Billing Instructions

B195 50% discount

Matter Email:

DLA Piper LLP (US)
1717 Main Street
Dallas, TX 75201-4605
T 214-743-4500
F 214-743-4545
W www.dlapiper.com

PRIVILEGED AND CONFIDENTIAL

THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS
1021 GROGAN'S MILL ROAD, SUITE 300
THE WOODLANDS, TX 77380

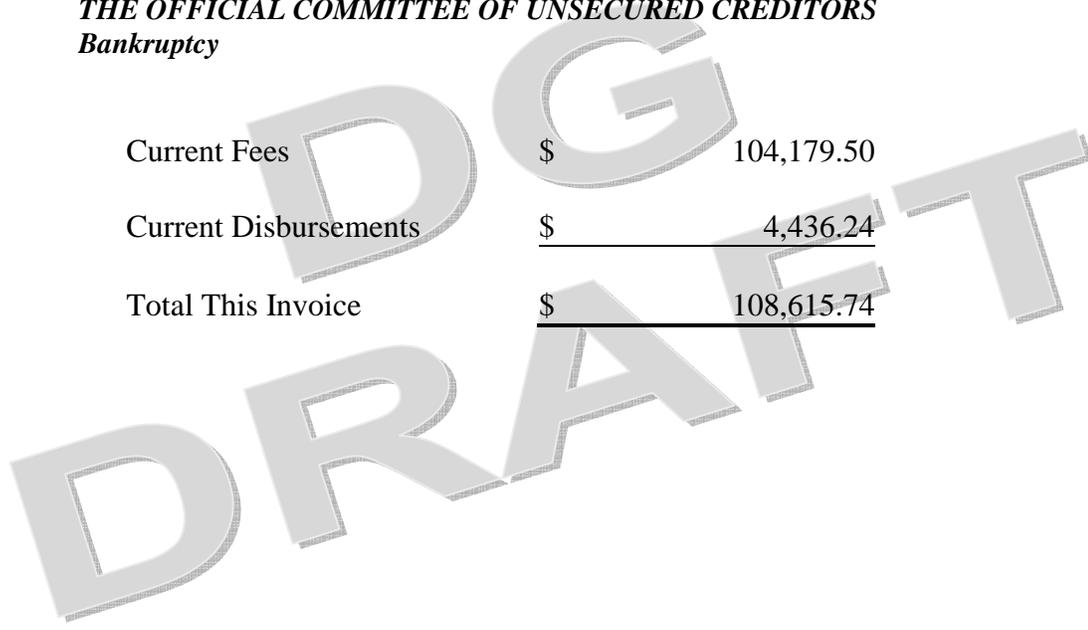
February 29, 2016

V. Slusher
Matter # 394708-000001
Invoice # *****

For Professional Services Through January 31, 2016

Client: THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
Matter: Bankruptcy

Current Fees	\$	104,179.50
Current Disbursements	\$	4,436.24
Total This Invoice	\$	108,615.74



Please send remittance to: DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to: Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX

To ensure proper credit, please indicate the invoice number you are paying on the wire

Law Firm Tax Identification Number: 52-0616490

Billing Instructions**B195 50% discount**

Matter # 394708-000001

Invoice # *****

V. Slusher

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February 29, 2016

Fees:**B110 Case Administration**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/13/16	Review and pull filings; circulate.	Zollinger, Andy	0.70	458.50
01/19/16	Research and review of Court's docket for new filings (0.5); update case file (1.3); update transcript and hearing summary (0.1); conference with V. Slusher regarding hearing notebook (0.3); download requested filings (0.3); prepare index to hearing notebook (1.5); e-mail to Houston office requesting printing of materials and preparation of hearing notebook (0.1).	Faulkner, Sherry	4.10	984.00
01/20/16	Research and review of Court's docket for new filings (0.5); update case file (0.5); coordinate duplication of additional filings and updating of hearing notebook (0.5); update transcript and hearing summary (0.5).	Faulkner, Sherry	2.00	480.00
01/21/16	Research and review of Court's docket for new filings and proofs of claim; update case file with same.	Faulkner, Sherry	0.50	120.00
01/22/16	Research and review of Court's docket for new filings and claims (0.6); update case file with same (0.5); download proofs of claim and add to case file (0.2).	Faulkner, Sherry	1.30	312.00
01/25/16	Research and review of Court's docket for new filings (0.6); update case file with same (9.4); review of docketed filings for new proofs of claim and download to case file (0.2).	Faulkner, Sherry	1.20	288.00
Total			9.80	\$2,642.50

B130 Asset Sales and Other Disposition of Assets

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/06/16	Conference call re: bids received (1.0);	Califano, Thomas R.	2.50	2,412.50

Billing Instructions**B195 50% discount**

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Invoice # *****

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	review of bids received (1.5).			
01/07/16	Review of offer schedule.	Califano, Thomas R.	0.80	772.00
01/19/16	Attend sale hearing.	Slusher, Vince	2.00	1,480.00
01/27/16	Continue review proposed amendment to APA (2.1); call to discuss same (.8); revise and respond to inquiries regarding APA amendment (.9); correspondence regarding amendment (.5); review sale order and confirmation order (.2).	Slusher, Vince	4.50	3,330.00
01/28/16	Attend to issues related to amendments of the APA, and closing.	Slusher, Vince	3.50	2,590.00
01/29/16	Attend to issues related to amendments of the APA.	Slusher, Vince	4.50	3,330.00
Total			17.80	\$13,914.50

B150 Meetings and Communications w/Creditors Comm/Statutory Comm

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/04/16	Review and respond to correspondence regarding lien perfection analysis.	Slusher, Vince	0.60	444.00
01/08/16	Emails with T. Randazzo regarding lien investigation issues (0.5); conference with V. Slusher regarding same (0.3).	Simon, Daniel M.	0.80	576.00
01/08/16	Attend to matters related to finalization of collateral review.	Slusher, Vince	0.90	666.00
01/13/16	Committee update call (0.5); correspondence with K. Lee regarding plan and confirmation hearing (0.2).	Simon, Daniel M.	0.70	504.00
01/13/16	Prepare for and attend committee meeting.	Slusher, Vince	1.00	740.00
01/14/16	Numerous discussions with Committee members regarding liquidating trust matters.	Simon, Daniel M.	0.50	360.00
01/14/16	Attend to matters related to trustees selection.	Slusher, Vince	0.40	296.00
Total			4.90	\$3,586.00

B155 Court Hearings

Billing Instructions**B195 50% discount**

Matter # 394708-000001

Invoice # *****

V. Slusher

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/19/16	Review materials in connection with confirmation.	Simon, Daniel M.	2.50	1,800.00
01/20/16	Attend telephonic hearing.	Simon, Daniel M.	1.50	1,080.00
01/20/16	Attend continued hearings on sale and confirmation (2.2); attend to matters related to order (1.1); attend to outline of plan supplement regarding litigation claims (1.2).	Slusher, Vince	4.50	3,330.00
Total			8.50	\$6,210.00

B160 Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/14/16	Revisions to invoice.	Simon, Daniel M.	0.30	216.00
Total			0.30	\$216.00

B170 Fee Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/04/16	Emails with D. Simon re: fee invoice.	Avraham, David E.	0.20	113.00
01/06/16	Emails re: December invoice.	Avraham, David E.	0.10	56.50
01/08/16	Review invoice.	Avraham, David E.	0.30	169.50
01/12/16	Correspondence regarding December DLA invoice.	Simon, Daniel M.	0.30	216.00
01/13/16	Review invoice and emails with D. Dykema re: same.	Avraham, David E.	0.70	395.50
01/14/16	Emails with D. Dykema and D. Simon re: invoice and attention to same.	Avraham, David E.	0.60	339.00
01/15/16	Emails with D. Dykema D. Simon re: final invoice.	Avraham, David E.	0.50	282.50
01/21/16	Draft emails relating to fees.	Simon, Daniel M.	0.20	144.00
01/22/16	Emails re: fee statement.	Avraham, David E.	0.10	56.50
Total			3.00	\$1,772.50

B180 Avoidance Action Analysis

Billing Instructions**B195 50% discount**

Matter # 394708-000001

Invoice # *****

V. Slusher

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/04/16	Confer with Dan Simon of DLA on reviewing Debtors' property schedules (.2); confer with G. Reitman on the unencumbered leases (.2); review property schedules of the debtors' to confirm encumbered status of property (3.9).	Randazzo, Taylor V.	4.30	1,978.00
01/07/16	Continue review of Debtors' property schedules to confirm property encumbered by the mortgages provided (7); review data room to confirm no additional mortgages provided (.7); review loan doc report and confer with J. Luke on same (.5); format schedules identifying properties encumbered by mortgages provided (.5).	Randazzo, Taylor V.	8.70	4,002.00
01/08/16	Review properties list as to properties identified as encumbered, but not listed on mortgage exhibits (.5); confer with D. Simon of DLA on same (.3); review mortgages for after acquired language (.8); confer with oil and gas specialist on after-acquired property language (.8); review property descriptions on the Debtors' property Schedules and lease descriptions on the Mortgage Exhibits (.8); draft email correspondence on after acquired property language (1); confer with J. Luke on perfection issues (.5); research perfection issues with after-acquired oil and gas leases (1); call with V. Slusher and G. Reitman to confirm stipulations (.3); review loan document review report (1); review Mullen mortgage and pull related filings (2).	Randazzo, Taylor V.	8.50	3,910.00
01/09/16	Pull and review additional Mullen mortgage related filings (2.5); review and revise Loan Document review report and circulate (2); compare exhibits to the Mullen Mortgage to Debtors' Property Schedules(1).	Randazzo, Taylor V.	5.50	2,530.00
Total			27.00	\$12,420.00

B190 Litigation and Contested Matters

Billing Instructions**B195 50% discount**

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/15/16	Review and revise proposed orders regarding confirmation and sale.	Slusher, Vince	2.20	1,628.00
01/16/16	Review and revise proposed orders regarding confirmation and sale.	Slusher, Vince	1.80	1,332.00
Total			4.00	\$2,960.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/13/16	Travel to Houston for Hearing.	Slusher, Vince	0.00	NO CHARGE
01/14/16	Return from Houston.	Slusher, Vince	0.00	NO CHARGE
01/18/16	Travel to Houston for sale and confirmation hearings.	Slusher, Vince	0.00	NO CHARGE
01/20/16	Return to Dallas.	Slusher, Vince	0.00	NO CHARGE
01/27/16	Travel to Houston for meeting.	Slusher, Vince	0.00	NO CHARGE
01/28/16	Travel to Dallas from meeting.	Slusher, Vince	0.00	NO CHARGE
Total			0.00	\$0.00

B310 Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/08/16	Communicate with T Randazzo regarding finalization loan documents review (0.4); review various documentation regarding possible perfectionist issue for after-acquired property (1.2); communicate with G. Reitmann and V. Slusher regarding interpretation of Cash Collateral Order regarding perfection and after-acquired property (0.2); review and respond to email traffic regarding the above (0.4).	Luke, Jibin T.	2.20	1,386.00
01/08/16	Review initial motion to estimate admin claims.	Slusher, Vince	0.80	592.00
01/10/16	Review and provide comment to motion to estimate.	Simon, Daniel M.	0.50	360.00

Billing Instructions**B195 50% discount**

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/15/16	Review second estimation motion.	Slusher, Vince	0.80	592.00
01/27/16	Discussions with M. Kehl and B. Foxman regarding claims reconciliation.	Simon, Daniel M.	0.40	288.00
Total			4.70	\$3,218.00

B320 Plan and Disclosure Statement / Business Plans

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/03/16	Review and comment on Plan Supplement documents (2.0); emails with Kirkland relating to same (0.5).	Simon, Daniel M.	2.50	1,800.00
01/03/16	Review and comment on Plan Supplement documentation (2.1); review and revise internal comments on plan supplement (.8); review and respond to correspondence regarding plan and hearings (.5).	Slusher, Vince	3.40	2,516.00
01/04/16	Negotiations and revisions to plan supplement documents (1.2); conference call with B. Foxman regarding plan issues (0.6); draft internal email regarding same (0.3); conduct discussions with interested liquidating trustee parties (0.8); review plan supplement documents and bonding issues with M. Kehl (0.5); final review of liquidating trust agreement and TSA (0.8).	Simon, Daniel M.	4.20	3,024.00
01/04/16	Review and revise plan supplement documents (.8); attend to matters related to Liquidating Trustee (.5); review materials on bonding and other administrative claim issues (.7); review Liquidating Trust Agreement (.5); review and respond to correspondence regarding same (.2).	Slusher, Vince	2.70	1,998.00
01/05/16	Correspondence with interested parties and potential candidates regarding liquidating trust (1.0); review amendment to APA (0.4).	Simon, Daniel M.	1.40	1,008.00
01/06/16	Numerous conferences with B. Foxman and others regarding auction and bid deadline issues (1.3); review bids and discussions with V. Slusher and M. Kehl regarding same	Simon, Daniel M.	2.30	1,656.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	(1.0).			
01/06/16	Review bids (1.3); call to discuss bids (1.1).	Slusher, Vince	2.40	1,776.00
01/07/16	Numerous discussions with Latham regarding liquidating trustee selection (1.0); discussions with B. Foxman regarding auction and bid deadline issues, confirmation issues, etc. (1.5).	Simon, Daniel M.	2.50	1,800.00
01/07/16	Review offer schedule spreadsheet (.5); review and respond to correspondence regarding plan confirmation issues (.5); call to discuss bids and confirmation issues (.5).	Slusher, Vince	1.50	1,110.00
01/07/16	Attend to matters related to selection of liquidating trustee.	Slusher, Vince	0.70	518.00
01/08/16	Discussions and follow-up discussions regarding liquidating trust candidate interviews.	Simon, Daniel M.	2.50	1,800.00
01/08/16	Review resumes of potential trustee candidates (1.3); attend to matters related to trustee selection (1.2).	Slusher, Vince	2.50	1,850.00
01/11/16	Numerous discussions with M. Kehl, A. Saccullo, V. Slusher and others regarding liquidating trust appointment.	Simon, Daniel M.	1.30	936.00
01/11/16	Attend to matters related to selection of liquidating trustee.	Slusher, Vince	1.50	1,110.00
01/12/16	Numerous discussions with B. Foxman regarding confirmation issues and estimation of claims (1.3); review motions and orders relating to same (1.2); numerous discussions relating to liquidating trustee appointment (1.5).	Simon, Daniel M.	4.00	2,880.00
01/12/16	Attend to numerous matters related to plan confirmation including selection of liquidating trustee (.6); claims estimation (.3); royalty claims (.4).	Slusher, Vince	1.30	962.00
01/13/16	Numerous conference calls with V. Slusher and M. Kehl regarding confirmation issues (0.8); discussions with B. Foxman regarding same (0.7); review of voting issues (0.5); review of plan objections (1.1).	Simon, Daniel M.	3.10	2,232.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/13/16	Review plan objections (1.1); calls with committee professionals to discuss confirmation issues (.7).	Slusher, Vince	1.80	1,332.00
01/14/16	Attention to voting and balloting issues (0.7); discussions with B. Foxman regarding same (0.4).	Simon, Daniel M.	1.10	792.00
01/14/16	Review balloting issues (.3); review plan objections (.5).	Slusher, Vince	0.80	592.00
01/15/16	Review and revise confirmation order and sale orders (2.2); attention to ballot issues with B. Foxman (0.5); attend to liquidating trust matters (0.6).	Simon, Daniel M.	3.30	2,376.00
01/15/16	Review plan and sale objections.	Slusher, Vince	2.60	1,924.00
01/15/16	Attend to matters related to liquidating trustee.	Slusher, Vince	0.60	444.00
01/17/16	Review and revise Debtors' responses to motions to estimate (0.6); discussions with B. Foxman regarding same (0.4).	Simon, Daniel M.	1.00	720.00
01/17/16	Review and revise committee responses to proposed response by debtors to estimation motion (.3); review and respond to correspondence regarding confirmation issues (.3).	Slusher, Vince	0.60	444.00
01/18/16	Review materials in connection with confirmation.	Simon, Daniel M.	1.00	720.00
01/19/16	Discussions with V. Slusher and Latham regarding causes of action.	Simon, Daniel M.	0.30	216.00
01/19/16	Attend confirmation hearing.	Slusher, Vince	2.00	1,480.00
01/19/16	Attend to matters related to causes of action supplement.	Slusher, Vince	0.30	222.00
01/20/16	Review and revise proposed orders.	Simon, Daniel M.	0.50	360.00
01/21/16	Emails with R. Derivaux and others regarding liquidating trust documents; review same (0.6); attention to confirmation and closing documents (1.6).	Simon, Daniel M.	2.20	1,584.00
01/21/16	Review closing documentation for sale approved in confirmation order (.9); confirm liquidating trust documentation process (.5).	Slusher, Vince	1.40	1,036.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
01/25/16	Numerous discussions with C. Carper, B. Foxman and others regarding closing documents; (0.5) review of same (0.7); further attention to closing matters (0.8).	Simon, Daniel M.	2.00	1,440.00
01/26/16	Review and analyze proposed modifications to APA; numerous conference calls with K&E, B. Foxman and internal regarding same (2.5).	Simon, Daniel M.	2.50	1,800.00
01/26/16	Review proposed APA amendments (1.7); calls to discuss proposed changes and responses thereto (.7); review and respond to correspondence regarding same (.3).	Slusher, Vince	2.70	1,998.00
01/27/16	Numerous internal discussions regarding closing issues and proposed APA amendments (1.7); further discussions with K&E, Latham and V&E regarding same (2.0); draft emails regarding concerns (0.7); review of additional closing documents (0.5).	Simon, Daniel M.	4.90	3,528.00
01/28/16	Attention to various closing issues and discussions with V&E, K&E, Latham and internal regarding same (3.6).	Simon, Daniel M.	3.60	2,592.00
01/29/16	Conference call with D. Brickley regarding closing and liquidation trust (0.5); numerous internal calls with V. Slusher and M. Kehl regarding preference and other APA amendments (0.8); numerous conferences with B. Foxman regarding status (1.5); review documents in connection with same (0.7); revisions to draft notice for D. Brickley (0.2).	Simon, Daniel M.	3.70	2,664.00
Total			78.70	\$57,240.00
Total Hours				158.70
Total Fees				\$104,179.50

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Timekeeper Summary By Task

<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Zollinger, Andy	Associate	0.70	655.00	458.50
Faulkner, Sherry	Paralegal	9.10	240.00	2,184.00
Total B110 Case Administration		9.80		2,642.50
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Califano, Thomas R.	Partner	3.30	965.00	3,184.50
Slusher, Vince	Partner	14.50	740.00	10,730.00
Total B130 Asset Sales and Other Disposition of Assets		17.80		13,914.50
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Slusher, Vince	Partner	2.90	740.00	2,146.00
Simon, Daniel M.	Associate	2.00	720.00	1,440.00
Total B150 Meetings and Communications w/Creditors Comm/Statutory Comm		4.90		3,586.00
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Slusher, Vince	Partner	4.50	740.00	3,330.00
Simon, Daniel M.	Associate	4.00	720.00	2,880.00
Total B155 Court Hearings		8.50		6,210.00
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	0.30	720.00	216.00
Total B160 Employment Applications		0.30		216.00

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<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon, Daniel M.	Associate	0.50	720.00	360.00
Avraham, David E.	Associate	2.50	565.00	1,412.50
Total B170 Fee Applications		3.00		1,772.50
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Randazzo, Taylor V.	Associate	27.00	460.00	12,420.00
Total B180 Avoidance Action Analysis		27.00		12,420.00
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Slusher, Vince	Partner	4.00	740.00	2,960.00
Total B190 Litigation and Contested Matters		4.00		2,960.00
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Slusher, Vince	Partner	1.60	740.00	1,184.00
Simon, Daniel M.	Associate	0.90	720.00	648.00
Luke, Jibin T.	Associate	2.20	630.00	1,386.00
Total B310 Claims Administration and Objections		4.70		3,218.00
<u>Timekeeper</u>		<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Slusher, Vince	Partner	28.80	740.00	21,312.00
Simon, Daniel M.	Associate	49.90	720.00	35,928.00
Total B320 Plan and Disclosure Statement / Business Plans		78.70		57,240.00

Billing Instructions**B195 50% discount**Matter # 394708-000001
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February 29, 2016**Time Summary**

The following legal services were provided by DLA Piper LLP (US):

<u>ID</u>	<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11684	Califano, Thomas R.	Partner	3.30	965.00	3,184.50
31375	Slusher, Vince	Partner	56.30	740.00	41,662.00
32429	Simon, Daniel M.	Associate	57.60	720.00	41,472.00
30884	Zollinger, Andy	Associate	0.70	655.00	458.50
35720	Luke, Jibin T.	Associate	2.20	630.00	1,386.00
35646	Avraham, David E.	Associate	2.50	565.00	1,412.50
36024	Randazzo, Taylor V.	Associate	27.00	460.00	12,420.00
33414	Faulkner, Sherry	Paralegal	9.10	240.00	2,184.00
Totals			158.70		104,179.50

Task Summary - All Timekeepers

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	9.80	2,642.50
B130	Asset Sales and Other Disposition of Assets	17.80	13,914.50
B150	Meetings and Communications w/Creditors Comm/Statutory Comm	4.90	3,586.00
B155	Court Hearings	8.50	6,210.00
B160	Employment Applications	0.30	216.00
B170	Fee Applications	3.00	1,772.50
B180	Avoidance Action Analysis	27.00	12,420.00
B190	Litigation and Contested Matters	4.00	2,960.00
B310	Claims Administration and Objections	4.70	3,218.00
B320	Plan and Disclosure Statement / Business Plans	78.70	57,240.00
Totals		158.70	104,179.50

Billing Instructions**B195 50% discount**

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Disbursements:

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/11/16	CAR SERVICE/TAXI - VENDOR: MUV, INC. CAR SERVICE FOR TOM CALIFANO (#11684) ON 12/14/15 FROM DLA PIPER HOUSTON OFFICE TO BUSH INTERCONTINENTAL AIRPORT Bank ID: FNB-0 Check Number: 1215734	112.65
01/12/16	DOCUMENT RETRIEVAL - VENDOR: TAYLOR V. RANDAZZO - 01/08/16 - PULL DOCUMENTS FOR CLIENT FROM TEXASFILE.LLC. Bank ID: FNB-0 Check Number: 1216234	108.25
01/12/16	DOCUMENT RETRIEVAL - VENDOR: TAYLOR V. RANDAZZO - 01/08/16 - PULL DOCUMENTS FOR CLIENT FROM TEXASFILE.LLC. Bank ID: FNB-0 Check Number: 1216234	54.13
01/12/16	DOCUMENT RETRIEVAL - VENDOR: TAYLOR V. RANDAZZO - 01/09/16 - PULL DOCUMENTS FOR CLIENT FROM ST. CHARLES CLERK. Bank ID: FNB-0 Check Number: 1216234	25.00
01/12/16	DOCUMENT RETRIEVAL - VENDOR: TAYLOR V. RANDAZZO - 01/09/16 - PULL DOCUMENTS FOR CLIENT FROM CLERK OF CT. Bank ID: FNB-0 Check Number: 1216234	12.00
01/12/16	DOCUMENT RETRIEVAL - VENDOR: TAYLOR V. RANDAZZO - 01/09/16 - PULL DOCUMENTS FOR CLIENT FROM ST. MARY PH CLERK. Bank ID: FNB-0 Check Number: 1216234	20.00
01/12/16	DOCUMENT RETRIEVAL - VENDOR: TAYLOR V. RANDAZZO - 01/09/16 - PULL DOCUMENTS FOR CLIENT - PULL DOCUMENTS FROM TERR CLERK OF COURT. Bank ID: FNB-0 Check Number: 1216234	20.00
01/12/16	DOCUMENT RETRIEVAL - VENDOR: TAYLOR V. RANDAZZO - 01/09/16 - PULL DOCUMENTS FOR CLIENT FROM PARISH CLERK. Bank ID: FNB-0 Check Number: 1216234	20.00
01/12/16	DOCUMENT RETRIEVAL - VENDOR: TAYLOR V. RANDAZZO - 01/09/16 - PULL DOCUMENTS FOR CLIENT FROM DELTA COMPUT. Bank ID: FNB-0 Check Number: 1216234	25.00
01/12/16	DOCUMENT RETRIEVAL - VENDOR: TAYLOR V. RANDAZZO - 01/09/16 - PULL DOCUMENTS FOR CLIENT FROM LAFOURCHE CLERK COURT. Bank ID: FNB-0 Check Number: 1216234	50.00
01/13/16	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 12/22/15 - TRAVEL TO HOUSTON, TEXAS ON DEC. 22, 2015 TO ATTEND COURT HEARING IN CONNECTION WITH THE OFFICIAL COMMITTEE - LOCAL TRANSPORTATION FROM OFFICE TO AIRPORT Bank ID: FNB-0 Check Number: 1216106	42.18

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01/13/16	CAR SERVICE/TAXI - VENDOR: DANIEL M. SIMON - 12/22/15 - TRAVEL TO HOUSTON, TEXAS ON DEC. 22, 2015 TO ATTEND COURT HEARING IN CONNECTION WITH THE OFFICIAL COMMITTEE - LOCAL TRANSPORTATION FROM AIRPORT TO OFFICE Bank ID: FNB-0 Check Number: 1216106	40.82
01/13/16	MEALS - VENDOR: DANIEL M. SIMON - 12/22/15 - TRAVEL TO HOUSTON, TEXAS ON DEC. 22, 2015 TO ATTEND COURT HEARING IN CONNECTION WITH THE OFFICIAL COMMITTEE - LUNCH FOR 1 FROM MEAL FARE Bank ID: FNB-0 Check Number: 1216106	10.77
01/13/16	MEALS - VENDOR: DANIEL M. SIMON - 12/22/15 - TRAVEL TO HOUSTON, TEXAS ON DEC. 22, 2015 TO ATTEND COURT HEARING IN CONNECTION WITH THE OFFICIAL COMMITTEE - BREAKFAST FOR 1 AT MAIN KITCHEN Bank ID: FNB-0 Check Number: 1216106	32.06
01/13/16	MEALS - VENDOR: DANIEL M. SIMON - 12/22/15 - TRAVEL TO HOUSTON, TEXAS ON DEC. 22, 2015 TO ATTEND COURT HEARING IN CONNECTION WITH THE OFFICIAL COMMITTEE - DINNER FOR 1 AT HUNAN AT HOUSTON HOBBY AIRPORT Bank ID: FNB-0 Check Number: 1216106	18.62
01/13/16	PARKING/MILEAGE REIMBURSEMENT - VENDOR: DANIEL M. SIMON - 12/22/15 - TRAVEL TO HOUSTON, TEXAS ON DEC. 22, 2015 TO ATTEND COURT HEARING IN CONNECTION WITH THE OFFICIAL COMMITTEE - PARKING AT HARTSFIELD-JACKSON ATLANTA INTERNATIONAL AIRPORT Bank ID: FNB-0 Check Number: 1216106	16.00
01/14/16	DELIVERY SERVICES - VENDOR: LEXISNEXIS RISK DATA MANAGMENT INC. DOCUMENT RETRIEVAL Bank ID: FNB-0 Check Number: 1216498	18.78
01/19/16	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON BANKRUPTCY HEARING TRAVEL TO: ATLANTA/HOUSTON, HOBBY/CHICAGO 14-DEC-15 Bank ID: WFB-CC Check Number: 160119D1	54.49
01/19/16	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON BANKRUPTCY HEARING TRAVEL TO: ATLANTA/HOUSTON, HOBBY/CHICAGO 14-DEC-15 Bank ID: WFB-CC Check Number: 160119D1	168.99
01/19/16	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON BANKRUPTCY HEARING TRAVEL TO: ATLANTA/HOUSTON, HOBBY/CHICAGO 14-DEC-15 Bank ID: WFB-CC Check Number: 160119D1	268.99
01/19/16	AIR FARE - VENDOR: WELLS FARGO BANK N.A - DANIEL M. SIMON RAAM BANKRUPTSY HEARING TRAVEL TO: ATLANTA/HOUSTON, HOBBY 22-DEC-15 Bank ID: WFB-CC Check Number: 160119D1	675.96
01/19/16	AIR FARE - VENDOR: WELLS FARGO BANK N.A - THOMAS R. CALIFANO ATTEND COMMITTEE MEETINGS TRAVEL TO: NEW YORK - LA GUARDIA/HOUSTON 14-DEC-15 Bank ID: WFB-CC Check Number: 160119D1	1,282.20
01/20/16	UCC SEARCHES - VENDOR: CT LIEN SOLUTIONS UCC SEARCHES Bank ID: FNB-0 Check Number: 1216519	1,035.84

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01/25/16	Delivery Services - Vendor: UPS - Shipping Charge Correction Next Day Air; FROM: Daniel M. Simon) DLA PIPER US LLP ATLANTA GA; TO: Guest - Daniel Simon JW Marriott Houston Downtown HOUSTON TX; Package #: 1Z2R34790192505518; Date: 2016-01-15 Bank ID: FNB-0 Check Number: 1217736	2.03
01/25/16	Delivery Services - Vendor: UPS - Next Day Air Commercial; FROM: Jody Chadwick DLA Piper LLP (US) Atlanta GA; TO: Guest - Daniel Simon JW Marriott Houston Downtown 806 Main Street HOUSTON TX; Package #: 1Z2R34790192505518; Date: 2016-01-15 Bank ID: FNB-0 Check Number: 1217736	44.68
01/26/16	DELIVERY SERVICES - VENDOR: PACER SERVICE CENTER PACER QTR 4TH - USAGE 10/01/2015 - 12/31/2015 Bank ID: FNB-0 Check Number: 1217570 Duplicating	132.80 144.00

Total Disbursements**\$4,436.24****Total Current Charges****\$108,615.74**

DRAFT

Billing Instructions

B195 50% discount

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Invoice # *****

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REMITTANCE ADVICE

Current Fees	\$	104,179.50
Current Disbursements	\$	<u>4,436.24</u>
Total This Invoice	\$	<u><u>108,615.74</u></u>

DRAFT

***PAYMENT DUE NO LATER THAN March 30, 2016
PLEASE RETURN THIS PAGE WITH YOUR REMITTANCE***

Please send remittance to:

DLA Piper LLP (US)
P.O. Box 75190
Baltimore, MD 21275

Or wire remittance to:

Wells Fargo Bank, N.A.
1300 I Street, NW, 11th Floor West Tower
Washington, DC 20005
Account Name: DLA Piper LLP (US)
Account No.: 4053611935
ABA Transit No.: 121000248
Swift Code: WFBIUS6WFFX
52-0616490

To ensure proper credit, please indicate the invoice number you are paying on the wire

Law Firm Tax Identification Number: