IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



IN RE:

\$ CASE NO. 15-35615

RAAM GLOBAL ENERGY COMPANY, \$ (Chapter 11)

\$ JOINTLY ADMINISTERED

DEBTORS.

ORDER GRANTING FINAL APPLICATION OF BMC GROUP, INC. FOR ALLOWANCE OF COMPENSATION AN REIMBURSEMENT OF EXPENSES AS DEBTORS' CLAIMS, NOTICING, AND BALLOTING AGENT FOR THE PERIOD OF OCTOBER 26, 2015 THROUGH FEBRUARY 28, 2016

Upon consideration of the Final Application of BMC Group, Inc. as Debtors' Claims, Noticing and Balloting Agent for Allowance of Compensation and Reimbursement of Expenses from October 26, 2015 Through February 28, 2016 [Docket No. 442] (the "Application") filed by BMC Group, Inc. ("BMC Group"), claims, noticing, and balloting agent for the above-captioned debtors (the "Debtors"), the Court finds that: (a) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (c) the fees and expenses requested are reasonable, necessary and beneficial to the Debtors' estates and should be allowed; (d) proper and adequate notice of the Application and hearing thereon has been given, no objections to the Application have been filed, and no other or further notice is required; and (e) good and sufficient cause exists for granting the relief herein, after due deliberation upon the Application and all relevant proceedings before the Court in connection with the Application. Therefore, it is hereby

ORDERED that BMC Group shall be allowed final compensation of fees in the amount of \$109,266.50 and reimbursement of expenses in the amount of \$175,907.82 for services

¹ Capitalized terms not otherwise defined herein have the meanings set forth in the Application.

Case 15-35615 Document 472 Filed in TXSB on 03/28/16 Page 2 of 2

rendered on behalf of the Debtors for the period of October 26, 2015 through February 28, 2016.

It is further

ORDERED that BMC Group is authorized to apply its retainer to BMC Group's fees and

expenses that have not otherwise been paid through BMC Group's submission of monthly

invoices. It is further

ORDERED that the Liquidating Trustee, as defined in the Order Confirming Second

Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No.

376] (the "Confirmation Order"), is authorized and directed to pay immediately BMC Group's

remaining outstanding fees and expenses (after application of BMC Group's retainer) allowed

herein from the Debtor Professional Fee Reserve, as defined in the Debtors' Second Amended

Joint plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code, attached as Exhibit

"A" to the Confirmation Order. It is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters

arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: March 26, 2016

US 4059716v.1