IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION



IN RE:

\$ CASE NO. 15-35615

RAAM GLOBAL ENERGY COMPANY, \$ (Chapter 11)

\$ JOINTLY ADMINISTERED

DEBTORS.

ORDER GRANTING FIRST AND FINAL APPLICATION OF BLACKHILL PARTNERS LLC FOR ALLOWANCE OF FEES AND EXPENSES AS DEBTORS' CHIEF RESTRUCTURING OFFICER FOR THE PERIOD OF OCTOBER 26, 2015 THROUGH MARCH 31, 2016

Upon consideration of the First and Final Application of Blackhill Partners LLC for Final Allowance of Compensation From October 26, 2015 Through February 29, 2016 [Docket No. 439] (the "Application") filed by Blackhill Partners LLC ("Blackhill"), chief restructuring officer for the above-captioned debtors (the "Debtors"), the Court finds that: (a) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b); (c) the fees and expenses requested (including the Success Fee) are reasonable, necessary and beneficial to the Debtors' estates and should be allowed; (d) proper and adequate notice of the Application and hearing thereon has been given, no objections to the Application have been filed, and no other or further notice is required; and (e) good and sufficient cause exists for granting the relief herein, after due deliberation upon the Application and all relevant proceedings before the Court in connection with the Application. Therefore, it is hereby

ORDERED that, in consideration of the informal objection raised by the U.S. Trustee for the Southern District of Texas and the resolution thereof, Blackhill shall be allowed final

¹ Capitalized terms not otherwise defined herein have the meanings set forth in the Application.

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compensation of fees in the amount of \$924,099.50 and reimbursement of expenses in the

amount of \$23,481.99 for services rendered on behalf of the Debtors for the period of October

26, 2015 through February 29, 2016. It is further

ORDERED that Blackhill is authorized to apply its retainer to Blackhill's fees and

expenses that have not otherwise been paid through Blackhill's submission of monthly fee

statements in accordance with the Order Granting Motion to Establish Procedures for Monthly

and Interim Compensation and Reimbursement of Expenses for Case Professionals [Docket No.

204]. It is further

ORDERED that the Liquidating Trustee, as defined in the Order Confirming Second

Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No.

376] (the "Confirmation Order"), is authorized and directed to pay immediately Blackhill's

remaining outstanding fees and expenses (after application of Blackhill's retainer) allowed

herein from the Debtor Professional Fee Reserve, as defined in the Debtors' Second Amended

Joint plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code, attached as Exhibit

"A" to the Confirmation Order. It is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters

arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: March 28, 2016

UNITED STATES BANKRUPTCY JUDGE

APPROVED AS TO FORM AND SUBSTANCE:

/s/ Nancy L. Holley,

Trial Attorney for the United States Trustee

US 4059671v.2

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United States Bankruptcy Court Southern District of Texas

In re:
RAAM Global Energy Company
Century Exploration New Orleans, LLC
Debtors

Case No. 15-35615-mi Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: mrios Page 1 of 2 Date Rcvd: Mar 29, 2016 Form ID: pdf002 Total Noticed: 27

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Mar 31, 2016.
db
                +Century Exploration Houston, LLC,
                                                     10210 Grogans Mill Road, Suite 300.
                 The Woodlands, TX 77380-1144
db
                +Century Exploration Resources, LLC,
                                                      10210 Grogans Mill Road, Suite 300,
                 The Woodlands, TX 77380-1144
                                               1537 Bull Lea Road, Suite 200,
dh
               #+RAAM Global Energy Company,
                                                                                 Lexington, KY 40511-1200
                +Douglas Brickley,
                                    Trustee of the Liquidating Trust,
                                                                          c/o The Claro Group,
tr
                  1221 McKinney Street, Suite 2850, Houston, TX 77010-2028
                                            c/o Law Offices of Elizabeth G. Smith,
                +Acock Consulting, L.L.C.,
                                                                                         6655 First Park Ten, #240,
cr
                 San Antonio, TX 78213-4304
                +Archrock Services, L.P. f/k/a Exterran Energy Solu, 16666 North Chase Dr.,
cr
                 Houston, TX 77060-6014
               +BGI Gulf Coast, LLC, C
Houston, TX 77002-1045
                                        c/o Okin & Adams LLP,
                                                                1113 Vine St., Ste. 201,
cr
                +Champion Exploration, LLC,
                                              c/o Okin & Adams LLP,
                                                                       1113 Vine St., Ste. 201,
                 Houston, TX 77002-1045
                Department of the Interior,
intp
                                               c/o Department of Justice, P. O. Box 875,
                 Ben Franklin Station, Washington, DC 20044-0875
                +Geophysical Pursuit, Inc., c/o Jackson Walker LLP,
                                                                         Att: Bruce J. Ruzinsky,
                                                                                                    1401 McKinnev,
intp
                Suite 1900, Houston, Tx 77010-4037
+Jasper CAD, c/o Lee Gordon, P.O. Box 1269,
                                                                   Round Rock, TX 78680-1269
cr
               +Lakeside Energy Partners Participation Ltd. & Flin, c/o 1300 Post Oak Blvd., Ste. 2000, Houston, TX 77056-8000
                                                                        c/o Gray Reed & McGraw,
cr
                +Offshore Rental, Ltd. d/b/a Tiger Offshore Rentals, 1313 Gulf St., Beaumont, TX 77701-1112
cr
                +Oracle America, Inc.,
                                         Buchalter Nemer,
                                                            c/o Shawn M. Christiansoon,
cr
                  55 Second St., 17th Floor, San Francisco, Ca 94105-3493
               +Seitel Data, Ltd., C
Austin, TX 78701-2531
                                     C/O Duane Brescia,
cr
                                                            Strasburger & Price, LLP,
                                                                                          720 Brazos,
                +State of Louisiana, Department of Natural Resource, 617 North Third Street,
cr
                 Baton Rouge, LA 70802-5432
               +Superior Natural Gas Corporation,
                                                     c/o Wells & Cuellar, P.C.,
                                                                                   440 Louisiana, Suite 718,
cr
                 Attention: D. Brent Wells,
                                               Houston, TX 77002-1637
                                    c/o Law Office of Patricia Williams Prew, 10953 Vista Lake Ct.,
                +Targa Resources,
cr
                 Navasota, TX 77868-6981
                +TechXplore Participation I, Ltd. and TechXplore LP,
                                                                         c/o Gray Reed & McGraw,
cr
                 1300 Post Oak Blvd., Suite 2000, Houston, TX 77056-8000,
                                                                                 US
                +The Green Investment Company,
                                                 155 Montgomery Street, Suite 1410,
cr
                 San Francisco, CA 94104-4119
                +WesternGeco, L.L.C.,
                                       10001 Richmond Ave, Houston, TX 77042-4205
intp
Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
               +E-mail/Text: michael.willis@centuryx.com Mar 29 2016 20:46:21
db
                 Century Exploration New Orleans, LLC,
                                                           Three Lakeway Center
                  3838 North Causeway Blvd., Suite 2800,
                                                            Metairie, LA 70002-8319
                E-mail/Text: cio.bncmail@irs.gov Mar 29 2016 20:46:37
                                                                             IRS,
                                                                                    Stop 5024 HOU,
                                                                                                      1919 Smith St,
cr
                 Houston, TX 77002
                +E-mail/Text: bankruptcy@islandoperating.com Mar 29 2016 20:57:58
cr
                 Island Operating Company, Inc., Island Operating Company, Inc., Suite 400, Houston, TX 77056-6666, UNITED STATES OF AMERICA
                                                                                        770 S. Post Oak Lane,
                E-mail/Text: houston_bankruptcy@LGBS.com Mar 29 2016 20:47:11
                                                                                     Jasper County,
cr
                 c/o John P. Dillman, PO BOX 3064,
                                                        Houston, TX 77253-3064
                E-mail/Text: houston_bankruptcy@LGBS.com Mar 29 2016 20:47:11
                                                                                     Montgomery County,
cr
                                                                  Houston, TX 77253-3064
                                        Post Office Box 3064,
                 c/o John P. Dillman,
                E-mail/Text: houston_bankruptcy@LGBS.com Mar 29 2016 20:47:11
cr
                                                                                     Orange County,
                                                                  Houston, TX 77253-3064
                  c/o John P. Dillman,
                                        Post Office Box 3064,
                +E-mail/Text: james.devitt@la.gov Mar 29 2016 20:58:03
                  State of Louisiana, Department of Natural Resource, 617 North Third Street,
                  Baton Rouge, LA 70802-5432
                                                                                                TOTAL: 7
           **** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
                ACE American Insurance Company
cr
                Ad Hoc Committee of Senior Secured Noteholders
intp
                Archrock Partners Operating, L.L.C. f/k/a EXLP Ope
cr
cr
                Bank of New York Mellon Trust Company, N.A.
cr
                Berrenda Mesa Water District
cr
                Business Property Lending, Inc./Everbank
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cr Montoc Offshore, Inc. intp Power Land, LLC

cr

cr cr

cr

cr

City National Bank

Mil-Vid Properties Inc.

Montco Oilfield Contractors

Crown Pine Timber 1, LP by and through its authori Highbridge Principal Strategies, LLC

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District/off: 0541-4 User: mrios Page 2 of 2 Date Rcvd: Mar 29, 2016

Form ID: pdf002 Total Noticed: 27

**** BYPASSED RECIPIENTS (continued) ****

cr Sheldon Independent School District

crcm The Official Committee of Unsecured Creditors intp Upstream Exploration LLC

cr Upstream Exploration LL Weatherford U.S., L.P.

cr Westchester Fire Insurance Company cr Wilmington Trust, National Association

TOTALS: 19, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 31, 2016 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 29, 2016 at the address(es) listed below:

NONE. TOTAL: 0