

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RESTAURANTS ACQUISITION I, LLC,¹

Debtor.

Chapter 11

Case No. 15-12406 (KG)

STATEMENT OF FINANCIAL AFFAIRS

Dated: February 2, 2016

DUANE MORRIS LLP
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*Counsel to Debtor and Debtor-in-Possession
Restaurants Acquisition I, LLC*

¹The Debtor's mailing address is 313 East Main Street, Suite 2, Hendersonville, TN. The last four digits of its tax identification number are 8761.

Fill in this information to identify the case:

Debtor name Restaurants Acquisition I, LLC
 United States Bankruptcy Court for the: _____ District of Delaware
(State)
 Case number (if known): 15-12406 (KG)

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>12/29/2014</u> to Filing date <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>32,803,044.00</u>
For prior year:	From <u>12/30/2013</u> to <u>12/28/2014</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>38,121,335.00</u>
For the year before that:	From <u>12/31/2012</u> to <u>12/29/2013</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>39,148,194.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ to Filing date <small>MM / DD / YYYY</small>	_____	\$ _____
For prior year:	From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____
For the year before that:	From _____ to _____ <small>MM / DD / YYYY</small>	_____	\$ _____

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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	See Attachment 2.3 Creditor's name _____ Street _____ City State ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.	Creditor's name _____ Street _____ City State ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Dynamic Management, LLC Insider's name 313 East Main Street Street Suite 1 Hendersonville TN 37075 City State ZIP Code	12/2/2014 - 12/1/2015	\$ 1,184,325.00	Payments made pursuant to management agreement
4.2.	Impact Hospitality Insider's name 313 E. Main St, Suite 1 Street Hendersonville TN 37075 City State ZIP Code	12/2/2014 - 12/1/2015	\$ 60,000.00	Payments made pursuant to R&D Agreement

Relationship to debtor
Robert Langford and W. Craig Barber are members of both entities

Relationship to debtor
Robert Langford is a member of both entities.

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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	See Attachment 2.5 Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2.	Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX-_____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See Attachment 3.7 Case number _____	_____	Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Case title _____ Case number _____	_____	Court or agency's name and address _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name Street City State ZIP Code	Case title Case number Date of order or assignment	\$ _____ Court name and address Name Street City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name Street City State ZIP Code Recipient's relationship to debtor			\$ _____
9.2. Recipient's name Street City State ZIP Code Recipient's relationship to debtor			\$ _____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		\$ _____

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Case number (if known) 15-12406 (KJC)

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Duane Morris LLP</u>		<u>11/23/15;</u> <u>12/01/15</u>	\$ <u>208,113.60</u>
	Address			
	<u>222 Delaware Avenue, Suite 1600</u>			
	<small>Street</small>			
	<u>Wilmington DE 19801-1659</u>			
	<small>City State ZIP Code</small>			
	Email or website address			
	<u>www.duanemorris.com</u>			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>BMC Group, Inc.</u>		<u>11/30/15</u>	\$ <u>10,000.00</u>
	Address			
	<u>600 1st Ave</u>			
	<small>Street</small>			
	<u>Suite 300</u>			
	<u>Seattle WA 98104</u>			
	<small>City State ZIP Code</small>			
	Email or website address			
	<u>www.bmcgroup.com</u>			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$ _____
	Trustee			

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13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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13.1. _____ \$ _____

Address

Street

City State ZIP Code

Relationship to debtor

13.2. _____ \$ _____

Who received transfer?

Address

Street

City State ZIP Code

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
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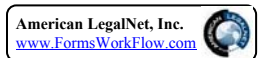
14.1. 3601 South Sandman From 12/28/08 To 4/1/15
Street

Suite 211

Houston TX 77098
City State ZIP Code

14.1. _____ From _____ To _____
Street

City State ZIP Code



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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1.

Facility name _____ _____ Street _____ City State ZIP Code _____	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
--	--	---

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.2.

Facility name _____ _____ Street _____ City State ZIP Code _____	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained. Customer contact information for e-mail marketing
 Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
<u>Restaurants Acquisition I, LLC 401(k) Retirement Plan</u>	EIN: <u>47-0858761</u>

- Has the plan been terminated?
- No
 - Yes

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	_____ Name _____ Street _____ City State ZIP Code	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name _____ Street _____ City State ZIP Code	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			
_____ _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See Attachment 10.20 _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address			
_____ _____			

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
11.1. _____ Name	_____	_____	\$ _____
_____	_____	_____	
_____	_____	_____	
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	Name _____	_____	<input type="checkbox"/> Pending
Case number _____	Street _____	_____	<input type="checkbox"/> On appeal
	City State ZIP Code _____	_____	<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	Name _____	_____	_____
Street _____	Street _____	_____	
City State ZIP Code _____	City State ZIP Code _____		

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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City _____ State _____ ZIP Code _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

	Business name and address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>
25.1.	<u>RAI Holdings, LLC</u> <small>Name</small> <u>1301 E. Corporate DR.</u> <small>Street</small> <u>Suite A</u> <u>Arlington TX 76006</u> <small>City State ZIP Code</small>	<u>Holding company</u>	EIN: <u>01-0679701</u>
			Dates business existed From <u>4/16/02</u> To <u>Present</u>
25.2.	<u>RAI Beverages, LLC</u> <small>Name</small> <u>1301 E. Corporate Dr</u> <small>Street</small> <u>Suite A</u> <u>Arlington TX 76006</u> <small>City State ZIP Code</small>	<u>Holding company for purpose of Texas liquor law compliance</u>	EIN: <u>02-0600355</u>
			Dates business existed From <u>4/16/02</u> To <u>Present</u>
25.3.	_____ <small>Name</small> _____ <small>Street</small> _____ _____ <small>City State ZIP Code</small>	_____	EIN: _____ - _____
			Dates business existed From _____ To _____

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26. Books, records, and financial statements

26a List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a.1. _____ Name	From _____ To _____

Street	

City	State ZIP Code

Name and address	Dates of service
26a.2. _____ Name	From _____ To _____

Street	

City	State ZIP Code

26b List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. _____ Name	From _____ To _____

Street	

City	State ZIP Code

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

Street	

City	State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ Name	_____
_____	_____
Street	_____
_____	_____
City	State ZIP Code

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Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.2. _____
Name

Street

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. _____
Name

Street

City State ZIP Code

Name and address

26d.2. _____
Name

Street

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
<u>General Managers at each store location</u>	<u>12/6/15</u>	\$ <u>166,413.39</u>

Name and address of the person who has possession of inventory records
--

27.1. Tom Moore
Name
313 E. Main St
Street
Suite 2
Hendersonville TN 37075
City State ZIP Code

Debtor Restaurants Acquisition I, LLC
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Name and address of recipient

30.2. Name _____
Street _____
City _____ State _____ ZIP Code _____

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation

BEP America, Inc.

Employer Identification number of the parent corporation

EIN: 26-426346

32 Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____ - _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

*correct
cb*

Executed on 02/02/2016
MM/DD/YYYY

x *W Craig Barber*
Signature of individual signing on behalf of the debtor
Position or relationship to debtor *President*

Printed name *W CRAIG BARBER*

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

Official Form 207
Attachment 2.3
Payments to creditors 90 days before filing

Name	Street	City	State	Zip	Total Amount	Secured debt	Reason for payment		
							Unsecured loan repayments	Suppliers or vendors	Other
1924 Abrams, Ltd.	c/o LPC-Retail Accounting 2000 McKinney Avenue	Dallas	TX	75201	\$15,192.13			X	
360training.com	P.O. Box 840358	Dallas	TX	75284-0358	\$142.89			X	
410 MASON, LLC	ATTN PROPERTY MANAGER 4545 BISSONNET, SUITE 100	BELLAIRE	TX	77401	\$26,678.70			X	
ADMIRAL LINEN & UNIFORM DDFW	1340 EAST BERRY STREET	FORT WORTH	TX	76119	\$580.38			X	
Admiral Linen & Uniform Service	2030 KIPLING	HOUSTON	TX	77098	\$8,990.73			X	
Air Rite Service	P.O. Box 21055	Beaumont	TX	77720-1055	\$60.14			X	
ALAMO PEST MANAGEMENT	1901 W BERRY STREET	FORT WORTH	TX	76110	\$97.43			X	
ALSCO	421 ROOSEVELT AVENUE	SAN ANTONIO	TX	78210	\$564.17			X	
American Express (credit card)	P.O. Box 650448	Dallas	TX	75265-0448	\$2,960.45			X	
American Express (loan)	P.O. Box 650448	Dallas	TX	75265-0448	\$194,353.67	X			
AT&T (105414)	P.O. Box 105414	Atlanta	GA	30348-5414	\$781.12			X	
ATMOS Energy	PO Box 790311	St. Louis	MO	63179-0311	\$26,883.63			X	
Aztec Party & Tent Rentals	P O Box 678758	Dallas	TX	75267	\$371.79			X	
Beaumont Westmont LLC c/o Albanese Cormier Holdings	Albanese Cormier Holdings 350 Pine Street, Suite 800	Beaumont	TX	77701	\$47,000.00			X	
BEN E KEITH DALLAS (RAI)	1805 RECORD CROSSING	DALLAS	TX	75235	\$1,869.25			X	
Brixmor Holdings 12 SPE, LLC	One Fayette Street Suite 150	Conshohocken	PA	19428	\$18,656.13			X	
BROTHERS PRODUCE INC - AUSTIN	PO BOX 6008	AUSTIN	TX	78762	\$10,453.56			X	
Brothers Produce, Inc. - Dallas	P.O. Box 550278	Dallas	TX	75355	\$96,876.67			X	
Brothers Produce, Inc. - Houston	PO Box 1207	Friendswood	TX	77549-1207	\$81,152.70			X	
BullsEye Telecom	C/O First Place Bank PO Box 33025	Detroit	MI	48232-5025	\$2,989.12			X	
Catherine Bachman	850 East Anderson Lane	Austin	TX	78752-1602	\$27,551.66			X	
Catherine Bachman	850 East Anderson Lane	Austin	TX	78752-1602	\$27,551.66			X	
CenterPoint Energy - Houston	PO Box 4981	Houston	TX	77210-4981	\$19,968.71			X	
Charter Communications (790261)	PO Box 790261	Saint Louis	MO	63179-0261	\$1,997.27			X	
CITY OF DALLAS (UTILITIES)	CITY HALL, 2D SOUTH	DALLAS	TX	75277	\$6,075.53			X	
CITY OF FORT WORTH - WATER	PO BOX 961003	FORTH WORTH	TX	76161-0003	\$4,690.76			X	
City Of Garland (Utility)	PO BOX 461508	Garland	TX	75046-1508	\$5,387.27			X	
CITY OF HOUSTON - WATER DEPT	PO BOX 1560	HOUSTON	TX	77251	\$10,726.77			X	
City Of Plano Utilities	PO Box 861990	Plano	TX	75086-1990	\$6,656.21			X	
City of Rockwall (Alarm Program)	Alarm Program P.O. Box 140455	Irving	TX	75014-0455	\$50.00			X	
CLIMATE TECH AIR CONDITIONING & HEATING LLC	13657 JUPITER RD SUITE 111	DALLAS	TX	75238	\$2,530.60			X	
Comcast(660618)	PO Box 660618	Dallas	TX	75266-0618	\$6,061.02			X	
CONDITIONED AIR SERVICES	217 S BELT LINE RD	GRAND PRAIRIE	TX	75051	\$4,540.12			X	
Consolidated Communications	PO BOX 66523	Saint Louis	MO	63166-6523	\$689.89			X	
Cousins Lawn Service	9126 Gross St	Beaumont	TX	77707	\$405.00			X	
Cozzini Bros., Inc	350 Howard Avenue	Des Plaines	IL	60018	\$1,327.18			X	
DIRECTV	PO Box 60036	Los Angeles	CA	90060-0036	\$2,381.92			X	
DOT IT LABELS	PO BOX 860272	MINNEAPOLIS	MN	55486	\$4,404.39			X	
Dunbar Security Products Inc	PO BOX 333	Baltimore	MD	21203-0333	\$303.00			X	
Dynamic Management	313 East Main Street Suite 1	Hendersonville	TN	37075	\$299,195.00			X	
Ecolab Inc	P.O.Box 70343	Chicago	IL	60673-0343	\$7,387.90			X	
Edward Don & Company	2562 Paysphere Circle	Chicago	IL	60674	\$19,681.65			X	
EGGLESTON KING, LLP	102 HOUSTON AVE	WEATHERFORD	TX	76086	\$35,611.13			X	
EMERGENCY ICE	8700 DIPLOMACY ROW	DALLAS	TX	75247	\$967.50			X	
Entergy	PO Box 8104	Baton Rouge	LA	70891-8104	\$21,371.03			X	
ESPRESSO RMI INC	9039 VANTAGE POINT DRIVE	DALLAS	TX	75243	\$616.61			X	
Fishbowl Marketing	Dept AT 952733	Atlanta	GA	31192-2733	\$4,926.01			X	
FTS Repair & Maintenance	FTS Repair & Maintenance 10772 CR 905	Princeton	TX	75407	\$2,696.90			X	

GARLAND POLICE DEPT	ATTN ALARM UNIT 1891 FOREST LANE	GARLAND	TX	75042	\$150.00		X
Giglio Distributing	155 M L King Pkwy	Beaumont	TX	77701	\$801.65		X
Glazers Wholesale (Houston)	9350 East Point Drive P.O. Box 2686	Houston	TX	77054-3716	\$3,548.01		X
HUDSON ENERGY	PO BOX 731137	DALLAS	TX	75373-1137	\$185,694.47		X
IMI INVESTMENTS INC	ATTN: IBRAHIM GANIM 701 N POST OAK RD STE 9	HOUSTON	TX	77024	\$13,149.00		X
Impact Hospitality	313 East Main Street Suite 1	Hendersonville	TN	37075	\$15,000.00		X
Intco Oak Hill, L.P.	Oak Hills Shopping Center 14855 Blanco Road Suite 305	San Antonio	TX	78216	\$21,554.18		X
INTERNAL REVENUE SERVICE	INTERNAL REVENUE SERVICE P O BOX 80110	CINCINNATI	OH	45280-0110	\$30,000.00		X
IRS - 941 tax payments	INTERNAL REVENUE SERVICE P O BOX 80110	CINCINNATI	OH	45280-0110	\$889,842.28		X
JAHCO Spring Creek, LLC	P.O. Box 14586	Oklahoma City	OK	73113-0586	\$19,246.61		X
Kitchen Kutup	2208 Appian Way	Pearland	TX	77584	\$243.00		X
Lincoln Square Dunhill, LP	P.O. Box 203326	Dallas	TX	75230-3326	\$64,503.64		X
Merit Appraisal & Tax Consulting, L.P.	PO BOX 330	GAINESVILLE	TX	76241-0330	\$2,666.68		X
MLE Restaurant Group, LLC	18 East 22nd Street	New York	NY	10010	\$27,521.39		X
NuCo2, Inc.	P O Box 417902	Boston	MA	02241-7902	\$5,115.07		X
Oak Farms - San Antonio	PO Box 200349	Dallas	TX	75320-0349	\$1,733.60		X
Oak Farms/Schepps - Houston	PO Box 973866	Dallas	TX	75397-3866	\$11,090.29		X
Oak Farms/Schepps Dairy - Dallas	3114 Haskell Ave	Dallas	TX	75223	\$14,105.47		X
OKRA Properties Joint Venture	12200 Stemmons Freeway Suite 100	Dallas	TX	75234-5888	\$35,649.33		X
Orca Systems	PO Box 200923	Arlington	TX	76006	\$729.19		X
Plano Police Department	False Alarm Reduction Unit PO Box 860358	Plano	TX	75086-0358	\$150.00		X
Precise Panes	PO Box 701595	Dallas	TX	75370	\$1,970.21		X
PREMIUM ASSIGNMENT CORPORATION	PO BOX 8800	TALLAHASSEE	FL	32314-8800	\$176,563.50		X
RALPH THOMAS	10610 NICOLES PL TR	HOUSTON	TX	77089	\$4,637.06		X
Reliant Metro LTD	P O Box 733007	Dallas	TX	75373-3007	\$1,309.33		X
REPUBLIC Beverage Company (Houston)	8045 N. Court Rd.	Houston	TX	77040-4392	\$2,980.17		X
Republic Services	P.O. Box 78829	Phoenix	AZ	85062-8829	\$14,411.09		X
RISE COMMERCIAL SERVICES	330 RAYFORD ROAD # 213	SPRING	TX	77386	\$18,411.12		X
RJ Young	P.O. Box 40623	Nashville	TN	37204-0623	\$4,097.64		X
Robert Osvald - Carpet Cleaning	710 Belfort Drive	Rockwall	TX	75087	\$1,092.93		X
Shelton Water Refining	2708 E Randol Mill Rd	Arlington	TX	76011	\$1,863.30		X
Shoes For Crews, LLC	P.O. Box 504634	St. Louis	MO	63150-4634	\$2,609.32		X
Silver Eagle Distributors	DEPT. 968 P O BOX 4346	HOUSTON	TX	77210-4346	\$1,988.05		X
Southridge Lot 1D Partners, Lt	P.O. Box 191508	Dallas	TX	75219-1508	\$10,000.00		X
Spec's Liquors	2410 Smith St	Houston	TX	77006	\$12,504.73		X
State of Texas Comptroller of Public Accounts	Comptroller of Public Accounts PO Box 149356	Austin	TX	78714-9356	\$544,015.31		X
Steger Towne Crossing II, L.P.	c/o Trinity Interests, Inc 12740 Hillcrest # 101	Dallas	TX	75230	\$11,600.43		X
Supra Color Enterprises, Inc.	1980 North Atlantic Ave., Suite 704	Cocoa Beach	FL	32931	\$66,576.68		X
Suriya Legacy LTD-wire	3838 Newark Court	Claremont	CA	91711	\$20,404.12		X
TEXAS ELECTRICAL	2140 MERRITT DR	GARLAND	TX	75041-6135	\$1,494.93		X
Texas Filter Service, Inc.	10276 Robinson Drive	Tyler	TX	75703	\$1,148.25		X
Time Warner Cable (was60074)	P.O. Box 60074	City of Industry	CA	91716-0074	\$9,778.10		X
TNT'S GREENER IMAGE LAWN & LANDSCAPE	C/O TRAVIS S WILLIAMS PO BOX 573	FORNEY	TX	75126	\$2,451.87		X
TSP Holdings, Ltd.	c/o Tarantino Properties, Inc 7887 San Felipe Suite 237	Houston	TX	77063	\$11,435.26		X
US Foodservice, Inc.	Fish License/Dealer #17108 P.O. Box 843202	Dallas	TX	75284-3202	\$2,131,160.75		X
Vent Works	PO Box 210966	Bedford	TX	76095	\$1,732.00		X
Waste Connections of Texas	District 5120 P O Box 660177	Dallas	TX	75266-0177	\$6,304.20		X
WASTE MANAGEMENT (PO BOX 660345)	PO BOX 660345	DALLAS	TX	75266-0345	\$4,124.61		X
WD University Plaza S/C/ Ltd. c/o Sabre Realty Management, In	16475 Dallas Parkway Suite 800	Addison	TX	75001	\$4,464.62		X
West Memorial Mud	PO BOX 684000	Houston	TX	77268-4000	\$1,566.30		X
WINDSTREAM / PAETEC	PO BOX 9001013	LOUISVILLE	KY	40290-1013	\$4,683.19		X

**RESTAURANTS ACQUISITION I, LLC
SCHEDULES AND STATEMENTS
ATTACHMENT 2.5**

Creditor's Name and Address	Description of Property	Date	Value of Property¹
Arabel Rowe Dunbar Testamentary Trust PO Box 1756-C Alvin, TX, 77512-1756	Restaurant # 2028 at 2435 Belt Line Road, Garland, TX 75044	10/26/2015	\$84,520.10
MLE Restaurant Group 18 East 22 nd ST New York N 10010	Restaurant # 2041 at 1905 Preston Road, Plano, TX 75093	11/07/2015	\$124,606.18
Peterson Equities 1912 Taft Av Loveland, CO 80538-3115	Restaurant #2043 at 3825 Pavilion Ct, Mesquite, TX 75150	11/21/2015	\$207,620.14
Steger Towne Crossing II, LP 580 Decker Dr, Suite 203 Irving, TX 75062	Restaurant # 2150 at 2861 Ridge Road, #101, Rockwall, TX 75087	10/25/2015	\$108,048.70
RPI Bryant Irvin, Ltd 2929 Carlisle ST, #170 Dallas, TX 75204	Restaurant #2044 at 6001 Loop 820 Southwest, Ft. Worth, TX 76132	09/27/2015	\$219,443.67
Southridge Lot ID Partners, LTD 3311 Oak Lawn Av, Suite 250 Dallas, TX 75219	Restaurant #2047 at 2420 IH 35E South, Denton, TX 76205	11/29/2015	\$90,793.88
KIM-MP Multi-State, LLC 8140 Walnut Hill LN, Suite 400 Dallas, TX 75231	Restaurant #2124 at 1502 Corsicana Highway, Hillsboro, TX 76645	06/14/15	\$81,744.34
Weingarten Realty Investors PO Box 924133 Houston, TX 77292	Restaurant #2013 at 2675 Wilcrest, Houston, TX 77042	09/24/2015	\$96,083.24

¹ For purposes of this Attachment, "value" means new book value on an historical accounting basis.

Creditor's Name and Address	Description of Property	Date	Value of Property¹
Jones 1960 Crossroads, LLC PO Box 130564 Spring, TX 77393	Restaurant #2017 at 10903 Jones Road, Houston, TX 77065	11/03/2015	\$77,840.38
CPZ Northway, LLC 12 Greenway Plaza, Suite 1500 Houston, TX 77046	Restaurant #2049 at 10999 Northwest Freeway, Houston, TX 77092	11/27/2015	\$75,764.55
Peterson Equities 1912 Taft Av Loveland, CO 80538-3115	Restaurant #2059 at 2005 FM 1960 West, Houston, TX 77090	11/22/15	\$6,282.67
410 Mason, LLC 4545 Bissonnet, Suite 100 Bellaire, TX 77401	Restaurant #2089 at 410 South Mason Rd, Katy, TX 77450	11/24/2015	\$88,577.99
LCSSC LTD 3900 Essex Lane, Suite 1070 Houston, TX 77027	Restaurant #2018 at 160 West Bay Area Blvd, Webster, TX 77598	10/26/2015	\$21,954.57
IMI Investments 701 N. Post Oak RD, Suite 9 Houston, TX 77024	Restaurant # 2109, 11311 Fuqua Street, Houston, TX 77089	11/03/2015	\$96,369.30

ATTACHMENT 3.7

Part 3: Legal Actions or Assignments

7. Legal Actions, administrative proceedings, court actions, executions, attachments, or governmental audits.

1) Case Title: Restaurants Acquisition I, LLC v. Glenn Hegar, Comptroller of Public Accounts of the State of Texas, and Ken Paxton, Attorney General of the State of Texas

Case Number: D-1-GN-13-003092

Nature of Case: Texas Use Tax litigation

Court address: District Court of Travis County, Texas 419th Judicial District
1000 Guadalupe
3rd Floor
Austin, TX 78701

Status of Case: Pending

2) Case Title: Restaurants Acquisition I, LLC

Case Number: SOAH NO. 304-15-4517.26

Nature of Case: Texas Use Tax Administrative Hearing

Court address: State Office of Administrative Hearings
300 W. 15th Street
Suite 504
Austin, TX 78701-1649

Status of Case: Pending

3) Case Title: Restaurants Acquisition I, LLC

Case Number: Taxpayer No. 14708587614

Nature of Case: Use Tax Audit by Texas Comptroller of Public Accounts

Court address; Texas Comptroller of Public Accounts
Lyndon B. Johnson State Office Building
111 East 17th Street
Austin, TX 78774

Status of Case: Pending

4) Case Title: Restaurants Acquisition I, LLC

Case Number: Taxpayer ID NO. 47-0858761

Nature of Case: Employer's Federal Taxes

Court address: Department of the Treasure
Internal Revenue Service
Small Business/Self-Employed Division
801 Broadway
Nashville, TN 37203-3816

Status of Case: Pending

5) Case Title: Pope Plumbing, Inc. v. Restaurants Acquisition I, LLC and Dynamic Management Company, LLC v. RPI Bryant Irvin, LTD and RPI Bryant Irvin GP, Inc.

Case Number: 2014-004757-2

Nature of Case: Property Repair and Lease Dispute

Court address: County Court of Law No. 2, Tarrant County, Texas
100 W. Weatherford St.
Room 240A
Ft. Worth, TX 76196-0240

Status of Case: Pending

6) Case Title: KIM-MP Multi State, LLC v. Restaurants Acquisition I, LLC

Case Number: 52508

Nature of Case: Lease Dispute

Court address: District Court of Hill County, Texas 66th Judicial District
1 N. Waco St
Hillsboro, Texas 76645

Status of Case: Pending

7) Case Title: MLE Restaurant Group, LLC v. Restaurants Acquisition I, LLC

Case Number: 199-01132-2014

Nature of Case: Lease Dispute

Court address: District Court of Collin County, Texas 199th Judicial District
Collin County Courthouse
2100 Bloomdale RD, Suite 10030
McKinney, TX 75701

Status of Case: Concluded

8) Case Title: Quatisha Dupree v. Restaurants Acquisition I, LLC and Antonio Young

Case Number: 2015-32926

Nature of Case: Employment discrimination

Court address: Harris County, Texas District Court 127th Judicial District
Harris County Civil Courthouse
201 Caroline, 10th Floor
Houston, Texas 77002

Status of Case: Pending

9) Case Title: Restaurants Acquisition I, LLC v. Paymentech, LP

Case Number: DC-13-13879

Nature of Case: Contract Dispute

Court address: District Court of Dallas County, Texas 68th Judicial District
George L Allen Sr. Courts Building
600 Commerce St, #540
Dallas, TX 75202

Status of Case: Pending

10) Case Title: Adela Bernabe

Case Number: 1422000915275

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

11) Case Title: Maria Quintanilla

Case Number: 1427000924190

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

12) Case Title: Jason Patterson

Case Number: 1420000925983

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

13) Case Title: Erin D. Samples

Case Number: 1422000945335

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

14) Case Title: Jose Vasquez

Case Number: 1420000940860

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

15) Case Title: Teresa Keen

Case Number: 1426000944394

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

16) Case Title: Tanisha Harris

Case Number: 1427000945412

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

17) Case Title: Armida Martinez

Case Number: 1427000947266

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

18) Case Title: Larry Easler

Case Number: 1424000948982

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

19) Case Title: Jennifer Bennings-Arthur

Case Number: 1427000950776

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

20) Case Title: Benjamin Zamorano

Case Number: 1423000951222

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

21) Case Title: David Richardson

Case Number: 1428000970091

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

22) Case Title: Dona Trammell

Case Number: 1428000970091

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

23) Case Title: Robert Garcia

Case Number: 1427000960235

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

24) Case Title: Cesar Ramirez

Case Number: 1426000960603

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

25) Case Title: Bryan Morgan

Case Number: 1428000964709

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

26) Case Title: Johnny Giles

Case Number: 1422000964694

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

27) Case Title: Holly Swanson

Case Number: 1421000965593

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

28) Case Title:Ralph Thomas

Case Number: 1423000966387

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

29) Case Title:Heather Rodriguez

Case Number: 1423000974415

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

30) Case Title:Mario A. Tapia

Case Number: 1420000974556

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

31) Case Title: Mario A. Tapia

Case Number: 1420000974556

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

32) Case Title: Jessica Perales

Case Number: 1427000975760

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

33) Case Title: Myron Jefferson

Case Number: 1426000978990

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

34) Case Title: Robert M. Miles

Case Number: 1424000978745

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

35) Case Title: Megan Jones

Case Number: 1428000981053

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

36) Case Title: Sandra Bromley-Mayo

Case Number: 1428000984923

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

37) Case Title: Victor Tzul

Case Number: 1425000984020

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Concluded

38) Case Title: Debra Perrodin

Case Number: 1428000986777

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Pending

39) Case Title: Dixie Trowell

Case Number: 1428000987866

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Pending

40) Case Title: Wesley Oliver

Case Number: 1427000989422

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Pending

41) Case Title: Robert Cruz

Case Number: 1428000990935

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Pending

42) Case Title: Bertha Guevara

Case Number: 1427000992608

Nature of Case: Workers Compensation Claim

Court address: Texas Division of Workers' Compensation
7551 Metro Center Drive, Suite 100
Austin, TX 78744-1645

Status of Case: Pending

ATTACHMENT 10.20

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**20. Off-premises storage**

Facility Name and address	Names of anyone with access to it	Description of Contents	Does Debtor still have it.
27 Your Storage Place 10901 NW Freeway Houston, TX 77092	Marcelle Guillory Ralph Thomas	Equipment and Furniture	Yes
Public Storage 5200 Gulfton Dr. Houston, TX 77081	Marcelle Guillory	Catering Equipment	Yes
Montgomery County Self Storage 25350 Budde Rd Spring TX 77380	Marcelle Guillory	Catering Equipment	Yes
Actions Storage 3825 Parker RD Wylie, TX 75098	Peggy King	Food service equipment and smallwares	Yes
Public Storage 4111 Hwy 80 Mesquite, TX 75150	Peggy King	Food service equipment and smallwares	Yes
A-AAKey Mini Storage 604 West 1-10 San Antonio, TX 78201	Marcelle Guillory	Food service equipment and smallwares	Yes

ATTACHMENT 13.28

Part 13: Details about the Debtor's Business or Connections to Any Business

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest if any ¹
W. Craig Barber	313 E. Main Street, Suite 2 Hendersonville, TN 37075	President of RAI, Managing Member via ownership of BEP America, Inc.	50%
Robert M. Langford	313 E. Main Street, Suite 2 Hendersonville, TN 37075	Managing Member via ownership of BEP America, Inc.	50%
Phillip A. Purcell	313 E. Main Street, Suite 2 Hendersonville, TN 37075	Secretary of RAI	None

¹ The Debtor's sole member is BEP 1&2, LLC, which in turn is wholly owned by BEP America, Inc. The ownership percentages reflect the listed parties' direct ownership interest in BEP America, Inc.