

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re

**RCN Corporation**

Case No. 04-13638 (RDD)

CHAPTER 11

Debtor

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**NOTICE OF CONVENTIONAL FILING IN ECF SYSTEM:TRANSCRIPT OF HEARING**

Transcript of hearing held on June 22, 2004

Motion to Establish Procedure for Interim Compensation and Reimbursement of Expenses; Motion to set Bar Dates for Filing Certain Proofs of Claim; Final Hearing of Application and Entry Authorizing Retention of PricewaterhouseCoopers LLP; Final Hearing of Application and Entry Authorizing Retention of Skadden, Arps, Slate, Meagher & Flom, LLP; Notice of Hearing on Authorization of the use of Lenders Cash Collateral and Granting Adequate Protection; Motion for Order Approving and Ratifying Exit Financing Commitments and Payments; Objection by U.S. Trustee to Debtors Application to Retain Skadden, Arps, Slate, Meagher & Flom LLP; Debtor's Response to U.S. Trustee's Objection.

The transcript of the above hearing has been filed with the Clerk's office,

United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

and is available for viewing in Room 511 during regular court hours.

Copies of the transcript may be purchased from:

Veritext LLC  
200 Old Country Road  
Suite 260  
Mineola, NY 11501  
(516) 608-2400

