

MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
1 Chase Manhattan Plaza  
New York, New York 10005-1413  
(212) 530-5000  
Dennis F. Dunne (DD 7543)  
Deirdre Ann Sullivan (DS 6867)

Counsel for the Official Committee  
of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: : Chapter 11  
: :  
RCN CORPORATION, et al., : Case No. 04-13638 (RDD)  
: :  
Debtors. : (Jointly Administered)  
-----X

**THIRD NOTICE OF ADJOURNED HEARING WITH RESPECT TO  
MOTION OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR ENTRY OF ORDER, UNDER 11 U.S.C. §§ 105(a),  
ESTABLISHING CERTAIN NOTICE PROCEDURES REGARDING  
THE OPERATION OF DEBTORS' BUSINESS**

PLEASE TAKE NOTICE that the hearing (the "Hearing") to consider the Motion  
Of Official Committee Of Unsecured Creditors For Entry Of Order, Under 11 U.S.C. §§ 105(a),  
Establishing Certain Notice Procedures Regarding The Operation Of Debtors' Business **has been  
adjourned from August 18, 2004 at 10:00 a.m. (New York time), and has been rescheduled  
to commence on September 8, 2004 at 10:00 a.m. (New York time)** and shall be held before  
the Honorable Robert D. Drain, United States Bankruptcy Judge, in Room 610 of the United

States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York,  
New York 10004.

Dated: New York, New York  
August 16, 2004

MILBANK, TWEED HADLEY & M<sup>c</sup>CLOY LLP

By /s/ Deirdre Ann Sullivan  
Dennis F. Dunne (DD 7543)  
Deirdre Ann Sullivan (DS 6867)  
1 Chase Manhattan Plaza  
New York, New York 10005

Counsel for the Official Committee  
of Unsecured Creditors