

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
RCN CORPORATION., et al., : Case No. 04-13638 (RDD)  
Debtors. : (Jointly Administered)  
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**ORDER UNDER 11 U.S.C. §§ 105 AND 363(b) AUTHORIZING  
THE RETENTION OF PDA GROUP, LLC TO PERFORM  
CONSULTING SERVICES FOR RCN CORPORATION**

Upon the motion (the "Motion")<sup>1</sup> of RCN Corporation ("RCN"), for entry of an order under 11 U.S.C. § 363(b), authorizing the retention of PDA Group, LLC ("PDA") for certain operational consulting services to be performed by its principal, Peter Aquino ("Aquino"); and the Court having reviewed the Motion; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.
2. RCN is hereby authorized to retain PDA to perform the Services in

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<sup>1</sup> Capitalized terms not otherwise defined shall have the meanings ascribed to them in the Motion.

accordance with the terms set forth in the Engagement Letter.

3. The requirement of Local Bankr. R. 9013-1(b) that any motion filed shall be accompanied by a separate memorandum of law is satisfied by the Motion.

Dated: New York, New York  
, 2004

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Judge Robert D. Drain  
UNITED STATES BANKRUPTCY COURT