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September 7, 2004

BY HAND DELIVERY

The Honorable Robert D. Drain
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Customs House
One Bowling Green
New York, New York 10004-1408

Re: In re RCN Corporation, et al., Case No. 04-13638 (RDD)

Dear Judge Drain:

Set forth below is an agenda for the matters scheduled for the hearing on September 8, 2004 at 10:00 a.m. The information contained in this agenda reflects documents received in our offices as of this morning and information contained on the Court's docket last reviewed this morning.

A. CONTINUED MATTERS

1. NOTICE OF MOTION FOR BRIDGE ORDER EXTENDING TIME TO FILE A MOTION FOR NON-DISCHARGEABILITY AND AN ORDER MODIFYING AUTOMATIC STAY PURSUANT TO 11 U.S.C. SECTION 362(d) AND TO EXTEND DEADLINE TO FILE ADVERSARIAL COMPLAINT UNDER 11 U.S.C. SECTION 523(a)(6) (Dkt. No. 137)

Objection Deadline: September 3, 2004 at 4:00 p.m.

Objections:: None.

Status: This matter has been continued by consent of the parties to the hearing on September 29, 2004 at 10:00 a.m.,

with an objection deadline of September 24, 2004 at 4:00 p.m.

2. MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF ORDER, UNDER 11 U.S.C. §§ 105(a), ESTABLISHING CERTAIN NOTICE PROCEDURES REGARDING THE OPERATION OF DEBTORS' BUSINESS (Dkt. No. 100)

Objections: Debtors' Objection to Motion of Official Committee of Unsecured Creditors for Entry of Order, under 11 U.S.C. §§ 105(a), Establishing Certain Notice Procedures Regarding the Operation of Debtors' Business, filed by Jay M. Goffman on behalf of the Debtors (Dkt. No. 123).

Response: None.

Status: This matter has been continued by consent of the parties to the hearing on September 29, 2004 at 10:00 a.m.

B. UNCONTESTED MATTERS

3. DEBTORS' MOTION FOR ORDER UNDER 11 U.S.C. §§ 105 AND 363(b) AUTHORIZING THE RETENTION OF SPENCER STUART AS EXECUTIVE RESEARCH CONSULTANTS FOR RCN CORPORATION (Dkt. No. 159)

Objection Deadline: September 3, 2004 at 4:00 p.m.

Objections: None.

Status: This matter will be proceeding.

4. DEBTORS' MOTION FOR ORDER UNDER 11 U.S.C. §§ 105 AND 363(b) AUTHORIZING THE RETENTION OF PDA GROUP, LLC TO PERFORM CONSULTING SERVICES FOR RCN CORPORATION (Dkt. No. 161)

Objection Deadline: September 3, 2004 at 4:00 p.m., but extended as to the Agent for the Debtors' Senior Secured Lenders until September 7, 2004 at 4:00 p.m.

Objections: None at this time.

Status: This matter will be proceeding.

5. MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO 11 U.S.C. § 1109(B) AND FED. R. BANKR. P. 7024, FOR ORDER TO INTERVENE (Adv. No. 04-03666, Dkt. No. 16)

Objection Deadline: September 7, 2004 at 4:00 p.m.

Objections: None.

Status: This matter will be proceeding.

Respectfully,



Thomas J. Matz

cc (by facsimile):

Counsel of record for each of the parties filing pleadings identified above:

Green & Savits, LLC
Attn: Jon W. Green, Esq.

Milbank, Tweed, Hadley & McCloy LLP
Counsel for the Official Committee of Unsecured Creditors

Simpson Thacher & Bartlett LLP
Counsel for the Senior Lenders

The Office of the United States Trustee
Attn: Paul K. Schwartzberg, Esq.