

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
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 D. J. Baker (DB 0085)
 (A Member of the Firm)
 Frederick Morris (FM 6564)

Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
RCN CORPORATION, <u>et al.</u> ,	:	Case No. 04-13638 (RDD)
	:	
Debtors.	:	Jointly Administered
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	x	

**SECOND SUPPLEMENTAL AFFIDAVIT OF D. J. BAKER IN SUPPORT OF
 DEBTORS' APPLICATION FOR ORDER UNDER 11 U.S.C. §§ 327(a) AND
 329 AND FED. R. BANKR. P. 2014 AND 2016 AUTHORIZING RETENTION
 OF SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
 AS ATTORNEYS FOR THE DEBTORS**

STATE OF NEW YORK)
) ss:
 COUNTY OF NEW YORK)

D. J. Baker, being duly sworn, deposes and says:

1. I am a member of the firm of Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden, Arps" or the "Firm"), which maintains offices for the practice of law at, among other places, Four Times Square, New York, New York

10036. I am admitted, practicing and a member in good standing of the bar of the State of New York and the United States District Court for the Southern District of New York. I am authorized to make this supplemental affidavit (the "Second Supplemental Affidavit") on behalf of Skadden, Arps.

2. I submit this Second Supplemental Affidavit pursuant to 11 U.S.C. §§ 327 and 329 and Fed. R. Bank. P. 2014 and 2016 in support of (i) the Application for Order Under 11 U.S.C. §§ 327(a) and 329 and Fed. R. Bankr. P. 2014 and 2016 Authorizing Retention of Skadden, Arps, Slate, Meagher & Flom LLP as Attorneys for the Debtors (the "Application"),¹ filed on May 27, 2004 (Docket No. 10, Case No. 04-13637) by the RCN Corporation, Hot Spots Productions, Inc., RLH Property Corporation, RCN Finance, LLC and TEC Air, Inc. (collectively, the "Initial Debtors"), and (ii) the Motion for Order Under 11 U.S.C. § 105(a) Directing that Certain Orders Entered in the Chapter 11 Cases of RCN Corporation, et al., be Deemed Applicable to the Subsequent Debtors, filed on August 27, 2004 (Docket No. 174, Case No. 04-13638) by the Initial Debtors and RCN Cable TV of Chicago, Inc., ON TV, Inc., 21st Century Telecom Services, Inc., and RCN Telecom Services of Virginia, Inc. (collectively, the "Debtors").

¹ Unless otherwise defined herein, capitalized terms used in this supplemental affidavit shall have the meanings ascribed to them in the Application or Original Affidavit, as applicable.

3. This Second Supplemental Affidavit supplements the previous affidavits of Jay M. Goffman, filed on June 4, 2004 (Docket No. 19, Case No. 04-13638) (the "Original Affidavit") and on August 20, 2004 (Docket No. 165, Case No. 04-13638), respectively, in support of the Application (the "First Supplemental Affidavit").

4. Except as otherwise indicated herein, I have personal knowledge of the matters set forth herein and, if called as a witness, would testify competently thereto.²

5. To ensure compliance with the Firm's ongoing disclosure obligations as Debtors' counsel, following the filing of these chapter 11 cases, Skadden, Arps instituted, and is currently engaged in, an extensive further inquiry of the Firm's members, counsel and associates regarding the Debtors' constituencies and the matters contained in the Original Affidavit, including the circulation of a special "disinterestedness" questionnaire to each of the approximately 1,750 members, counsel and associates in the Firm's numerous domestic and international offices. That inquiry has revealed that Skadden, Arps has the following additional connections to the Debtors and/or other parties in interest in these cases, in matters unrelated to the Debtors or these cases.

² Certain of the disclosures herein relate to matters within the knowledge of other attorneys at Skadden, Arps and are based on information provided by them.

6. In the Original Affidavit and the First Supplemental Affidavit, Skadden, Arps disclosed that it does not represent and has not represented any party to the Senior Credit Facility except as disclosed therein. See Original Affidavit, ¶ 11 and First Supplemental Affidavit, ¶ 8. As a result of the inquiry referenced above, Skadden, Arps has discovered that Elizabeth Devine, of counsel at Skadden, Arps, is the spouse of Timothy D. Devine, Director of Global Financial Institutions Investment Banking for Citigroup Global Markets, Inc., on information and belief, an affiliate of Senior Lenders SIL Loan Funding LLC and Citigroup Investments Corporate Loan Fund Inc.

7. Ms. Devine has not been involved with the Firm's representation of the Debtors during the past two years, and will not partake in any discussion, access any documents or files, or otherwise be involved in any way with the Debtors or these cases. Skadden, Arps believes that this relationship, which is wholly unrelated to the Debtors or these chapter 11 cases, has not and will not affect the Firm's representation of the Debtors in these cases.

8. Additionally, Skadden, Arps currently represents a stockholder of Corvis Corporation, an industry competitor of the Debtors. Skadden, Arps believes that the Firm's representation of this stockholder, which is wholly unrelated to the Debtors or these chapter 11 cases, has not and will not affect the Firm's representation of the Debtors in these cases.

9. Skadden, Arps will promptly file further supplemental affidavits should the results of its ongoing inquiry or any further inquiries reveal material facts not previously disclosed.

/s/ D.J. Baker
D.J. Baker (DB 0085)
Skadden, Arps, Slate, Meagher & Flom LLP

Sworn and subscribed
before me this 15th day
of September, 2004

/s/ William G. Packard III
Notary Public